

Phone : 14041

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PERIOD: WEEK 48/2020



Indonesia house of the year CIMB Niaga



USD

Harga bid price adalah hasil perhitungan Bank yang merefleksikan kondisi pasar yang mempengaruhi produk. Dalam kondisi perubahan yang signifikan pada indikator ekonomi, maka Bank berhak untuk melakukan perubahan pada harga bid price yang berlaku di hari tersebut. (Bid price were issued by the bank with methodology to reflect its value in similar market practice. When, in such condition, there is a movement in the market to which it may cause significant changes on relevant economic indicators, the Bank has the right to make necessary adjustments on the affected prices during that particular moments.)

Kode Produk (Product Code)	Tanggal Penerbitan (Issue Date)	Tenor	TINGKAT KUPON (Coupon rate)			SAAT INI (as of now) Produk berada di tahun ke (Product age)	TOTAL KUPON YANG SUDAH DIDISTRIBUSIKAN (Total distributed payout)	BID PRICE PERIODE LAPORAN (Bid price on reporting period)
			Bila USD LIBOR 3M dibawah Floor (If USD LIBOR 3M fixed below Floor)	Bila USD LIBOR 3M diantara Floor & Cap (If USD LIBOR 3M fixed between Floor & Cap)	Bila USD LIBOR 3M diatas Cap (If USD LIBOR 3M fixed above Cap)			
MLD1618USD	30-Mar-16	5 Tahun	0.50%	Indeks Referensi + 0.50%	3.00%	5	9.2242%	97.19%
MLD1622USD	15-Apr-16	5 Tahun	0.50%	Indeks Referensi + 0.50%	3.00%	5	9.2304%	96.86%
MLD1626USD	16-May-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.5017%	95.91%
MLD1629USD	27-May-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.5450%	97.80%
MLD1631USD	15-Jun-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.4097%	97.51%
MLD1633USD	29-Jun-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.4422%	97.11%
MLD1635USD	28-Jul-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.1329%	96.28%
MLD1641USD	12-Aug-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.2077%	95.86%
MLD1648USD	30-Aug-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.2202%	95.31%
MLD1657USD	15-Sep-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.0940%	95.35%
MLD1663USD	29-Sep-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.1329%	95.38%
MLD1670USD	14-Oct-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.1078%	95.41%
MLD1677USD	28-Oct-16	5 Tahun	0.60%	Indeks Referensi + 0.60%	4.10%	5	9.1078%	95.44%

Materi informasi ini ("Materi Informasi") tidak merupakan suatu atau sebagian dari bentuk penawaran untuk penjualan atau pendaftaran, atau penawaran untuk membeli atau mendaftar atas surat berharga, komoditas, produk investasi atau kontrak lainnya, perjanjian atau struktur produk lainnya atau bagian manapun dari Materi Informasi ini dapat dijadikan dasar, atau dihubungkan, atau bertindak sebagai bujukan untuk mengikat dalam sebuah kontrak atau komitmen apapun tanpa mengesampingkan setiap penawaran atau hal lain. Terkait hal tersebut, setiap keputusan yang terkait dengan PT Bank CIMB Niaga Tbk ("Bank CIMB Niaga") hanya diputuskan atas dasar penilaian investor sendiri terhadap risiko yang terdapat dalam investasi tersebut. Bank CIMB Niaga tidak bertanggung jawab atas segala kewajiban atau kerugian apapun baik yang bersifat langsung, tidak langsung atau segala kerugian lainnya yang timbul dari pemakaian Materi Informasi ini. Materi Informasi yang tercantum adalah bersifat rahasia. Materi Informasi ini harus dianggap sebagai hak milik Bank CIMB Niaga serta dipresentasikan hanya untuk kepentingan informasi Nasabah dan baik materi presentasi maupun informasi yang tercantum tidak dapat diperbanyak, diketahui, disebarluaskan, baik secara sebagian maupun keseluruhan melalui email, faksimile, transmisi elektronik atau komputer atau dengan cara lain kepada pihak lain kecuali disyaratkan oleh hukum yang berlaku dan/atau dengan persetujuan tertulis terlebih dahulu oleh Bank CIMB Niaga. Nasabah harus memahami bahwa transaksi Market Linked Deposit ini memberikan jaminan terhadap Nilai Pokok Transaksi oleh Bank Penerbit pada saat jatuh tempo atau pada saat Bank menggunakan haknya untuk melakukan penarikan kembali. Jika transaksi Market Linked Deposit ini ditarik lebih awal atau dijual SEBELUM jatuh tempo, maka Nasabah dimungkinkan KEHILANGAN SEBAGIAN dari Nilai Pokok Transaksi. Produk ini tidak dijamin oleh Lembaga Penjamin Simpanan berdasarkan Undang - Undang Republik Indonesia nomor 24 tahun 2004, tentang Lembaga Penjamin Simpanan

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USD																
Product Code	Issue Date	Maturity Date	Period (Year/Quarter)	Coupon Rate					Fixing Date	Fixing Rate	Distributed Coupon					
				Floor	Cap	USD LIBOR 3M < Floor	Floor < USD LIBOR 3M < Cap	USD LIBOR 3M > Cap								
MLD1629USD	27-May-16	27-May-21	Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-May-18	2.3194%	0.7358%					
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	23-Aug-18	2.3114%	0.7338%					
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	23-Nov-18	2.6912%	0.8296%					
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Feb-19	2.6386%	0.7897%					
			Y 4													
			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	23-May-19	2.5206%	0.7886%					
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	22-Aug-19	2.1323%	0.6887%					
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Nov-19	1.9186%	0.6348%					
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Feb-20	1.6376%	0.5517%					
			Y 5													
			Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	22-May-20	0.3693%	0.2443%					
			Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Aug-20	0.0000%	0.0000%					
			Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Nov-20	0.0000%	0.0000%					
			Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Feb-21	0.0000%	0.0000%					
			MLD1631USD	15-Jun-16	15-Jun-21	Y 1										
						Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jun-16	0.6525%	0.3157%		
Q2	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Sep-16	0.8503%	0.3616%					
Q3	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Dec-16	0.9634%	0.3855%					
Q4	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Mar-17	1.1312%	0.4364%					
Y 2																
Q5	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Jun-17	1.2456%	0.4652%					
Q6	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Sep-17	1.3200%	0.4787%					
Q7	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Dec-17	1.5635%	0.5335%					
Q8	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Mar-18	2.1245%	0.6867%					
Y 3																
Q9	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Jun-18	2.3406%	0.7573%					
Q10	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Sep-18	2.3315%	0.7309%					
Q11	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Dec-18	2.7888%	0.8170%					
Q12	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	13-Mar-19	2.6109%	0.8269%					
Y 4																
Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jun-19	2.4103%	0.7505%								
Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Sep-19	2.1185%	0.6778%								
Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Dec-19	1.8936%	0.6217%								
Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Mar-20	0.7405%	0.3342%								
Y 5																
Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Jun-20	0.3134%	0.2302%								
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Sep-20	0.0000%	0.0000%								
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Dec-20	0.0000%	0.0000%								
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Mar-21	0.0000%	0.0000%								
MLD1633USD	29-Jun-16	29-Jun-21	Y 1													
			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Jun-16	0.6271%	0.3093%					
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Sep-16	0.8538%	0.3614%					
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-16	0.9971%	0.3938%					
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-17	1.1519%	0.4416%					
			Y 2													
			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Jun-17	1.2951%	0.4777%					
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Sep-17	1.3328%	0.4819%					
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-17	1.6934%	0.5655%					
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-18	2.3020%	0.7315%					
			Y 3													
			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Jun-18	2.3344%	0.7316%					
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Sep-18	2.3861%	0.7690%					
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-18	2.8030%	0.8204%					
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-19	2.6010%	0.7981%					
			Y 4													
Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jun-19	2.3299%	0.7545%								
Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Sep-19	2.1044%	0.6742%								
Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Dec-19	1.9605%	0.6384%								
Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Mar-20	1.3746%	0.4923%								
Y 5																
Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jun-20	0.0000%	0.0000%								
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Sep-20	0.0000%	0.0000%								
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	23-Dec-20	0.0000%	0.0000%								
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Mar-21	0.0000%	0.0000%								
MLD1635USD	28-Jul-16	28-Jul-21	Y 1													
			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-16	0.7430%	0.3385%					
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-16	0.8904%	0.3838%					
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jan-17	1.0390%	0.3952%					
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-17	1.1718%	0.4417%					
			Y 2													
			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-17	1.3139%	0.4929%					
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-17	1.3780%	0.4931%					
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jan-18	1.7603%	0.5885%					
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-18	2.3588%	0.7377%					
			Y 3													
			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-18	2.3389%	0.7327%					
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Oct-18	2.5093%	0.7752%					
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jan-19	2.7648%	0.8389%					
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Apr-19	2.5824%	0.7934%					
			Y 4													
Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jul-19	2.5575%	0.7872%								
Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Oct-19	1.9366%	0.6391%								
Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jan-20	1.7954%	0.5972%								
Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Apr-20	0.8871%	0.3768%								
Y 5																
Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jul-20	0.0000%	0.0000%								
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-20	0.0000%	0.0000%								
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jan-21	0.0000%	0.0000%								
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-21	0.0000%	0.0000%								
MLD1637USD			Y 1													
			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Aug-16	0.8176%	0.3651%					
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Nov-16	0.9021%	0.3745%					
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	9-Feb-17	1.0337%	0.3939%					
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-May-17	1.1809%	0.4587%					
			Y 2													
Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Aug-17	1.3091%	0.4760%								
Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	9-Nov-17	1.4129%	0.5018%								

USD																	
Product Code	Issue Date	Maturity Date	Period (Year/Quarter)	Coupon Rate					Fixing Date	Fixing Rate	Distributed Coupon						
				Floor	Cap	USD LIBOR 3M < Floor	Floor < USD LIBOR 3M < Cap	USD LIBOR 3M > Cap									
MLD1641USD	12-Aug-16	12-Aug-21	Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-Feb-18	1.8105%	0.6010%						
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-May-18	2.3550%	0.7367%						
			Y 3			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	9-Aug-18	2.3380%	0.7405%			
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	9-Nov-18	2.6181%	0.8023%						
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-Feb-19	2.6978%	0.8131%						
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	9-May-19	2.5353%	0.7817%						
			Y 4			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-Aug-19	2.1810%	0.7010%			
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-Nov-19	1.9006%	0.6303%						
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Feb-20	1.7131%	0.5704%						
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-May-20	0.4346%	0.2608%						
			Y 5			Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Aug-20	0.0000%	0.0000%			
			Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Nov-20	0.0000%	0.0000%						
			Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Feb-21	0.0000%	0.0000%						
			Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-May-21	0.0000%	0.0000%						
			MLD1648USD	30-Aug-16	31-Aug-21	Y 1			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Aug-16	0.8293%	0.3603%
						Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	28-Nov-16	0.9351%	0.3785%			
Q3	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	24-Feb-17	1.0540%	0.4124%						
Q4	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	25-May-17	1.2004%	0.4538%						
Y 2						Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Aug-17	1.3178%	0.4834%			
Q6	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	28-Nov-17	1.4788%	0.5126%						
Q7	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	26-Feb-18	1.9842%	0.6443%						
Q8	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	25-May-18	2.3181%	0.7355%						
Y 3						Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	28-Aug-18	2.3148%	0.7347%			
Q10	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	28-Nov-18	2.7068%	0.8153%						
Q11	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	26-Feb-19	2.6289%	0.8050%						
Q12	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	28-May-19	2.5218%	0.7869%						
Y 4						Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	28-Aug-19	2.1241%	0.6792%			
Q14	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	27-Nov-19	1.9138%	0.6267%						
Q15	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	26-Feb-20	1.6133%	0.5518%						
Q16	0.00%	3.50%				0.60%	LIBOR + 0.6%	4.10%	27-May-20	0.3625%	0.2400%						
Y 5			Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Aug-20	0.0000%	0.0000%						
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Nov-20	0.0000%	0.0000%									
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Feb-21	0.0000%	0.0000%									
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-May-21	0.0000%	0.0000%									
MLD1657USD	15-Sep-16	15-Sep-21	Y 1			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Sep-16	0.8503%	0.3616%			
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Dec-16	0.9634%	0.3855%						
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Mar-17	1.1312%	0.4364%						
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jun-17	1.2456%	0.4652%						
			Y 2			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Sep-17	1.3200%	0.4787%			
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Dec-17	1.5635%	0.5315%						
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Mar-18	2.1245%	0.6867%						
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jun-18	2.3406%	0.7573%						
			Y 3			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Sep-18	2.3315%	0.7309%			
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Dec-18	2.7888%	0.8170%						
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Mar-19	2.6109%	0.8269%						
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jun-19	2.4103%	0.7505%						
			Y 4			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Sep-19	2.1185%	0.6778%			
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Dec-19	1.8936%	0.6217%						
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Mar-20	0.7405%	0.3342%						
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Jun-20	0.3134%	0.2302%						
Y 5			Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Sep-20	0.0000%	0.0000%						
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Dec-20	0.0000%	0.0000%									
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Mar-21	0.0000%	0.0000%									
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Jun-21	0.0000%	0.0000%									
MLD1663USD	29-Sep-16	29-Sep-21	Y 1			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Sep-16	0.8538%	0.3624%			
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-16	0.9971%	0.3938%						
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-17	1.1519%	0.4416%						
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Jun-17	1.2951%	0.4777%						
			Y 2			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Sep-17	1.3328%	0.4819%			
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-17	1.6934%	0.5655%						
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-18	2.3020%	0.7315%						
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Jun-18	2.3344%	0.7316%						
			Y 3			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Sep-18	2.3861%	0.7690%			
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Dec-18	2.8030%	0.8204%						
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	27-Mar-19	2.6010%	0.7981%						
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jun-19	2.3299%	0.7545%						
			Y 4			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Sep-19	2.1044%	0.6742%			
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Dec-19	1.9605%	0.6384%						
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Mar-20	1.3746%	0.4923%						
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jun-20	0.0000%	0.0000%						
Y 5			Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Sep-20	0.0000%	0.0000%						
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	23-Dec-20	0.0000%	0.0000%									
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Mar-21	0.0000%	0.0000%									
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jun-21	0.0000%	0.0000%									
MLD1666USD			Y 1			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Oct-16	0.8811%	0.3733%			
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	13-Jan-17	1.0232%	0.4002%						
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Apr-17	1.1584%	0.4384%						
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Jul-17	1.3039%	0.4799%						

USD

Product Code	Issue Date	Maturity Date	Period (Year/Quarter)	Coupon Rate			Filing Date	Filing Rate	Distributed Coupon		
				Floor	Cap	USD LIBOR 3M < Floor					
				Floor < USD LIBOR 3M < Cap	USD LIBOR 3M > Cap						
MLD1670USD	14-Oct-16	14-Oct-21	Y 2								
			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Oct-17	1.3592%	0.4938%
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	15-Jan-18	1.7313%	0.5748%
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Apr-18	2.3477%	0.7349%
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Jul-18	2.3392%	0.7408%
			Y 3								
			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Oct-18	2.4363%	0.7653%
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Jan-19	2.7969%	0.8376%
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Apr-19	2.5968%	0.7970%
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Jul-19	2.3044%	0.7318%
			Y 4								
			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	11-Oct-19	2.0009%	0.6556%
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Jan-20	1.8378%	0.6078%
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	8-Apr-20	1.3114%	0.4765%
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	10-Jul-20	0.0000%	0.0000%
			Y 5								
Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Oct-20	0.0000%	0.0000%			
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Jan-21	0.0000%	0.0000%			
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Apr-21	0.0000%	0.0000%			
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	12-Jul-21	0.0000%	0.0000%			
MLD1677USD	28-Oct-16	28-Oct-21	Y 1								
			Q1	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-16	0.8904%	0.3757%
			Q2	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jan-17	1.0390%	0.4041%
			Q3	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-17	1.1718%	0.4417%
			Q4	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-17	1.3139%	0.4824%
			Y 2								
			Q5	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-17	1.3780%	0.4986%
			Q6	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jan-18	1.7603%	0.5820%
			Q7	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-18	2.3588%	0.7377%
			Q8	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-18	2.3389%	0.7408%
			Y 3								
			Q9	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Oct-18	2.5093%	0.7837%
			Q10	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jan-19	2.7648%	0.8297%
			Q11	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Apr-19	2.5824%	0.7934%
			Q12	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	25-Jul-19	2.5575%	0.7959%
			Y 4								
			Q13	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Oct-19	1.9356%	0.6391%
			Q14	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jan-20	1.7954%	0.5972%
			Q15	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Apr-20	0.8871%	0.3780%
			Q16	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	24-Jul-20	0.0000%	0.0000%
Y 5											
Q17	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Oct-20	0.0000%	0.0000%			
Q18	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jan-21	0.0000%	0.0000%			
Q19	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Apr-21	0.0000%	0.0000%			
Q20	0.00%	3.50%	0.60%	LIBOR + 0.6%	4.10%	26-Jul-21	0.0000%	0.0000%			
MLD18125USD	30-Aug-18	30-Aug-20	Y 1								
			Q1	2.50%	10.00%	0.00%	LIBOR3M	10.00%	28-Aug-18	2.3148%	0.6301%
			Q2	2.50%	10.00%	0.00%	LIBOR3M	10.00%	28-Nov-18	2.7066%	0.6674%
			Q3	2.50%	10.00%	0.00%	LIBOR3M	10.00%	26-Feb-19	2.6289%	0.6554%
			Q4	2.50%	10.00%	0.00%	LIBOR3M	10.00%	29-May-19	2.5203%	0.6352%
			Y 2								
			Q5	2.50%	10.00%	0.00%	LIBOR3M	10.00%	28-Aug-19	2.1241%	0.6301%
			Q6	2.50%	10.00%	0.00%	LIBOR3M	10.00%	27-Nov-19	1.9138%	0.6233%
Q7	2.50%	10.00%	0.00%	LIBOR3M	10.00%	26-Feb-20	1.6133%	0.6233%			
Q8	2.50%	10.00%	0.00%	LIBOR3M	10.00%	27-May-20	0.3625%	0.6301%			
MLD18140USD	14-Sep-18	14-Sep-18	Y 1								
			Q1	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Sep-18	2.3315%	0.6233%
			Q2	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Dec-18	2.7775%	0.6849%
			Q3	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Mar-19	2.5933%	0.6536%
			Q4	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Jun-19	2.4279%	0.6301%
			Y 2								
			Q5	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Sep-19	2.1185%	0.6233%
			Q6	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Dec-19	1.8936%	0.6233%
Q7	2.50%	10.00%	0.00%	LIBOR3M	10.00%	12-Mar-20	0.7405%	0.6301%			
Q8	2.50%	10.00%	0.00%	LIBOR3M	10.00%	11-Jun-20	0.3134%	0.6301%			

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