

The OCTO Biz logo, with 'OCTO' in a large, bold, white sans-serif font and 'Biz' in a smaller, white sans-serif font.

Transaction

RTGS

Mobile

TUTORIALOCTOBIZ2025

KEJAR MIMPI

Transaction

RTGS

Transaction - RTGS adalah modul untuk melakukan mode pembayaran bagi nasabah untuk melakukan transfer instan ke penerima dari Bank Lain menggunakan RTGS

Transaction - RTGS is a module used to perform payment transactions that allow customers to make instant transfers to recipients at other banks using RTGS.

03

Create
Transaction

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Approve
Transaction

RTGS

Create Transaction

LANGKAH

01

MAKER

Create Transaction | RTGS

Menu: Transfer within CIMB



1 Klik **Password Login**

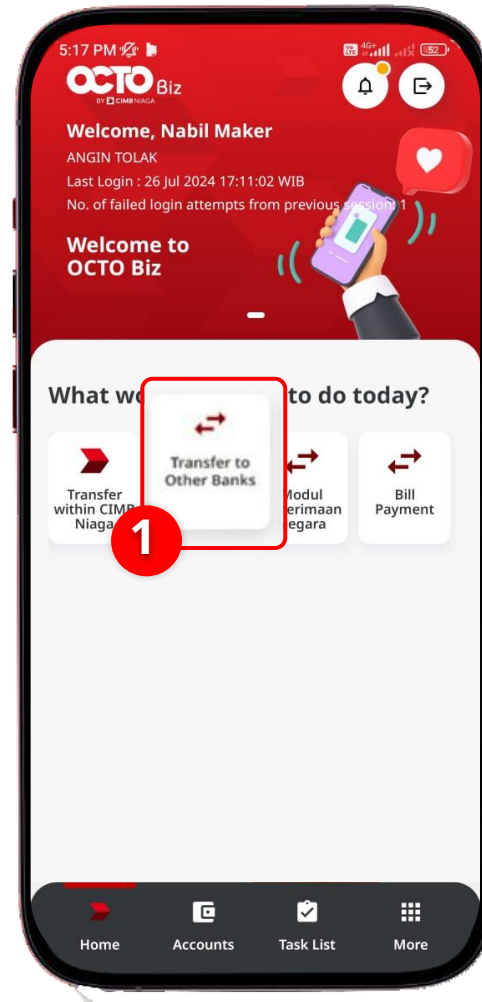
Click Password Login

2 Masukan **Password**

Input Password

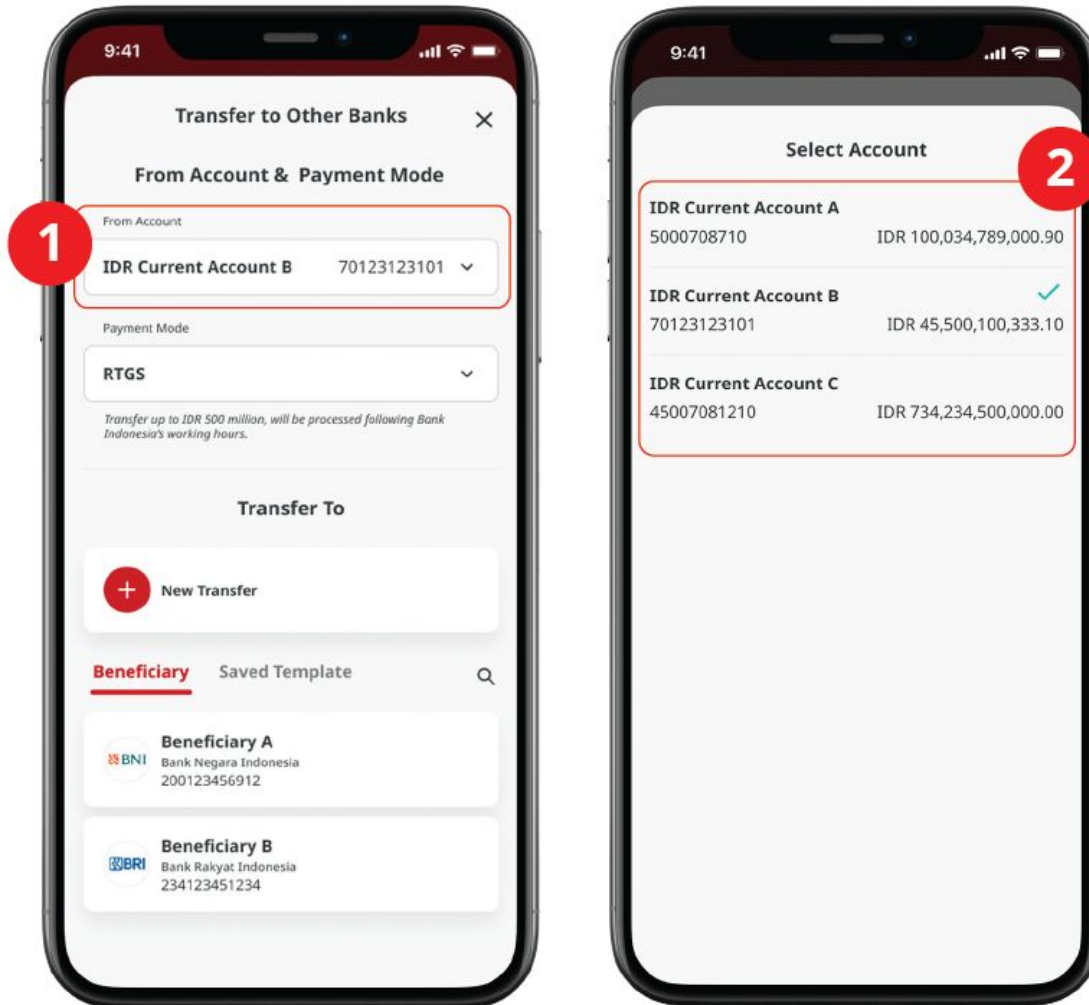
3 Klik **Proceed**

Click Proceed



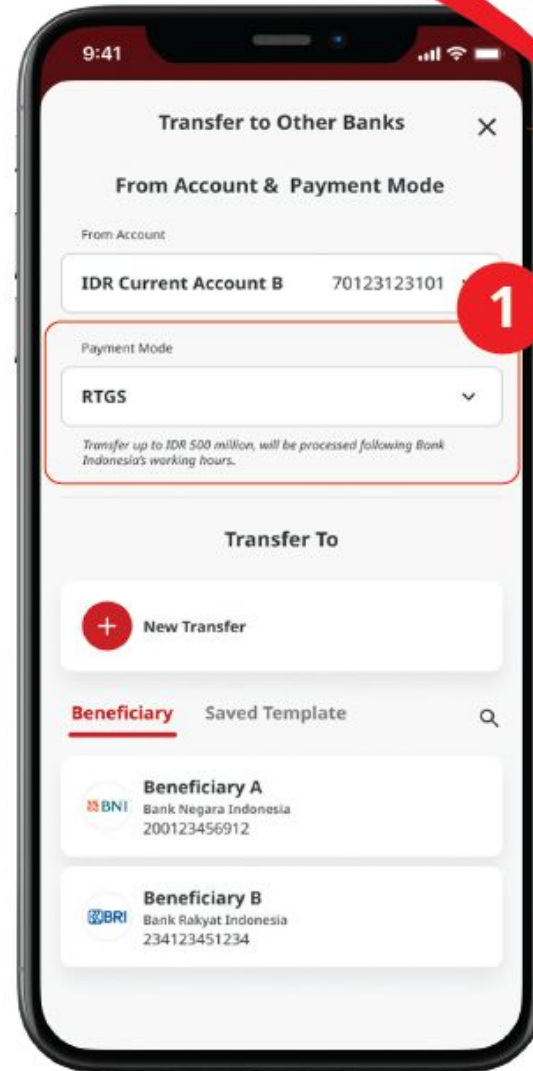
1 Klik ***Transfer to Other Banks***

Click Transfer to Other Banks

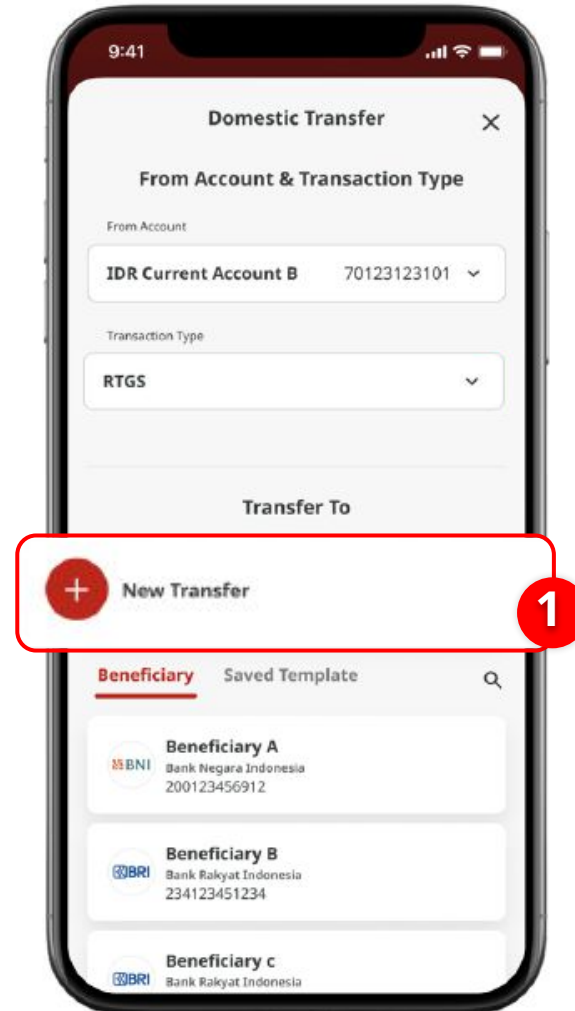


1 Pilih **From Account** dan Pilih **Sumber Dana**

*Choose **From Account** and choose **Source of Funds***



- 1 Pilih **RTGS** sebagai **Transaction Type**
Choose **RTGS as Transaction Type**



- 1 Pilih **Transfer to**
Choose **Transfer to**

The image shows two smartphone screens displaying the 'RTGS Beneficiary Details' form. The left screen is the initial state with a red circle '1' at the top left. The right screen shows the form filled out with a red circle '2' at the bottom right, highlighting the 'Next' button. A red arrow points from the 'Next' button on the right screen to the 'Next' button on the left screen.

Form Fields:

- Beneficiary Bank Name: Select Beneficiary Bank Name
- Beneficiary Account No.: Beneficiary Account No.
- Beneficiary Name: Enter Beneficiary Name
- Beneficiary Citizenship: Indonesian (selected), Foreign Citizenship
- Beneficiary Resident Status: Resident (selected), Non Resident
- Beneficiary Type: Individual (selected)
- Beneficiary Address: Enter Beneficiary Address
- Beneficiary City / District: Select Beneficiary City / District

Buttons:

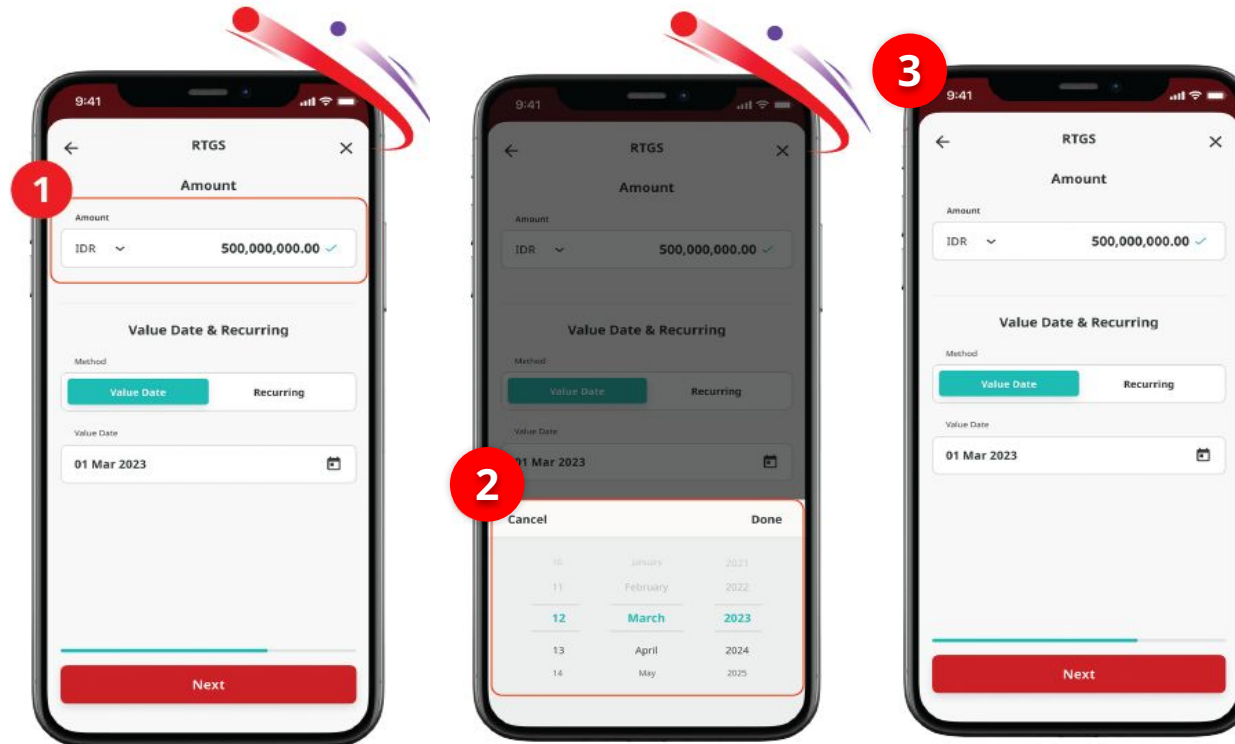
- Next (bottom right)

1 Lengkapi **Beneficiary Details**

Complete the Beneficiary Details

2 Klik **Next**

Click Next



1 Masukan *Nominal Transfer*

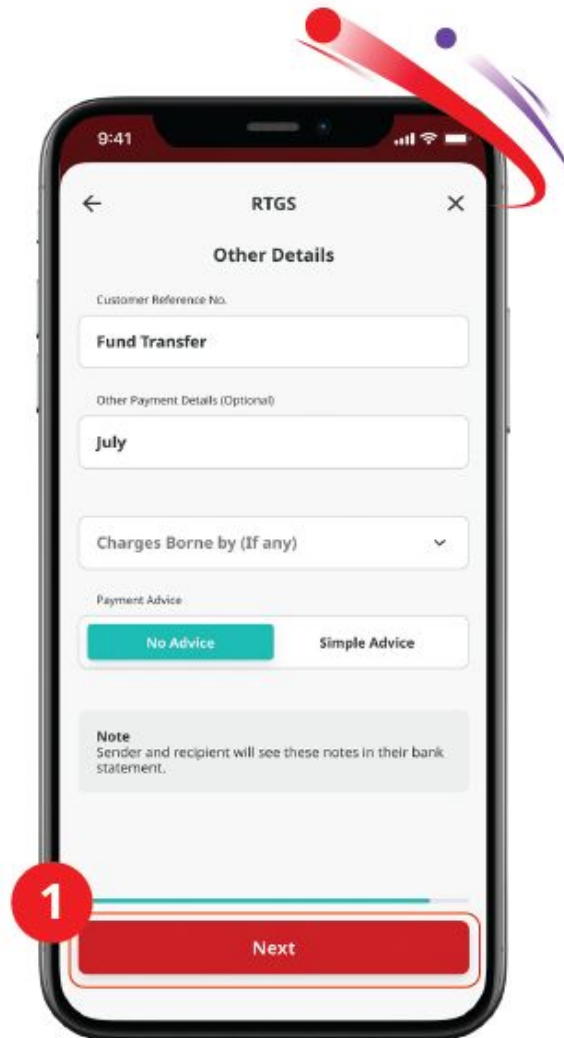
Input Transfer Amount

2 Pilih **Tanggal Pengiriman**

Choose Transaction Date

3 Klik **Next**

Click Next

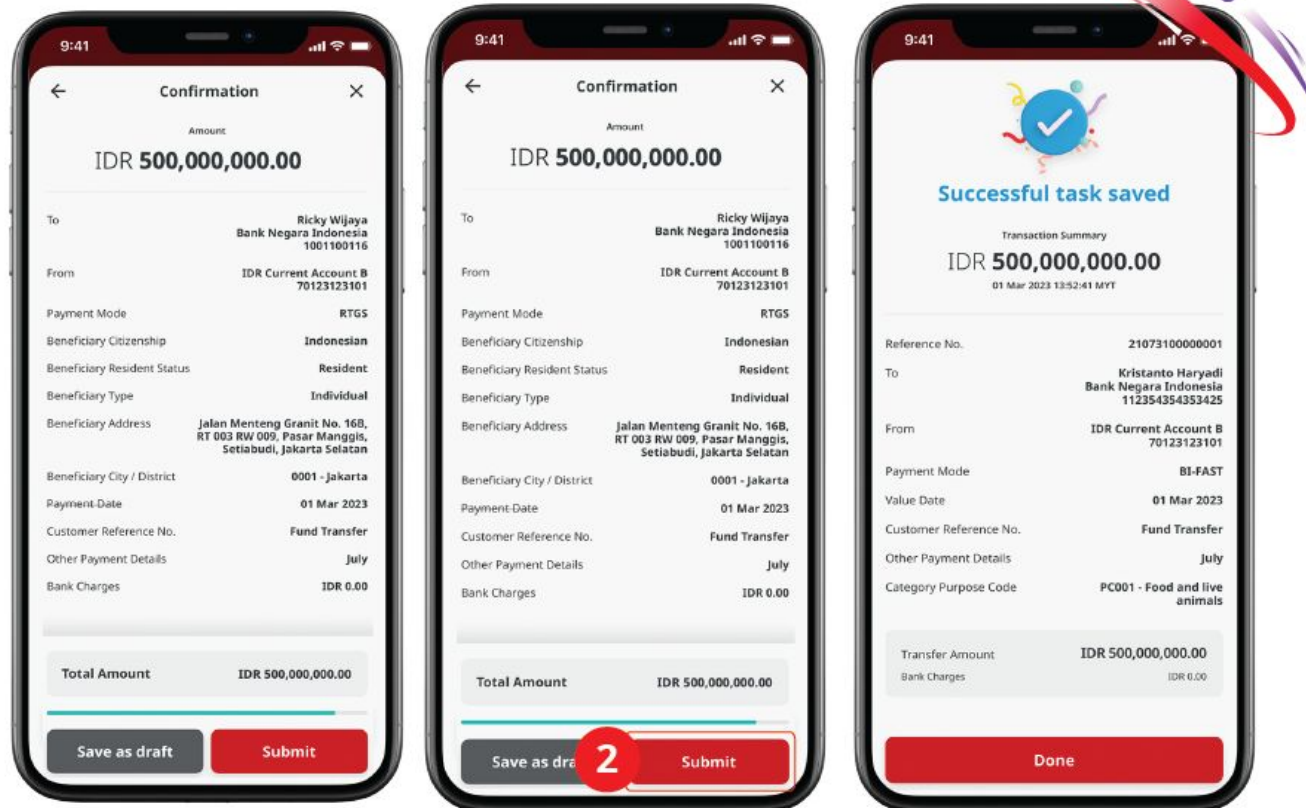


1 Lengkapi **Other Details**

*Complete the **Other Details***

2 Klik **Next**

*Click **Next***



Verifikasi **Detail**

Verify the **Details**

1 Klik **Submit**

Click **Submit**



Sistem akan mengarahkan pada halaman **Acknowledgement**

System will show the **Acknowledgement page**

- 1 Jika ingin **membagikan receipt**, pilih tombol **Share Receipt**

*If want to share the receipt, click **Share Receipt***

- 2 Untuk merekam seluruh proses untuk **diulang lain kali**, pilih **Save Template**

*To Repeat the Transaction, click **Save Template***

- 3 Untuk **menyimpan data** penerima, pilih **Save Beneficiary**

*To save the beneficiary Data, click **Save Beneficiary***

RTGS

Approve Transaction

Mobile Token

Hard Token

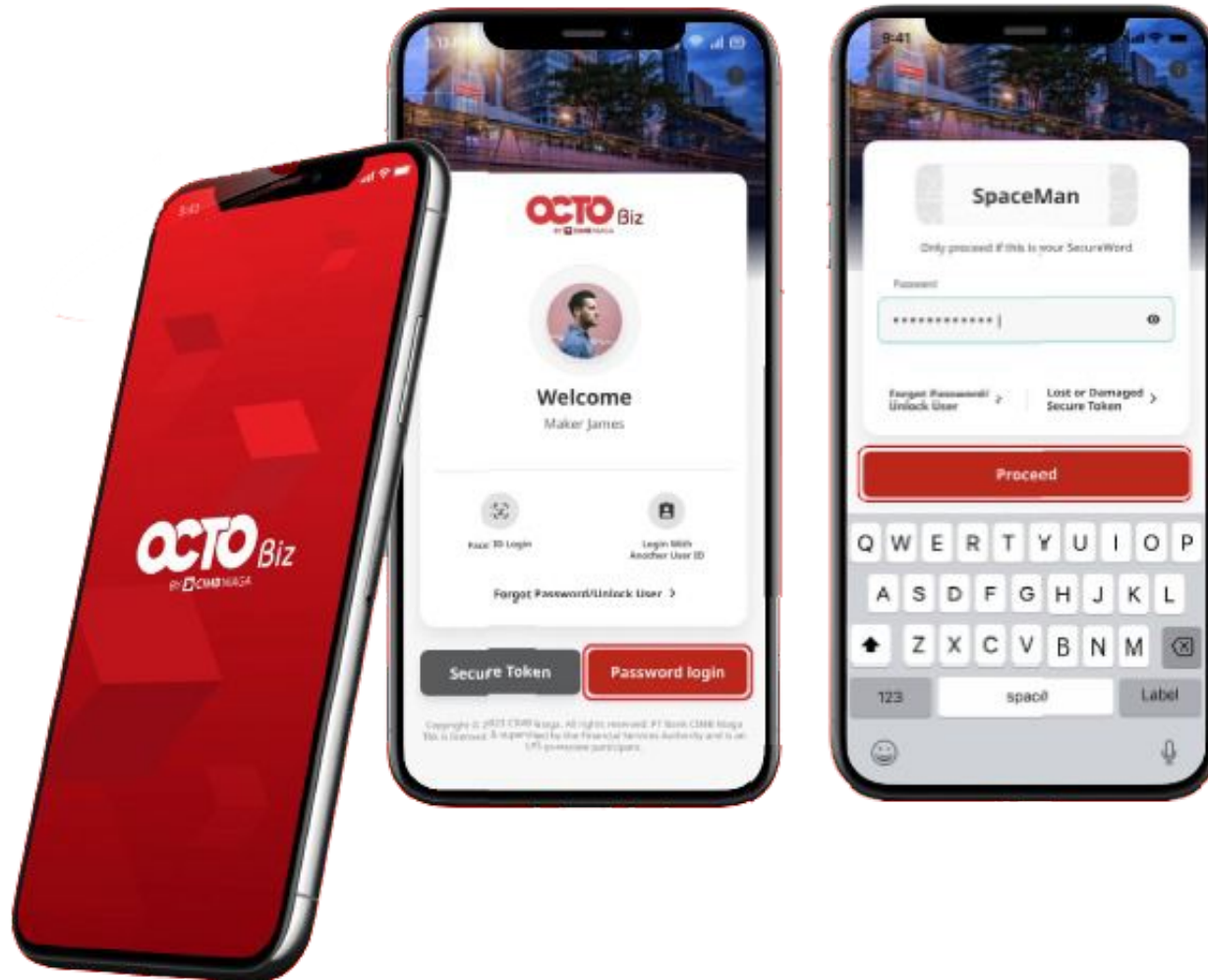
RTGS

Approve Transaction

Mobile Token

Proses **approval transaksi** untuk user yang memiliki atau menggunakan **Mobile Token**

Approval Transaction process using mobile token



Login sebagai **Approver**

Login as **Approver**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**

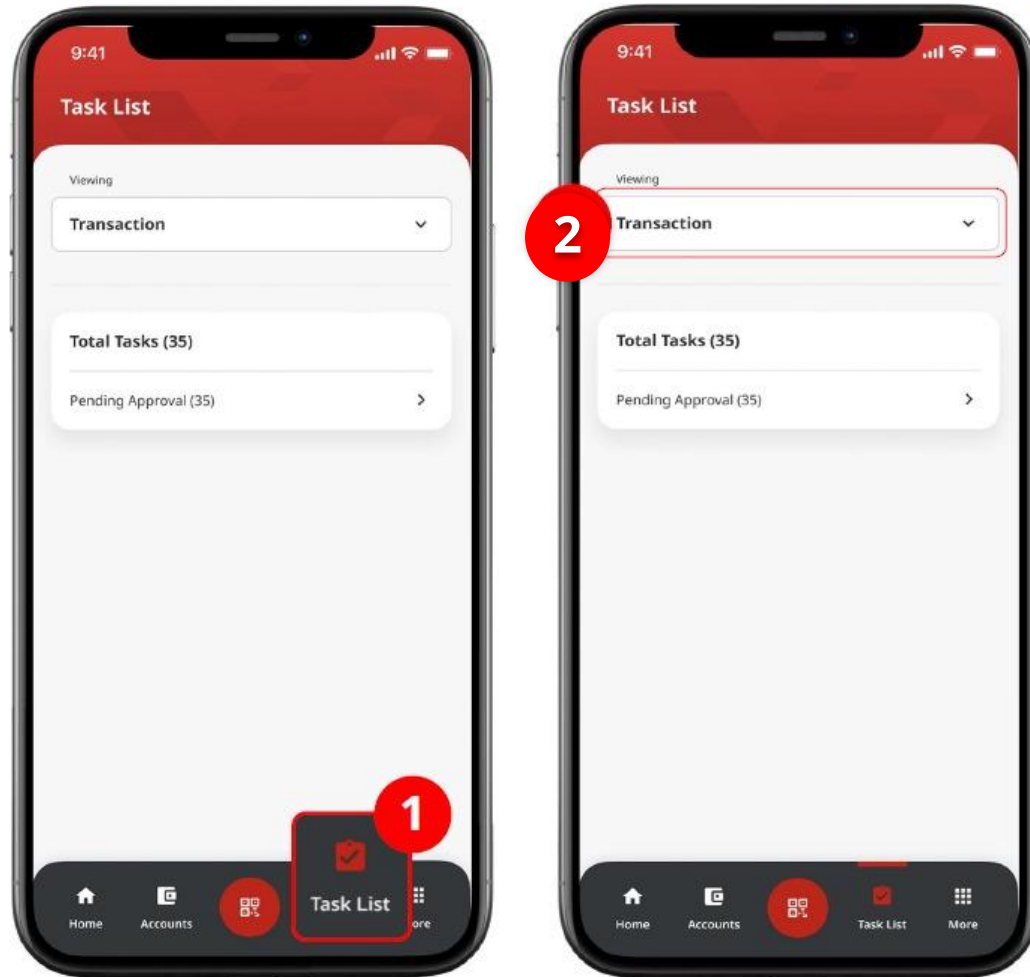
LANGKAH

02

APPROVER

Approve Transaction | RTGS

Menu: Task List > Approve

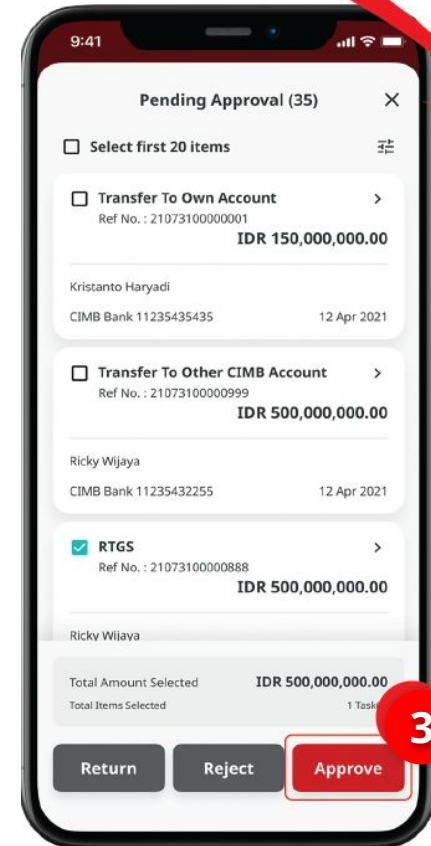
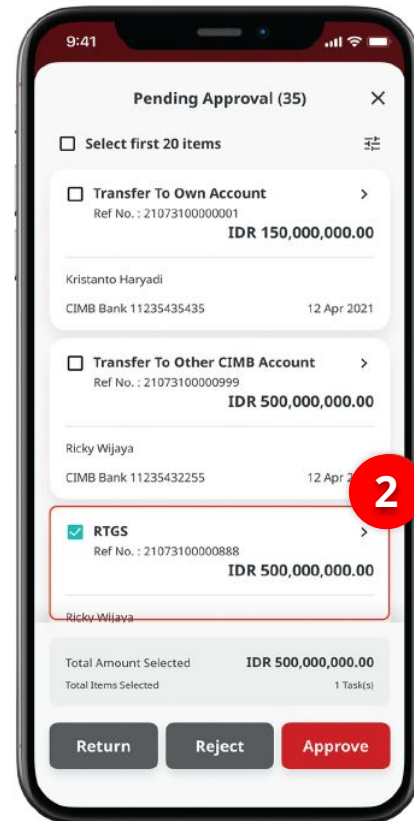
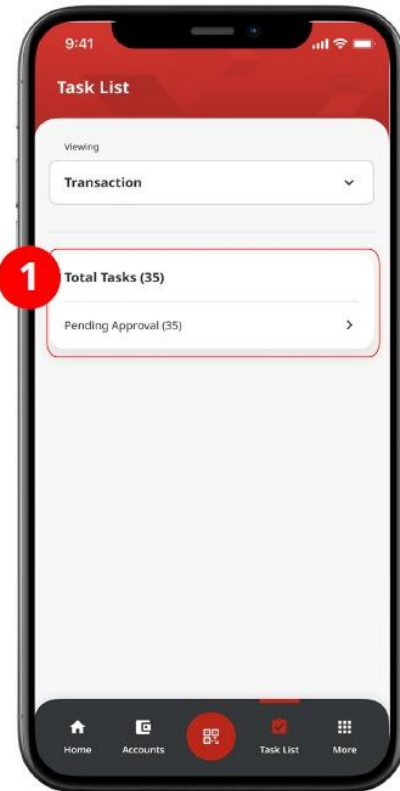


- 1 Arahkan pada menu dibawah, klik **Task List**

*Navigate to bottom menu, click **Task List***

- 2 Pilih **Transaction** sebagai **Viewing**

*Choose **Transaction** as **Viewing***



1 Pilih **Pending Approval**
Choose **Pending Approval**

2 Pilih Transaksi yang ingin
di **Approve**
Choose **transaction**

3 Tinjau Transaksi, Klik
Approve
Review transaction, click
approve

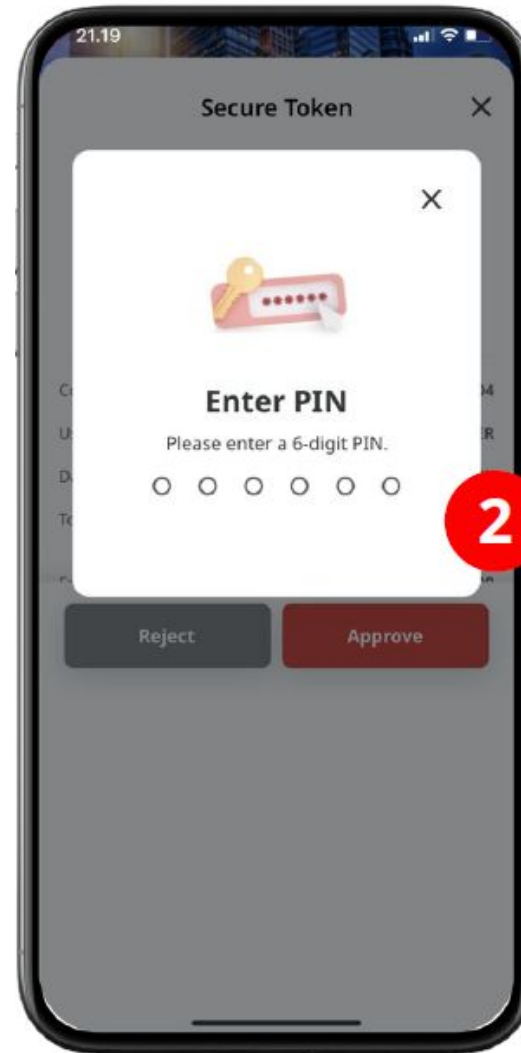
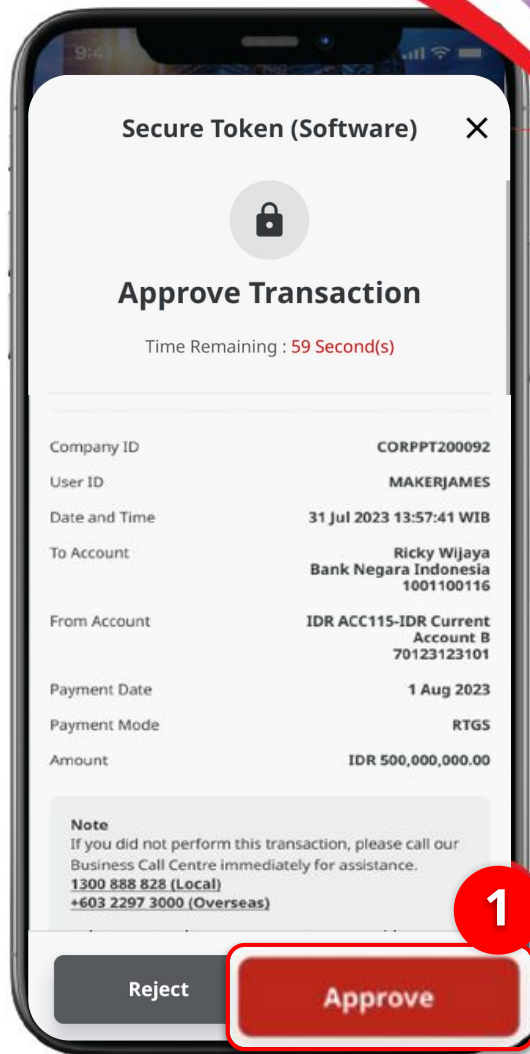
LANGKAH

04

APPROVER

Approve Transaction | RTGS

Menu: Task List > Approve

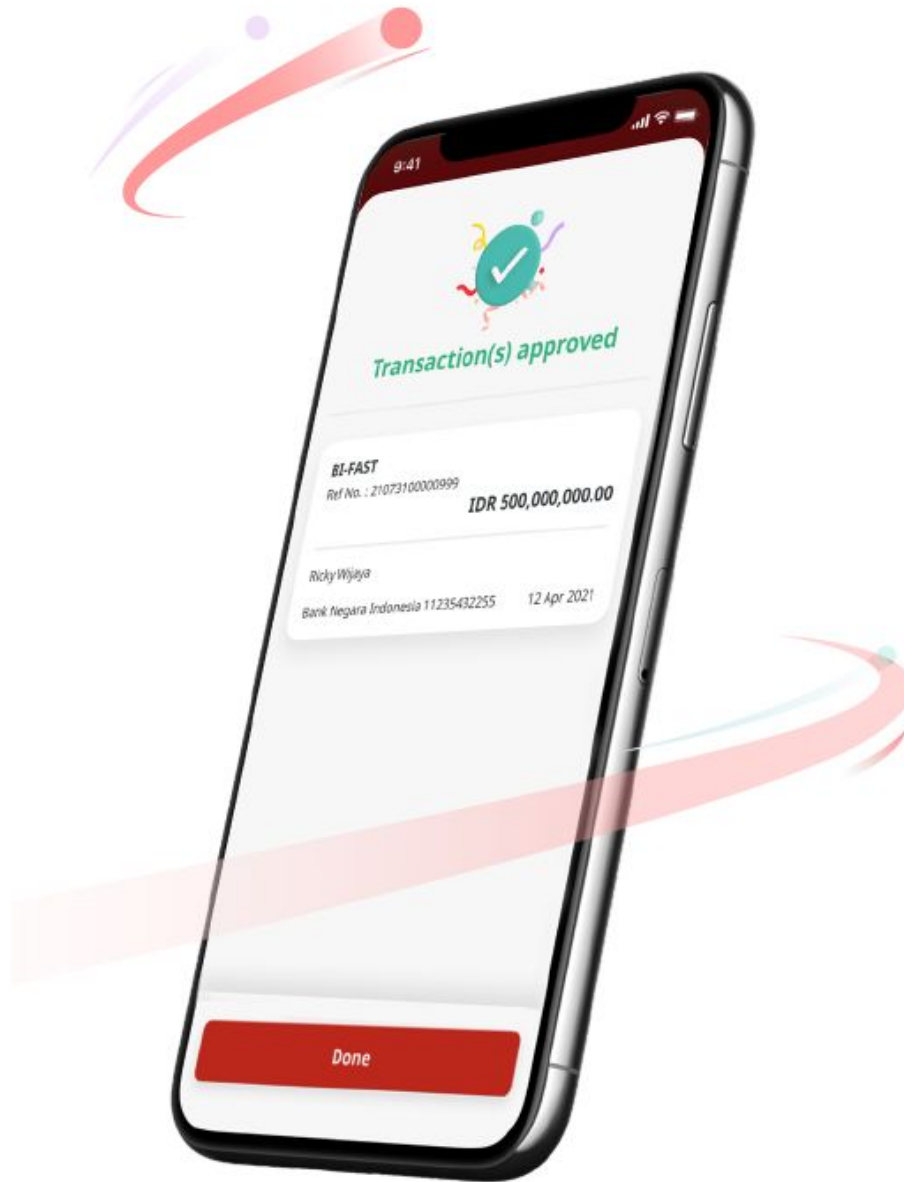


1 Klik **Approve**

*Click **Approve***

2 Input **6-Digit Pin**

*Input **6-Digit Pin***



Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**

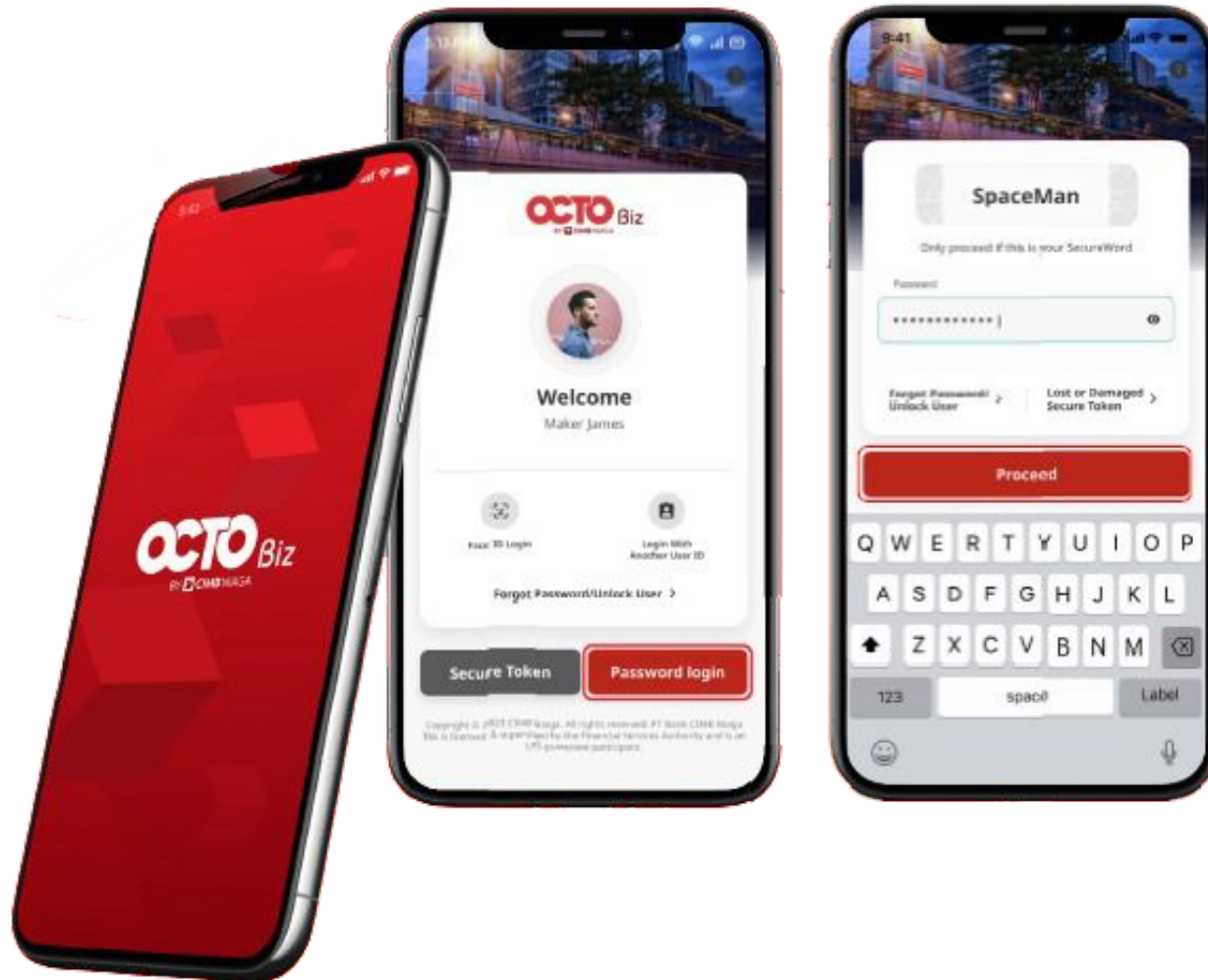
Once Succeed, system will show the Acknowledgement page

RTGS

Approve Transaction

Hard Token

Proses ***approval* transaksi** untuk user yang memiliki atau menggunakan ***Hard Token***



Login sebagai **Approver**

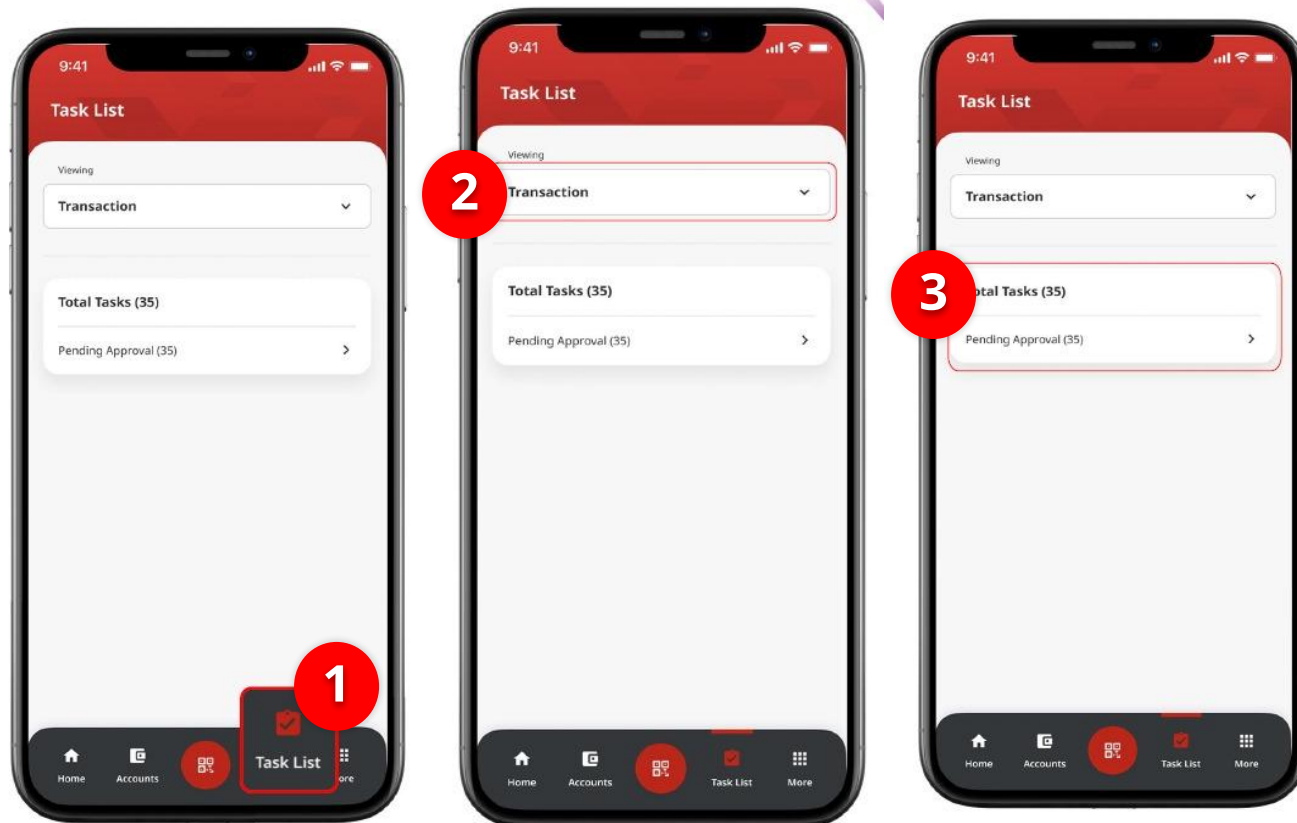
Login as **Approver**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**



- 1 Arahkan pada menu dibawah, klik **Task List**

Navigate to bottom menu, click Task List

- 2 Pilih **Transaction** sebagai Viewing

Choose Transaction as Viewing

- 3 Pilih **Pending Approval**

Choose Pending Approval

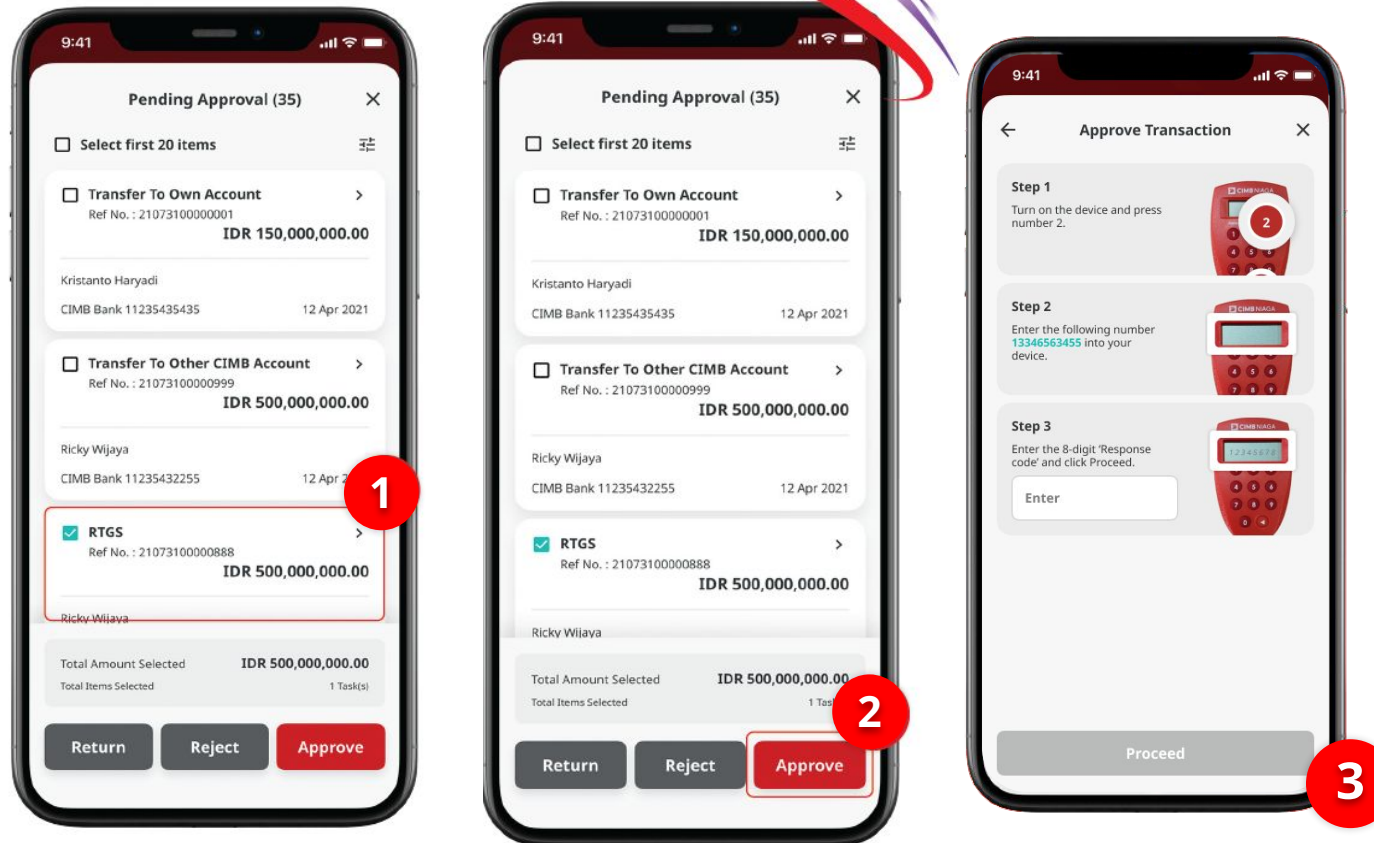
LANGKAH

03

APPROVER

Approve Transaction | RTGS

Menu: Task List > Approve



- 1 Pilih Transaksi yang ingin di **Approve**

*Choose **Transaction***

- 2 Tinjau Transaksi, Klik **Approve**

*Review **Transaction**, click **approve***

- 3 Akan muncul **Halaman Approve Transaction**

*System will show the **approve transaction page***



- 1 Hidupkan Perangkat dengan Klik tombol **Play** pada perangkat **Hard-Token**

Turn on Hard-Token device, click Play button

- 2 Masukan **Secure Pin Number**

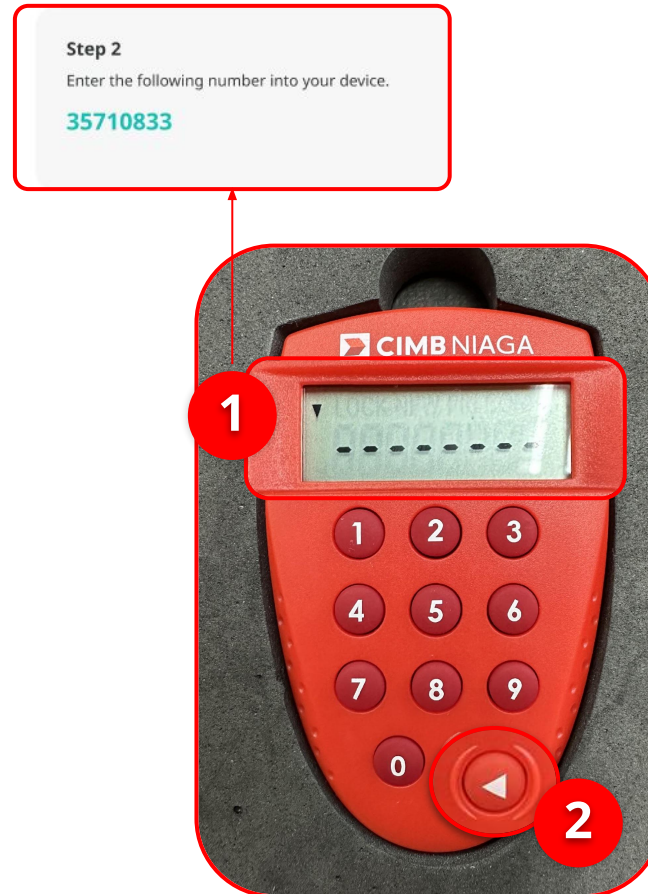
Input Secure Pin Number

- 3 Jika **Pin Benar**, sistem akan menampilkan **"APPLI"** pada layar perangkat.

System will show the "APPLI" on device's screen

- 4 Klik **Tombol 2** untuk masuk ke fitur **Transaction Signing**

Click 2 to turn on the transaction signing mode

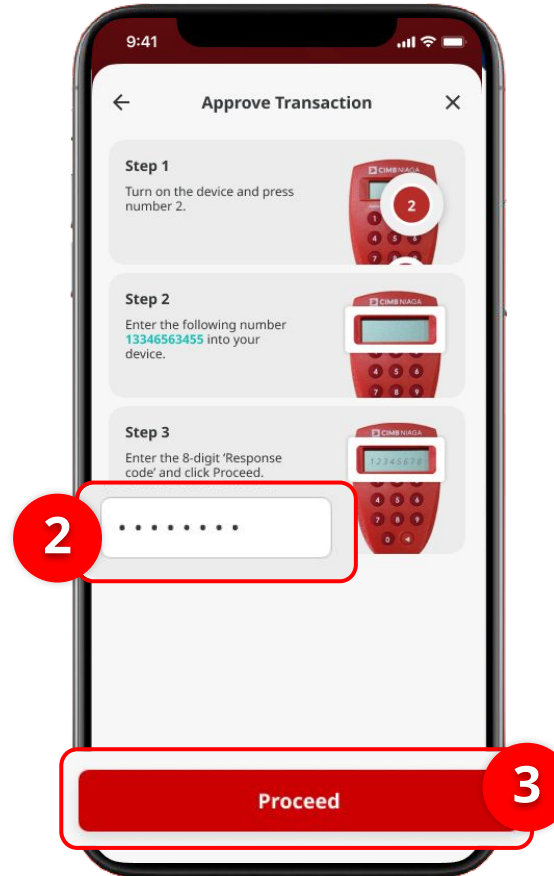


- 1 Masukan **Kode** yang muncul di **Mobile App**

*Input **code** that shown on **Mobile App***

- 2 Klik Tombol **Play**

*Click **Play***



- 1 Perangkat **Hard Token** akan menampilkan **8-Digit Kode**

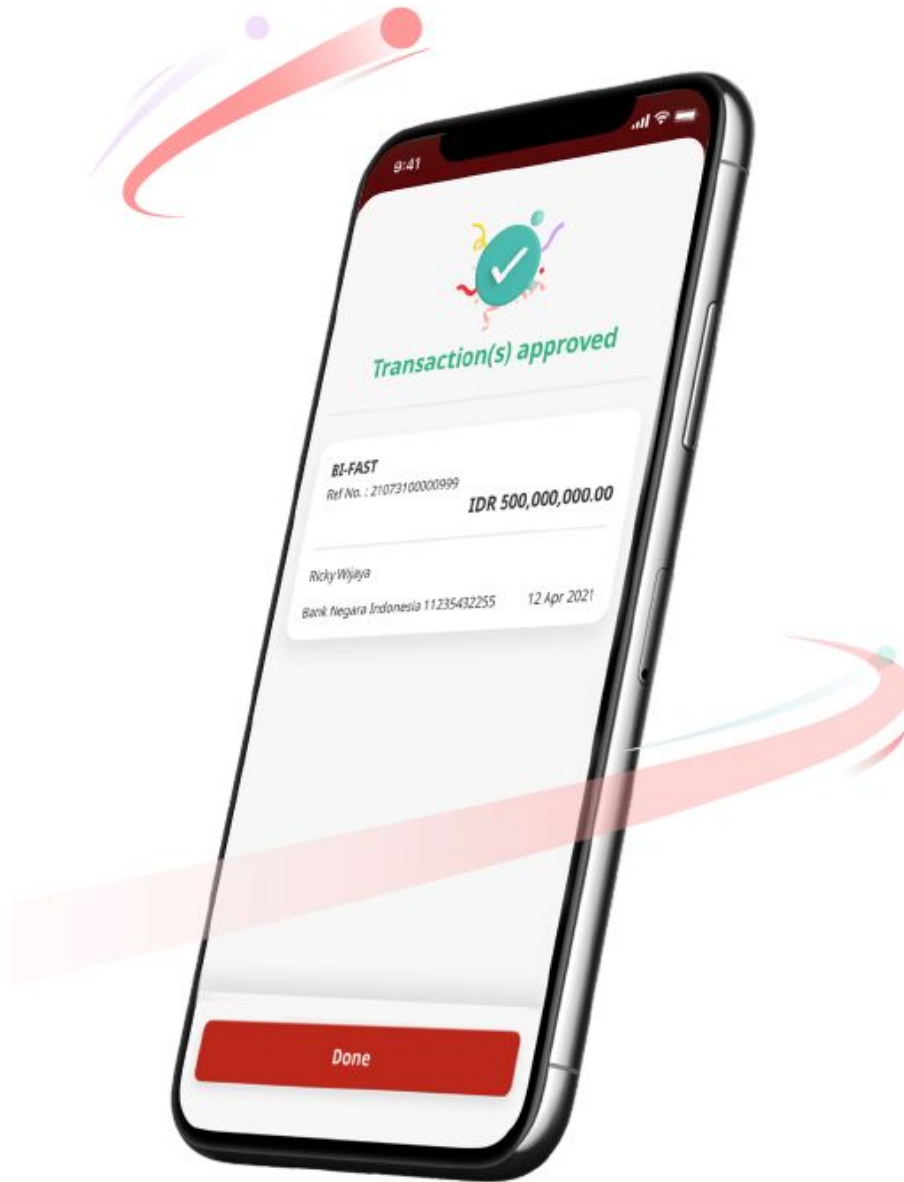
Hard Token device will show the 8-Digit code

- 2 Masukkan **Kode** ke **Box Approve Transaction**

Input code to Approve transaction box

- 3 Klik **Proceed**

Click Proceed



Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**

Once Succeed, system will show the Acknowledgement page



OCTO Biz
BY  **CIMB NIAGA**

