

The OCTO Biz logo, with 'OCTO' in a large, bold, white sans-serif font and 'Biz' in a smaller, white sans-serif font.

Transaction

Time Deposit

Mobile

TUTORIALOCTOBIZ2025

KEJAR MIMPI

Transaction

Time Deposit

Transaction – Time Deposit Fungsi ini adalah mode pembayaran bagi Nasabah untuk produk simpanan yang penarikannya hanya dapat dilakukan setelah jangka waktu tertentu yang telah disepakati.

Transaction - Time Deposit *This function is a payment mode for customers using time-deposit products, where withdrawals can only be made after a specified period that has been agreed upon.*

Transaction

Time Deposit

Rate Information

Time Deposit Placement

Update Maturity Information

Approval Process

Transaction

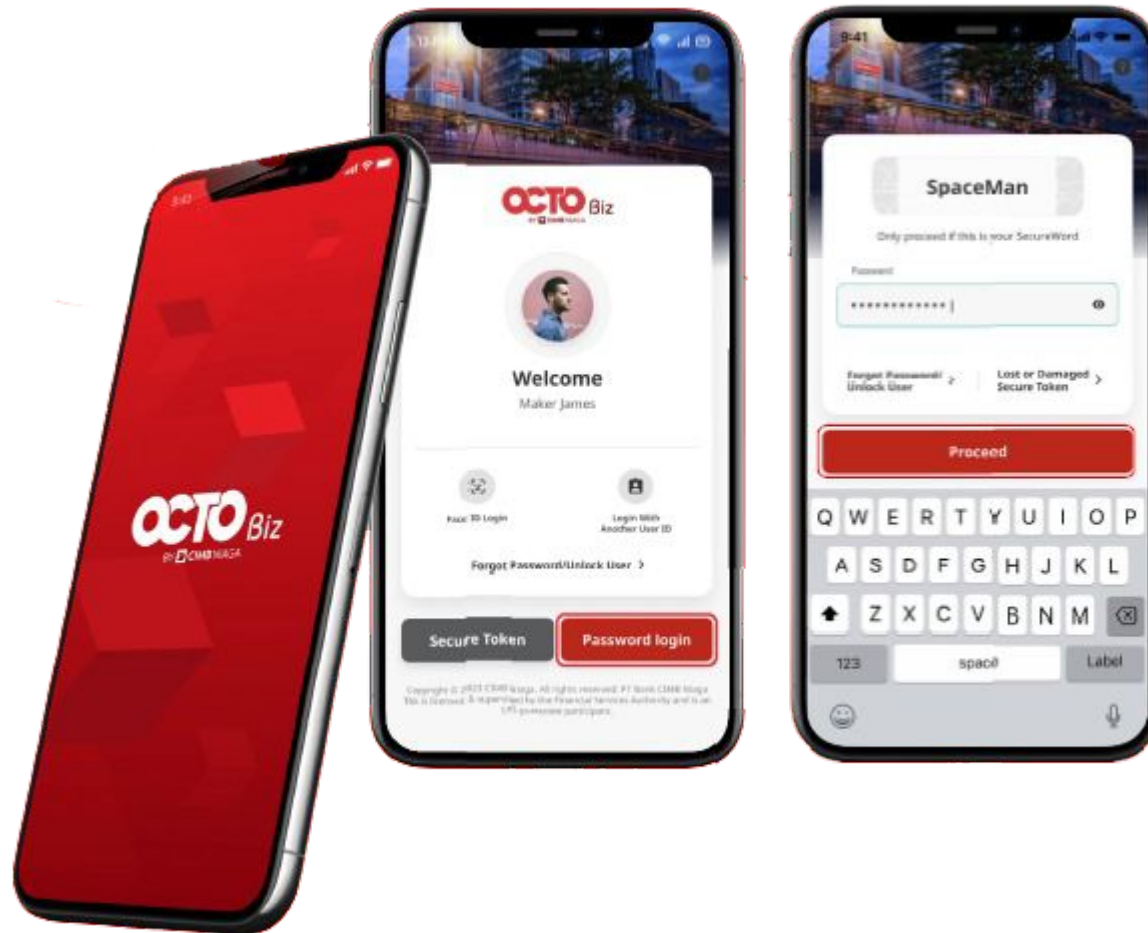
Time Deposit

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Approval Process



Login menggunakan **Password**

Login using **password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**

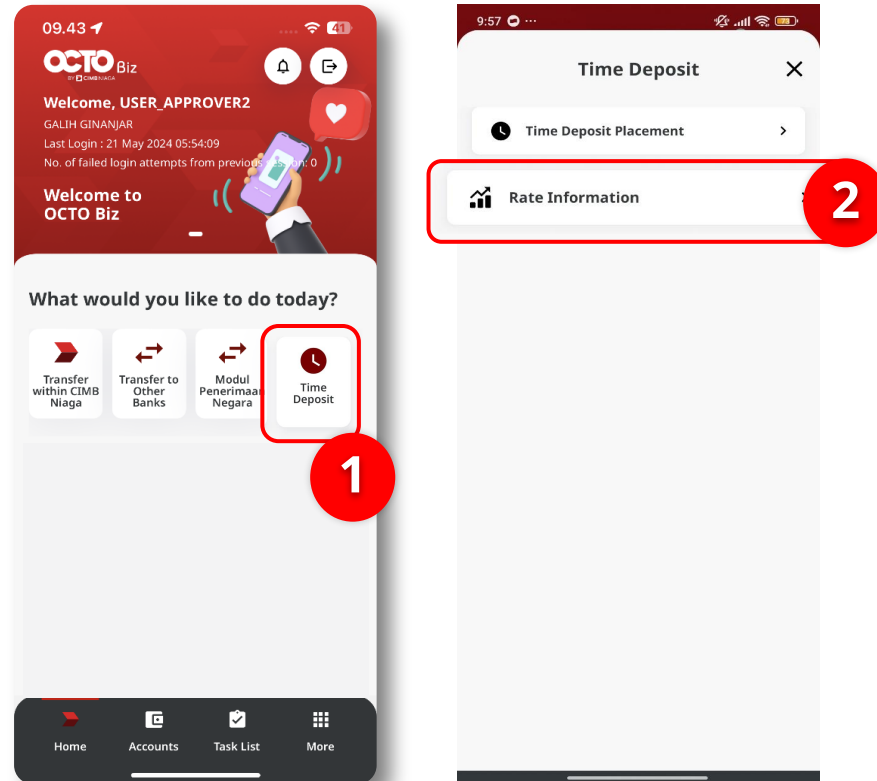
LANGKAH

02

MAKER

Rate Information | Time Deposit

Menu: Dashboard > Portfolio

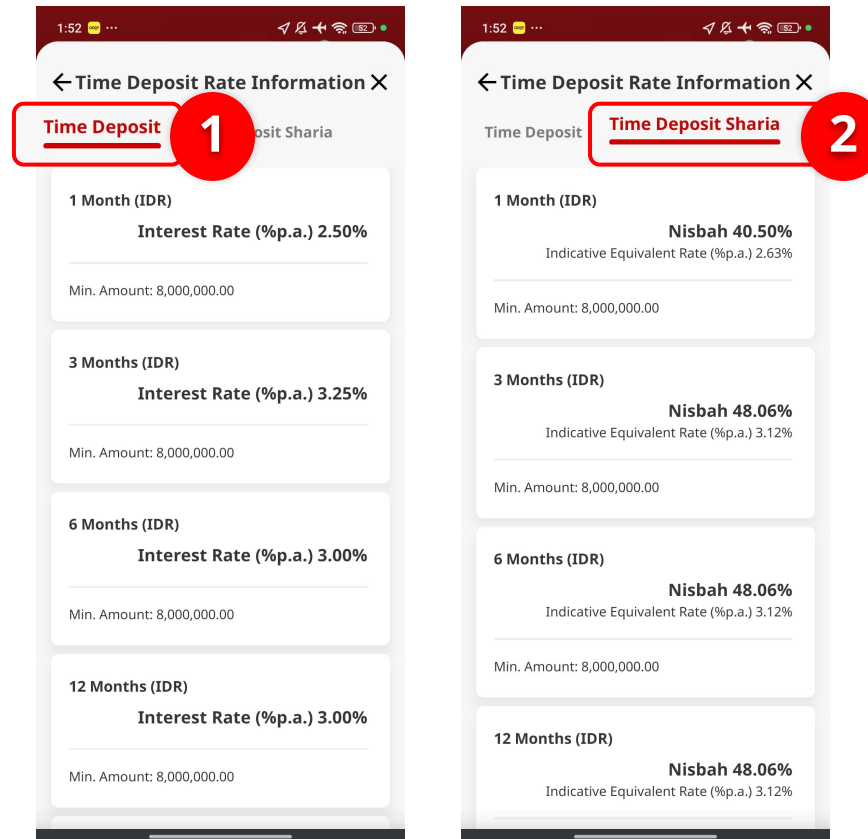


Sistem akan menampilkan halaman **Dashboard**

System will show *dashboard* page

1 Klik Menu **Time Deposit**
Click **Time Deposit** Menu

2 Klik **Rate Information**
Click **Rate Information**



1 Untuk melihat ***Time Deposit Rate***

*Tab to see the ***Time Deposit Rate****

2 Untuk melihat ***Time Deposit Sharia Rate***

*Tab to see the ***Time Deposit Sharia Rate****

Transaction

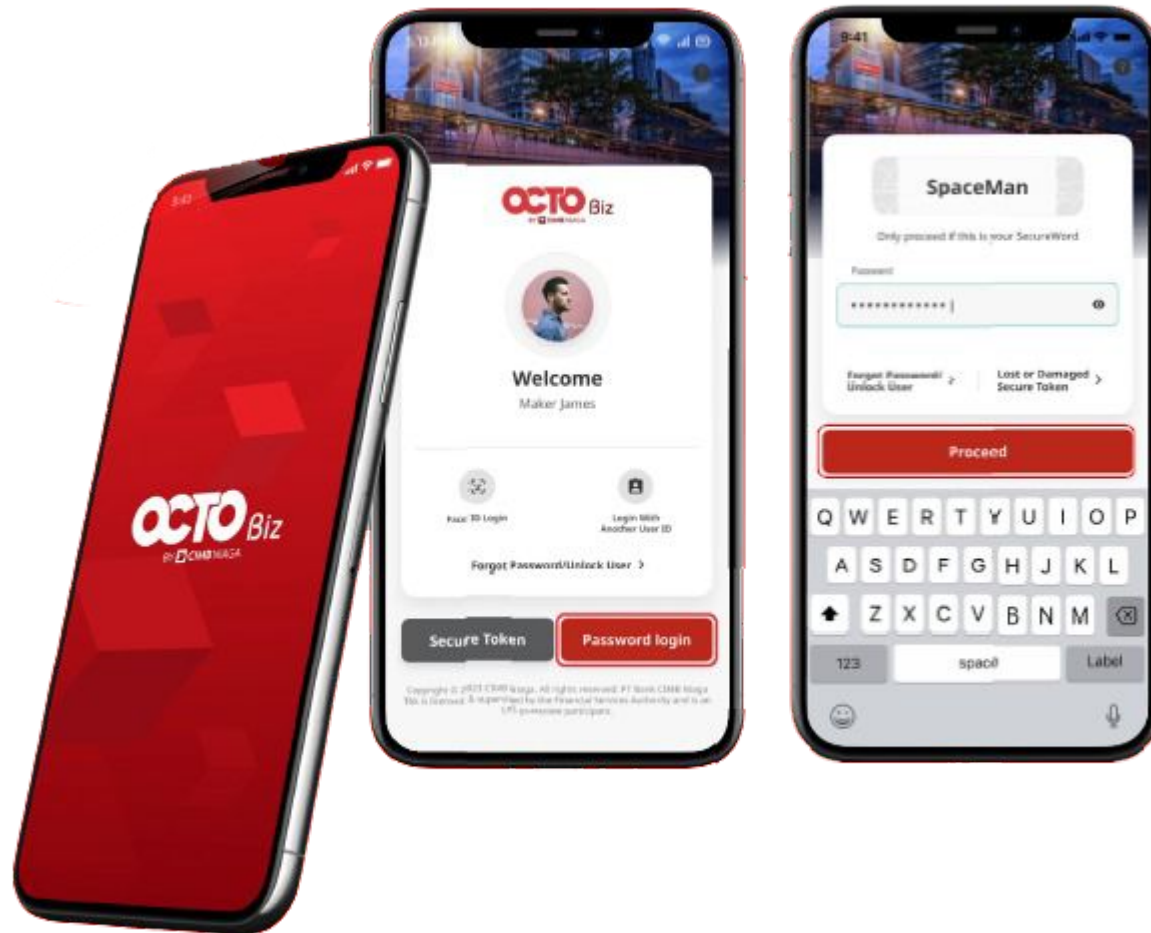
Time Deposit

Rate Information

Time Deposit Placement

Update Maturity Information

Approval Process



Login menggunakan **Password**

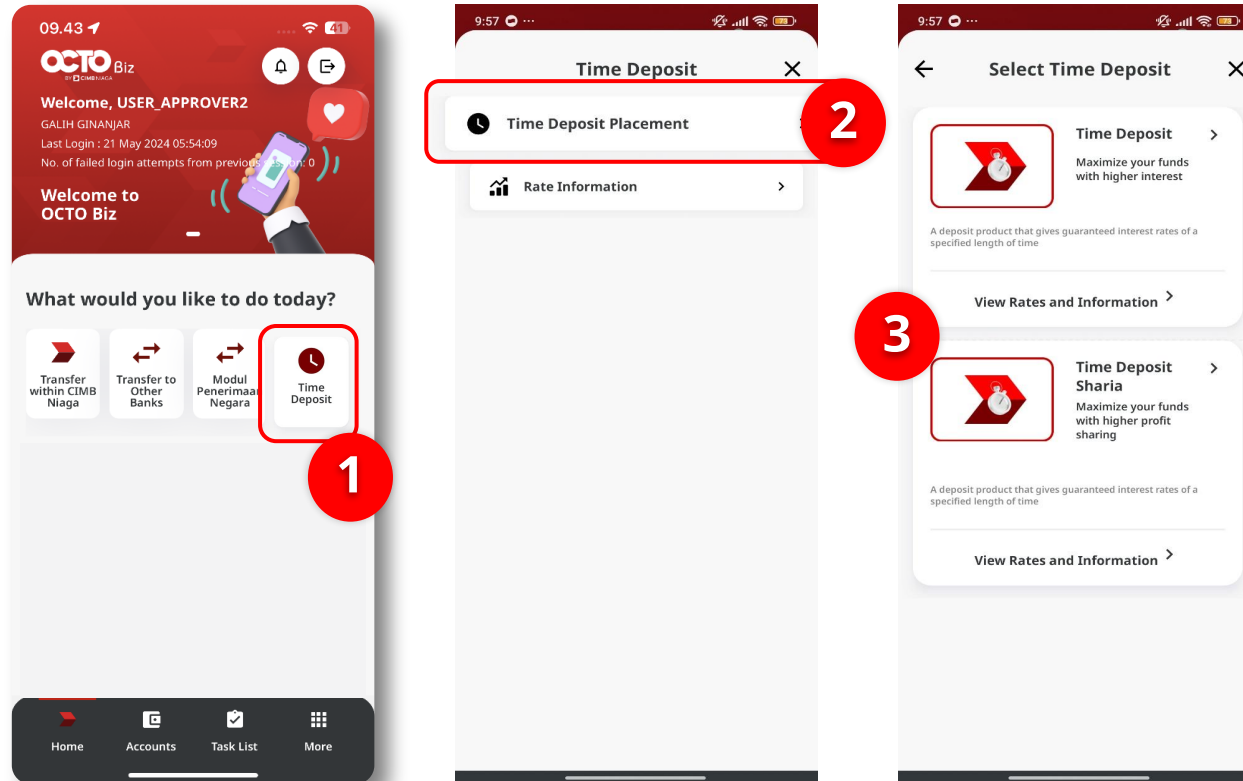
Login using **password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**



Sistem akan menampilkan halaman **Dashboard**

System will show the **dashboard** page

1 Klik Menu **Time Deposit**

Click **Time Deposit** menu

2 Klik **Time Deposit Placement**

Click **Time Deposit placement**

3 Pilih produk **Time Deposit**

Choose **Time Deposit product**

The screenshots show the following steps:

- Product Type:** Select **Time Deposit**.
- From Account:** Select **IDR AAAA MANTAP** (86000481...).
- Amount & Tenure:**
 - Tenure:** Select **1 Month(s)**.
 - Placement Amount:** Enter **IDR 10,000,005**.
- Maturity Instruction:** Select **Transfer both Principal and Interest**.
- Crediting Account:** Select **IDR AAAA MANTAP** (86000481...).
- Transaction Data Information:**
 - Owner of Funds:** Select **Yes**.
 - Objective of the Account:** Select **Individual Expenditure**.
 - Aim & Objective in Respect to Bank:** Select **Saving**.
 - Average Transaction per Month:** Select **IDR 0.00 - IDR 24,000,000.00**.
- Next:** Click the **Next** button.

- 1 Pilih **Time Deposit** sebagai **Product Type**
*Choose time deposit as **Product type***
- 2 Pilih **From Account**
*Choose **From Account***
- 3 Pilih **Tenor** dan masukkan **nominal transaksi**
*Choose **Tenor** & input **Transaction Amount***
- 4 Masukkan **Maturity Interest**
*input **Maturity Interest***
- 5 Pilih **Crediting Account**
*Choose **Crediting Account***
- 6 Lengkapi **Transaction Data Information**
*Complete the **Transaction Data Information***
- 7 Klik **Next**
*Click **Next***

04

MAKER

←

Confirmation

×

Placement Amount

IDR 10,000,005.00

Product Type

Time Deposit

From Account

IDR AAAA MANTAP
860004810800

Tenure

1 Month(s)

Interest Rate (%p.a.)

2.50

Placement Date

17 Feb 2025

Maturity Date

17 Mar 2025

Maturity Instruction

Transfer both Principal and Interest

Crediting Account

IDR AAAA MANTAP
860004810800

Owner of Funds

Yes

Objective of the Account

Individual Expenditure

Aim & Objective in Respect to Bank

Saving

Average Transaction per Month

IDR 0.00 - IDR
24,000,000.00

Interest Rate

Interest Rate is the indicative rate at the time of transaction creation. It may change during the approval process.

Maturity Date

Maturity Date is indicative and subject to

☐

Terms and Conditions

By making Time Deposit Placement, I acknowledge Time Deposit (**Terms and Conditions**).

Note

Time Deposit Account Number can be checked upon successful payment.

Save As Draft

3

Submit

[illegible]

Time Deposit Placement | Time Deposit

Menu: Dashboard > Portfolio

- 1** Baca dan **klik** bagian ***Terms & Condition***
*Read and tick the **Terms & Condition** part*
- 2** Sistem akan menampilkan halaman ***Riplay***
*System will show the **Riplay** pop up*
- 3** Jika sudah sesuai, klik ***Submit***
*Click **Submit***

Submitted for approval

Transaction Summary

IDR 10,000,005.00

17 Feb 2025 10:03:14 WIB

Reference No.	ITD250217000002539
Product Type	Time Deposit
From Account	IDR AAAA MANTAP 860004810800
Tenure	1 Month(s)
Interest Rate (%p.a.)	2.50
Placement Date	17 Feb 2025
Maturity Date	17 Mar 2025
Maturity Instruction	Transfer both Principal and Interest
Crediting Account	IDR AAAA MANTAP 860004810800
Owner of Funds	Yes
Objective of the Account	Individual Expenditure
Aim & Objective in Respect to Bank	Saving
Average Transaction per Month	IDR 0.00 - IDR 24,000,000.00

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil

System will show the Acknowledgement page

Transaction

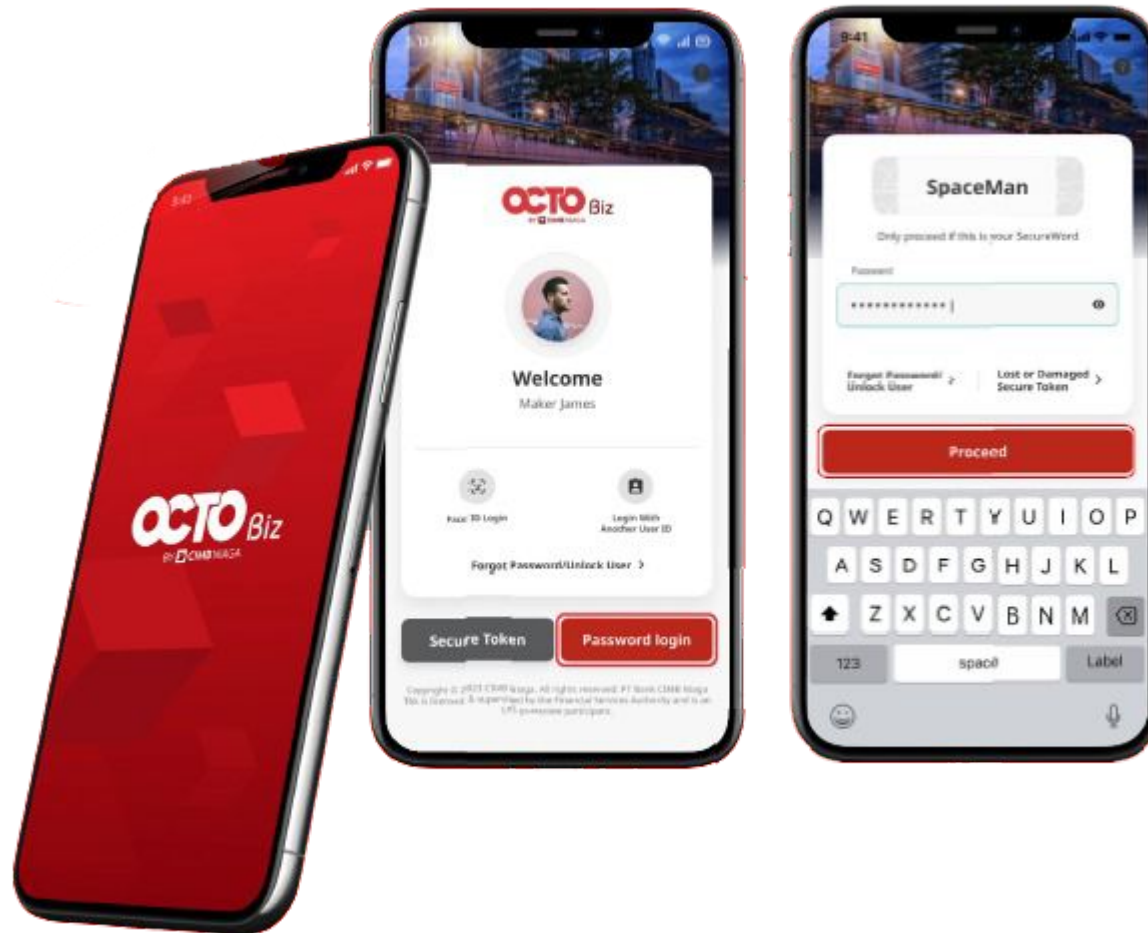
Time Deposit

Rate Information

Time Deposit Placement

Update Maturity Information

Approval Process



Login menggunakan **Password**

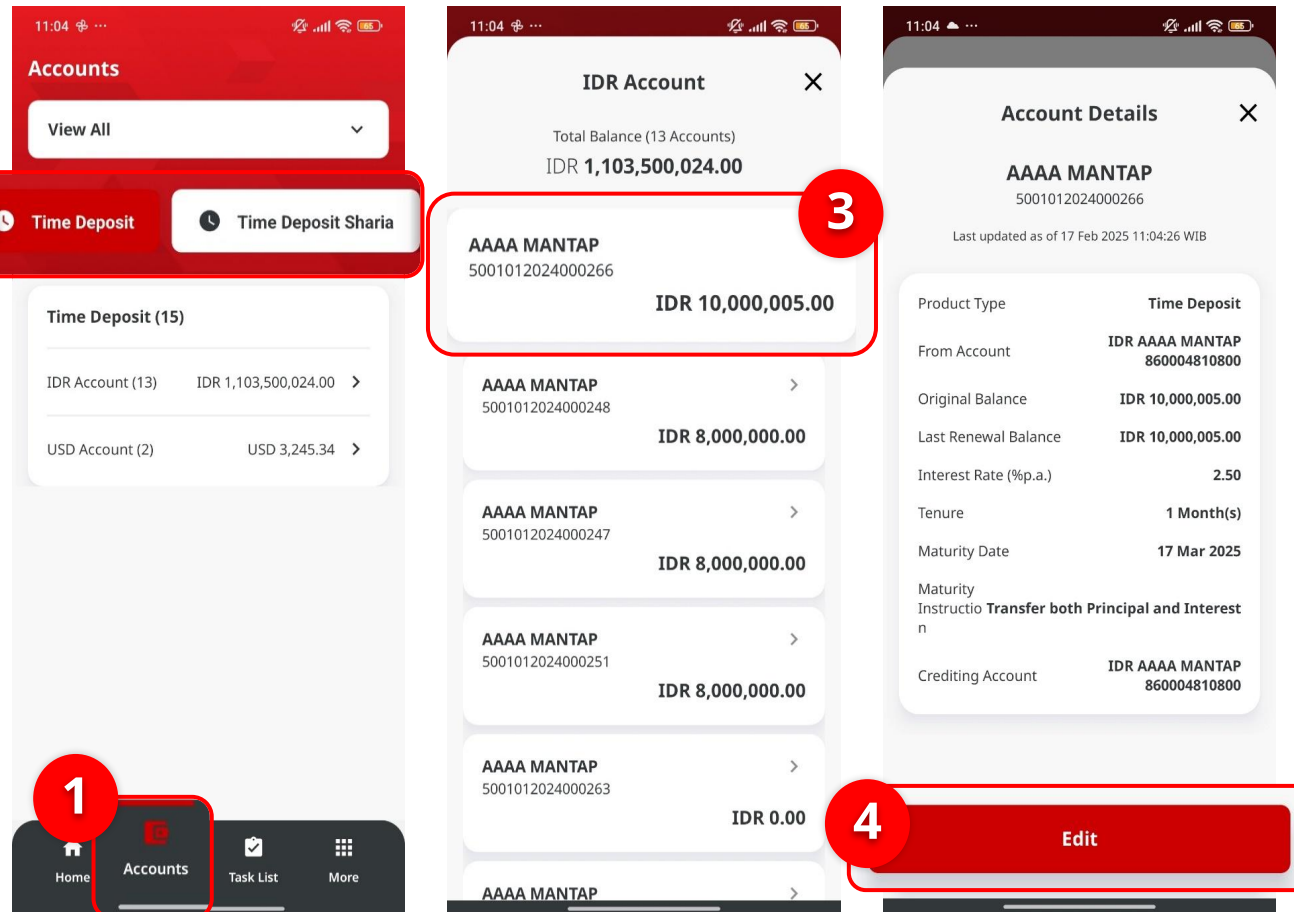
Login using **password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**



Sistem akan menampilkan **halaman Dashboard**

System will show the **Dashboard** page

1 Klik Menu **Account**

Click **Account Menu**

2 Pilih antara **Time Deposit** atau **Time Deposit Sharia**

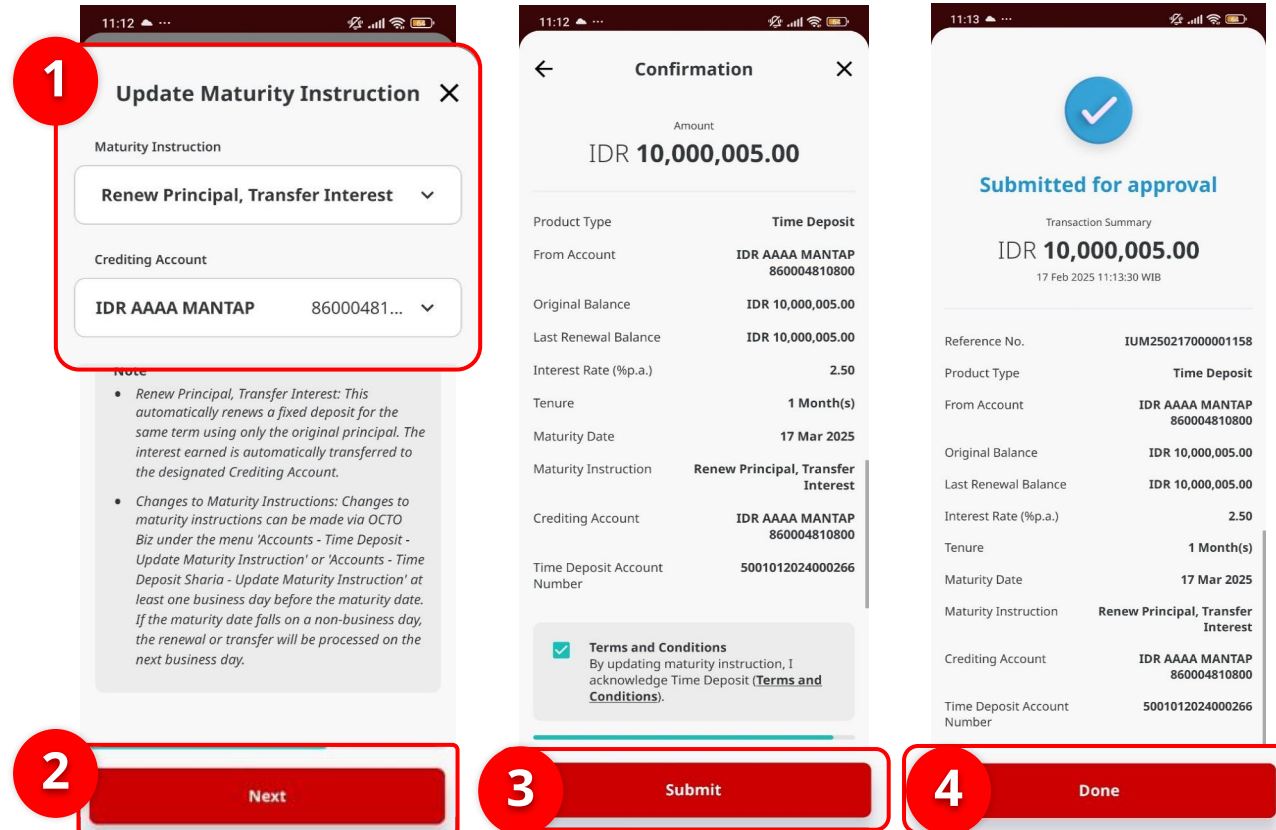
Choose between **Time Deposit** or **Time Deposit Sharia**

3 Pilih produk yang ingin di **Edit**

Choose Product that needed to **Edit**

4 Sistem akan menampilkan halaman **Details**, klik **Edit**

System will show the details page, click **edit**



1 **Ubah** bagian yang dibutuhkan

Edit Part

2 Jika sudah sesuai klik **Next**

Click Next

3 Sistem akan menampilkan **halaman confirmation**, Klik **Submit**

System will show Confirmation page, Click Submit

4 Jika submit berhasil, sistem akan menampilkan halaman **Acknowledgement**

System will show the acknowledgement page

Transaction

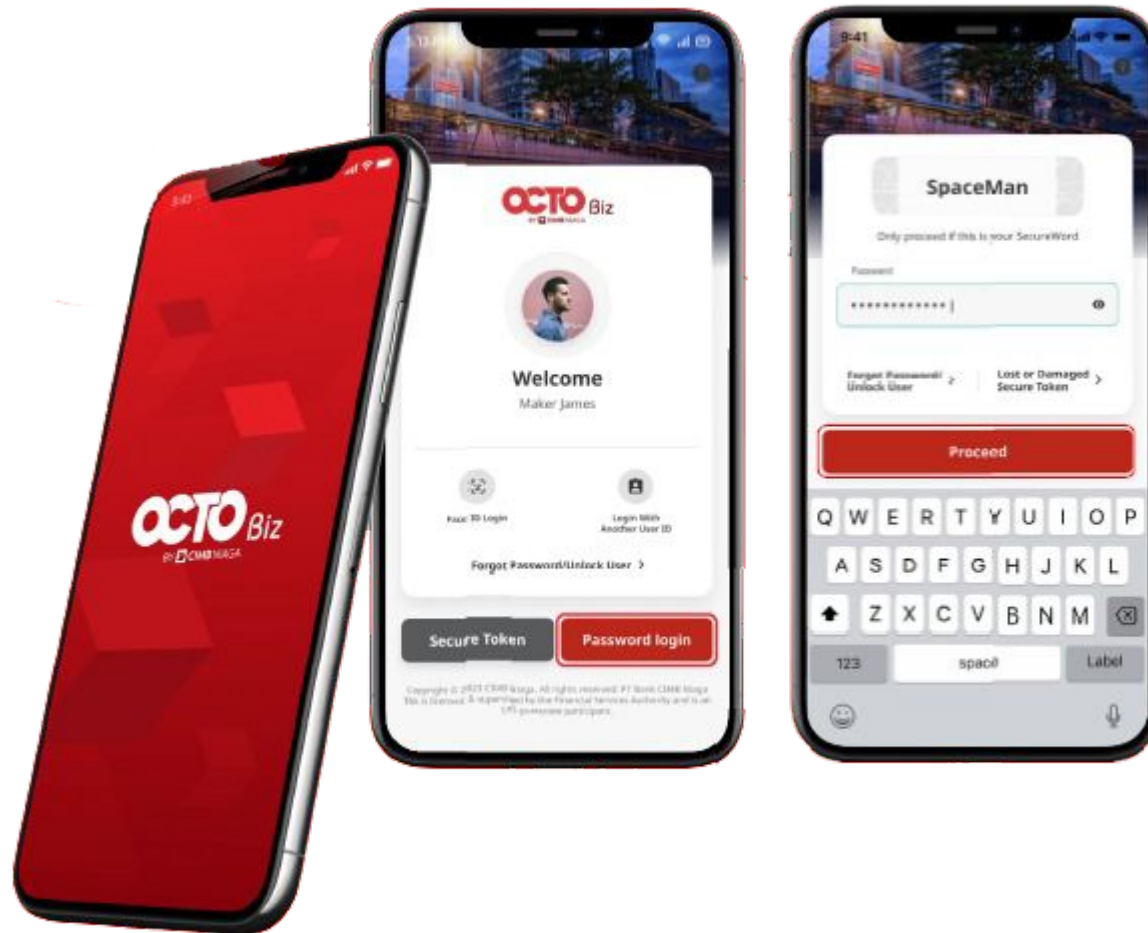
Time Deposit

Rate Information

Time Deposit Placement

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Login menggunakan **Password**

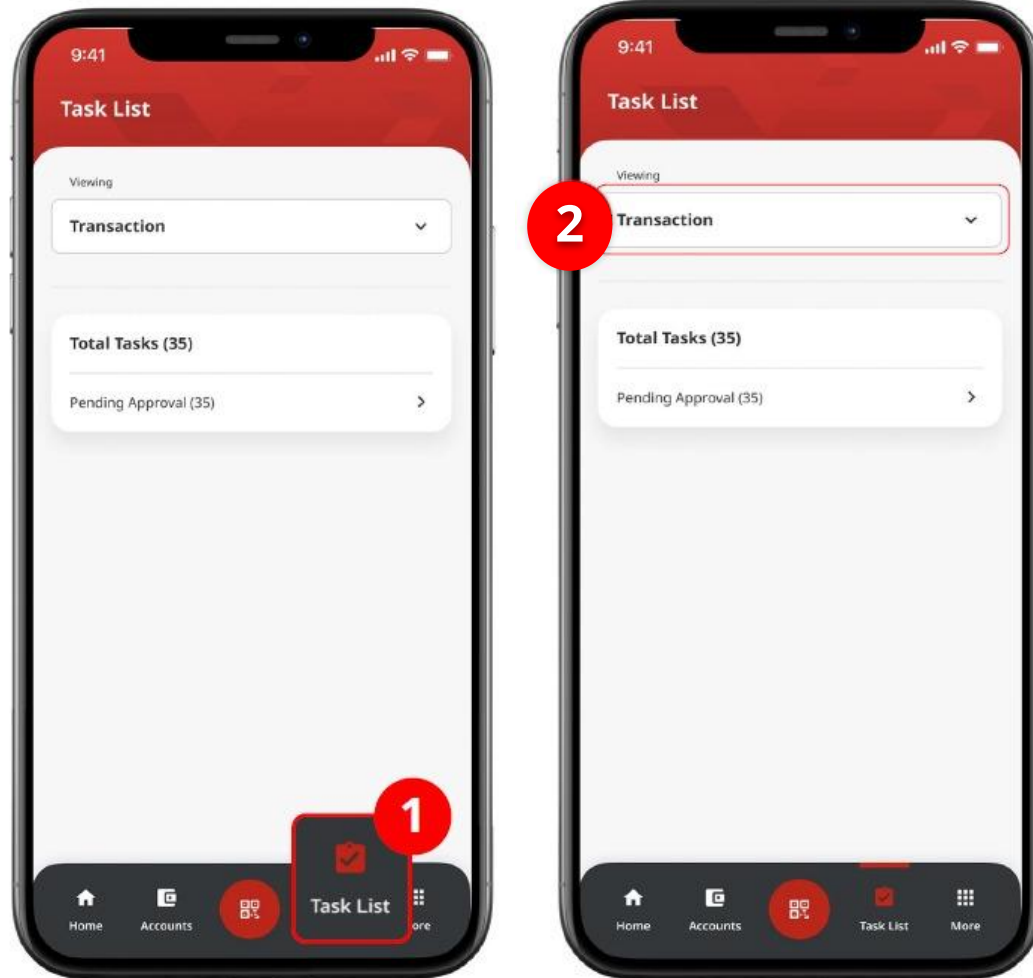
Login using **password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**

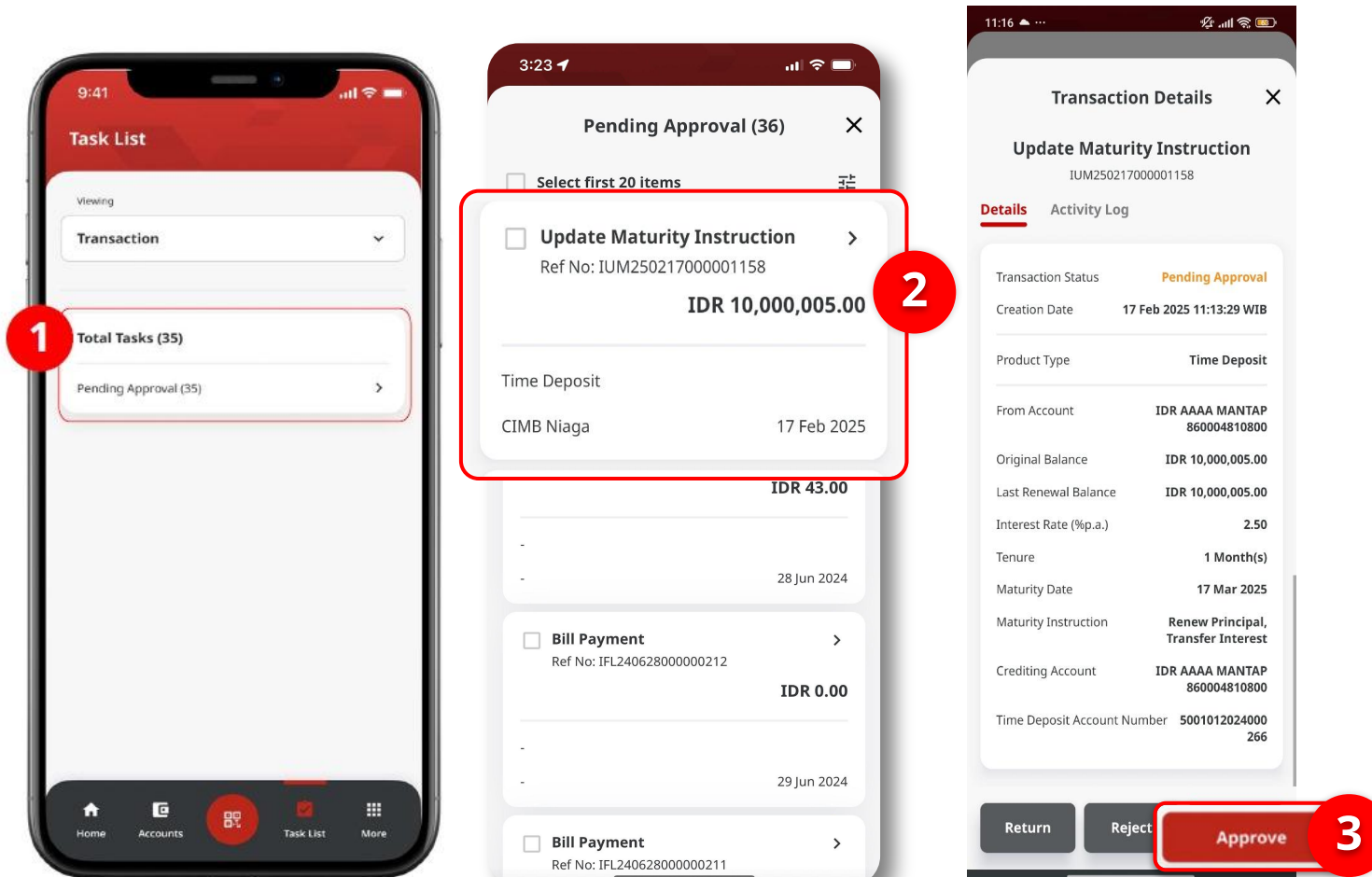


- 1 Arahkan pada menu dibawah, klik **Task List**

*Navigate to bottom menu, click **Task List***

- 2 Pilih **Transaction** sebagai **Viewing**

*Choose **Transaction** as **Viewing***



1 Pilih **Pending Approval**
Choose **Pending Approval**

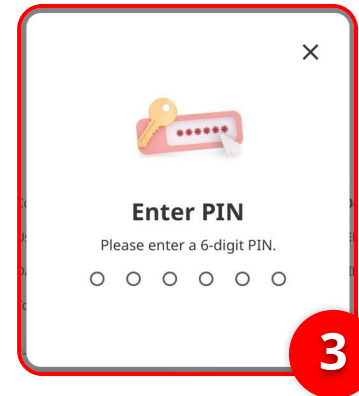
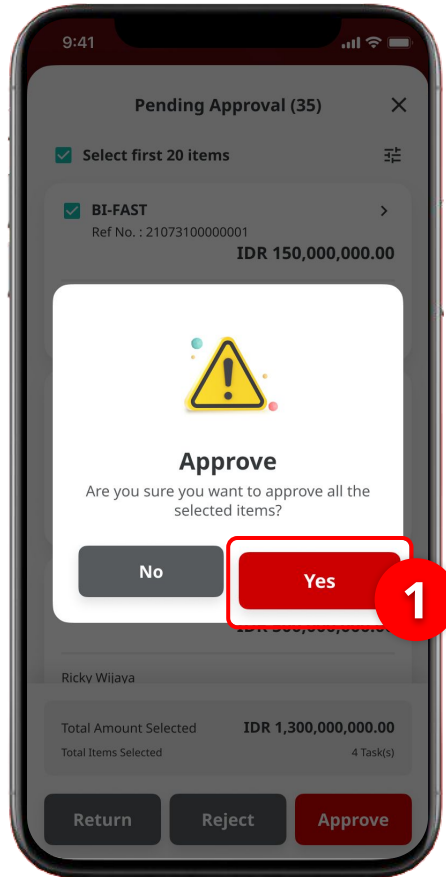
2 Pilih Transaksi yang ingin di **Approve**
Choose **transaction**

3 Tinjau Transaksi, Klik **Approve**
Review transaction, click **approve**

LANGKAH

04

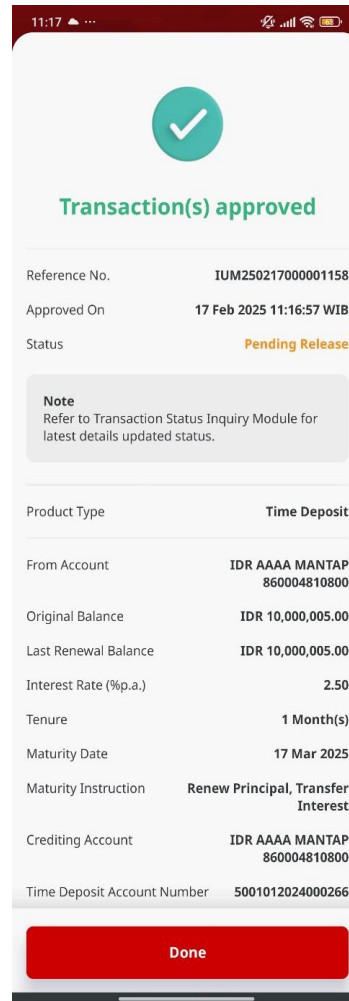
APPROVER



Approval Process | Time Deposit

Menu: Dashboard > Portfolio

- 1 Klik **Yes**
Click Yes
- 2 Klik **Approve**
Click Approve
- 3 Input **6-Digit Pin**
Input 6-Digit Pin



Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**

Once succeed, system will show the acknowledgement page



OCTO Biz
BY  **CIMB NIAGA**

