

OCTO Biz

Transaction

RTGS

Mobile

TUTORIALOCTOBIZ2025

KEJAR MIMPI

Transaction **RTGS**

Transaction - RTGS adalah modul untuk melakukan mode pembayaran bagi nasabah untuk melakukan transfer instan ke penerima dari Bank Lain menggunakan RTGS

03

Create
Transaction

14

Approve
Transaction

RTGS

Create Transaction

LANGKAH

01

MAKER

Create Transaction | RTGS

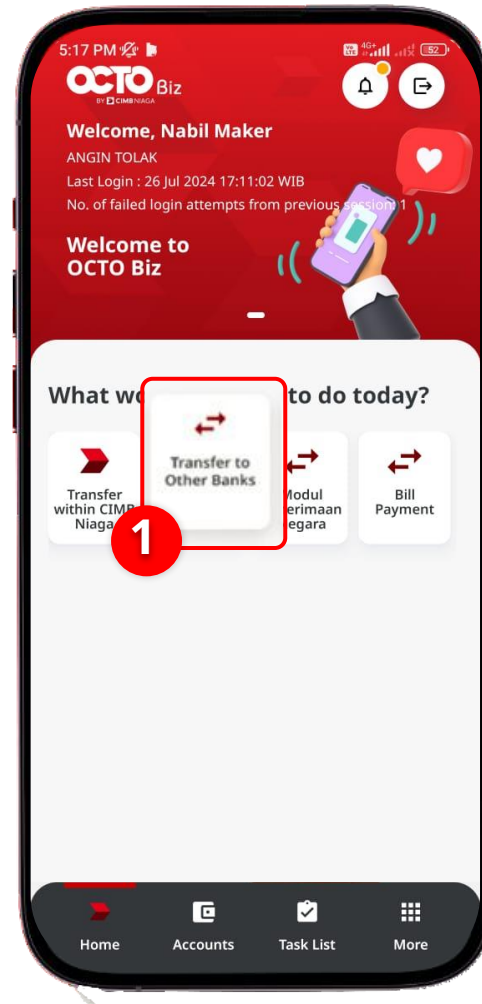
Menu: Transfer within CIMB



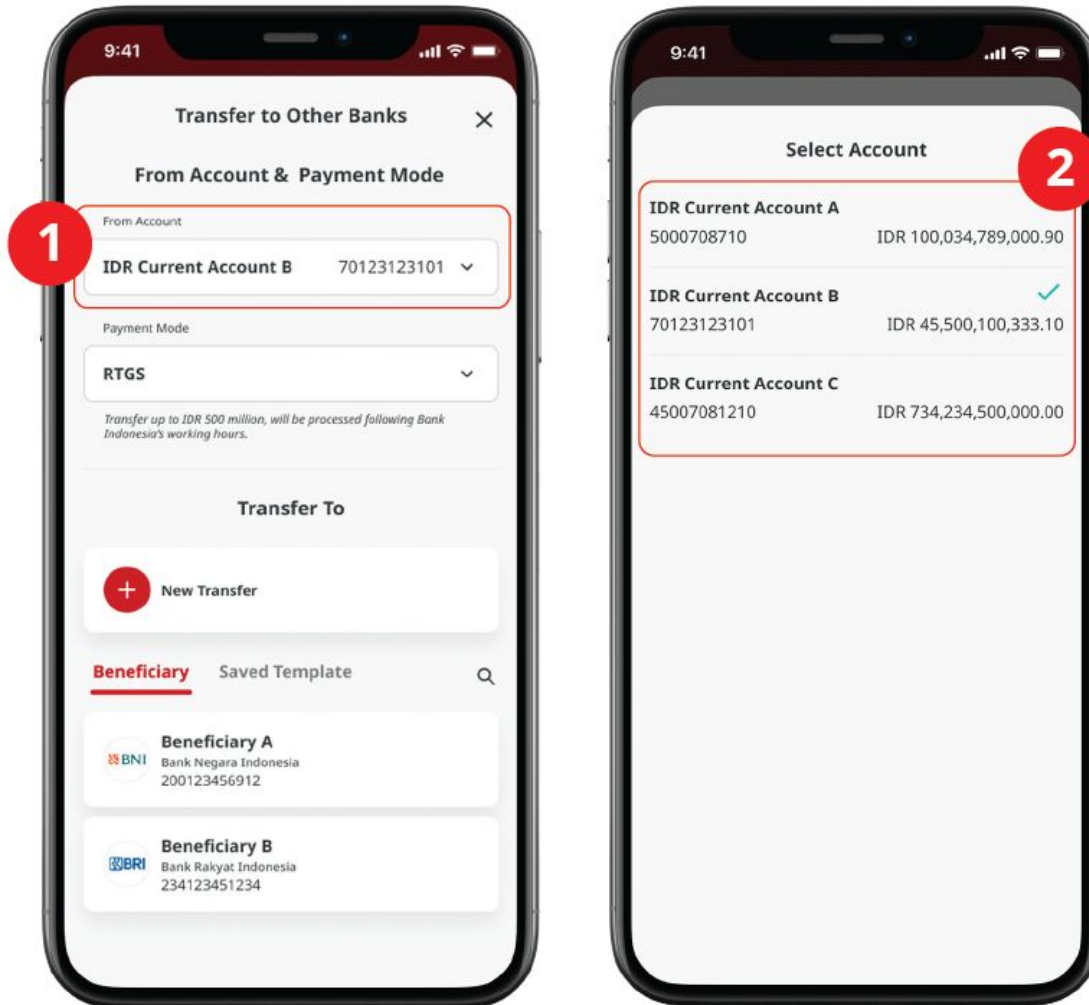
1 Klik **Password Login**

2 Masukan **Password**

3 Klik **Proceed**



1 Klik ***Transfer to Other Banks***



1 Pilih **From Account** dan Pilih Sumber Dana

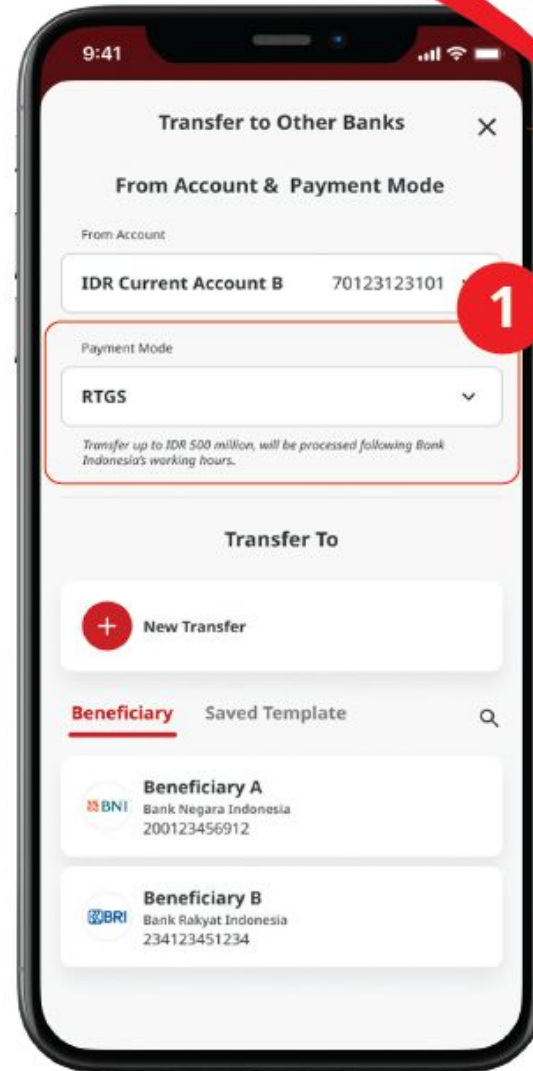
LANGKAH

04

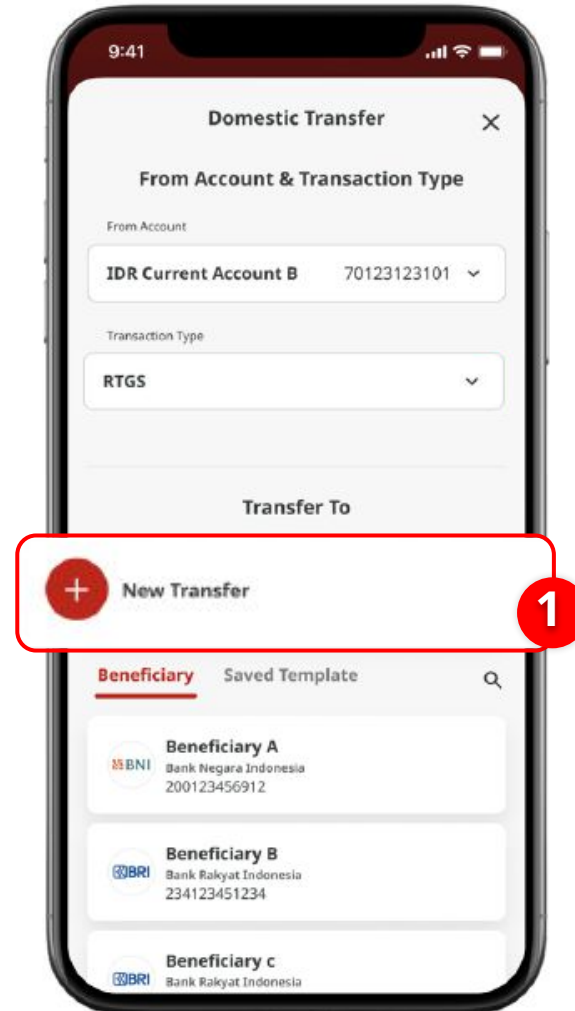
MAKER

Create Transaction | RTGS

Menu: Transfer within CIMB



1 Pilih *Transaction Type*



1 Pilih *Transfer to*

The image shows two smartphone screens displaying the 'RTGS Beneficiary Details' form. The left screen is the initial form with a red circle '1' at the top left. The right screen shows the form filled out with a red circle '2' at the bottom right. A red arrow points from the 'Next' button on the right screen to the right.

Form Fields:

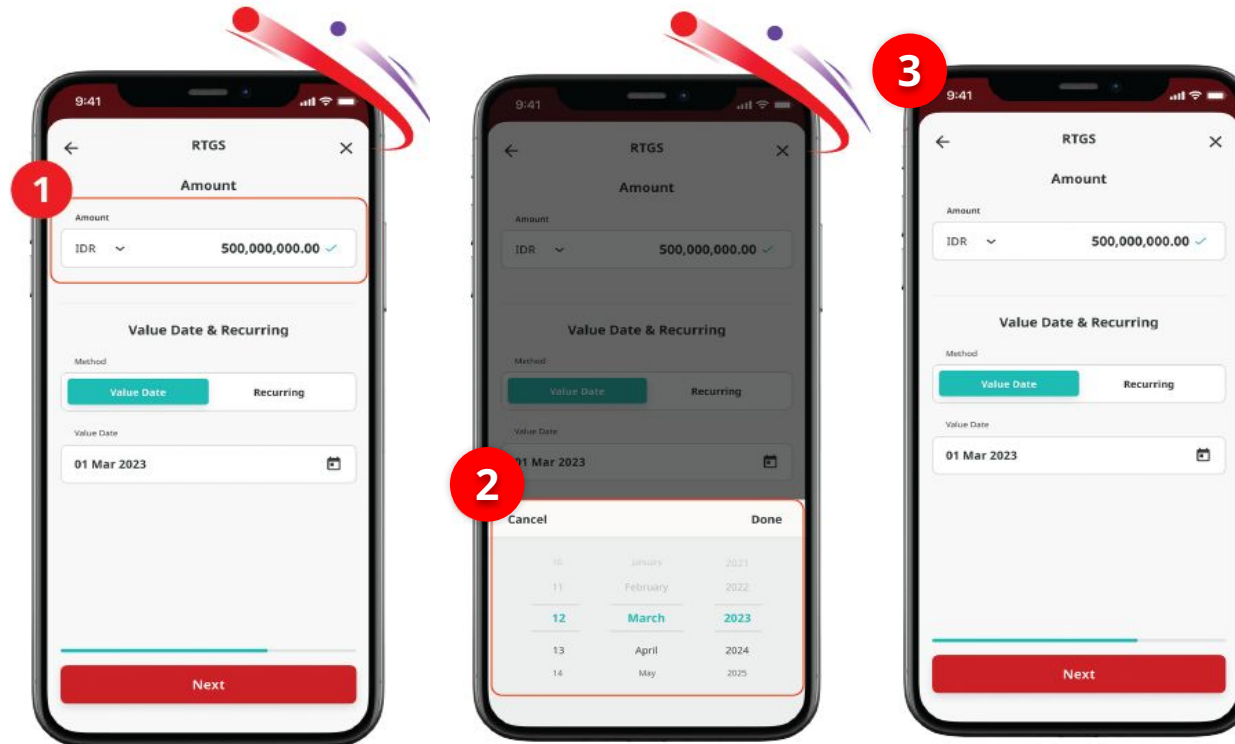
- Beneficiary Bank Name: Select Beneficiary Bank Name
- Beneficiary Account No.: Beneficiary Account No.
- Beneficiary Name: Enter Beneficiary Name
- Beneficiary Citizenship: Indonesian (selected), Foreign Citizenship
- Beneficiary Resident Status: Resident (selected), Non Resident
- Beneficiary Type: Individual (selected)
- Beneficiary Address: Enter Beneficiary Address
- Beneficiary City / District: Select Beneficiary City / District

Buttons:

- Next (bottom right)

1 Lengkapi **Beneficiary Details**

2 Klik **Next**



- 1 Masukan **Nominal Transfer**
- 2 Pilih **Tanggal Pengiriman**
- 3 Klik **Next**

LANGKAH

08

MAKER

Create Transaction | RTGS

Menu: Transfer within CIMB

9:41

RTGS

Other Details

Customer Reference No.

Fund Transfer

Other Payment Details (Optional)

July

Charges Borne by (If any)

Payment Advice

No Advice Simple Advice

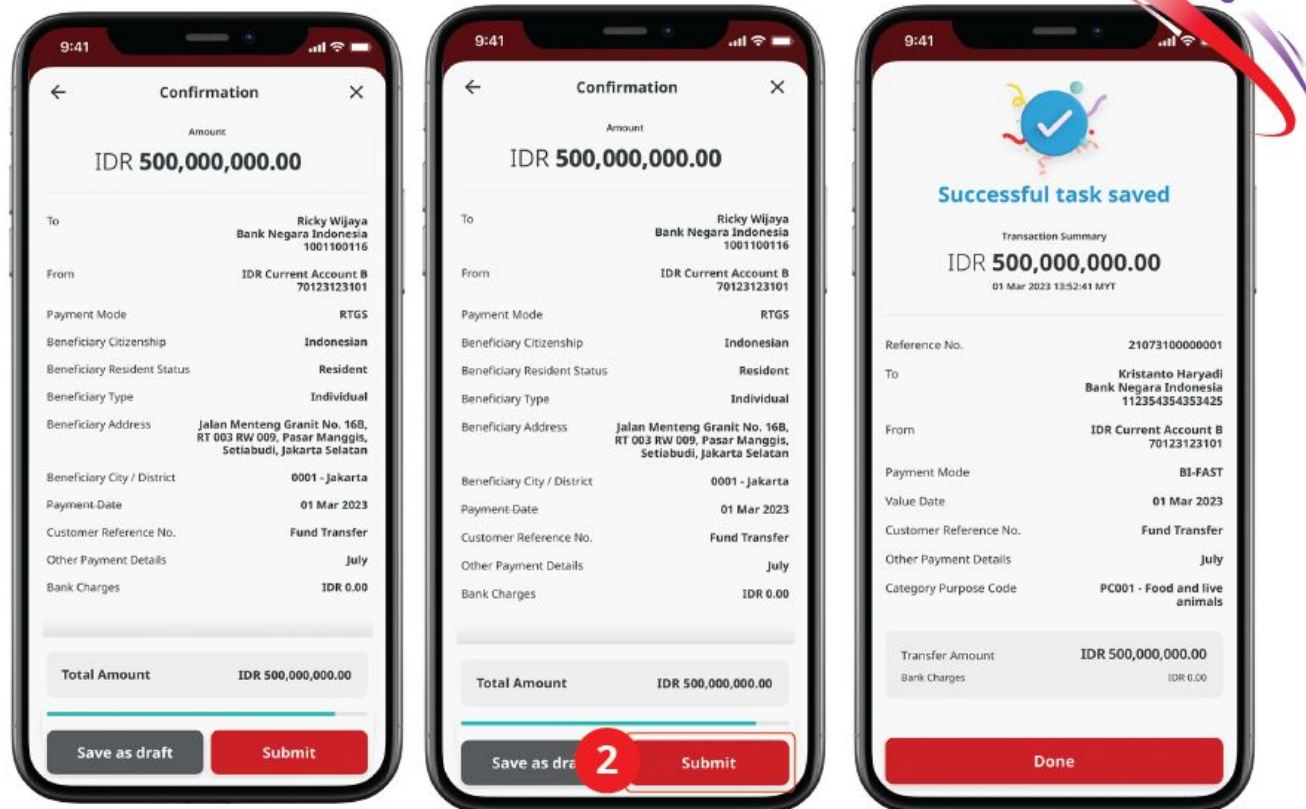
Note
Sender and recipient will see these notes in their bank statement.

1

Next

1 Lengkapi **Other Details**

2 Klik **Next**



Verifikasi **Detail**

1 Klik **Submit**



Sistem akan mengarahkan pada halaman **Acknowledgement**

- 1 Jika ingin **membagikan receipt**, pilih tombol **Share Receipt**
- 2 Untuk merekam seluruh proses untuk **diulang lain kali**, pilih **Save Template**
- 3 Untuk **menyimpan data penerima**, pilih **Save Beneficiary**

RTGS

Approve Transaction

Mobile Token

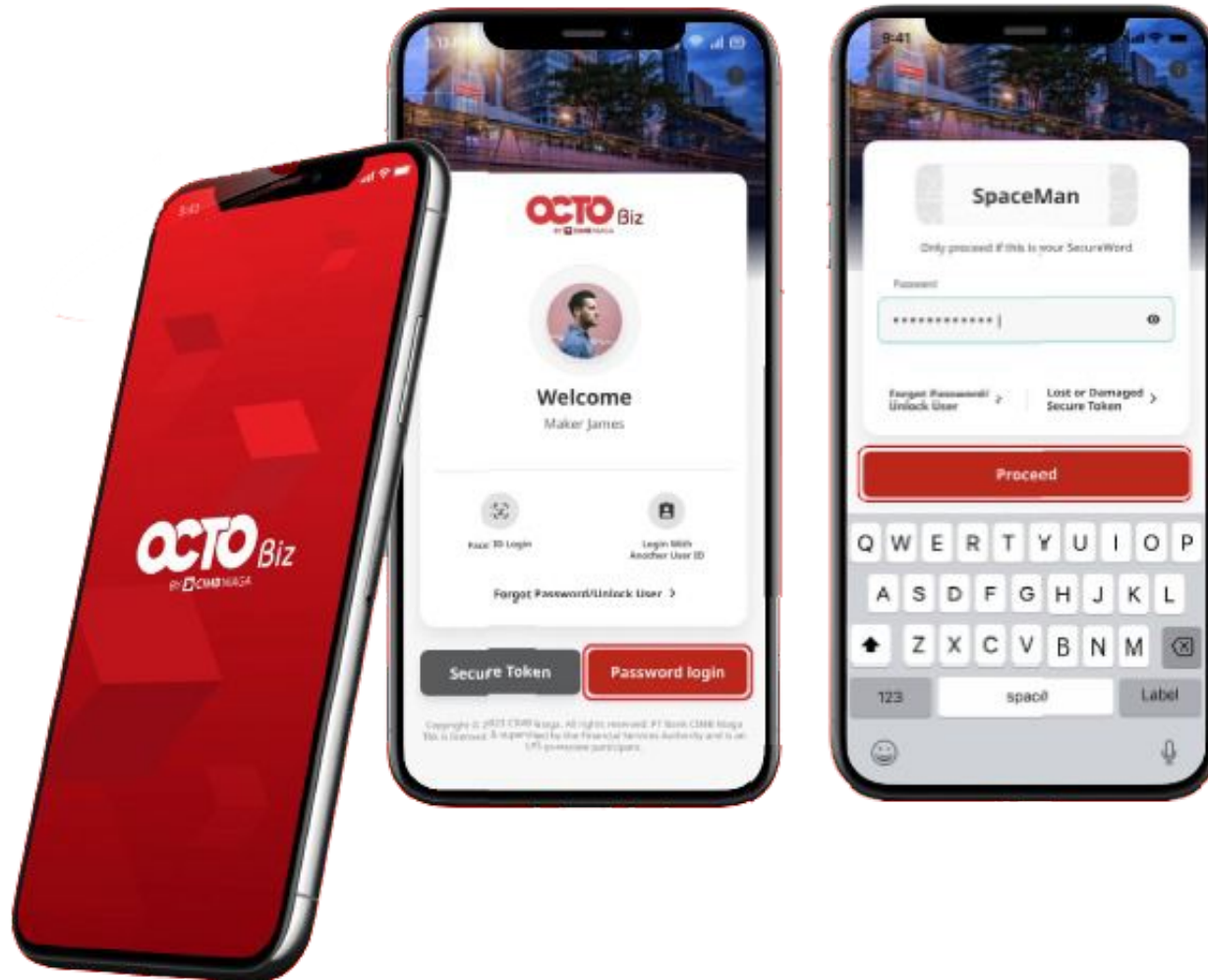
Hard Token

RTGS

Approve Transaction

Mobile Token

Proses **approval transaksi** untuk user yang memiliki atau menggunakan **Mobile Token**



Login sebagai **Approver**

1 Isi **Password**

2 Klik **Proceed**

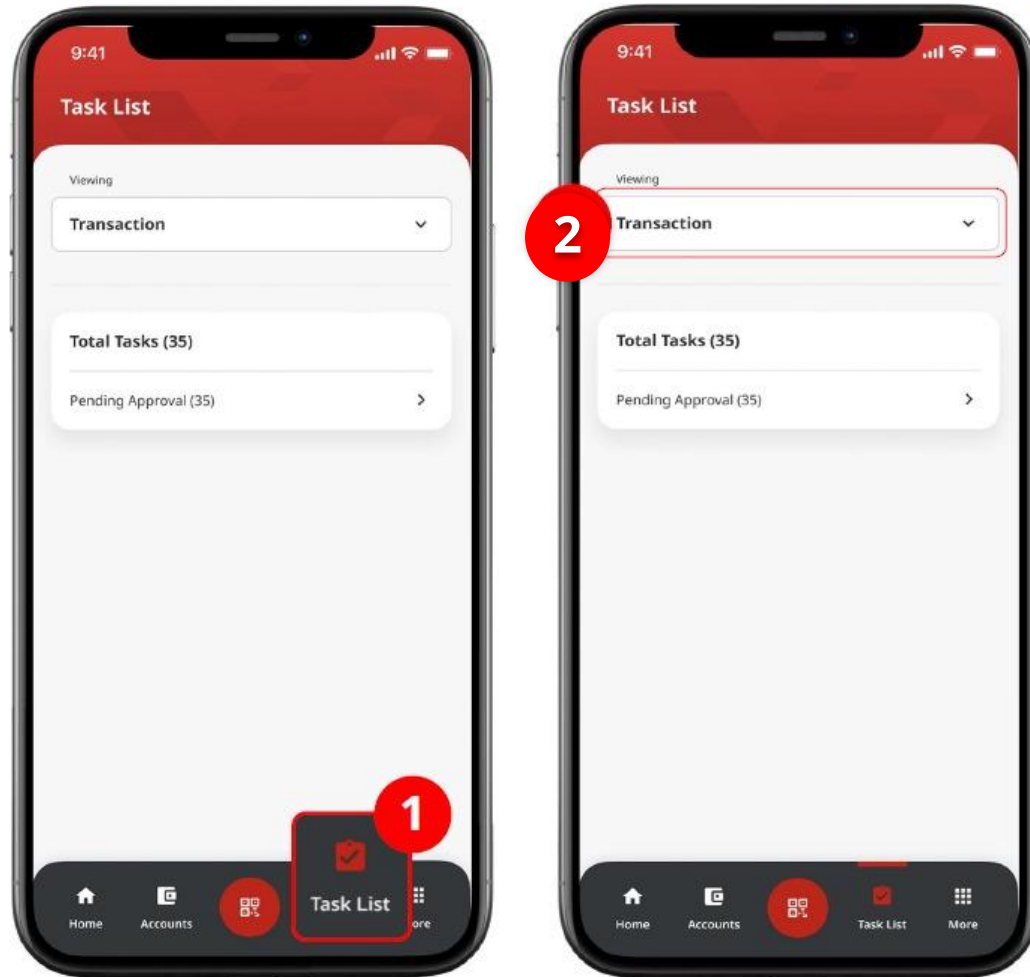
LANGKAH

02

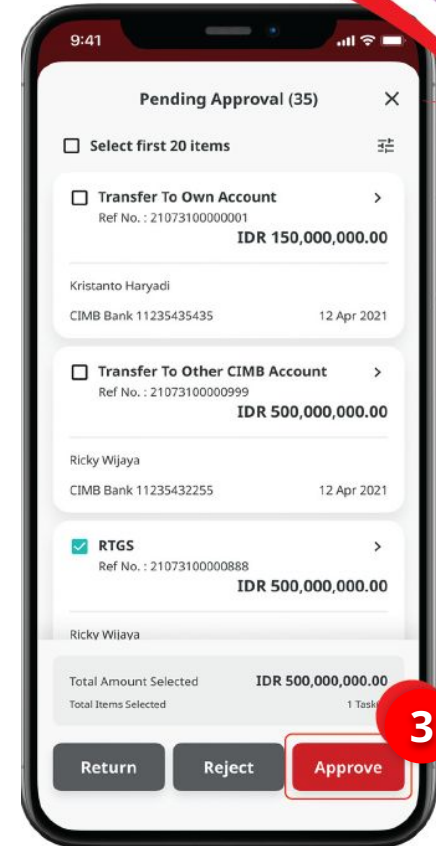
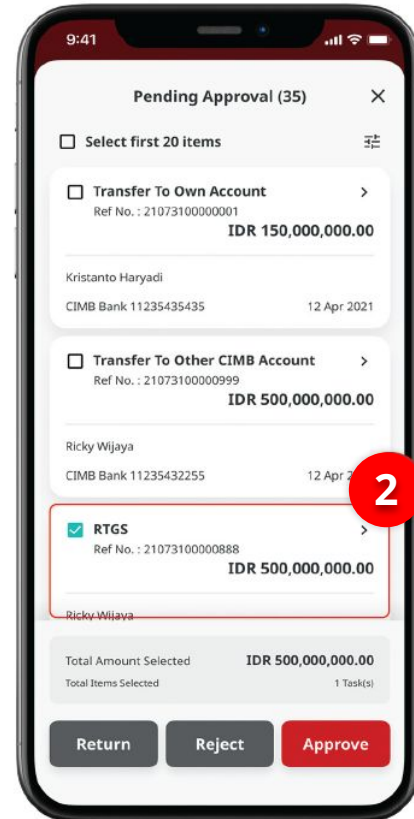
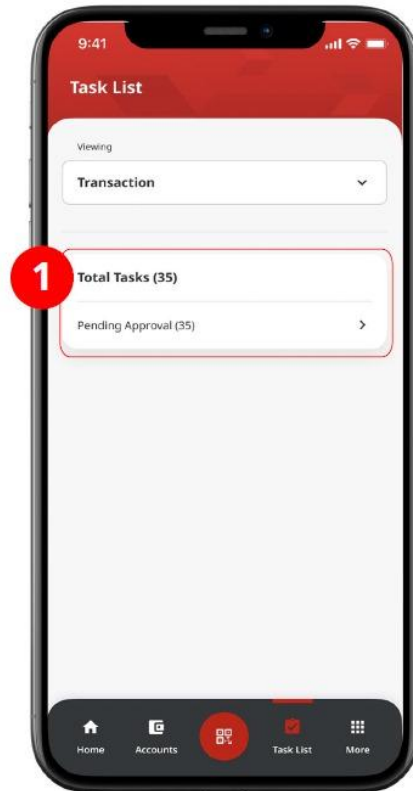
APPROVER

Approve Transaction | RTGS

Menu: Task List > Approve



- 1 Arahkan pada menu dibawah, **klik *Task List***
- 2 Pilih ***Transaction*** sebagai *Viewing*



- 1 Pilih **Pending Approval**
- 2 Pilih Transaksi yang ingin di **Approve**
- 3 Tinjau Transaksi, Klik **Approve**

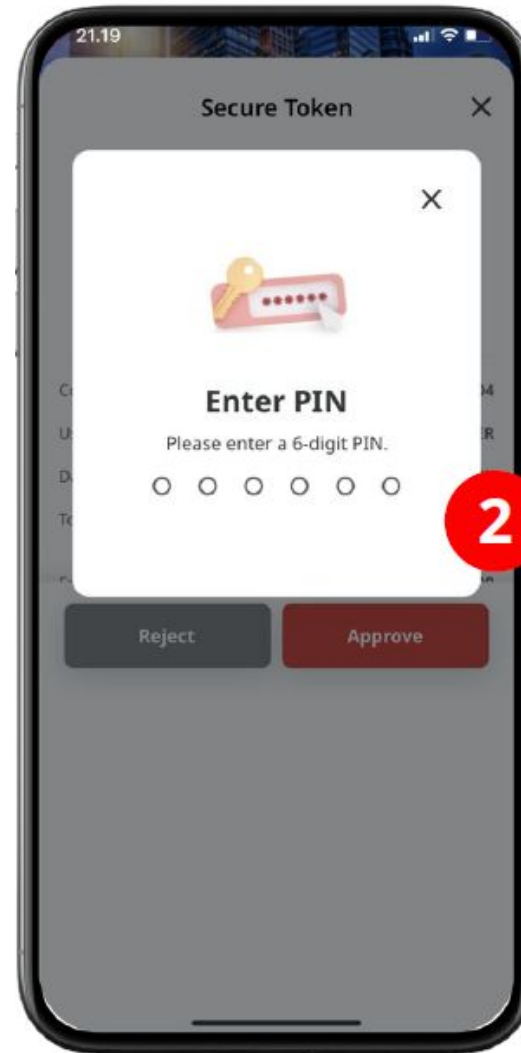
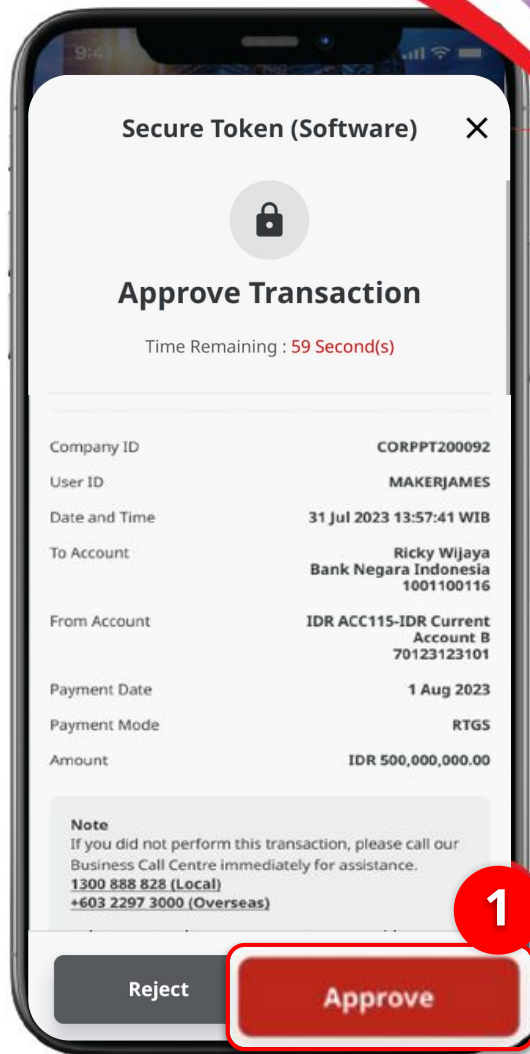
LANGKAH

04

APPROVER

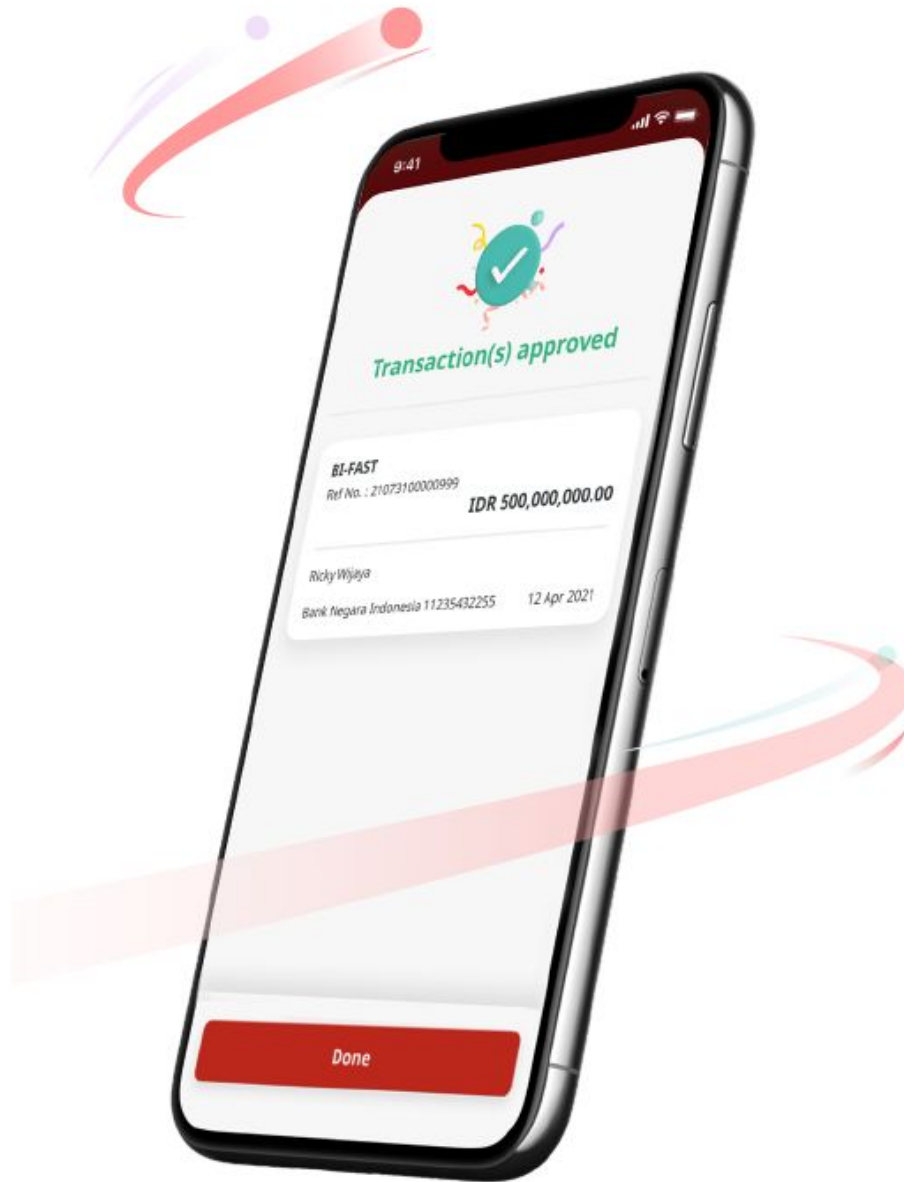
Approve Transaction | RTGS

Menu: Task List > Approve



1 Klik Tombol *Approve*

2 Isi **6-Digit Pin**



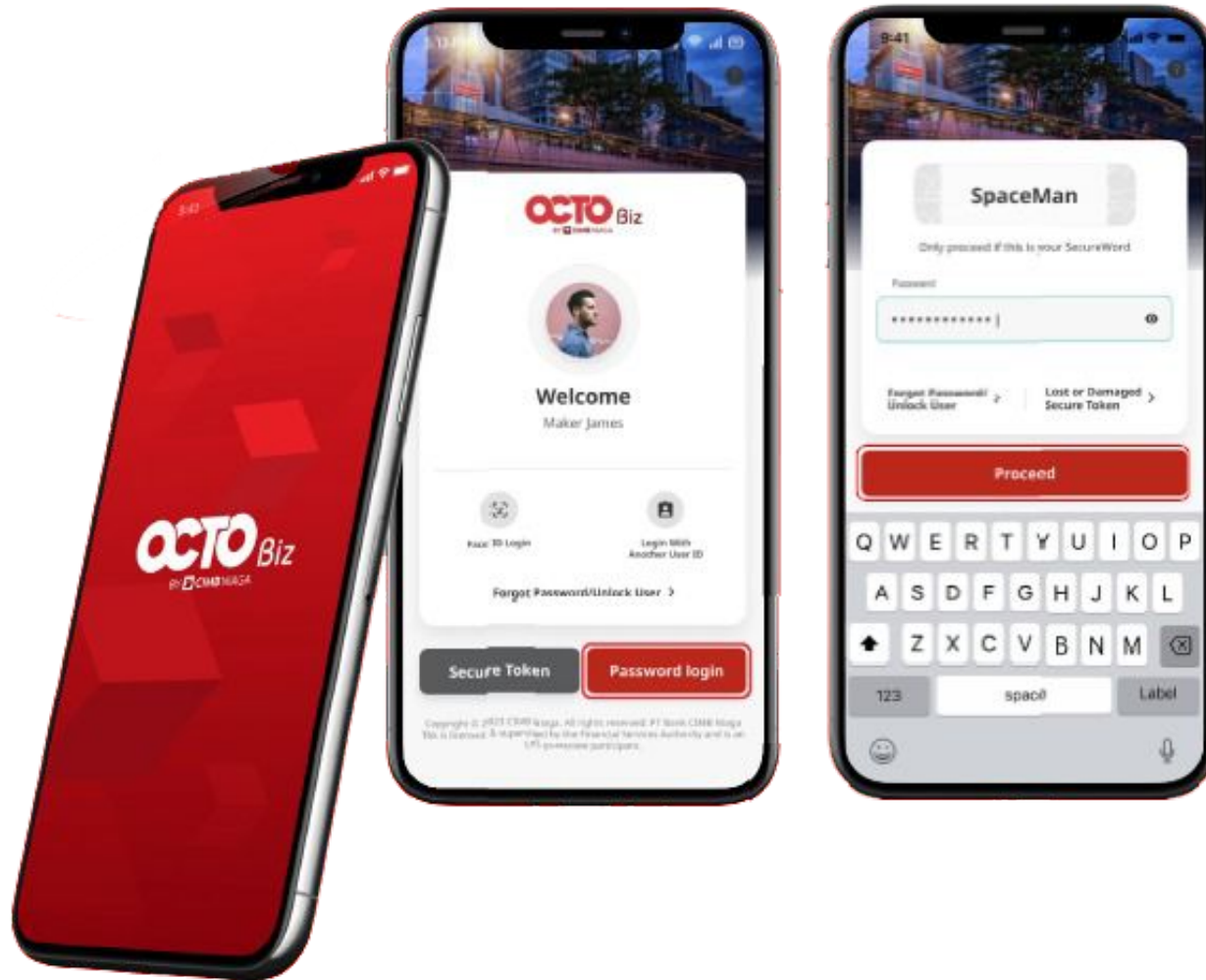
Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**

RTGS

Approve Transaction

Hard Token

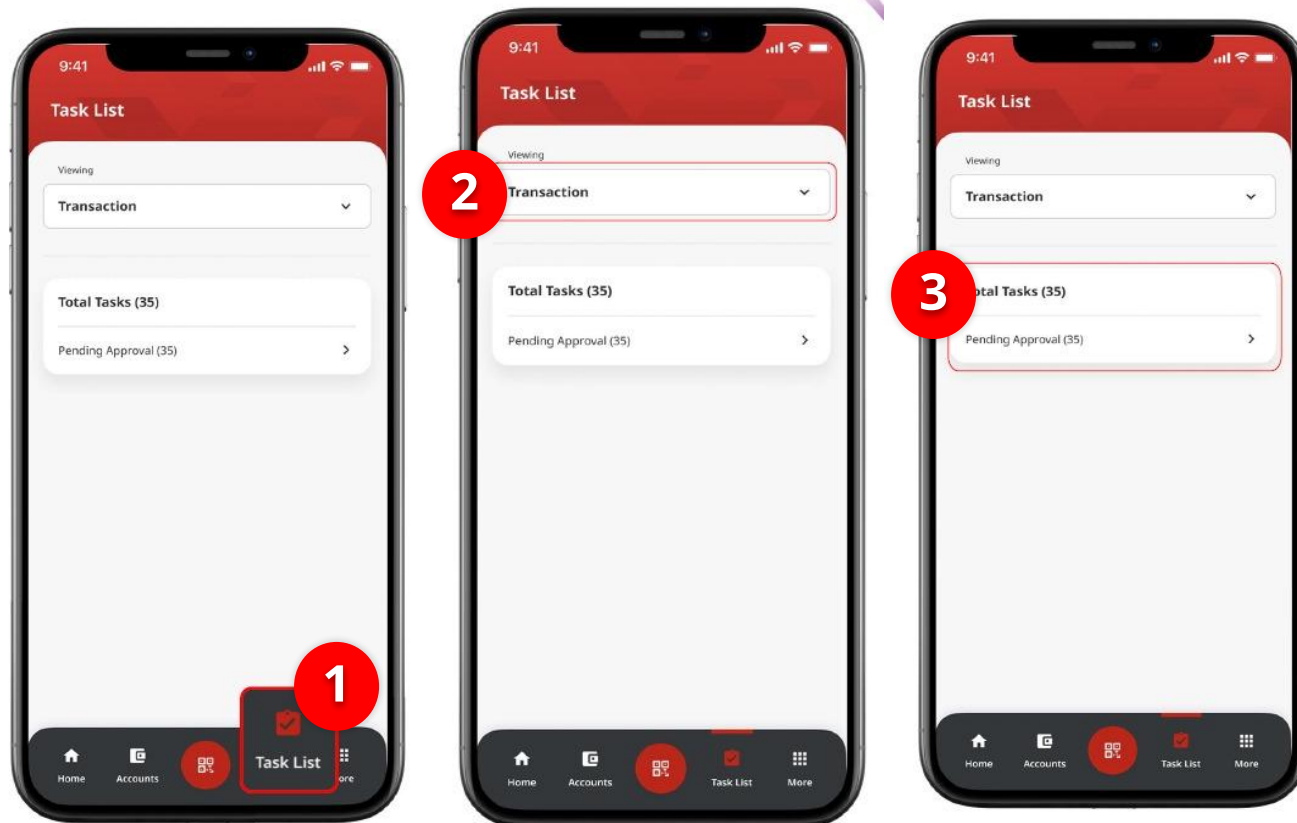
Proses **approval transaksi** untuk user yang memiliki atau menggunakan **Hard Token**



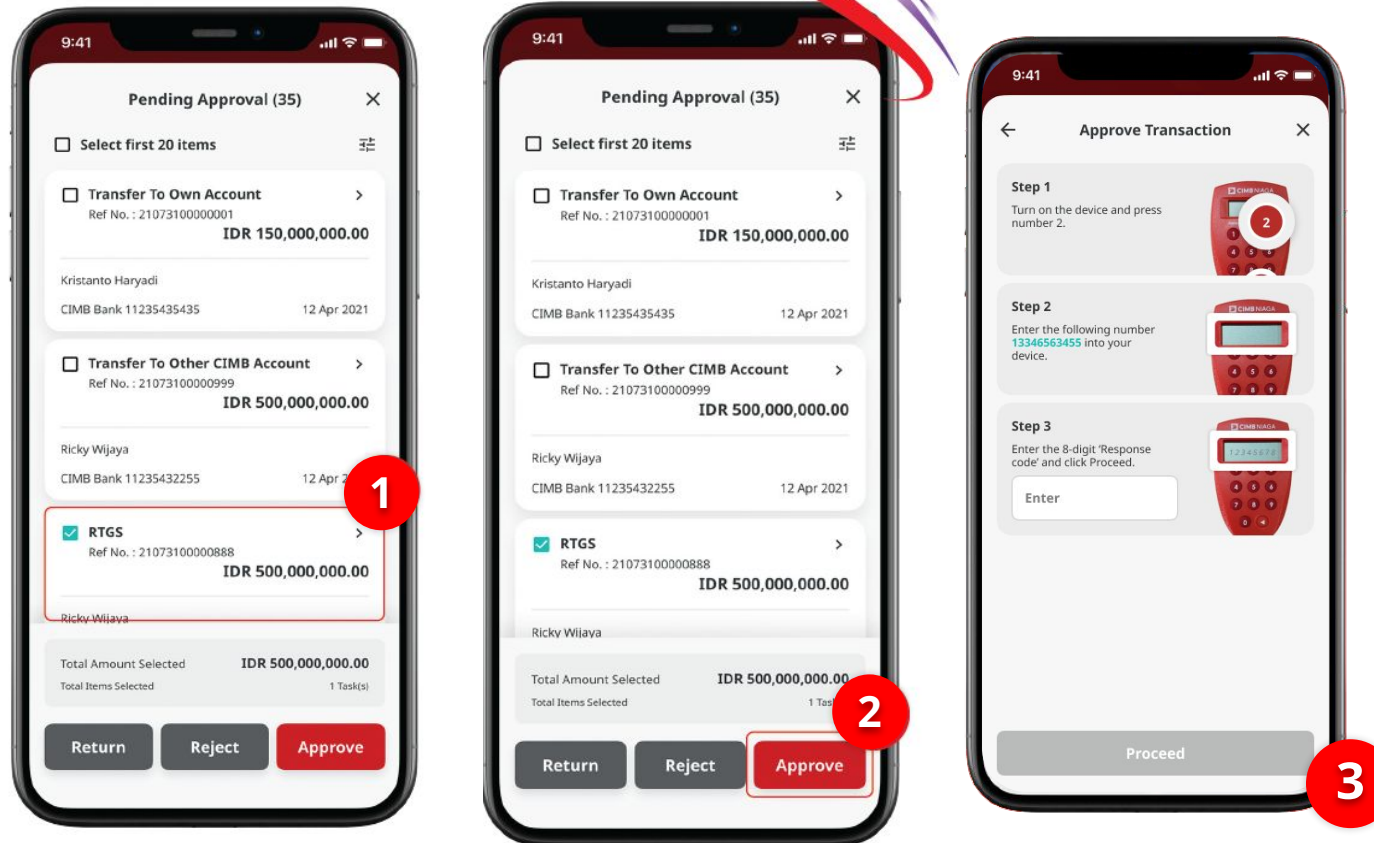
Login sebagai **Approver**

1 Isi **Password**

2 Klik **Proceed**



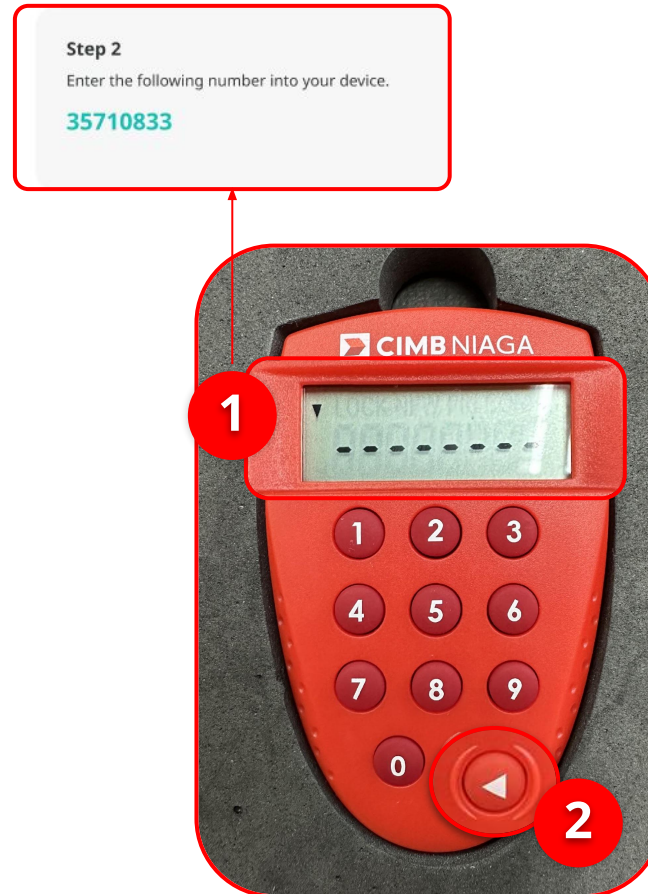
- 1 Arahkan pada menu dibawah, **klik *Task List***
- 2 Pilih ***Transaction*** sebagai *Viewing*
- 3 Pilih ***Pending Approval***



- 1 Pilih Transaksi yang ingin di **Approve**
- 2 Tinjau Transaksi, Klik **Approve**
- 3 Akan muncul **Halaman Approve Transaction**



- 1** Hidupkan Perangkat dengan Klik tombol **Play** pada perangkat **Hard-Token**
- 2** Masukkan **Secure Pin Number**
- 3** Jika **Pin Benar**, sistem akan menampilkan **"APLLI"** pada layar perangkat.
- 4** Klik **Tombol 2** untuk masuk ke fitur **Transaction Signing**

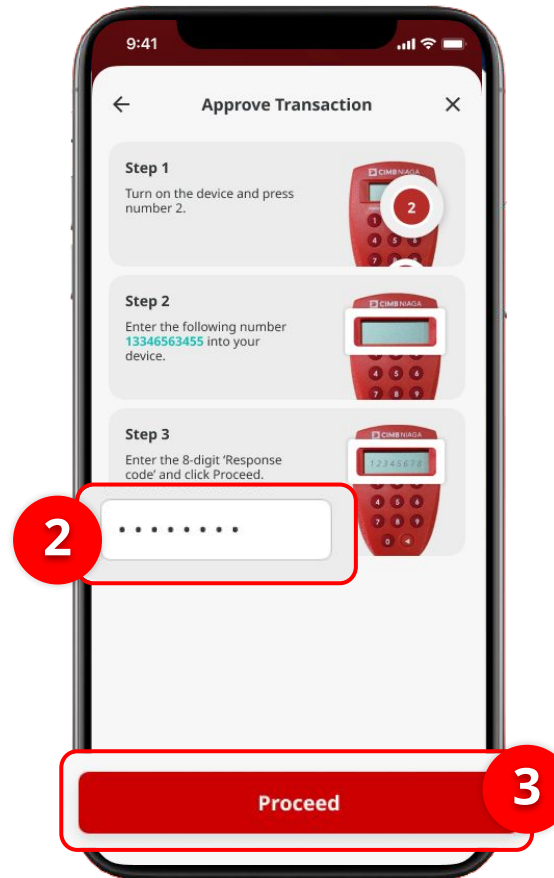


- 1** Masukan **Kode** yang muncul di **Pop-Up Box Mobile**
- 2** Klik **Tombol Play**

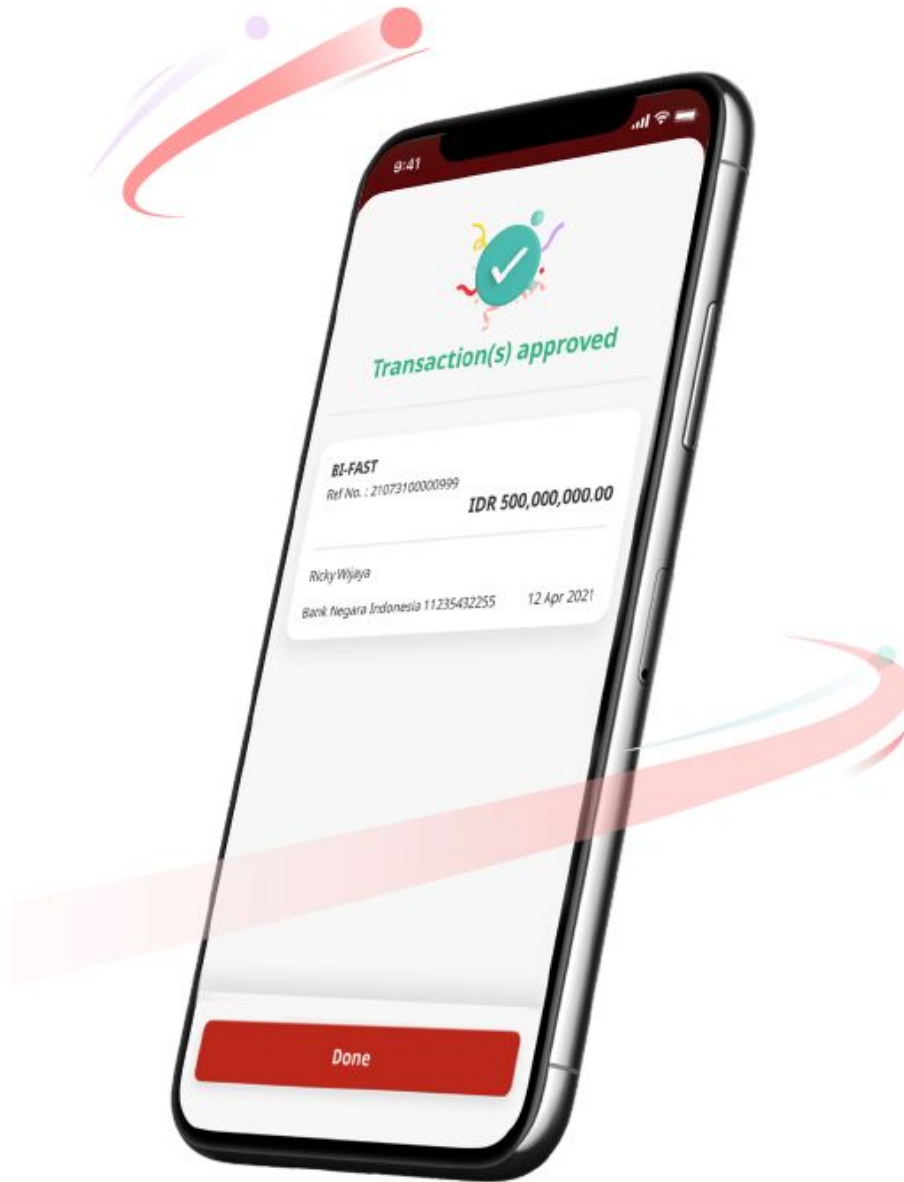
LANGKAH

06

APPROVER



- 1 Perangkat **Hard Token** akan menampilkan 8-Digit Kode
- 2 Masukkan **Kode** ke **Box Approve Transaction**
- 3 Klik **Proceed**



Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**



OCTO Biz
BY  **CIMB NIAGA**

