



OCTOBIZ

Account & Dashboard

Portfolio Foreign Currency Account

Mobile

TUTORIALOCTOBIZ2025

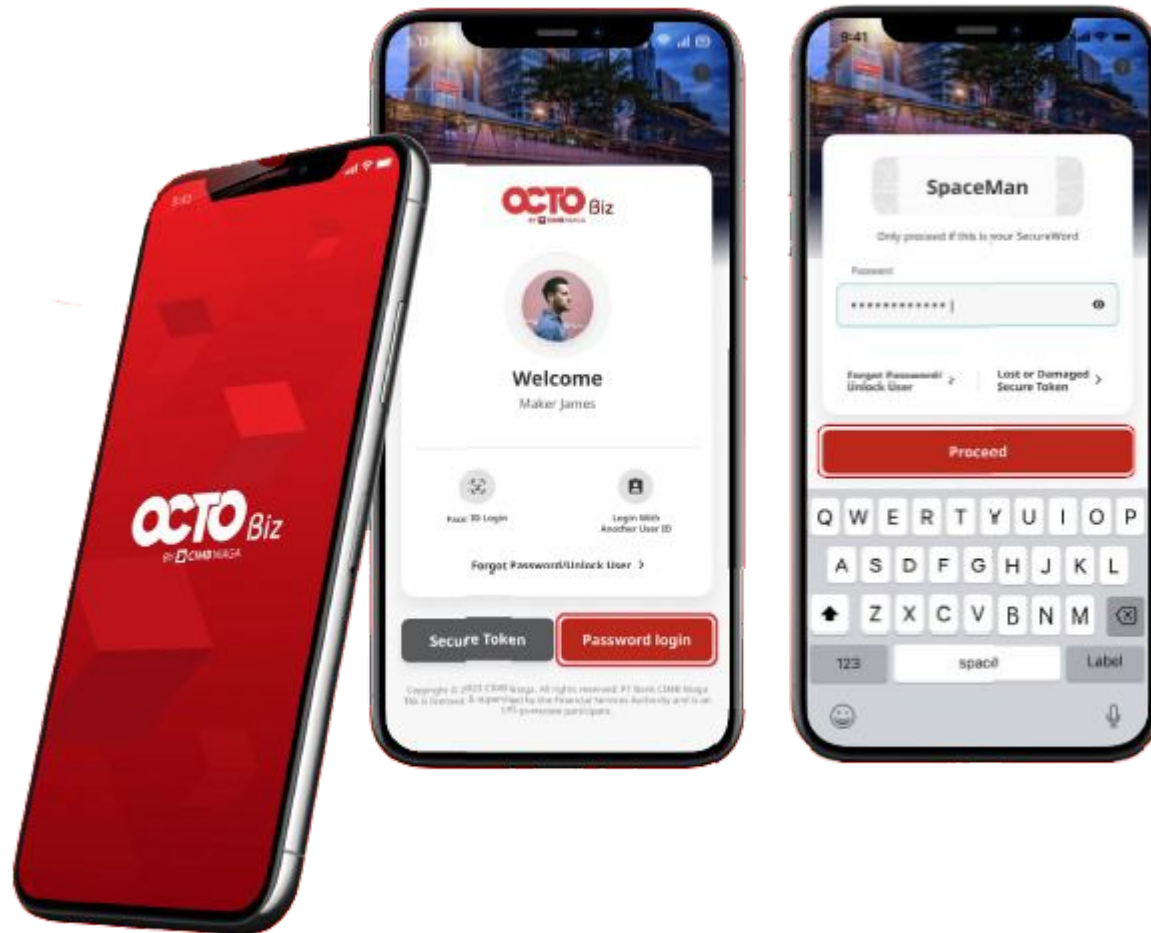
KEJAR MIMPI

Account & Dashboard

Portfolio Foreign Currency Account

Account & Dashboard - Portfolio Foreign Currency Account berfungsi untuk memeriksa akun ***Foreign Currency*** pada Portfolio

Account & Dashboard - Portfolio Foreign Currency Account is used to check the ***Foreign Currency Account*** activity on portfolio

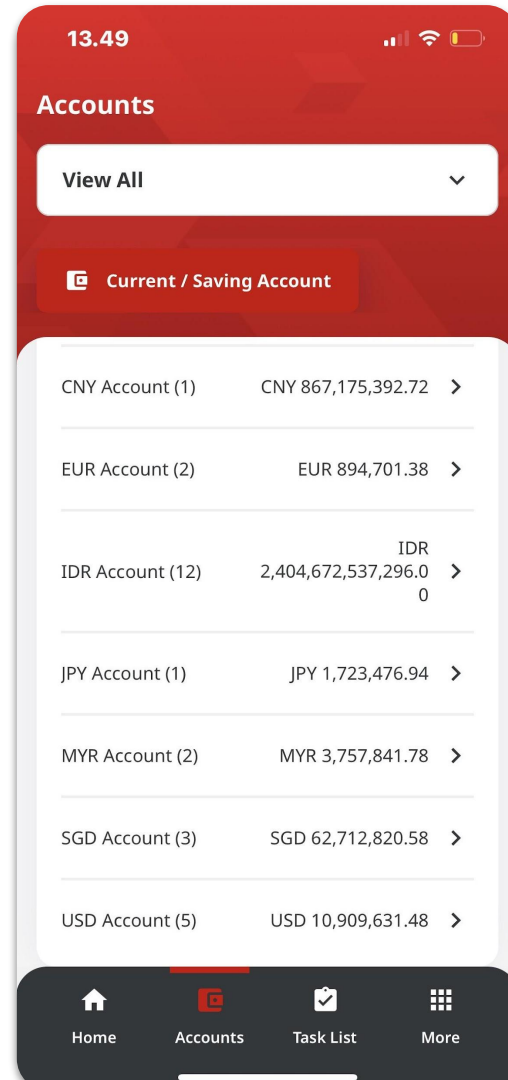
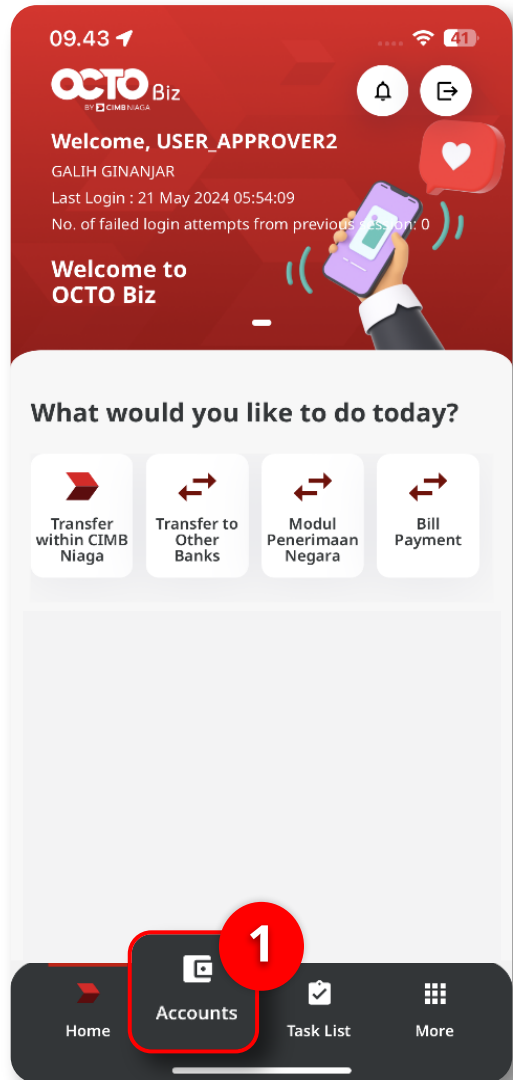


Login menggunakan **Password**

Login using Password

1 Isi **Password**
Input Password

2 Klik **Proceed**
Click Proceed



Sistem akan menampilkan halaman **Dashboard**

*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*

Tab Pada

Portfolio Overview

Current Account/Saving Account

Financing

E-Statement

Other Banks Account

Tab Pada

Portfolio Overview

Current Account/Saving Account

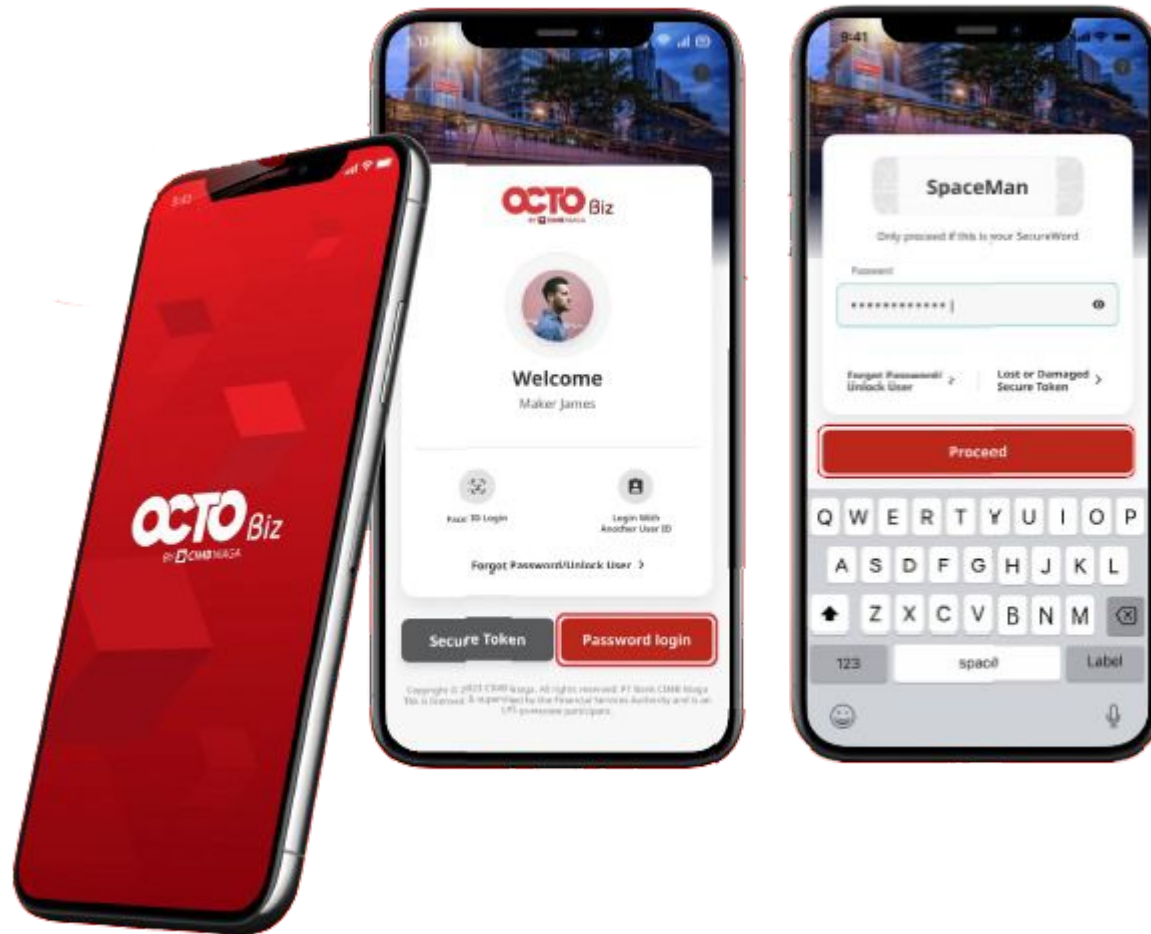
Financing

E-Statement

Other Banks Account

LANGKAH

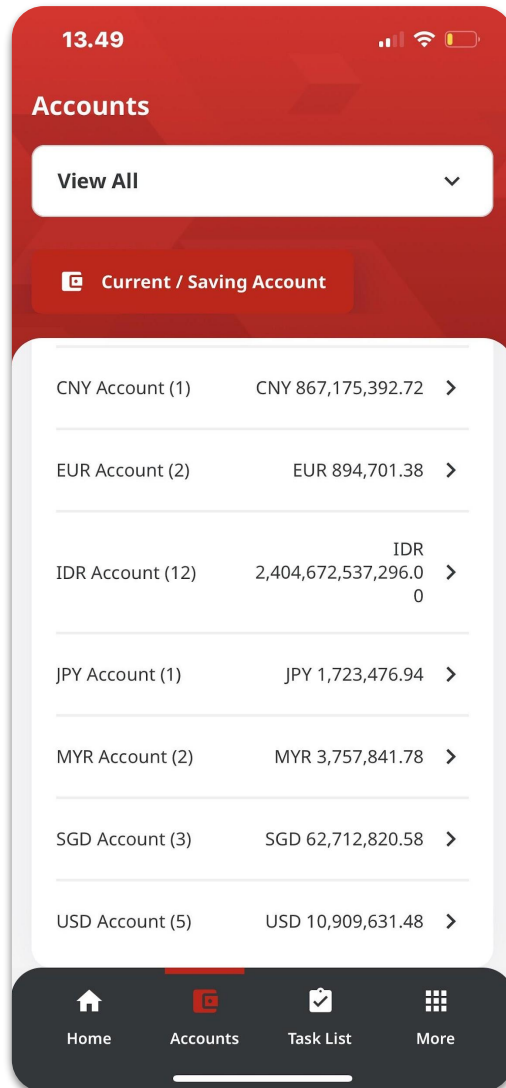
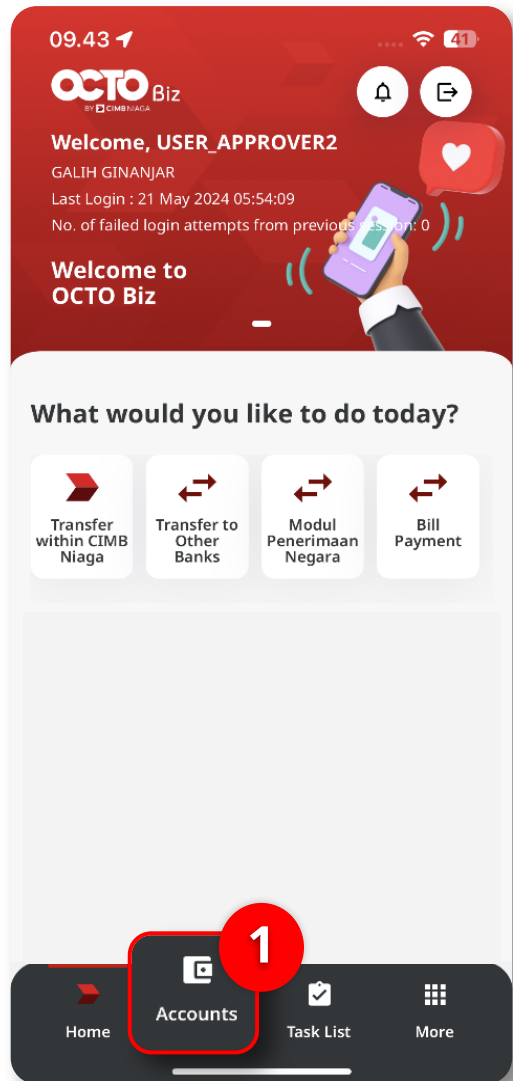
01



Login menggunakan **Password**

Login using Password

- 1 Isi **Password**
Input Password
- 2 Klik **Proceed**
Click Proceed



Sistem akan menampilkan halaman **Dashboard**

*System will show the **Dashboard** page*

1 Klik menu **Account**

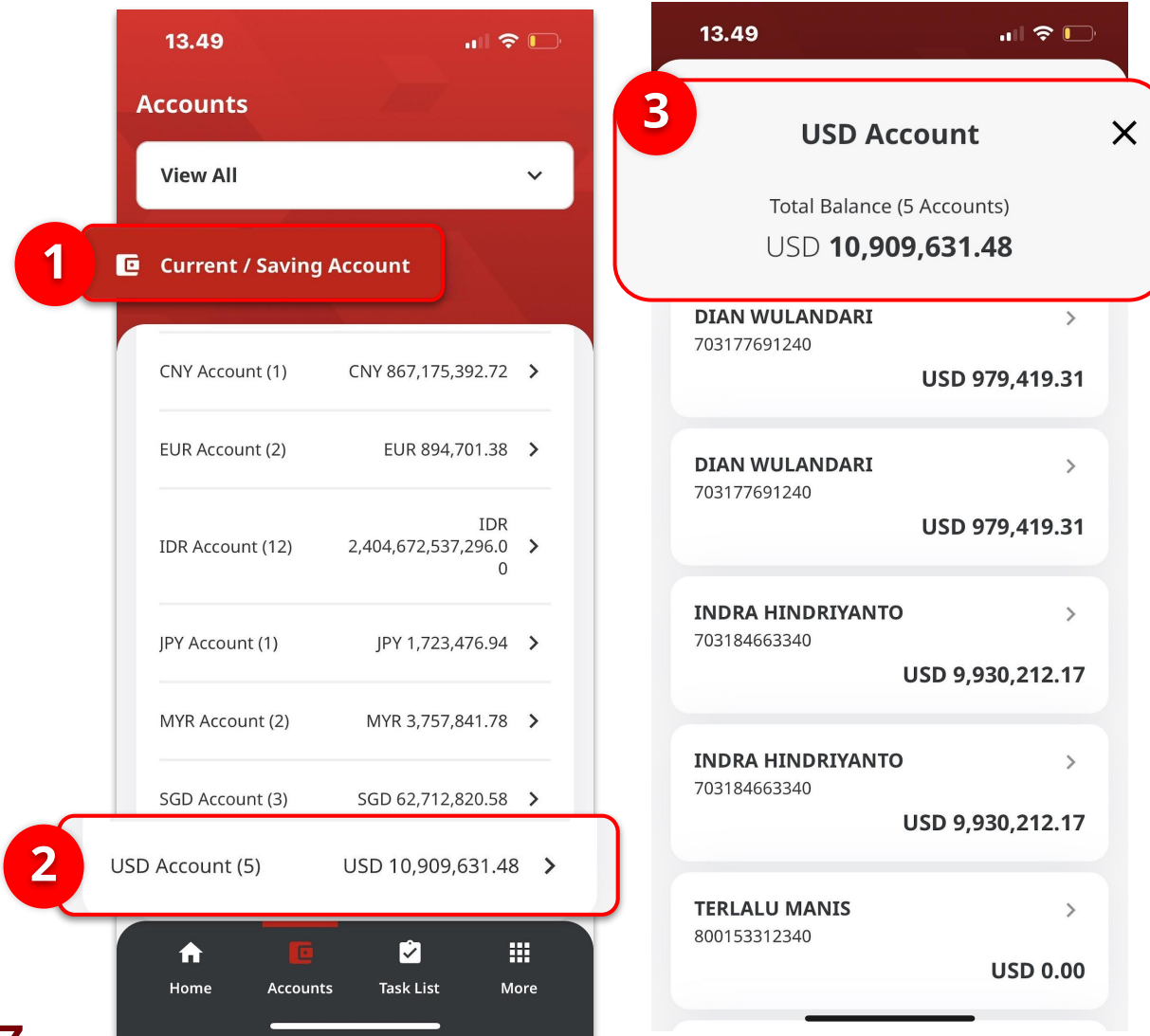
*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*

LANGKAH

03



1 Klik **Current Account / Saving Account Tab**

Click Current Account / Saving Account tab

2 Pilih **Currency** yang ingin di lihat

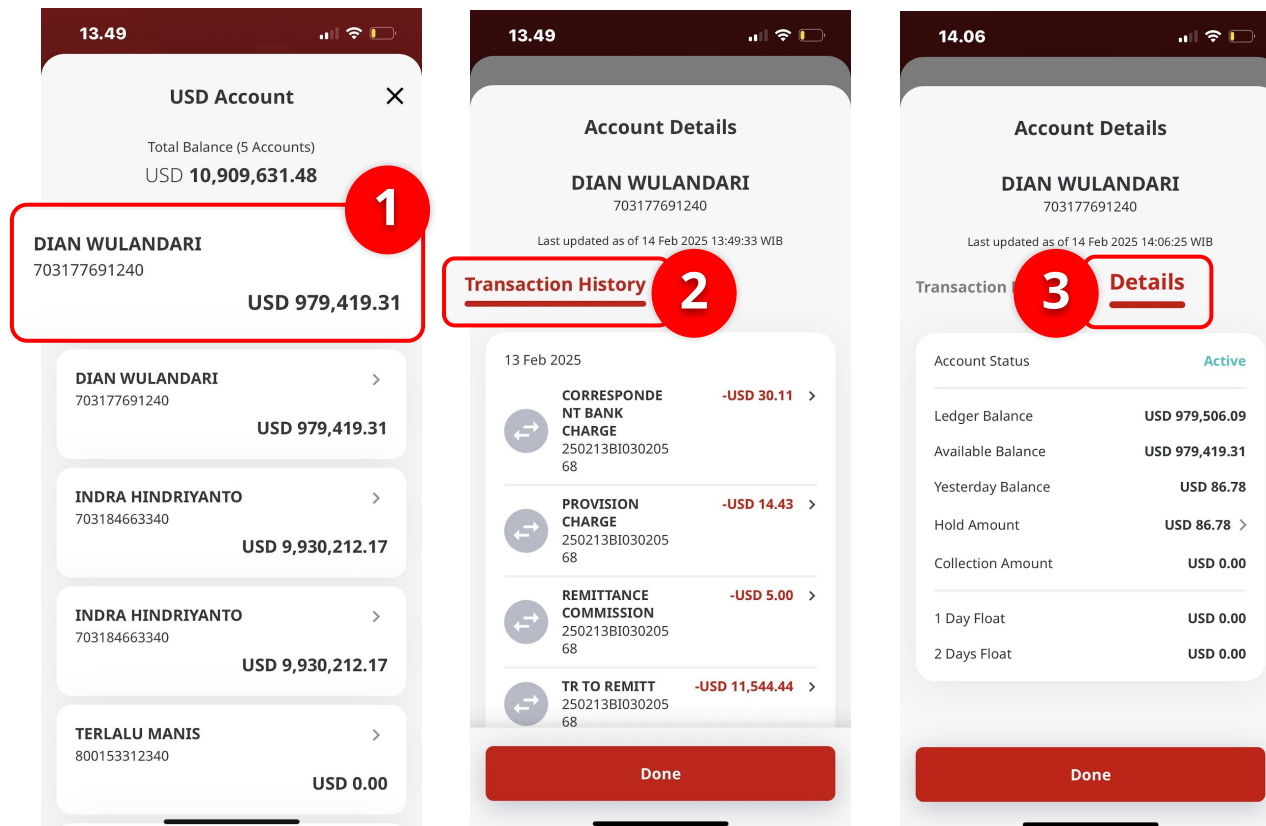
Choose Currency

3 Sistem akan menampilkan **halaman Akun**

System will show the account list page

LANGKAH

04



1 Klik bagian **Account**

Click Account

2 Sistem akan menampilkan **halaman Accounts Detail** di **tab Transaction History**

System will show the Account Details page in Transaction History tab

3 Klik **Detail Tab** untuk melihat **halaman Detail**

Click Detail tab to see the Detail page

Tab Pada

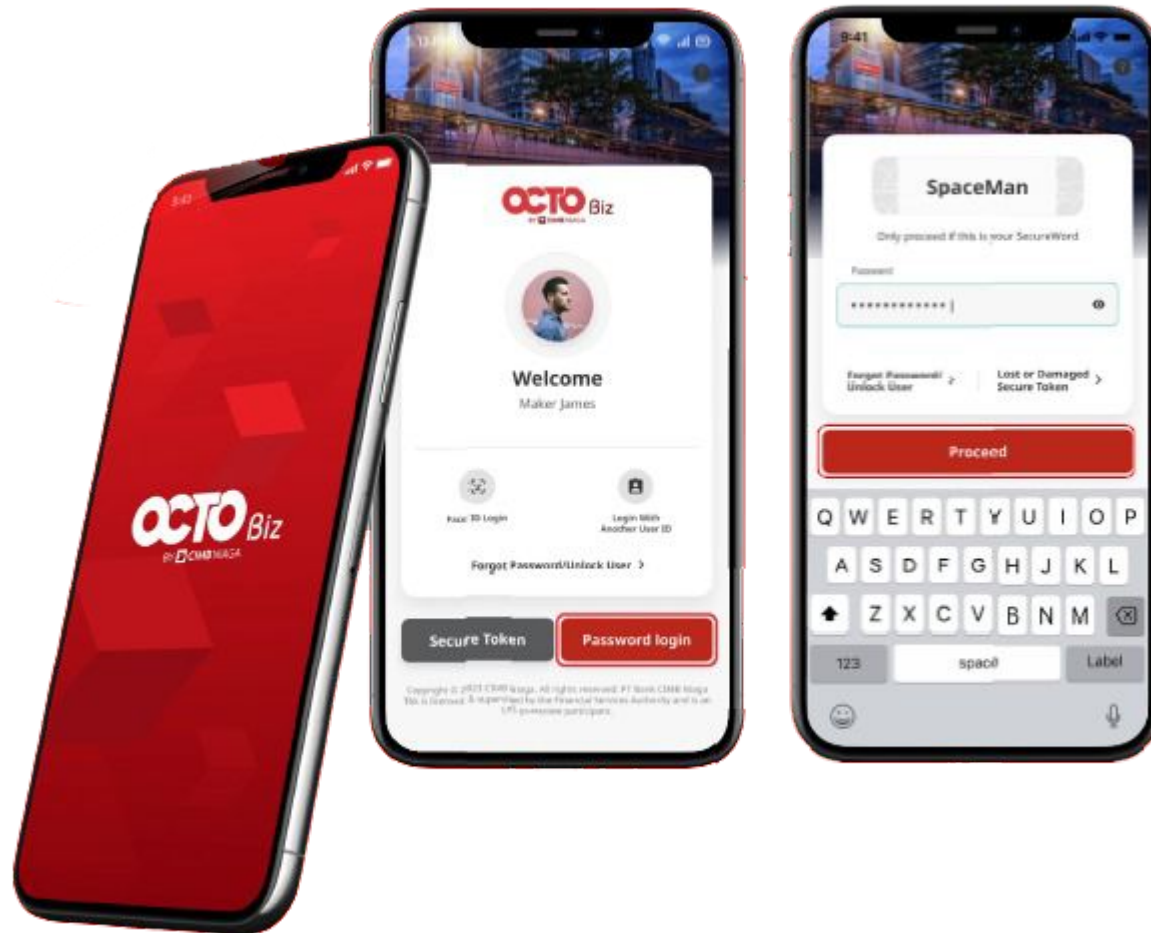
Portfolio Overview

Current Account/Saving Account

Financing

E-Statement

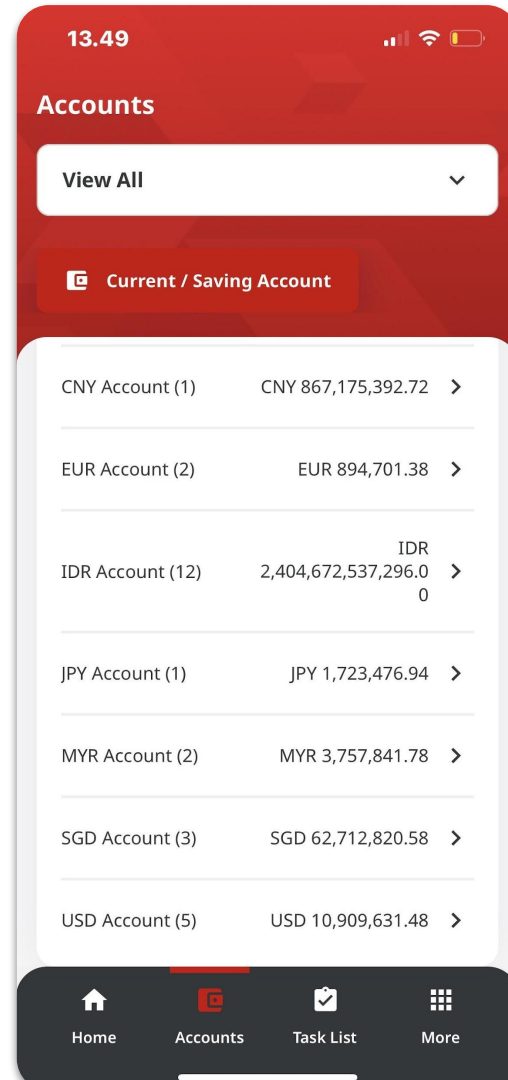
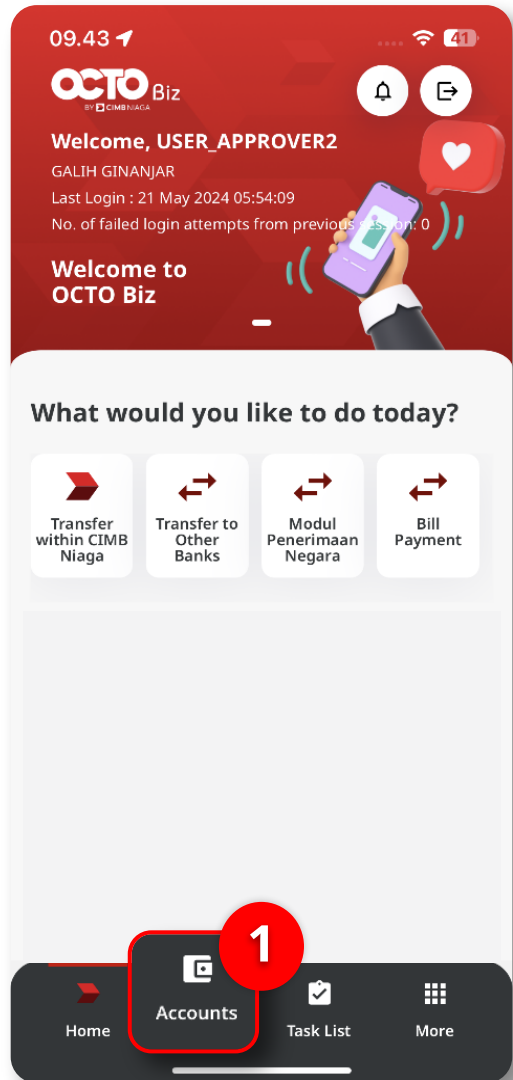
Other Banks Account



Login menggunakan **Password**

Login using Password

- 1** Isi **Password**
Input Password
- 2** Klik **Proceed**
Click Proceed



Sistem akan menampilkan halaman **Dashboard**

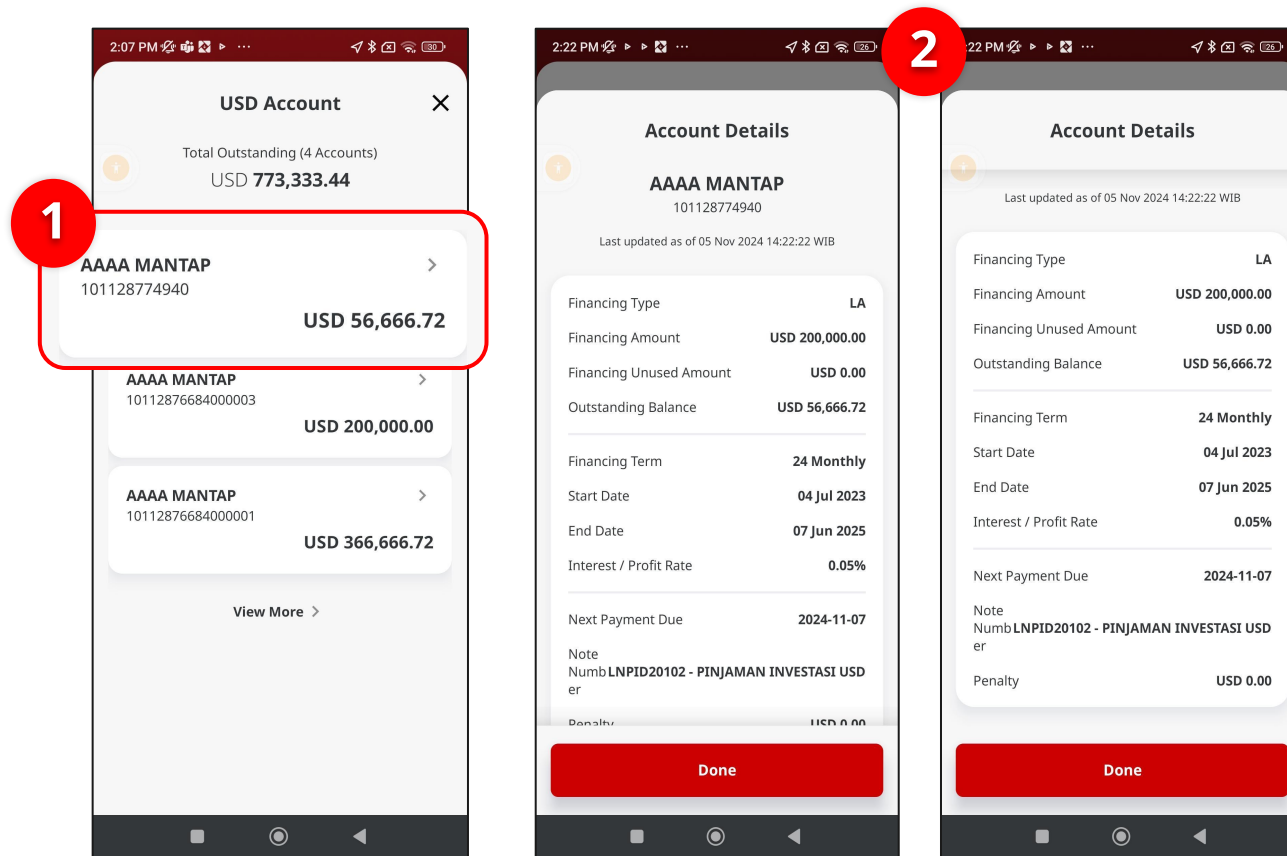
*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*



Sistem akan menampilkan Halaman **Account listing**

System will show the Account Listing page

1 Klik **Salah satu akun**

Click Account

2 Sistem akan menampilkan halaman **Account Details**

System will show the Account Details page

Tab Pada

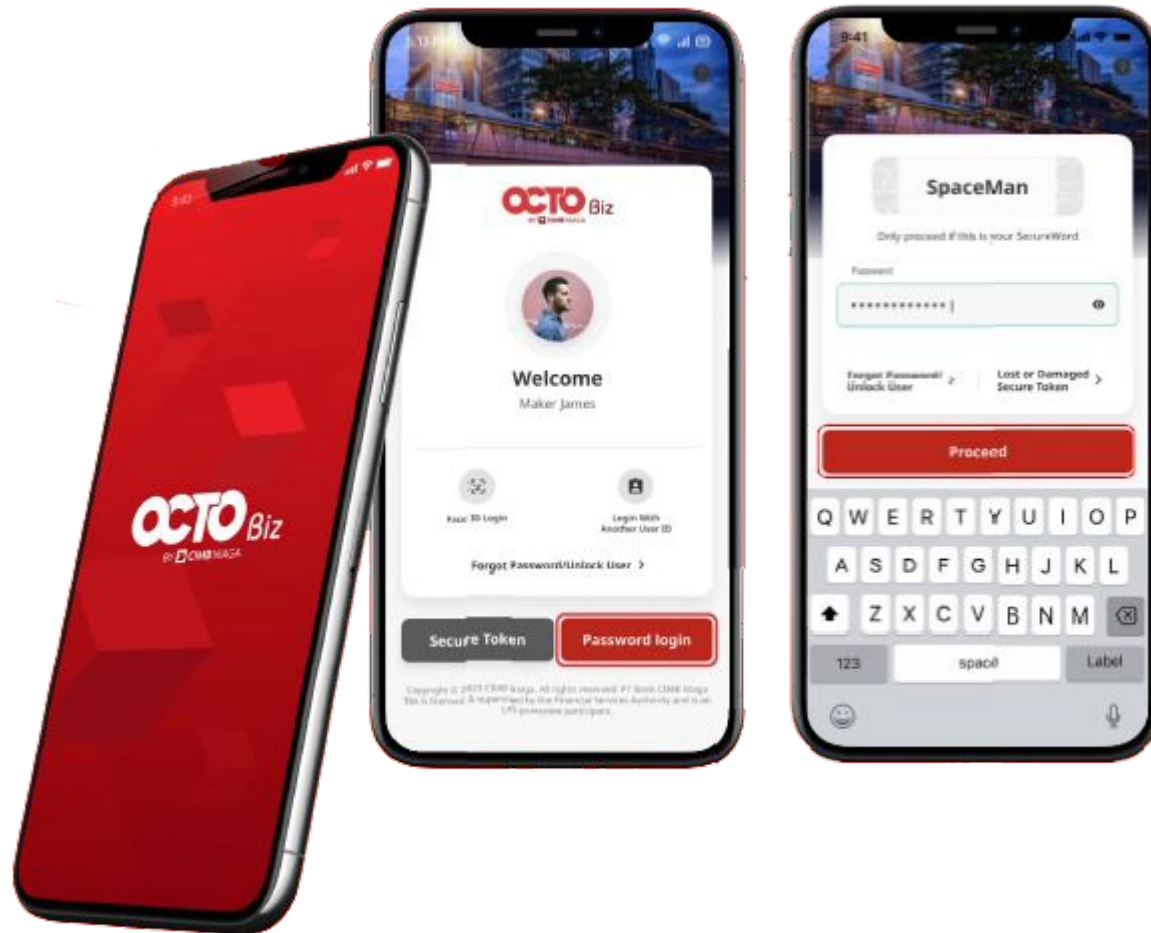
Portfolio Overview

Current Account/Saving Account

Financing

E-Statement

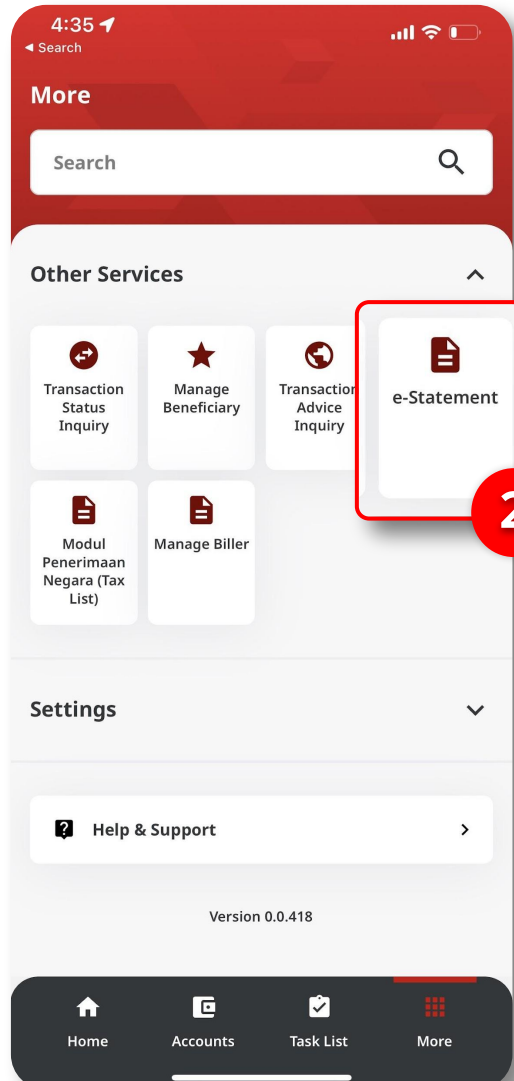
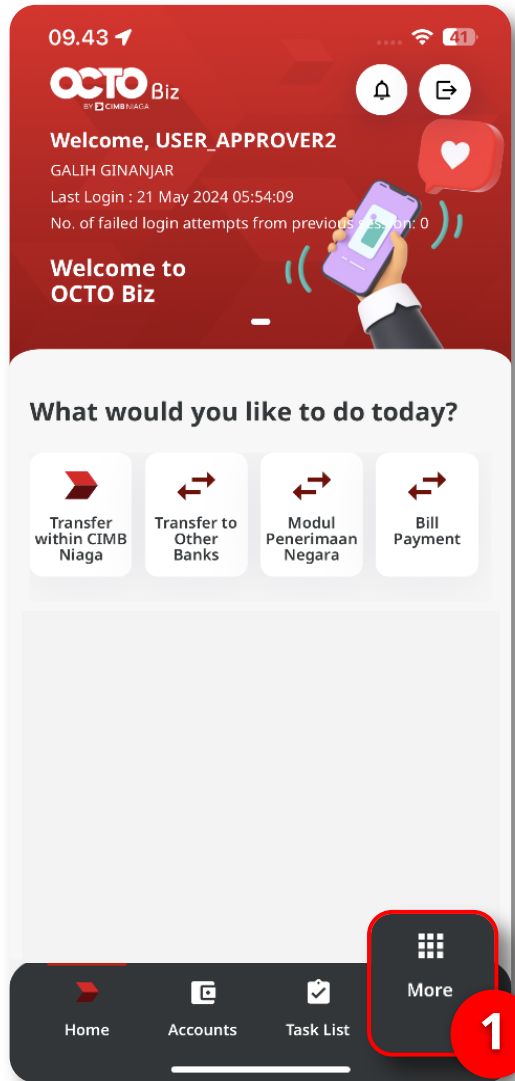
Other Banks Account



Login menggunakan **Password**

Login using Password

- 1** Isi **Password**
Input Password
- 2** Klik **Proceed**
Click Proceed



Sistem akan menampilkan halaman **Dashboard**

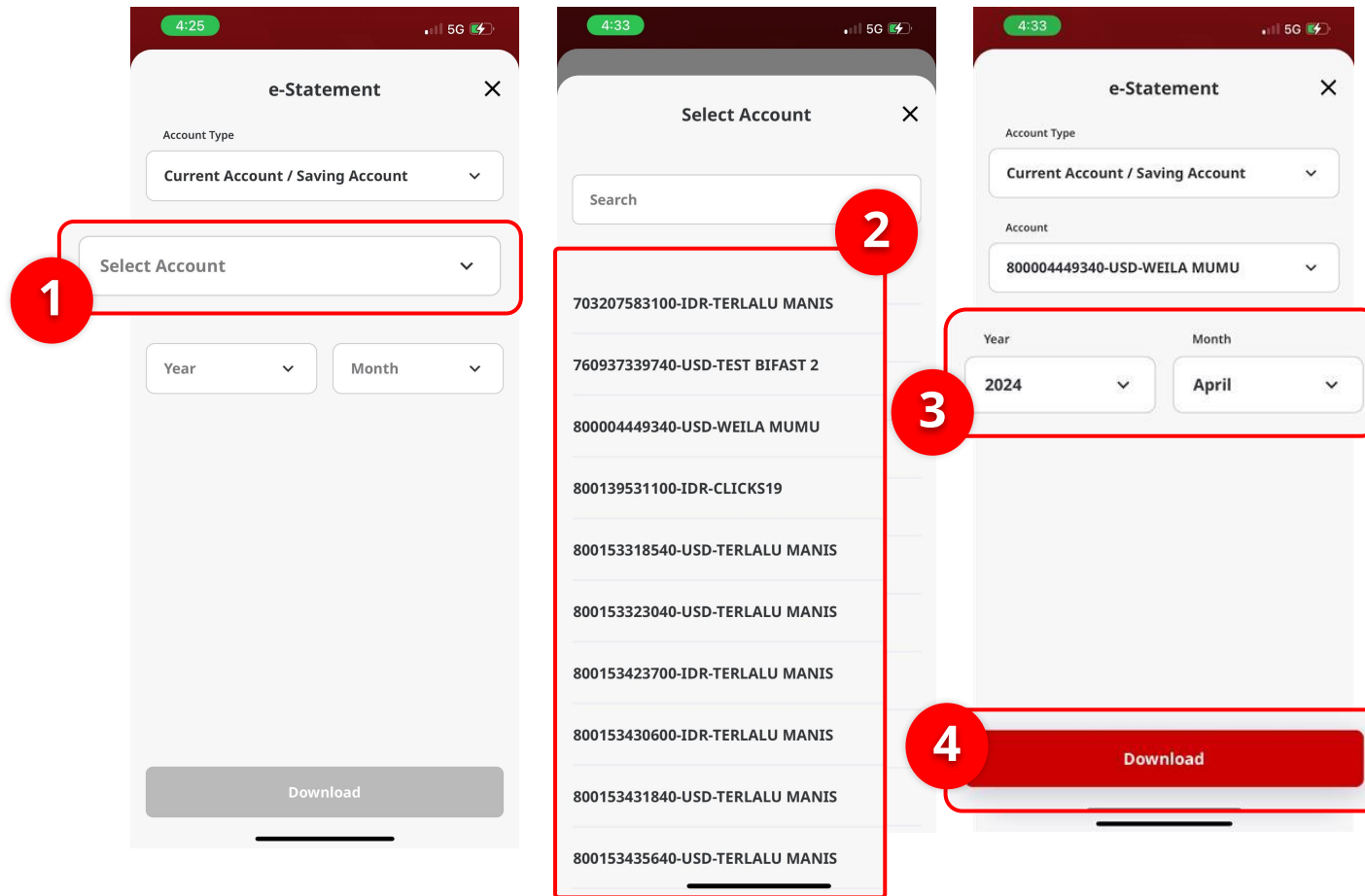
*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*



Sistem akan menampilkan **Halaman E-Statement**

System will show the E-statement page

1 Klik **Select Account**

Click Select Account

2 Pilih **Account** dari **List**

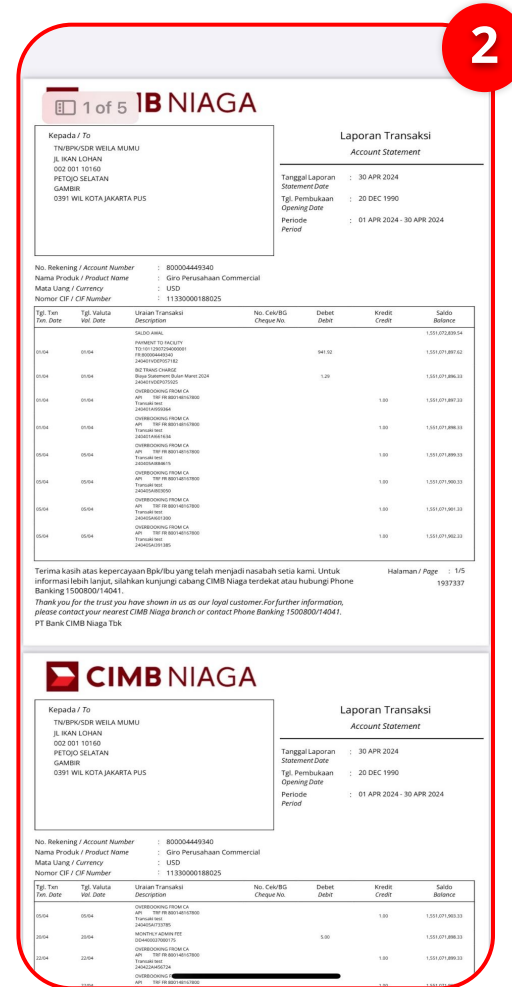
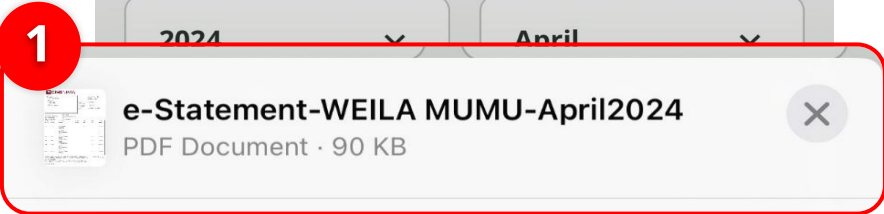
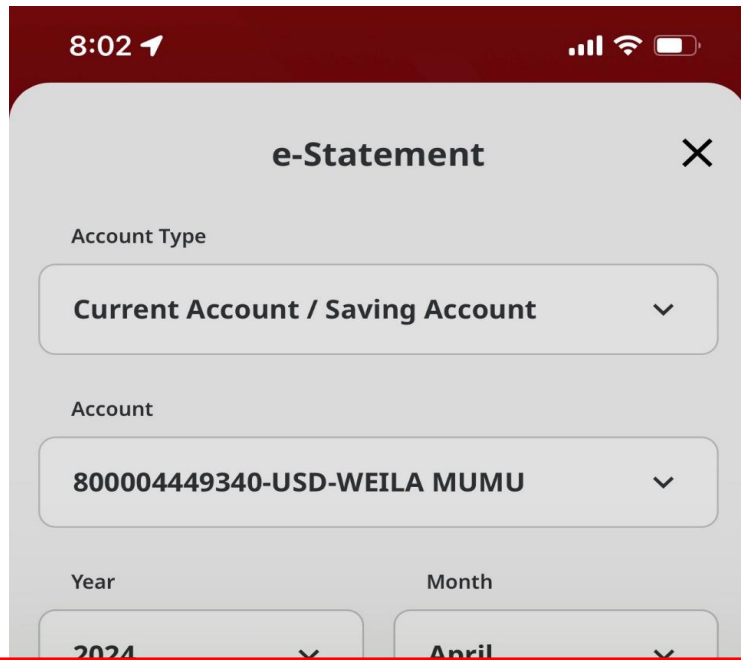
Choose Account from List

3 Pilih **Tanggal dan Bulan**

Choose Date

4 Klik **Download**

Click Download



Sistem akan menampilkan **Notifikasi Downloaded**

System will show the **Notification pop up**

1 Klik **Downloaded E-Statement** untuk melihat **Report**

Click **Downloaded E-Statement on pop up** to see the report directly

2 Bentuk **Report** yang berhasil di **download**

Report example

Tab Pada

Portfolio Overview

Current Account/Saving Account

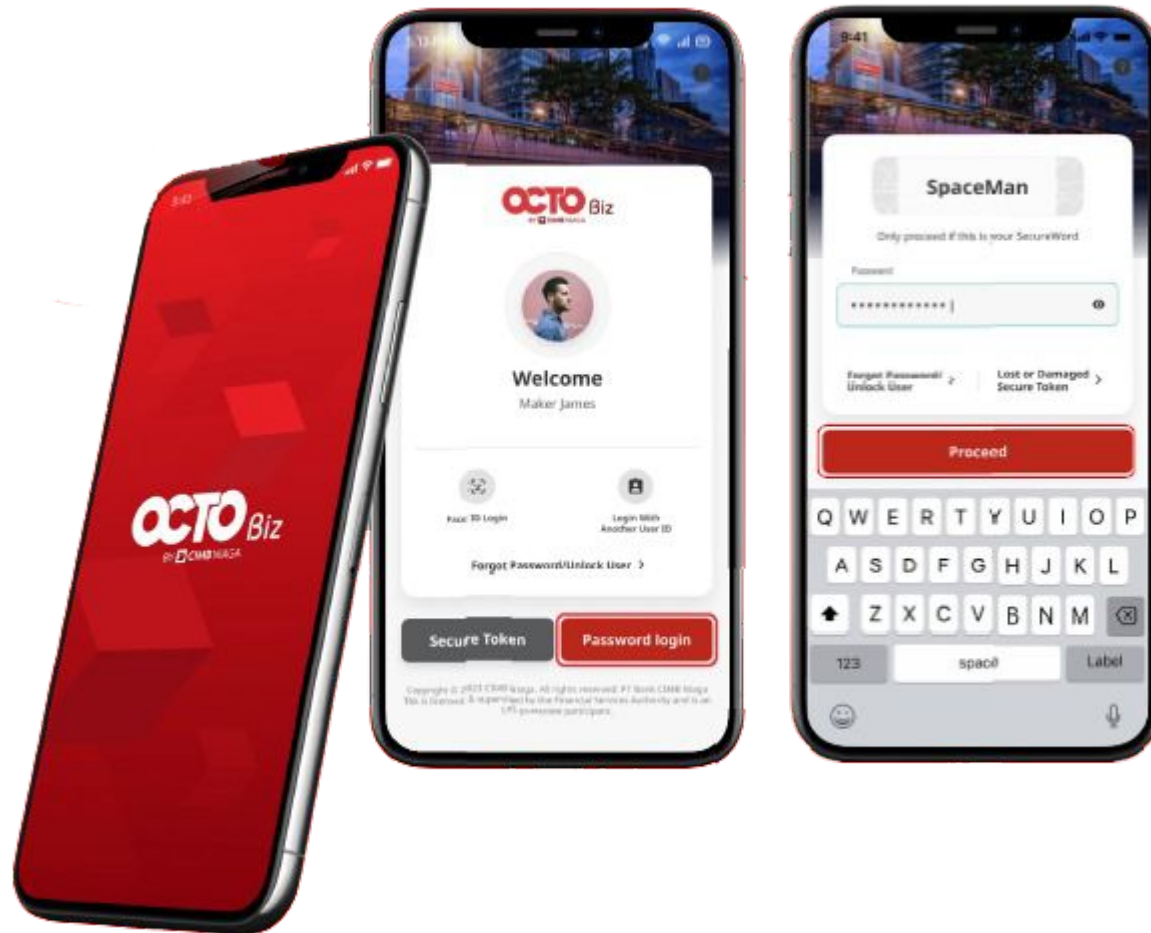
Financing

E-Statement

Other Banks Account

LANGKAH

01

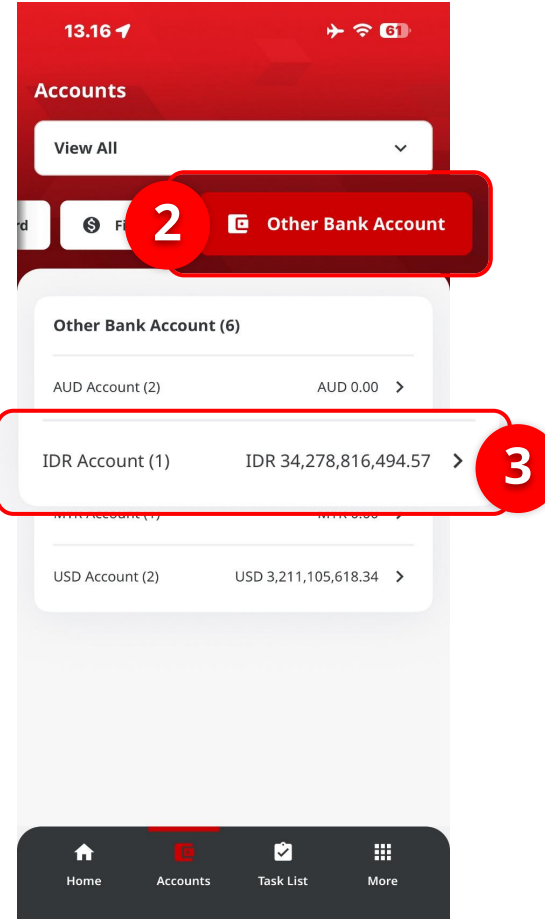
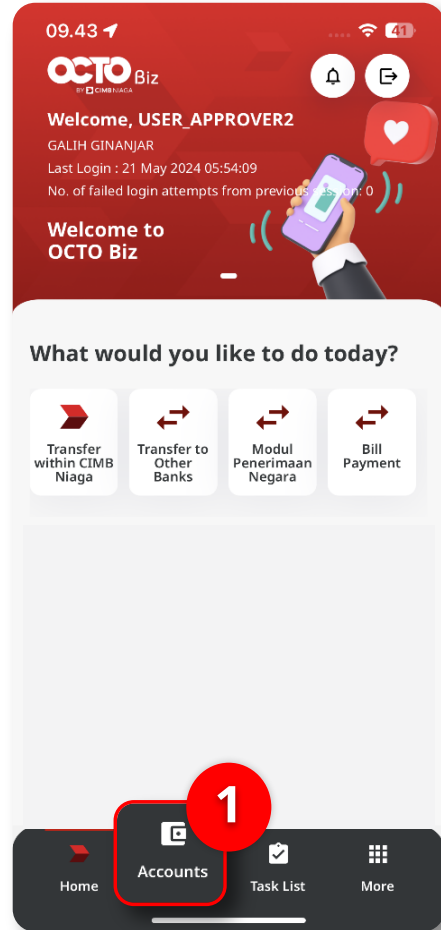


Login menggunakan **Password**

Login using Password

1 Isi **Password**
Input Password

2 Klik **Proceed**
Click Proceed



Sistem akan menampilkan halaman **Dashboard**

System will show the **Dashboard** page

1 Klik menu **Account**

Click **Account** Menu

2 Sistem akan menampilkan halaman **Account**. Pilih **Other Bank Account**

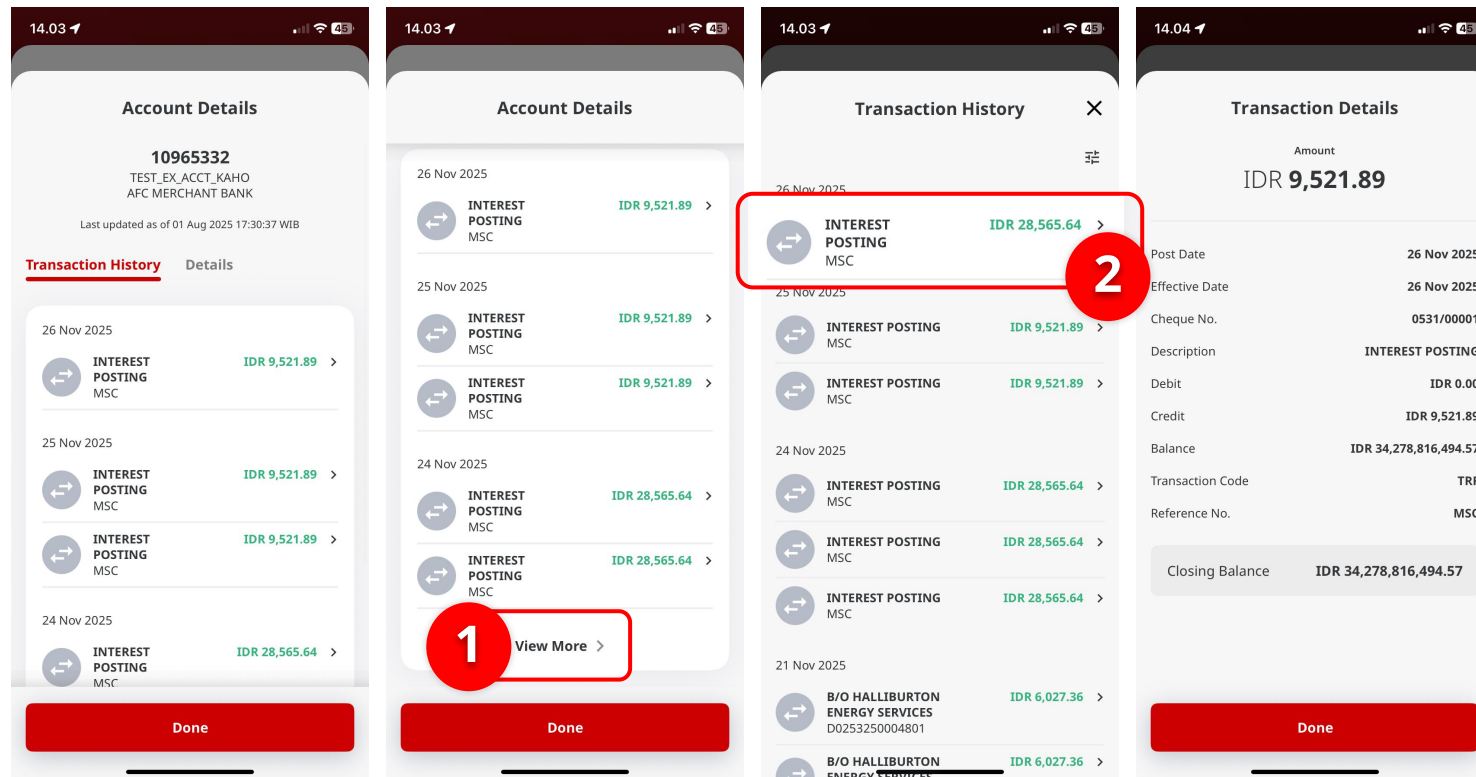
System will show the **Account** page. Choose **Other Bank Account** Tab

3 Pilih **akun**

Choose **Account**

LANGKAH

03



Sistem akan menampilkan Halaman **Account Details**

System will show the Account Details page

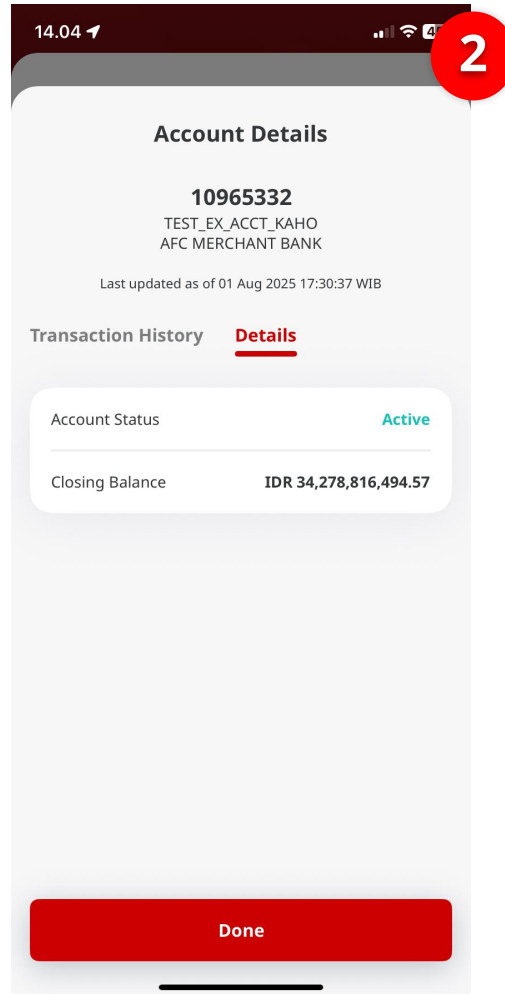
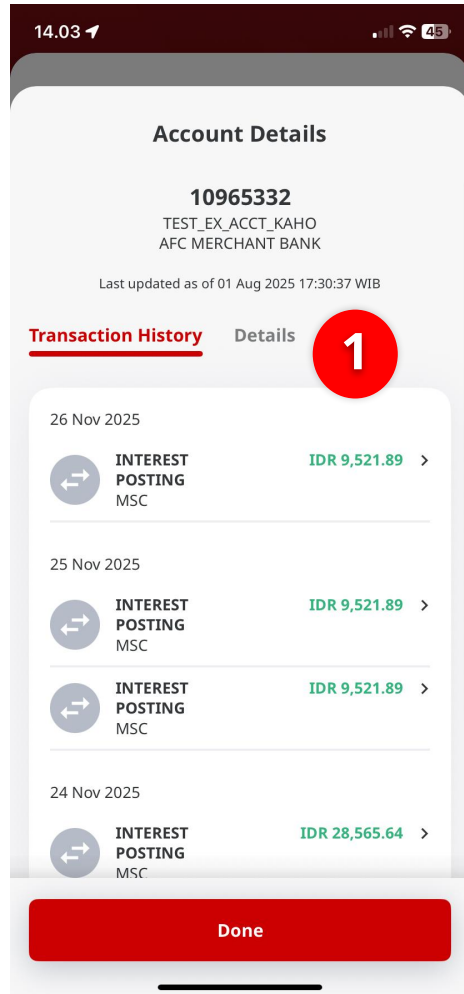
1 Klik **View More**
Click View More

2 Klik untuk melihat **Detail Transaksi**

Click to see the Transaction Details

3 Sistem akan menampilkan Halaman **Transaction Details**

System will show the Transaction Details page



Sistem akan menampilkan Halaman **Account Details**

System will show the Account Details page

1 Untuk melihat **Details** klik **Details tab**

To see the Details, click Details tab

2 Sistem akan menampilkan Halaman **Details**

System will show the Details page



OCTOBIZ

BY  CIMB NIAGA

