

OCTO Biz

Service

Manage Beneficiary

Website

TUTORIALOCTOBIZ2024

KEJAR MIMPI

*Aksi dan
Kolaborasi*





Service

Manage Beneficiary

Service – Manage Beneficiary Fungsi ini digunakan untuk mengelola (membuat, mengedit, menghapus) **Favorite Beneficiary**

- Penambahan untuk SKN dan Domestic Online

PAGE

03 Create Transaction

PAGE

45 Approve Transaction

Create Transaction Manage Beneficiary



Add

Modify

Delete

Payment - Saved Task List

Payment Save to Task List

Create Transaction Manage Beneficiary



Add

Modify

Delete

Payment - Saved Task List

Payment Save to Task List



Create Transaction Manage Beneficiary

Add

- ☒ Other CIMB Niaga Account
- ☐ BI-FAST
- ☐ RTGS
- ☐ SKN
- ☐ Domestic Online

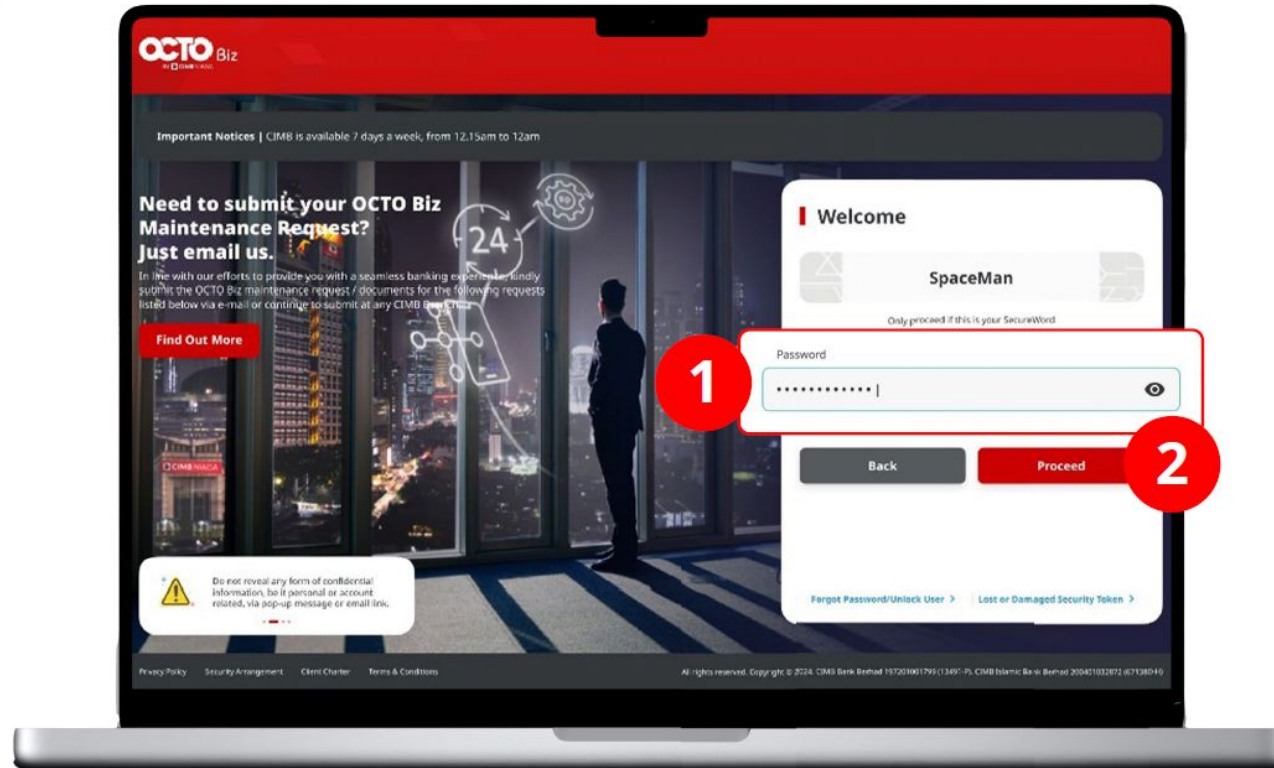


1

Maker Masuk dengan menggunakan **User & Company ID**

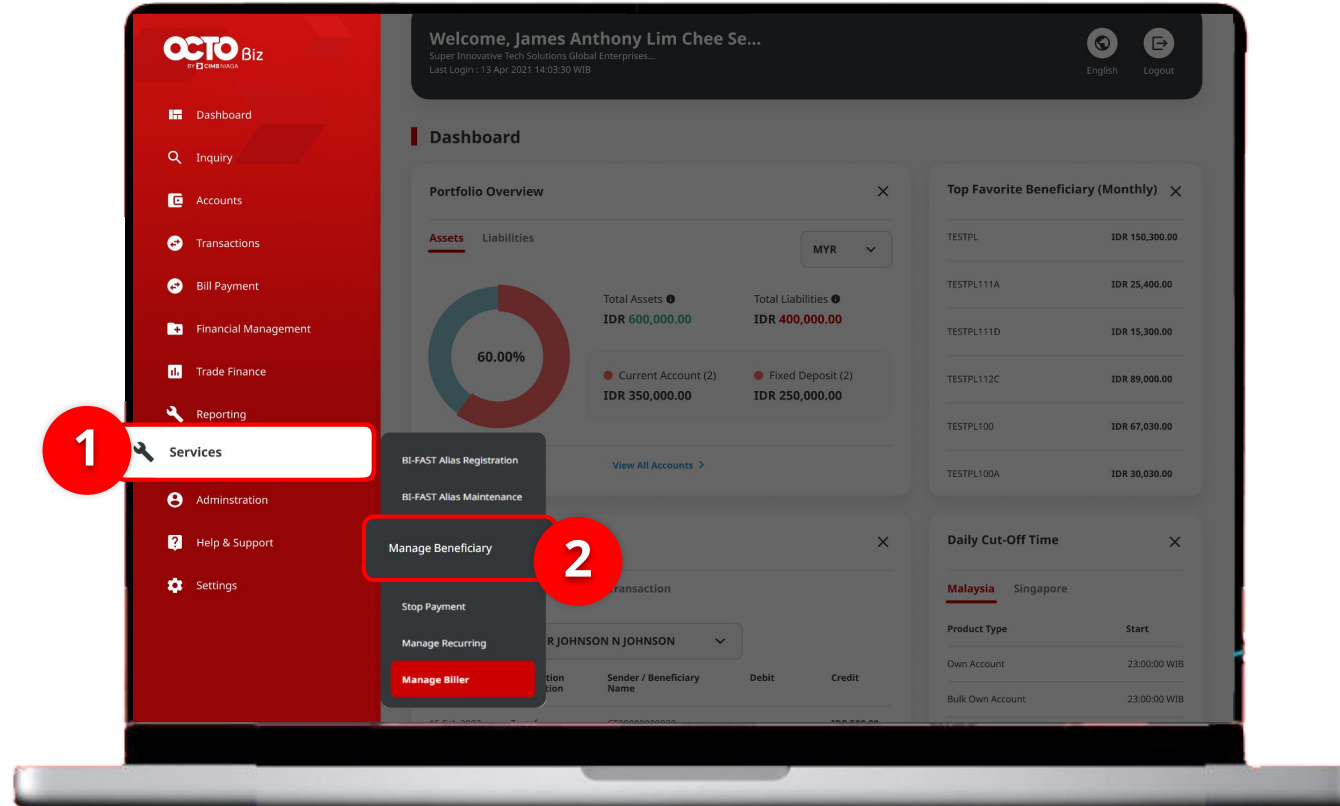
2

Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor ke Services**

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nqjdx	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBENE1	ZKCORPTSTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTSTHBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djyfy	Transfer to Other Banks	BI-FAST
☐	Testtttuaijsk	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL2	TESTBIFASTTXNGP8BL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BLI3P1	TESTIHT3PTTRXNGP8BL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTSTMG8BEN2	ZKCORPTSTMG2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTSTMG8BEN5	ZKCORPTSTMG5	Transfer to Other Banks	BI-FAST

Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1

Klik **Add**

Manage Beneficiary > Add

Manage Beneficiary

1

Beneficiary Nickname *

sample nickname

Email Address *

sample@email.com

Status

Activate

2

Transaction Group *

Select

Back

1 Lengkapi Bagian **Manage Beneficiary**

2 Klik **Select**

LANGKAH

06

MAKER

Transaction Group List

Beneficiary Nickname

sample nickname

☐	Transaction Group	Transaction Group Description
☐	Transfer to Other Banks	Transfer to Other Banks
☐	Transfer within CIMB Niaga	Transfer within CIMB Niaga

Select

Sistem akan menampilkan
Pop-Up Transaction Group List

- 1 Pilih Transaction Group yang berlaku
- 2 Klik **Select**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address *

Status

Transaction Group *

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Select Transaction Type *
 ☒ Other CIMB Niaga Account ☐ BI-FAST ☐ RTGS

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name * Beneficiary Account Type *

3

Sistem akan menampilkan **Pop-Up Transaction Group List**

- 1 Pilih **Transaction Type Other CIMB Niaga Account**
- 2 Lengkapi Seluruh Bagian **Mandatory**
- 3 Klik **Next**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
sample nickname

Email Address
sample@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account ^

Beneficiary Name
sample bene

Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
990022313231

[Back](#) [1 Submit](#)

Sistem akan menampilkan halaman **Review Details** Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 0324030400000988 Submitted On : 04 Mar 2024 13:54:08 WIB

Manage Beneficiary

Beneficiary Nickname: sample nickname Email Address: sample@email.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name: sample bene Beneficiary Account Type: CIMB Niaga Account

Beneficiary Account No.: 990022313231

User Activities

User	Activities	Date / Time	Remark
ZKMAUUSER1	Submit	04 Mar 2024 13:54:08 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil



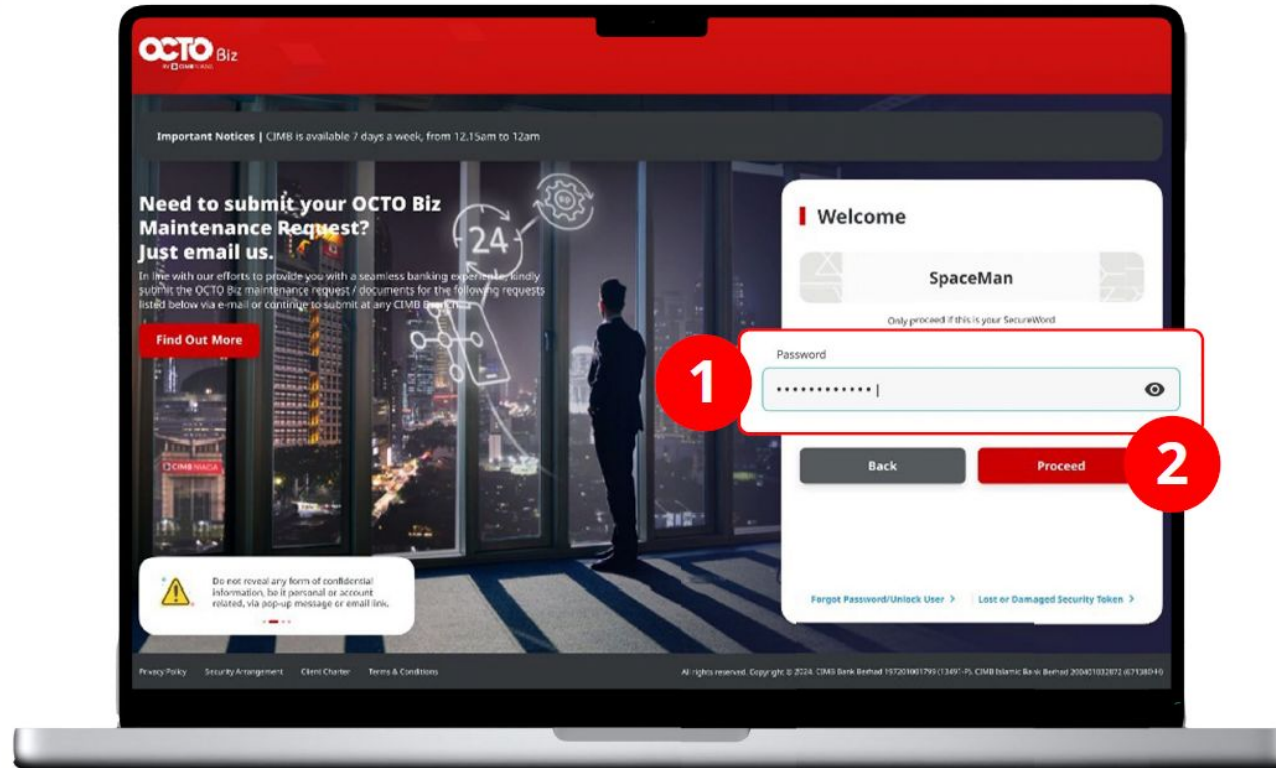
Create Transaction Manage Beneficiary

Add

- ☐ Other CIMB Niaga Account
- ☒ **BI-FAST**
- ☐ RTGS
- ☐ SKN
- ☐ Domestic Online

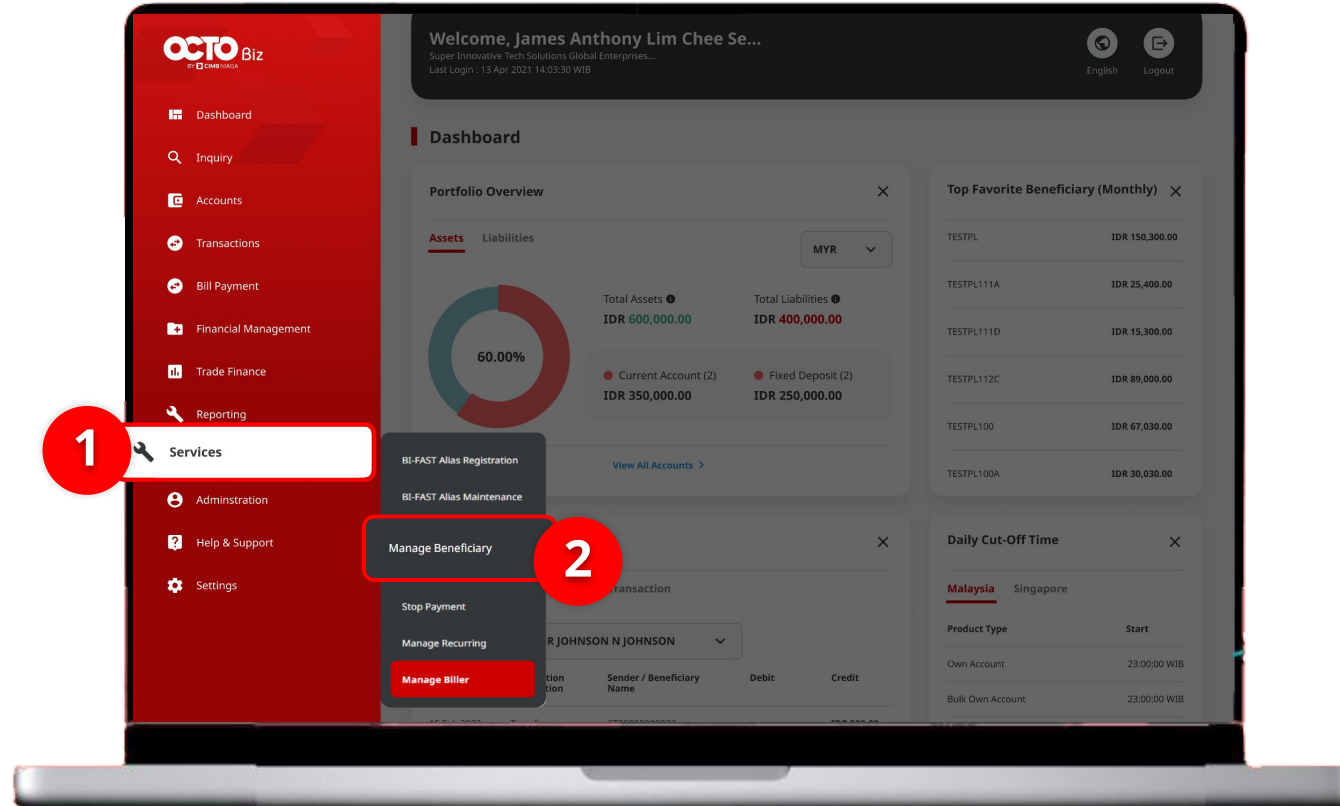


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Services***

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname

Enter

Beneficiary Name

Enter

Transaction Group

Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nqjdx	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBENE1	ZKCORPTSTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTSTHBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djyfy	Transfer to Other Banks	BI-FAST
☐	Testtttuaijsk	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL2	TESTBIFASTTXNGP8BL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BLI3P1	TESTIHT3PTTRXNGP8BL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTSTMG8BEN2	ZKCORPTSTMG2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTSTMG8BEN5	ZKCORPTSTMG5	Transfer to Other Banks	BI-FAST

1

Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Add**

The screenshot shows a web form titled "Manage Beneficiary > Add". The form contains the following fields and elements:

- Beneficiary Nickname ***: A text input field containing "sample nickname".
- Email Address ***: A text input field containing "sample@email.com".
- Status**: A dropdown menu currently showing "Activate".
- Transaction Group ***: A section with a red "Select" button.
- Back**: A button at the bottom left of the form.

Two red callout boxes with numbers are present:

- 1**: A red circle with the number "1" pointing to the "Beneficiary Nickname" and "Email Address" fields.
- 2**: A red circle with the number "2" pointing to the "Select" button in the "Transaction Group" section.

1 Lengkapi Bagian
**Manage
Beneficiary**

2 Klik **Select**

LANGKAH

06

MAKER

Transaction Group List

Beneficiary Nickname

sample nickname

☐	Transaction Group	Transaction Group Description
☐	Transfer to Other Banks	Transfer to Other Banks
☐	Transfer within CIMB Niaga	Transfer within CIMB Niaga

Select

Sistem akan menampilkan **Pop-Up Transaction Group List**

- 1 Pilih Transaction Group yang berlaku
- 2 Klik **Select**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname *
sample nickname

Email Address *
sample@email.com

Status
Activate

Transaction Group *
Select

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

1 Select Transaction Type *
☒ BI-FAST

Beneficiary Information

BI-FAST

Beneficiary Name *
Bene name

Transfer Money Via *
Bank Account

Beneficiary Bank Name *
HRDAIDJ1
ALLO BANK INDONESIA

Beneficiary Account No. *
121213243454
Only allow numbers (0-9) in Beneficiary Account

Back Save as Draft 3 Next

Sistem akan menampilkan
Pop-Up Transaction Group List

- 1 Pilih **Transaction Type**
BI-FAST
- 2 Lengkapi Seluruh Bagian
Mandatory
- 3 Klik **Next**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
sample nickname2

Email Address
sample@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks
Transfer within CIMB Niaga	Transfer within CIMB Niaga

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
No	Yes	No

Beneficiary Information

Beneficiary Information

BI-FAST

Beneficiary Name
Bene name

Transfer Money Via
Bank Account

Beneficiary Bank Name
ALLO BANK INDONESIA - HRDAIDJ1

Beneficiary Account No.
121213243454

[Back](#)

1 [Submit](#)

Sistem akan menampilkan halaman **Review Details** Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 003240304000000989 Submitted On : 04 Mar 2024 13:56:52 WIB

Manage Beneficiary

Beneficiary Nickname: sample nickname2 Email Address: sample@email.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
No	Yes	No

Beneficiary Information

Beneficiary Information

BI-FAST

Beneficiary Name	Transfer Money Via
Bene name	Bank Account
Beneficiary Bank Name	Beneficiary Account No.
ALLO BANK INDONESIA - HRDAIDJ1	121213243454

User Activities

User	Activities	Date / Time	Remark
ZKXMAUSER1	Submit	04 Mar 2024 13:56:52 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil



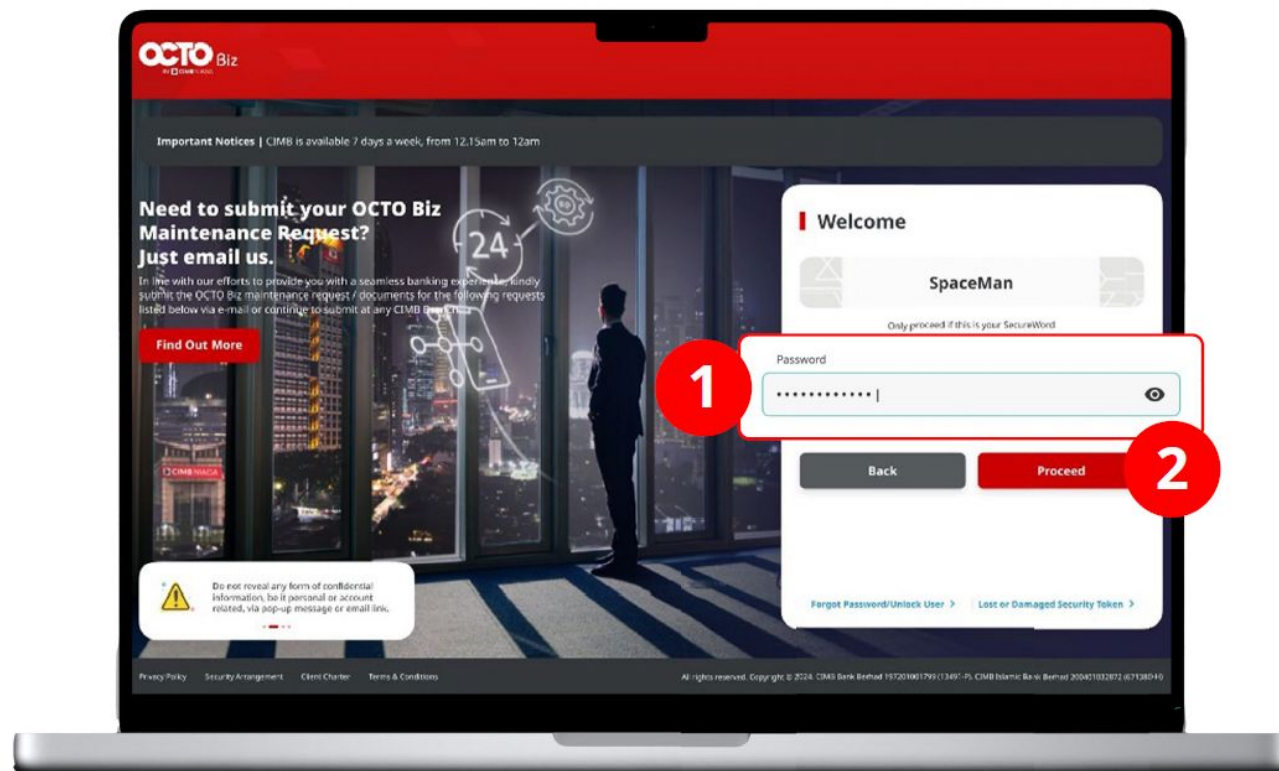
Create Transaction Manage Beneficiary

Add

- ☐ Other CIMB Niaga Account
- ☐ BI-FAST
- ☒ **RTGS**
- ☐ SKN
- ☐ Domestic Online

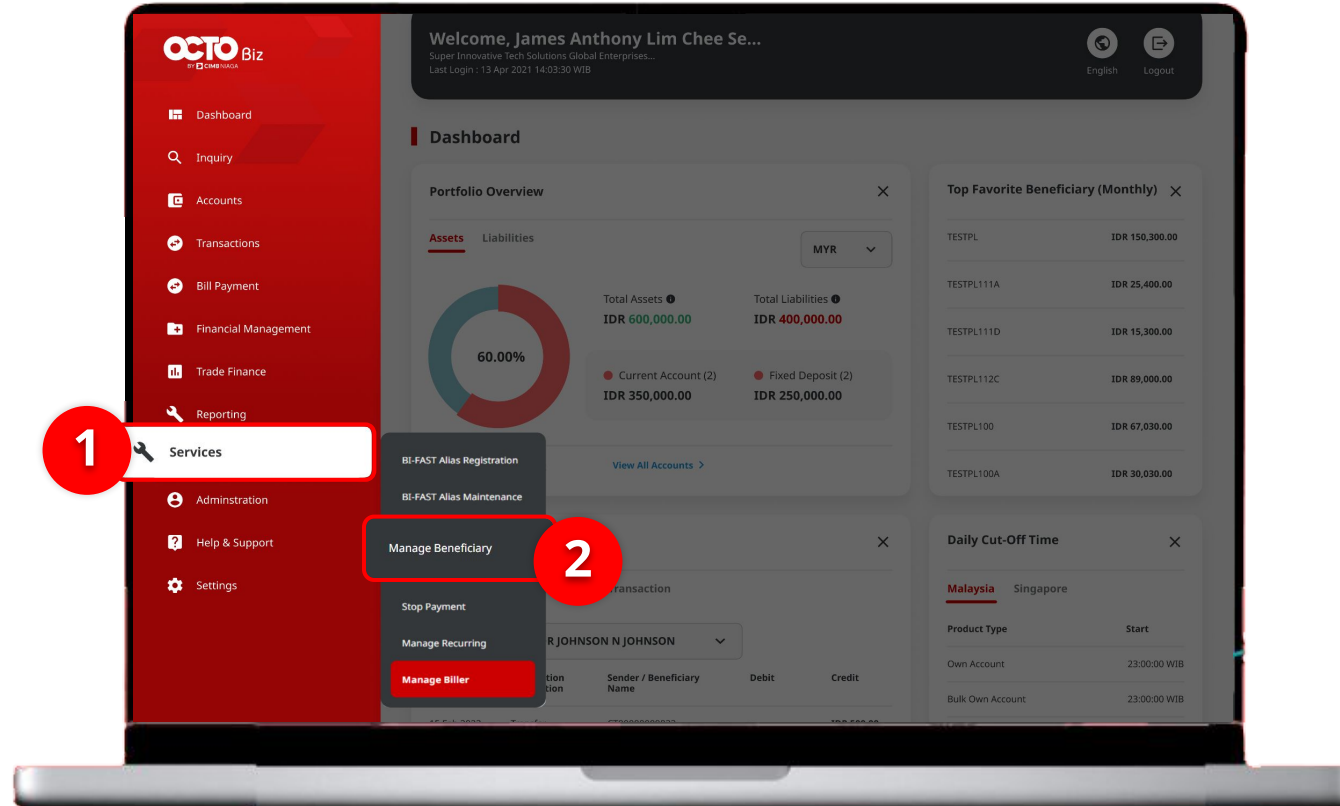


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Services***

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nqjdx	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBENE1	ZKCORPTSTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTSTHBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djyfy	Transfer to Other Banks	BI-FAST
☐	Testtttuaijsk	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL2	TESTBIFASTTXNGP8BL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BLI3P1	TESTIHT3PTTRXNGP8BL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTSTMG8BEN2	ZKCORPTSTMG2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTSTMG8BEN5	ZKCORPTSTMG5	Transfer to Other Banks	BI-FAST

Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Add**

Manage Beneficiary > Add

Manage Beneficiary

1

Beneficiary Nickname *

sample nickname

Email Address *

sample@email.com

Status

Activate

2

Transaction Group *

Select

Back

1 Lengkapi Bagian **Manage Beneficiary**

2 Klik **Select**

LANGKAH

06

MAKER

Transaction Group List

Beneficiary Nickname

sample nickname

☐	Transaction Group	Transaction Group Description
☐	Transfer to Other Banks	Transfer to Other Banks
☐	Transfer within CIMB Niaga	Transfer within CIMB Niaga

Select

Sistem akan menampilkan **Pop-Up Transaction Group List**

- 1 Pilih Transaction Group yang berlaku
- 2 Klik **Select**

The screenshot shows a web form for adding a beneficiary. It is divided into two main sections: a top section for transaction type and a larger bottom section for beneficiary details. Red boxes and numbers indicate the following steps:

- Step 1:** A red box highlights the 'Select Transaction Type' section at the top. It contains three options: 'Other CIMB Niaga Account' (unchecked), 'BI-FAST' (unchecked), and 'RTGS' (checked with a green checkmark).
- Step 2:** A red box highlights the 'Beneficiary Information' section. This section contains several input fields and selection buttons:
 - Beneficiary Name:** A text input field containing 'Yip Wan San'.
 - Beneficiary Bank Name:** A dropdown menu showing 'BANK DANAMON INDONESIA - BDINIDJA'.
 - Beneficiary Account No.:** A text input field containing '112233445566'.
 - Beneficiary Citizenship:** Two buttons, 'Indonesian' (highlighted in teal) and 'Foreign Citizenship'.
 - Beneficiary Resident Status:** Two buttons, 'Resident' (highlighted in teal) and 'Non Resident'.
 - Beneficiary Type:** Three buttons, 'Individual' (highlighted in teal), 'Company', and 'Government'.
 - Beneficiary Address:** A text input field containing '123'.
 - Beneficiary City / District:** A dropdown menu showing '0100 - JAWA BARAT'.
- Step 3:** A red box highlights the bottom right corner of the form, containing three buttons: 'Back', 'Save as Draft', and 'Next' (highlighted in red).

Sistem akan menampilkan
Pop-Up Transaction Group List

- 1 Pilih **Transaction Type RTGS**
- 2 Lengkapi Seluruh Bagian **Mandatory**
- 3 Klik **Next**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
sample nickname3

Email Address
sample@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
No	No	Yes

Beneficiary Information

Beneficiary Information

RTGS

Beneficiary Name Yip Wan San	Beneficiary Bank Name BANK DANAMON INDONESIA - BDINIDJA
Beneficiary Account No. 112233445566	Beneficiary Citizenship Indonesian
Beneficiary Resident Status Resident	Beneficiary Type Individual
Beneficiary Address 123	Beneficiary City / District 0100 - JAWA BARAT

Back

1 **Submit**

Sistem akan menampilkan halaman **Review Details** Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 0524030400000990 Submitted On : 04 Mar 2024 14:00:02 WIB

Manage Beneficiary

Beneficiary Nickname: sample nickname3 Email Address: sample@email.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	RTGS	
No	No	Yes

Beneficiary Information

Beneficiary Information	
RTGS	
Beneficiary Name	Beneficiary Bank Name
Yip Wan San	BANK DANAMON INDONESIA - BDNIDJA
Beneficiary Account No.	Beneficiary Citizenship
11223445566	Indonesian
Beneficiary Resident Status	Beneficiary Type
Resident	Individual
Beneficiary Address	Beneficiary City / District
123	0100 - JAWA BARAT

User Activities

User	Activities	Date / Time	Remark
ZINMAUSER1	Submit	04 Mar 2024 14:00:02 WIB	

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil



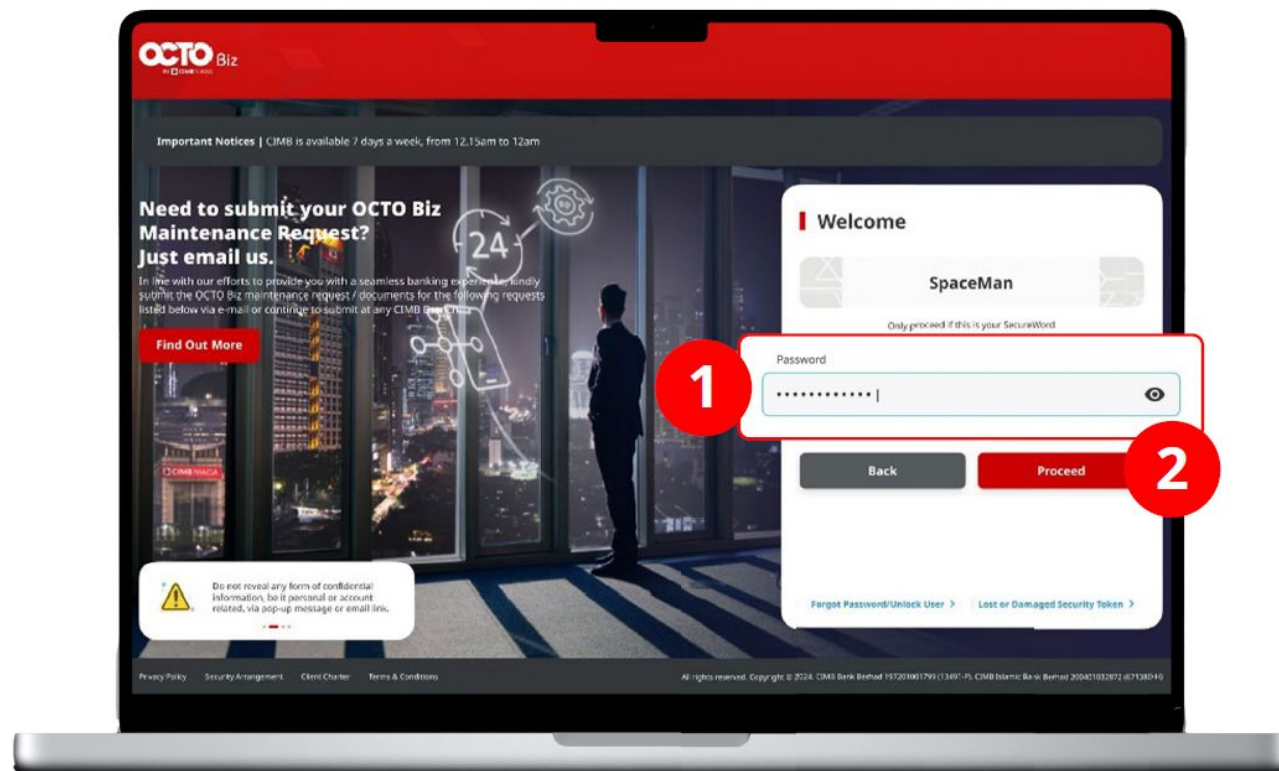
Create Transaction Manage Beneficiary

Add

- ☐ Other CIMB Niaga Account
- ☐ BI-FAST
- ☐ RTGS
- ☒ **SKN**
- ☐ Domestic Online

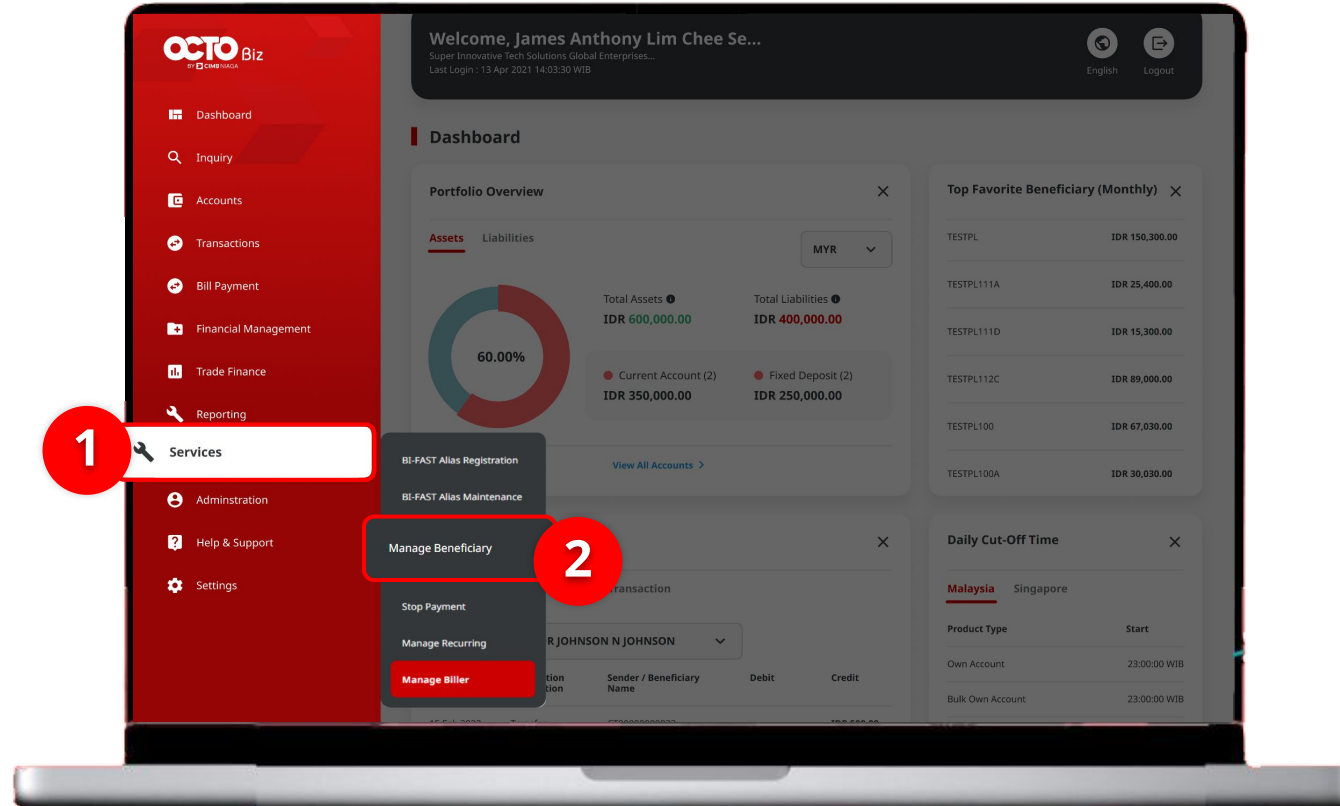


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor ke Services**

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nqjdx	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBENE1	ZKCORPTSTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTSTHBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djyfy	Transfer to Other Banks	BI-FAST
☐	Testtttuaijsk	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL2	TESTBIFASTTXNGP8BL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BLI3P1	TESTIHT3PTTRXNGP8BL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTSTMG8BEN2	ZKCORPTSTMG2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTSTMG8BEN5	ZKCORPTSTMG5	Transfer to Other Banks	BI-FAST

Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Add**

Manage Beneficiary > Add

Manage Beneficiary

1

Beneficiary Nickname *

sample nickname

Email Address *

sample@email.com

Status

Activate

2

Transaction Group *

Select

Back

1 Lengkapi Bagian **Manage Beneficiary**

2 Klik **Select**

06

MAKER

Transaction Group List

Beneficiary Nickname

sample nickname

☐	Transaction Group	Transaction Group Description
☐	Transfer to Other Banks	Transfer to Other Banks
☐	Transfer within CIMB Niaga	Transfer within CIMB Niaga

Select

1 Pilih Transaction Group yang berlaku

2 Klik **Select**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address *

SKN Fav Bene sample@email.com

Status

Activate

Transaction Group *

Select

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Select Transaction Type *

☐ BI-FAST ☐ DO ☐ RTGS

☒ SKN

Beneficiary Information

SKN

Beneficiary Name * Beneficiary Bank Name *

Ricky Wijaya BANK RAKYAT INDONESIA (BRI) - BRINIDJA

Beneficiary Account No. * Beneficiary Citizenship *

1234567890 Indonesian Foreign Citizenship

Beneficiary Resident Status * Beneficiary Type *

Resident Non Resident Individual Company Government

Back Save as Next

Sistem akan menampilkan
Pop-Up Transaction Group List

- 1 Pilih **Transaction Type SKN**
- 2 Lengkapi Seluruh Bagian **Mandatory**
- 3 Klik **Next**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
SKN Fav Bene

Email Address
sample@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS	SKN
No	No	No	Yes
Domestic Online			
No			

Beneficiary Information

Beneficiary Information	
SKN	
Beneficiary Name Ricky Wijaya	Beneficiary Bank Name BANK RAKYAT INDONESIA (BRI) - BRINIDJA
Beneficiary Account No. 1234567890	Beneficiary Citizenship Indonesian
Beneficiary Resident Status Resident	Beneficiary Type Individual

Back **1 Submit**

Sistem akan menampilkan halaman **Review Details** Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

Submitted for approval 

Reference No. : 103240724000000796 Submitted On : 24 Jul 2024 10:13:43 WIB

Manage Beneficiary

Beneficiary Nickname: SKN Fav Bene Email Address: sample@email.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BE-FAST	RTGS	SKN
No Domestic Online	No	No	Yes
No			

Beneficiary Information

Beneficiary Information

SKN

Beneficiary Name	Beneficiary Bank Name
Ricky Wijaya	BANK RAKYAT INDONESIA (BRE) - BRINIDJA
Beneficiary Account No.	Beneficiary Citizenship
1234567890	Indonesian
Beneficiary Resident Status	Beneficiary Type
Resident	Individual

User Activities

User	Activities	Date / Time	Remark
Wan San Maker	Submit	24 Jul 2024 10:13:43 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil



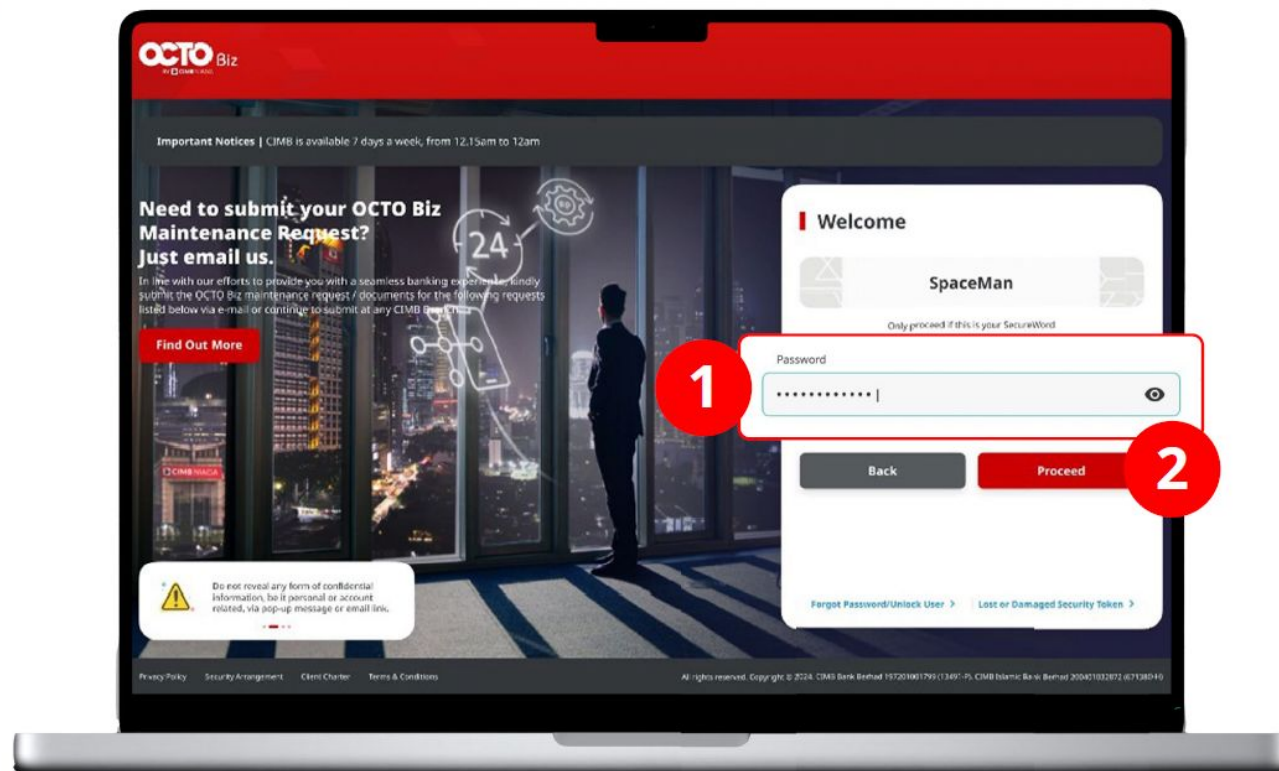
Create Transaction Manage Beneficiary

Add

- ☐ Other CIMB Niaga Account
- ☐ BI-FAST
- ☐ RTGS
- ☐ SKN
- ☒ Domestic Online

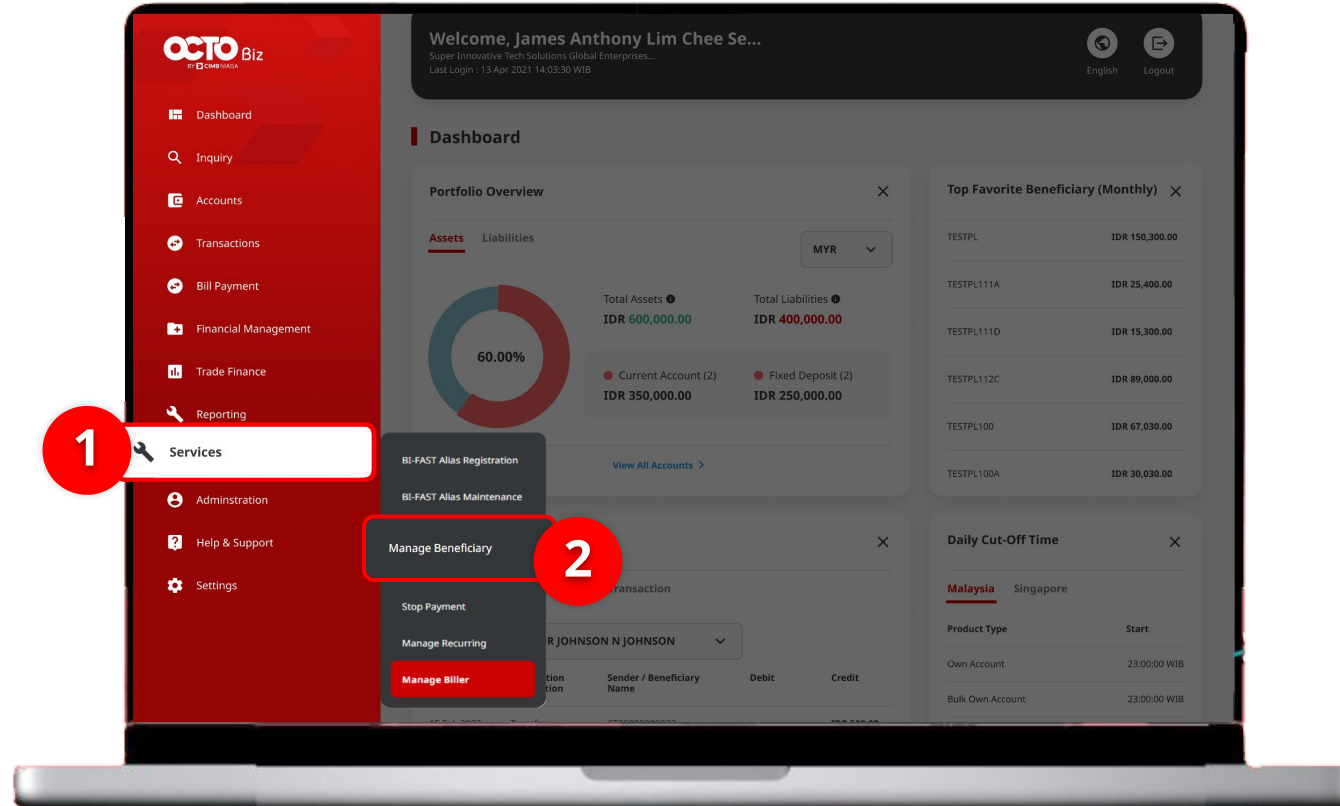


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Services***

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nqjdx	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBENE1	ZKCORPTSTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTSTHBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djyfy	Transfer to Other Banks	BI-FAST
☐	Testtttuaijs	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL2	TESTBIFASTTXNGP8BL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGP8BL3P1	TESTIHT3PTTXNGP8BL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTSTMG8BEN2	ZKCORPTSTMG2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTSTMG8BEN5	ZKCORPTSTMG5	Transfer to Other Banks	BI-FAST

Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Add**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname *

sample nickname

Email Address *

sample@email.com

Status

Activate

Transaction Group *

Select

Back

1 Lengkapi Bagian **Manage Beneficiary**

2 Klik **Select**

Transaction Group List

Beneficiary Nickname
sample nickname

Transaction Group ↕

Transaction Group Description



Transfer to Other Banks

Transfer to Other Banks



Transfer within CIMB Niaga

Transfer within CIMB Niaga

Select

2

Sistem akan menampilkan **Pop-Up Transaction Group List**

- 1 Pilih Transaction Group yang berlaku
- 2 Klik **Select**

Manage Beneficiary > Add

Manage Beneficiary

Beneficiary Nickname * Email Address

DO Favourite DOFavourite@email.com

Status

Activate

Transaction Group *

Select

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Select Transaction Type *

☐ BI-FAST ☒ Domestic Online ☐ RTGS

☐ SKN

Beneficiary Information

Domestic Online

Beneficiary Name * Beneficiary Bank Name *

Enter Select

Beneficiary Account No. *

Enter

Back Save as f Next

Sistem akan menampilkan
Pop-Up Transaction Group List

- 1 Pilih **Transaction Type Domestic Online**
- 2 Lengkapi Seluruh Bagian **Mandatory**
- 3 Klik **Next**

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
DO Favourite

Email Address
DOFavourite@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS	SKN
No	No	No	No
Domestic Online			
Yes			

Beneficiary Information

Beneficiary Information

Domestic Online

Beneficiary Name
Kris Haryadi

Beneficiary Bank Name
Bank KB Syariah Bukopin - 521

Beneficiary Account No.
12121212131

Back

1 Submit

Sistem akan menampilkan halaman **Review Details** Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

Submitted for approval

Reference No. : 103240822000000970 Submitted On : 22 Aug 2024 14:40:27 WIB

Manage Beneficiary

Beneficiary Nickname
DO Favourite

Email Address
DOFavourite@email.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS	SKN
No	No	No	No
Domestic Online			
Yes			

Beneficiary Information

Beneficiary Information

Domestic Online

Beneficiary Name
Kris Haryadi

Beneficiary Bank Name
Bank KB Syariah Bukopin - 521

Beneficiary Account No.
12121212131

User Activities

User	Activities	Date / Time	Remark
WSMAKER - Wan San Maker	Submit	22 Aug 2024 14:40:27 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil

Create Transaction Manage Beneficiary



Add

Modify

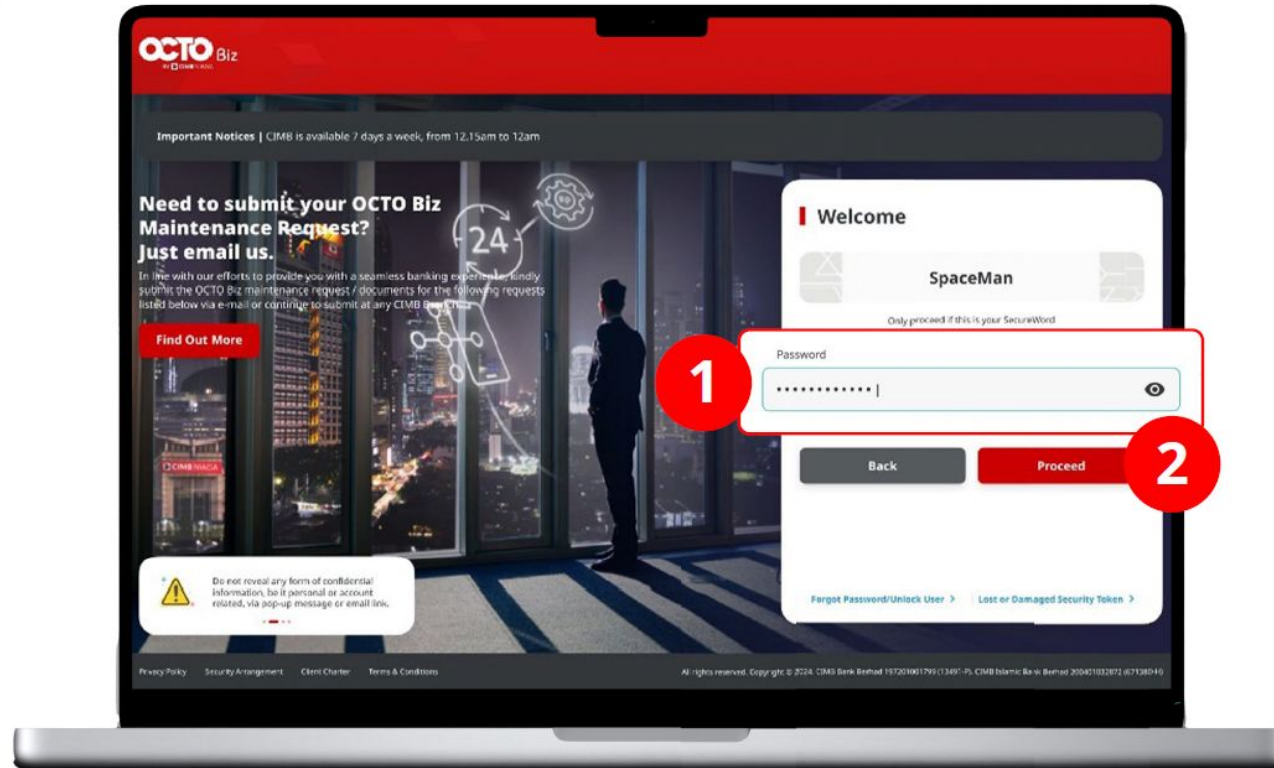
Delete

Payment - Saved Task List

Payment Save to Task List

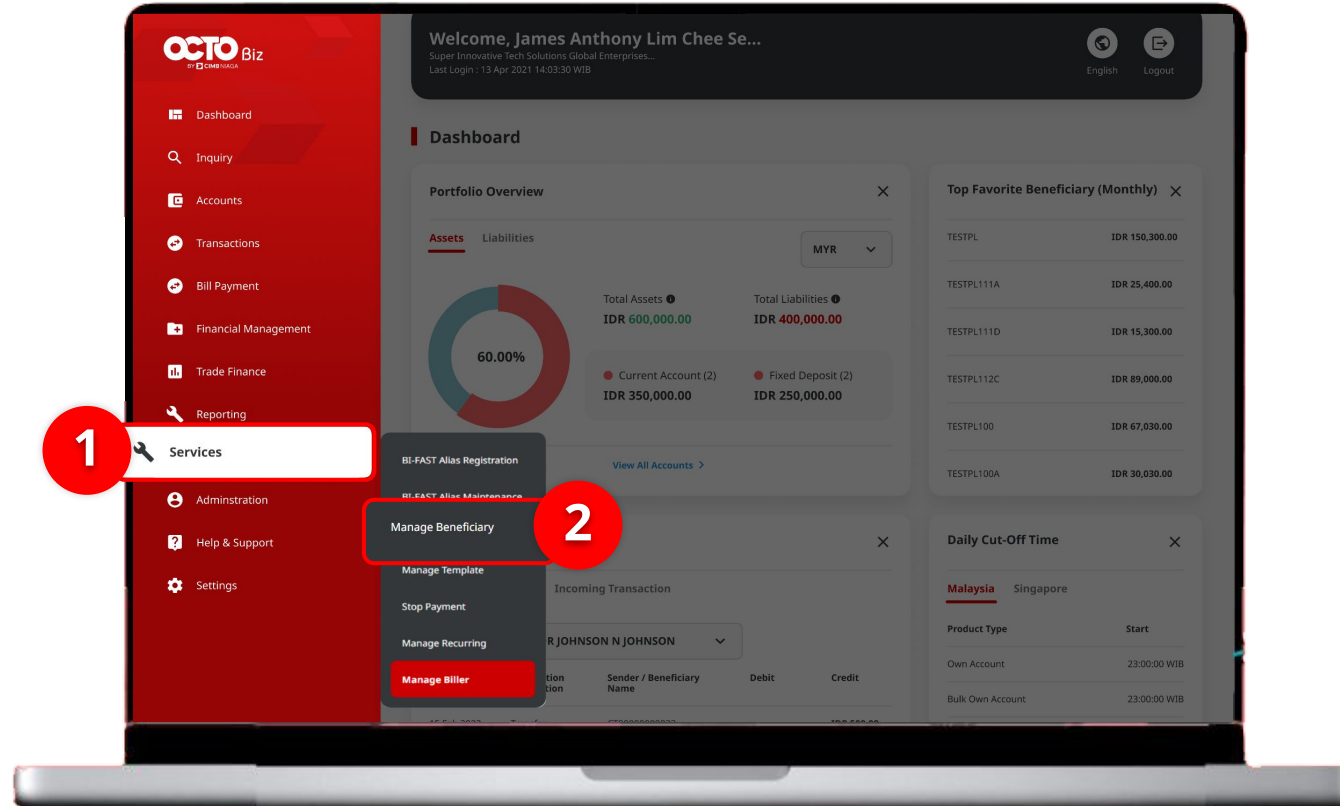


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

- 1 Arahkan **Kursor ke Services**
- 2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
1 ☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nsjdix	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBEN1	ZKCORPTESTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djfy	Transfer to Other Banks	BI-FAST
☐	Testtttueljs	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGPRBL2	TESTBIFASTTXNGAPRBL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGPRBL3P1	TESTHT3PTTXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTESTMGBEN2	ZKCORPTESTING2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTESTMGBEN5	ZKCORPTESTING5	Transfer to Other Banks	BI-FAST

Delete Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Hyperlink Transaksi** yang ingin di **Modify**

Manage Beneficiary > Details

Manage Beneficiary

Beneficiary Nickname
NEWIHT3PTRBLBEN2

Email Address
testing@gmail.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account ^

Beneficiary Name
ZKCORPTSTRBLNEWBEN2

Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

[Back](#) [Print](#) [Delete](#) [Edit](#)

Sistem akan mengarahkan ke **Halaman Details**

1 Klik **Edit**

Manage Beneficiary > Edit

Manage Beneficiary

Beneficiary Nickname

NEWIHT3PTRBLBEN2

Email Address *

testing@gmail.com

Status

Activate

Transaction Group *

Select

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name *

ZKCORPTESTRBLNEWBEN2

Beneficiary Account Type *

CIMB Niaga Account

Beneficiary Account No. *

760937442500

Only allow numbers (0-9) in Beneficiary Account

Back

Save as Draft

Next

1

Edit bagian transaksi yang **dibutuhkan**

2

Klik **Next**

1

2

Manage Beneficiary > Review Details

Manage Beneficiary

Beneficiary Nickname
NEWIHT3PTRBLBENZ

Email Address
testing@gmail.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name
ZKCORPTSTRBLNEWBEN3

Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

Back

1 **Submit**

Tinjau Ulang Transaksi

1 Klik **Submit**

Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 9324030400000991 Submitted On : 04 Mar 2024 14:03:49 WIB

Manage Beneficiary

Beneficiary Nickname: NEWHT3PTRBLBEN2 Email Address: testing@gmail.com

Status: Activate

Transaction Group	Transaction Group Description
Transfer within CMB	Transfer within CMB

Selected Transaction Type

Other CMB Niaga Account	BI FAST	RTGS
Yes	No	No

Beneficiary Information

Other CMB Niaga Account

Beneficiary Name: ZKCORPTSTRBLNEWBEN3 Beneficiary Account Type: CMB Niaga Account

Beneficiary Account No.: 760937442500

User Activities

User	Activities	Date / Time	Remark
ZKMAUSER1	Submit	04 Mar 2024 14:03:48 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil

Create Transaction Manage Beneficiary



Add

Modify

Delete

Payment - Saved Task List

Payment Save to Task List

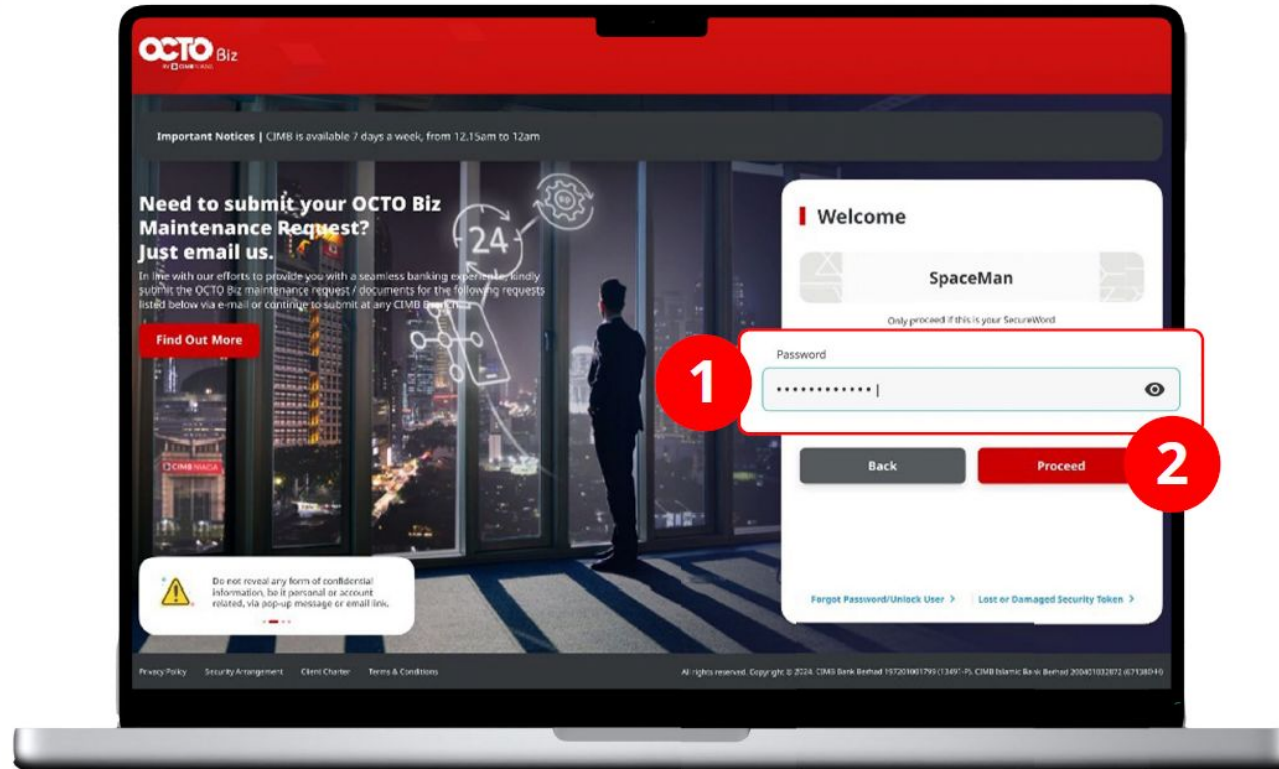


1

Maker Masuk dengan menggunakan **User & Company ID**

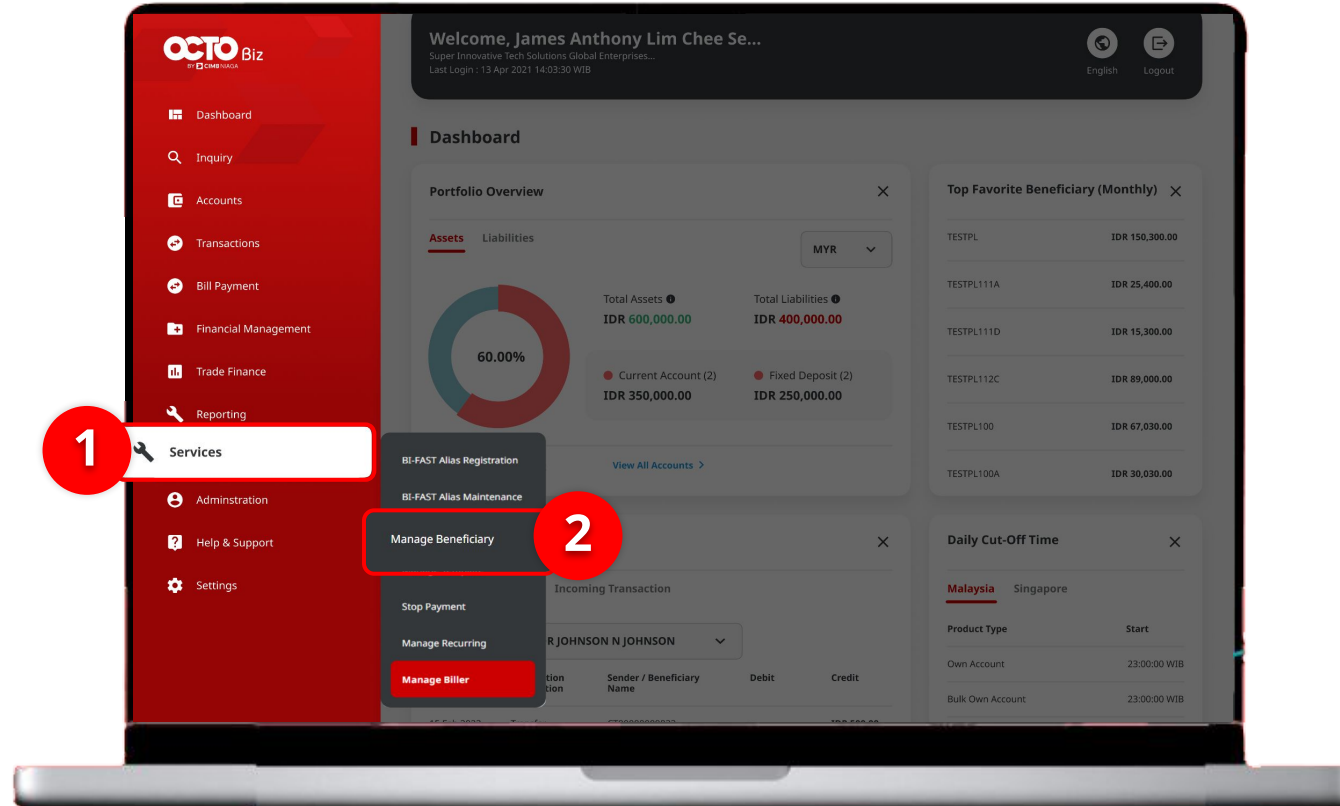
2

Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Services***

2 Klik ***Manage Beneficiary***

Manage Beneficiary > Inquiry and Listing

Search

Beneficiary Nickname
Enter

Beneficiary Name
Enter

Transaction Group
Select

Search

Listing

☐	Beneficiary Nickname	Beneficiary Name	Transaction Group	Transaction Type
1 ☐	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
☐	Nekshx	Nsjdix	Transfer within CIMB	Other CIMB Niaga Account
☐	NewIHT3PTBEN1	ZKCORPTESTHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
☐	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
☐	Testtttkkk	Djfy	Transfer to Other Banks	BI-FAST
☐	Testtttueljs	Along	Transfer to Other Banks	BI-FAST
☐	TESTTXNGPRBL2	TESTBIFASTTXNGAPRBL1	Transfer to Other Banks	BI-FAST
☐	TESTTXNGPRBL3P1	TESTHT3PTTXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
☐	ZKCORPTESTMGBEN2	ZKCORPTESTING2	Transfer to Other Banks	BI-FAST
☐	ZKCORPTESTMGBEN5	ZKCORPTESTING5	Transfer to Other Banks	BI-FAST

Delete Add

Sistem akan menampilkan halaman **Manage Beneficiary > Inquiry & Listing**

1 Klik **Hyperlink Transaksi** yang ingin di **Modify**

Manage Beneficiary > Details

Manage Beneficiary

Beneficiary Nickname
NEWIHT3PTRBLBEN2

Email Address
testing@gmail.com

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB	Transfer within CIMB

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name
ZKCORPTSTRBLNEWBEN2

Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

Back

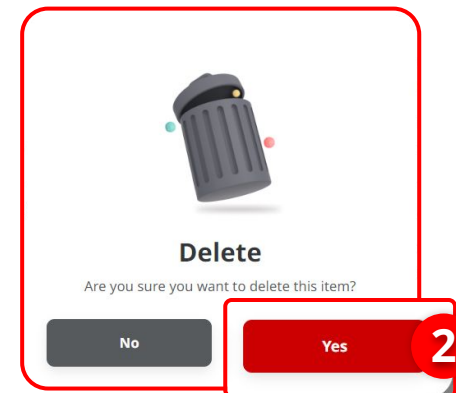
Delete

Edit

Sistem akan mengarahkan ke **Halaman Details**

1 Klik **Delete**

2 Klik **Yes**



Manage Beneficiary > Acknowledgement

This has been sent for approval

Reference No. : 03340304000000992 Submitted On : 04 Mar 2024 14:23:37 WIB

Manage Beneficiary

Beneficiary Nickname
Testttttkkk

Email Address
-

Status
Activate

Transaction Group	Transaction Group Description
Transfer to Other Banks	Transfer to Other Banks

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
No	Yes	No

Beneficiary Information

Beneficiary Information

BI-FAST

Beneficiary Name Djyfy	Transfer Money Via No, Rekening Bank
Beneficiary Bank Name BANK CENTRAL ASIA SYARIAH - SYCAIDJ1	Beneficiary Account No. 25286586568

User Activities

User	Activities	Date / Time	Remark
ZKMAUSER1	Submit	04 Mar 2024 14:23:36 WIB	-

Print Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil

Create Transaction Manage Beneficiary



Add

Modify

Delete

Payment - Saved Task List

Payment Save to Task List

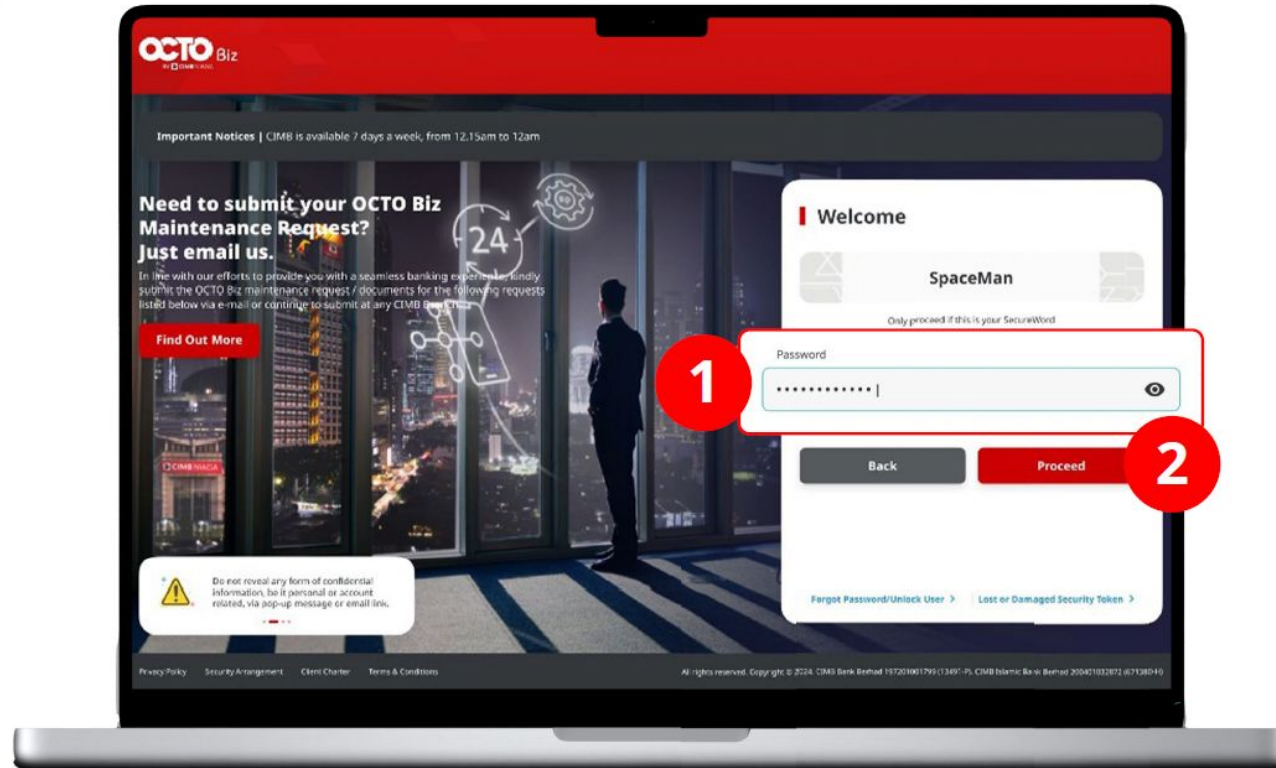


1

Maker Masuk dengan menggunakan **User & Company ID**

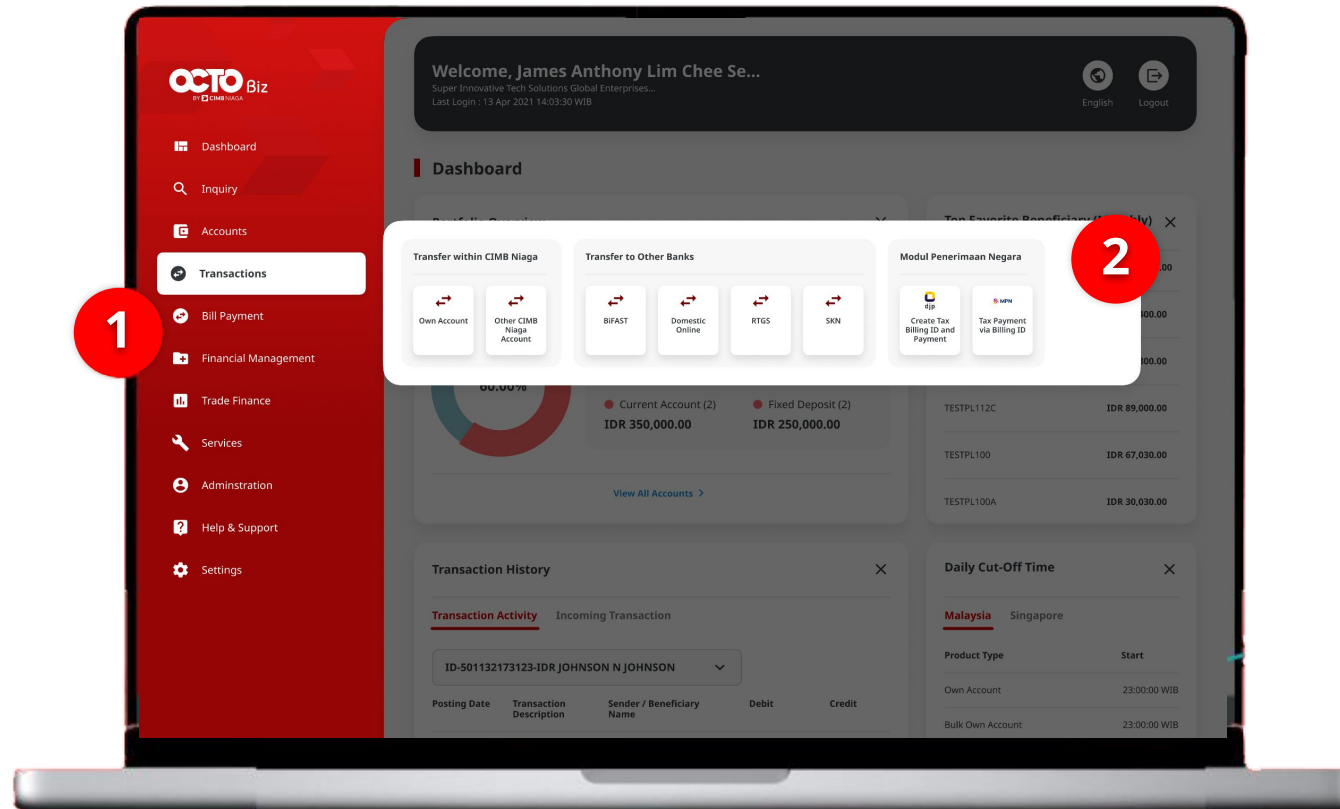
2

Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Transaction***

2 Pilih **Transaksi** yang ingin **Dilakukan**

Other CIMB Niaga Account

Transaction Group

Transaction Group *

Transfer within CIMB Niaga

Saved Templates

Sender Details

From Account *

703196574000-IDR BANGUN PERSADA SEKALI

Payment Mode *

Other CIMB Niaga Account

Payment Date *

04 Mar 2024

☐ Recurring transfer

Beneficiary Details

Account Type *

CIMB Niaga Account

Beneficiary Account No. *

Saved Beneficiary 1

Transaction Details

Transaction Currency *

IDR - INDONESIA RUPIAH

Amount *

Enter

Other Details

Customer Reference No. *

Enter

Other Payment Details *

Enter

Payment Advice

No Advice

Simple Advice

Add Another Transaction

Save as Draft

Next

1 Klik **Saved Beneficiary** pada bagian **Create Transaction**

Beneficiary Name Listing

Search By

Beneficiary Nickname

Name

Beneficiary Nickname

Enter

Search

Beneficiary Listing

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
☐ Nekshx	Nsjdthx	CIMB Niaga	3131248764
☐ NewBHT3PTBENE1	ZKCORPTSTHT3PTRLB1	CIMB Niaga	703196574000
☐ NEWHT3PTRBLBEN2	ZKCORPTSTRBLNEWBEN2	CIMB Niaga	760937442500
☐ TESTTXNGPRBL3P1	TESTHT3PTRXNGPRBL1	CIMB Niaga	703196574000

Cancel Load

Setelah Transaksi di **Load**,
Seluruh **Transaction Details**
akan otomatis Terisi

- 1 Klik **Beneficiary** yang di inginkan
- 2 Klik **Load**
- 3 Masukan **Beneficiary Nickname**
- 4 Klik **Search**

Beneficiary Name Listing

Search By

Beneficiary Nickname

Name

Beneficiary Nickname

DENNY

Search

Beneficiary Listing

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
☐ DENNY_1	DENNY	CIMB Niaga	12223334445
☐ DENNY_5	DENNY SUVANTO	CIMB Niaga	345678901234

Cancel Load

1

Search By

Beneficiary Nickname

Name

2

Name

faldo

3

Search

Beneficiary Listing

Beneficiary Nickname	Beneficiary Name	Beneficiary Bank Name	Beneficiary Account No.
☐ Faldo Test	faldo	CIMB Niaga	1515184848121

Cancel

Load

- 1 Klik **Name** sebagai **Search By**
- 2 Masukkan **Name**
- 3 Klik **Search**

Beneficiary Details

Saved Beneficiary

Account Type *

CIMB Niaga Account

Beneficiary Account No. *

800000332500

Beneficiary Name

ANJAR ASMORO HERYANTO

Beneficiary Account Currency

IDR - INDONESIAN RUPIAH

Transaction Details

Transaction Currency *

IDR - INDONESIA RU...

Amount *

Enter

Other Details

Customer Reference No. ⓘ

Enter

Other Payment Details ⓘ

Enter

Add Another Transaction

Save as Draft

Next

Sistem akan **Otomatis**
memunculkan
Beneficiary Details

Create Transaction Manage Beneficiary



Add

Modify

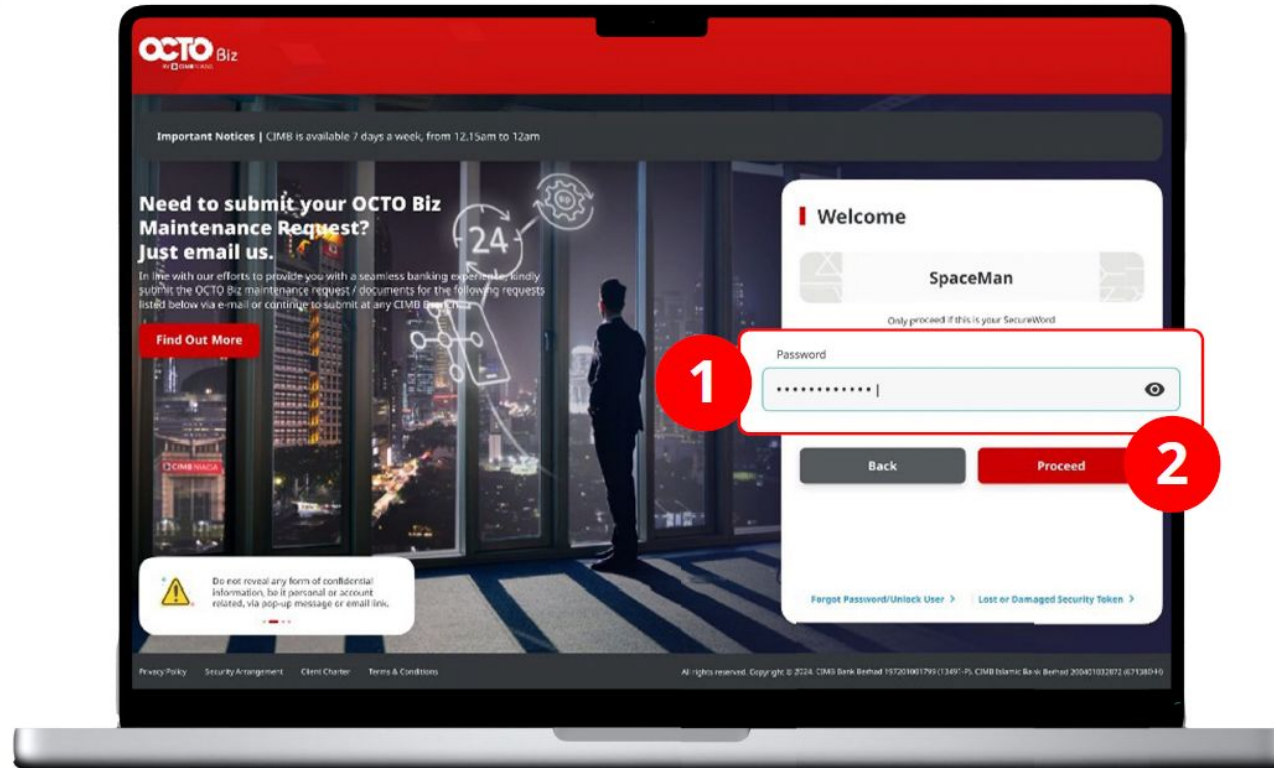
Delete

Payment - Saved Task List

Payment Save to Task List

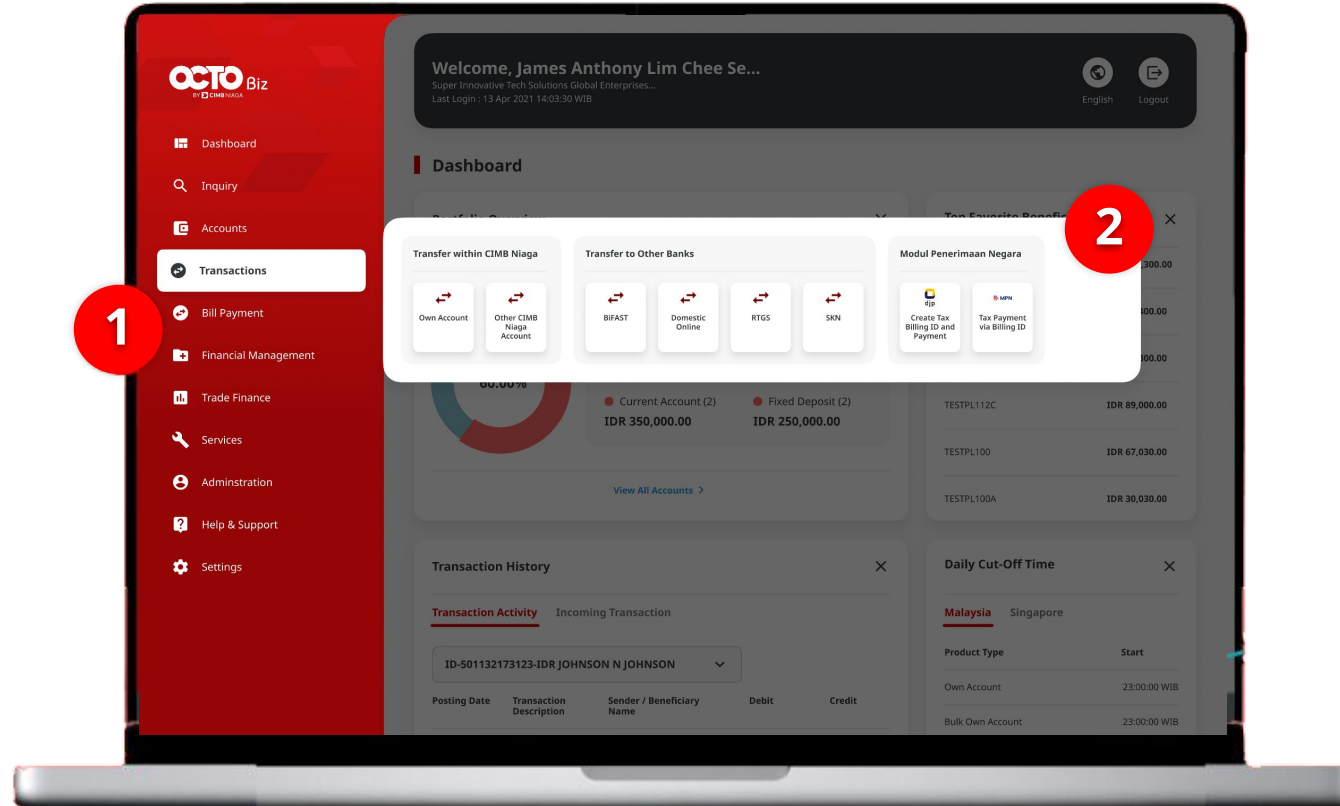


- 1 **Maker** Masuk dengan menggunakan **User & Company ID**
- 2 Klik **Next**



1 Isi **Password**

2 Klik **Proceed**



Sistem akan menampilkan halaman ***Dashboard***

1 Arahkan **Kursor** ke ***Transaction***

2 Pilih **Transaksi** yang ingin **Dilakukan**

Other CIMB Niaga Account

Transaction Group

Transaction Group *

Transfer within CIMB Niaga

Saved Templates

Sender Details

From Account *

703196574000-IDR BANGUN PERSADA SEKALI

Payment Mode *

Other CIMB Niaga Account

Payment Date *

04 Mar 2024

Recurring transfer

Beneficiary Details

Account Type *

CIMB Niaga Account

Beneficiary Account No. *

760937442500

Beneficiary Name

TWUWVMX RTTRRLMZXT UTPLLMUWU

Beneficiary Account Currency

IDR - INDONESIA RUPIAH

Saved Beneficiary

Transaction Details

Transaction Currency *

IDR - INDONESIA RUPIAH

Amount *

210,000.00

Other Details

Customer Reference No. *

Enter

Other Payment Details *

Enter

Payment Advice

No Advice

Simple Advice

Add Another Transaction

Save as D

Next

1 Lengkapi seluruh
Detail Transaksi

2 Klik **Next**

Other CIMB Niaga Account > Review Details

Transaction Group

Transaction Group

Transfer within CIMB Niaga

Sender Details

From Account

IDR BANGUN PERSADA SEKALI - 703196574000

Payment Mode

Other CIMB Niaga Account

Payment Date

04 Mar 2024

Beneficiary Details

Account Type

CIMB Niaga Account

Beneficiary Account No.

IDR 760937442500

Beneficiary Name

TWUWVMX RTTRTLMZXT UTPLLMUWU

Beneficiary Account Currency

IDR - INDONESIA RUPIAH

Transaction Details

Transaction Currency

IDR - INDONESIA RUPIAH

Amount

210,000.00

Bank Charges

IDR 0.00

Other Details

Customer Reference No.

-

Other Payment Details

-

Back

Submit

Tinjau Ulang Transaksi

1 Klik **Submit**

Other CIMB Niaga Account > Acknowledgement

Submitted for approval

Reference No. : ITT740304000000003
Submitted On : 04 Mar 2024 14:27:43 WIB

Transaction Group

Transaction Group
Transfer within CIMB Niaga

Sender Details

From Account
IDR BANGUN PERSADA SEKALI - 703196574000

Payment Mode
Other CIMB Niaga Account

Payment Date
04 Mar 2024

Beneficiary Details

Account Type
CIMB Niaga Account

Beneficiary Account No.
IDR 760937442500

Beneficiary Name
TWUWVMX RTTRRLMXZT UTPLLMUWU

Beneficiary Account Currency
IDR - INDONESIA RUPIAH

Transaction Details

Transaction Currency
IDR - INDONESIA RUPIAH

Amount
210,000.00

Bank Charges
IDR 0.00

Other Details

Customer Reference No.
-

Other Payment Details
-

Print
Save As Beneficiary
Make Another Transaction

1 Klik **Save as Beneficiary**

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil

Save As Beneficiary

Beneficiary Name *

TWUWVMX RTTRRTLMZXT UTPLLMUWU

Beneficiary Nickname *

sab sample

1

2

Cancel Submit

Sistem akan mengarahkan ke
Halaman *Pop-Up Save as Beneficiary*

- 1 Lengkapi ***Beneficiary Nickname***
- 2 Klik ***Submit***

Save As Beneficiary

Submitted for approval

✓ Reference No. : I03240304000000993

🕒 Submitted On : 04 Mar 2024 14:28:25 WIB

Beneficiary Details

Beneficiary Name

TWUWVMX RTTRRTLMZXT UTPLLMUWU

Beneficiary Nickname

sab sample

Done

Sistem akan mengarahkan ke **Halaman Acknowledgement** setelah **Submit** berhasil



Approval Process

Manage Beneficiary

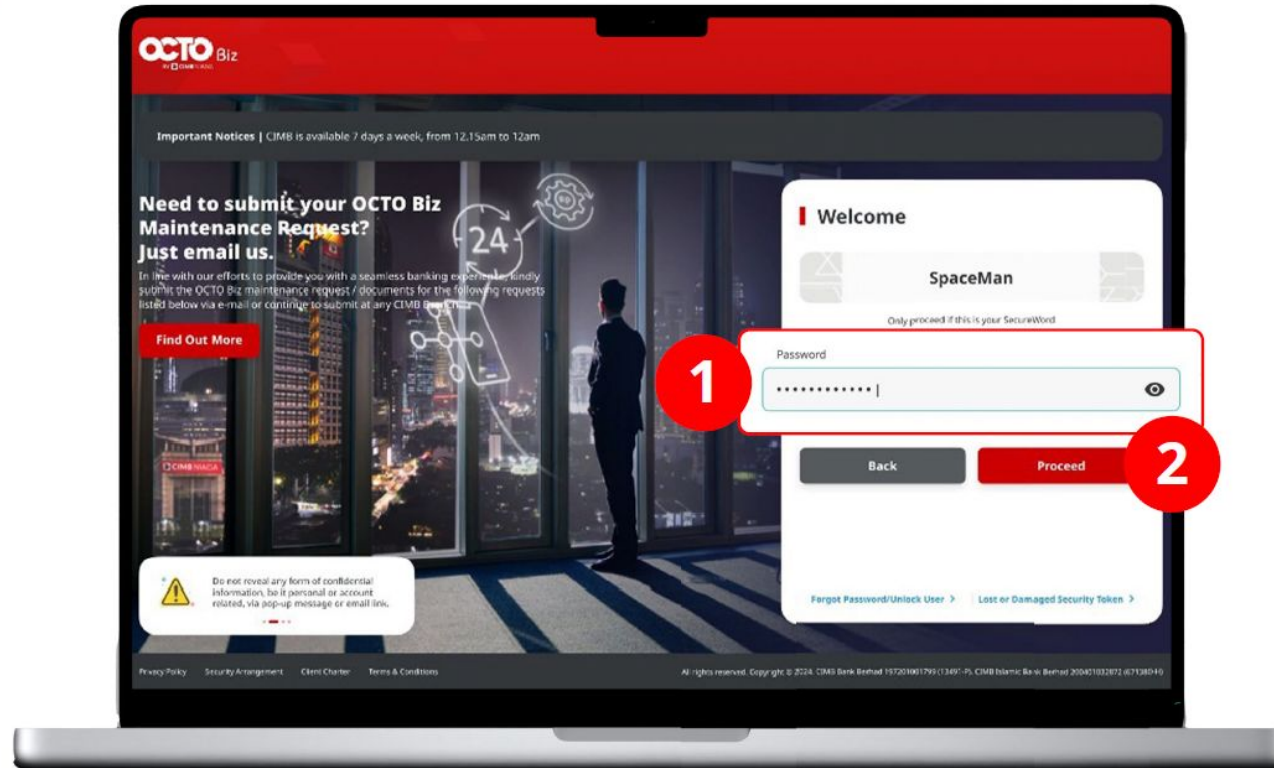
Non-Transactional

Transactional



Approval Process Non- Transaction

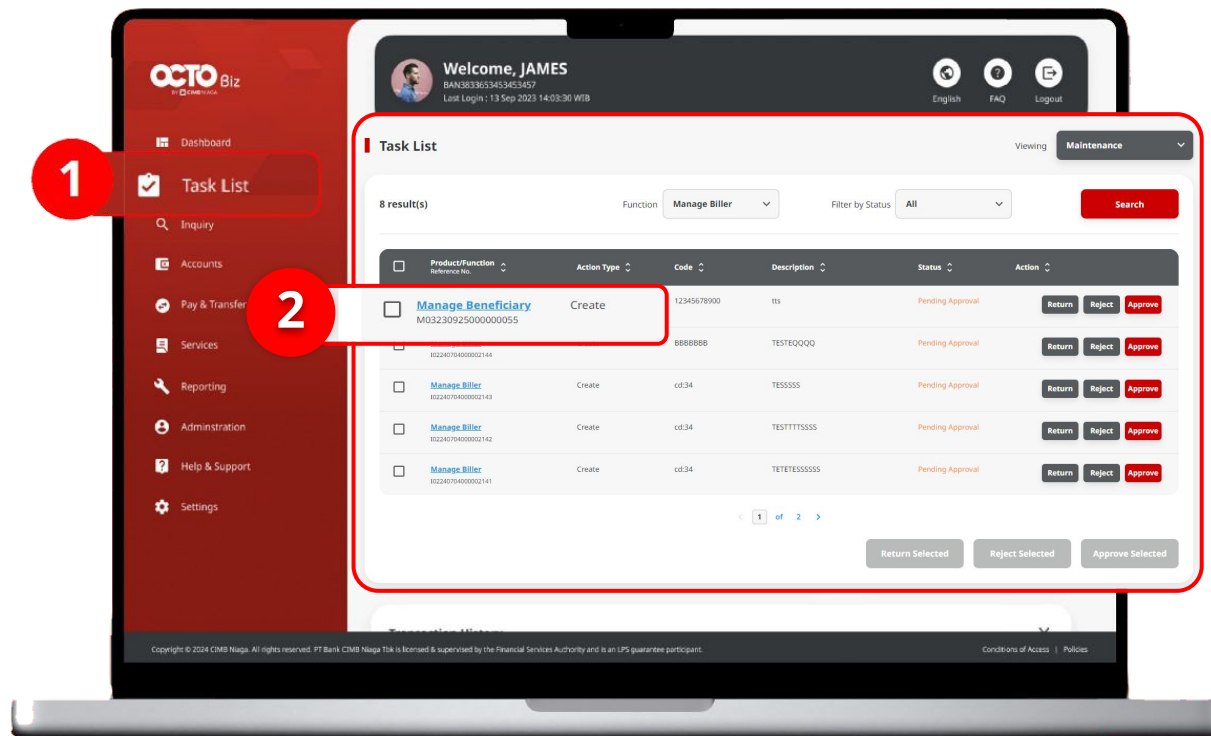
Approval Process pada kegiatan **Non-Transaksional** seperti **Add, Edit, dan Delete**



Login sebagai **Approver**

1 Isi **Password**

2 Klik **Proceed**



1 Arahkan pada menu disamping, **klik Task List**

2 Klik **Hyperlink** transaksi yang diinginkan

Task List > Details

Transaction Status : Pending Approval

Creation Date
04 Mar 2024 14:28:25 WIB

Activity Log

Manage Beneficiary

Beneficiary Nickname
sab sample

Email Address
-

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CMB Niaga	Transfer within CMB Niaga

Selected Transaction Type

Other CMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information	
Other CMB Niaga Account	
Beneficiary Name TWUWVWAX RTTERTLMZXT UFPLLMUWU	Beneficiary Account Type CMB Niaga Account
Beneficiary Account No. 76993742590	

User Activities

User	Activities	Date / Time	Remark
ZKMAILUSER1	Submit	04 Mar 2024 14:28:25 WIB	-

Remarks

Remarks
Enter
Maximum 500 characters

Back

Return

Reject

Approve



Tinjau ulang transaksi yang telah di kirim **Maker**,

1 Jika sudah sesuai, klik **Approve**

2 Klik **Yes**

Task List > Acknowledgement

Change(s) approved

Reference No. : 103240304000000993
Approved On : 04 Mar 2024 14:34:56 WIB

Manage Beneficiary

Beneficiary Nickname
sab sample

Email Address
-

Status
Activate

Transaction Group	Transaction Group Description
Transfer within CIMB Niaga	Transfer within CIMB Niaga

Selected Transaction Type

Other CIMB Niaga Account	BI-FAST	RTGS
Yes	No	No

Beneficiary Information

Beneficiary Information

Other CIMB Niaga Account

Beneficiary Name
TWUWVMX RTTRTLMZXT UTPLLMUWU

Beneficiary Account Type
CIMB Niaga Account

Beneficiary Account No.
760937442500

User Activities

User	Activities	Date / Time	Remark
ZKMAUUSER1	Submit	04 Mar 2024 14:28:25 WIB	-
ZKAPPROVERUSER1	Approve	04 Mar 2024 14:34:56 WIB	-

Print
Done

Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**



Approval Process Transaction

Mobile Token

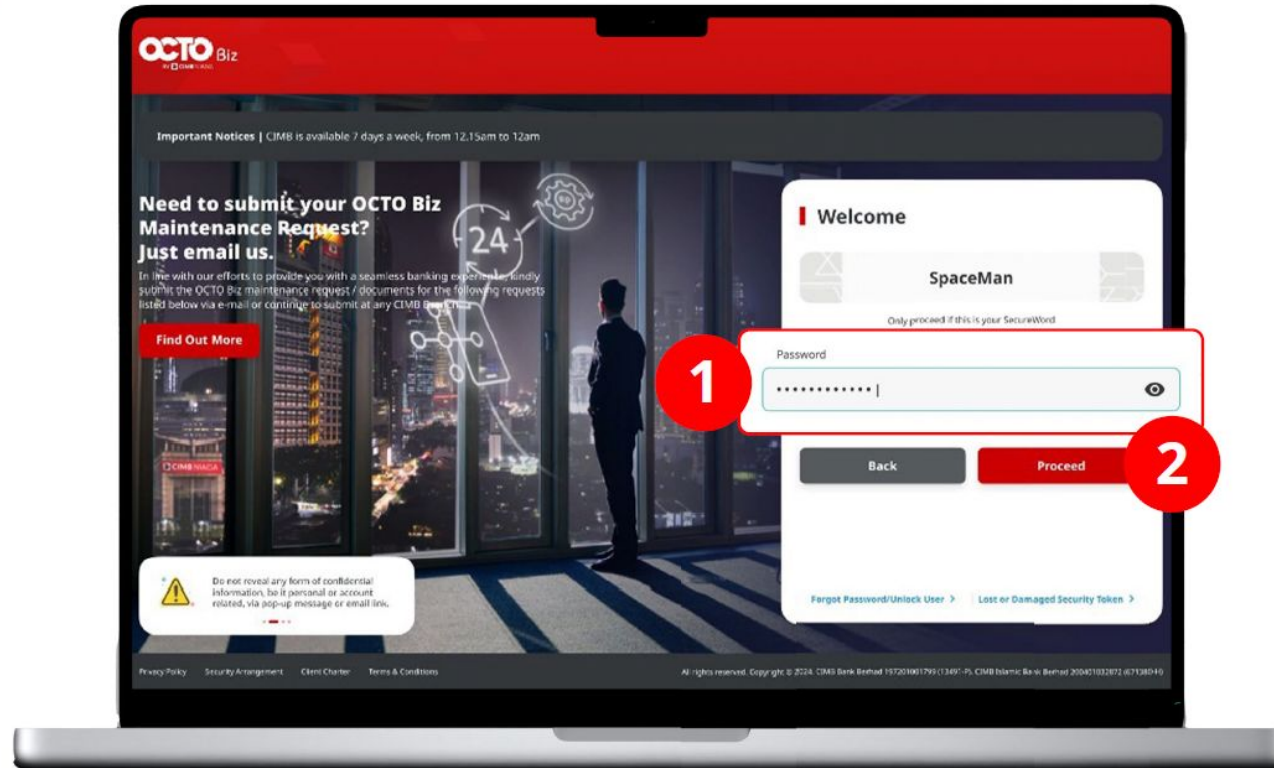
Hard Token



Approval Process Transaction

Mobile Token

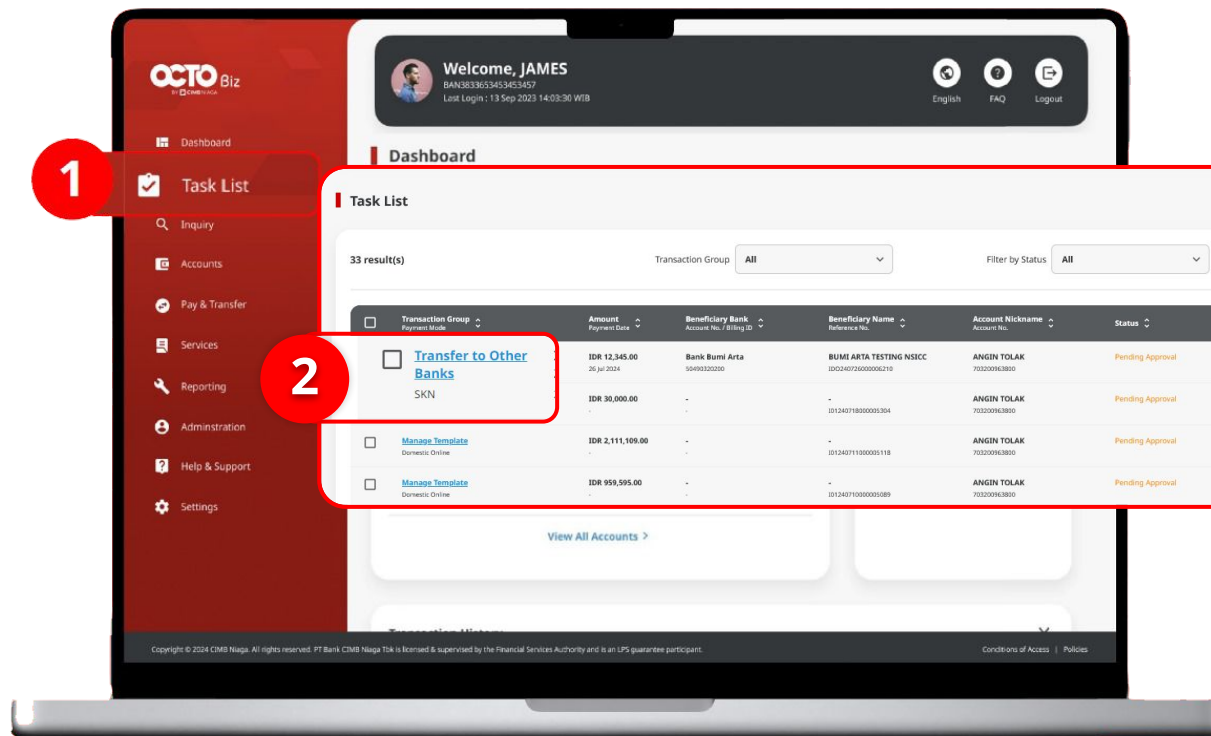
Approval Process - Mobile Token ini digunakan untuk User yang memiliki **Mobile Token**



Login sebagai **Approver**

1 Isi **Password**

2 Klik **Proceed**



1

Arahkan pada menu disamping, **klik Task List**

2

Klik **Hyperlink** transaksi yang diinginkan

Task List > Details

Transaction Status : Pending Approval

Creation Date:
25 Jul 2024 08:57:51 WIB

Reference No:
15K24072500000001

Transaction Group

Transaction Group
Transfer to Other Banks

Sender Details

From Account
703200873600-1DR CICI

Payment Mode
SKN

Payment Date
25 Jul 2024

Beneficiary Details

Beneficiary Bank Name
BANK RAKYAT INDONESIA (BRI) - BRINDIA

Beneficiary Account No.
123123123

Beneficiary Name
Kris Haryadi

Beneficiary Citizenship
Indonesian

Beneficiary Resident Status
Resident

Beneficiary Type
Individual

Transaction Details

Transaction Currency
IDR - INDONESIA
RUPIAH

Amount
2,000,000.00

Bank Charges
IDR 2,900.00

Other Details

Customer Reference No.
-

Other Payment Details
-

Charges Borne by
-

Payment Advice
No Advice

User Activities

User	Activities	Date / Time	Remark
WSMAKER - Wan San Maker	Submit	25 Jul 2024 08:57:51 WIB	-

Remark

Remarks

Enter

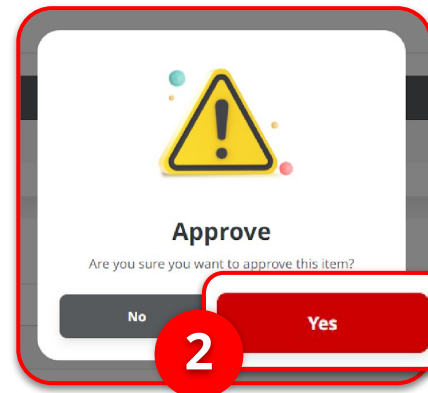
Maximum 100 characters

Back

Return

Reject

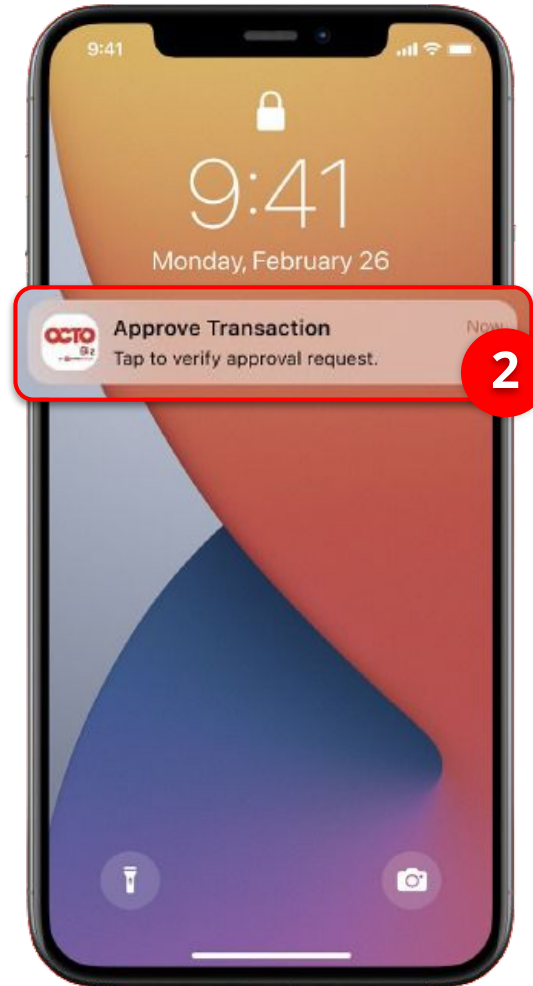
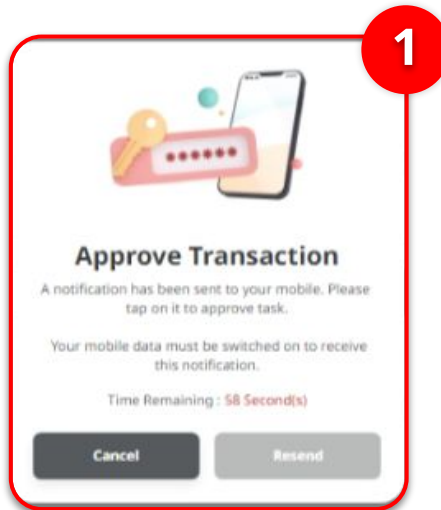
Approve



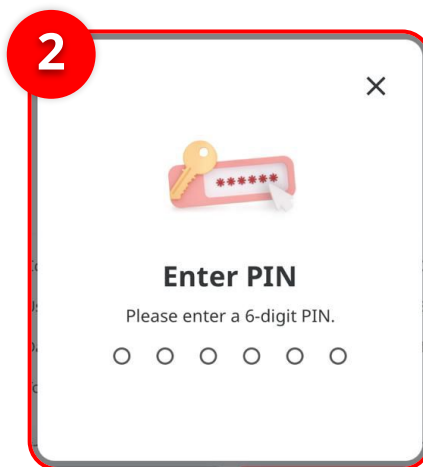
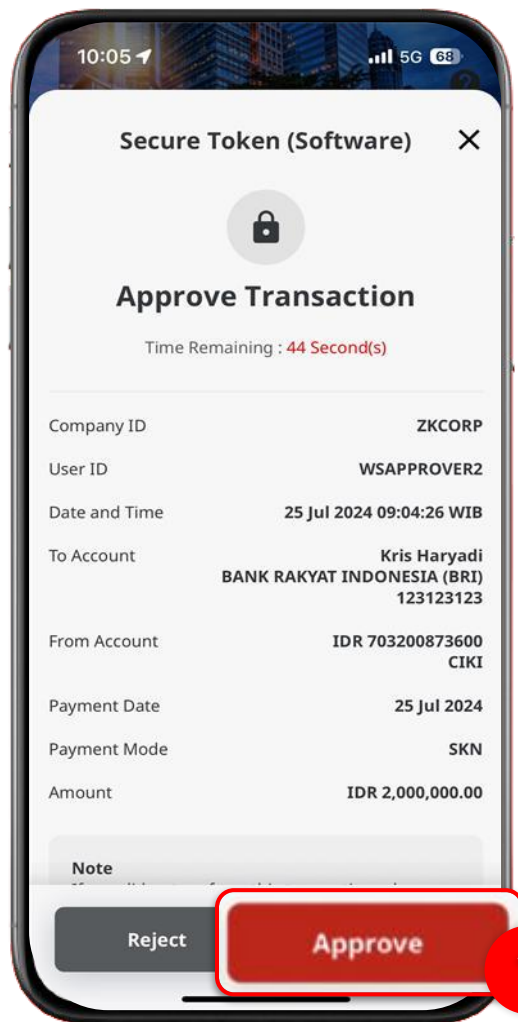
Tinjau ulang transaksi yang telah di kirim **Maker**,

1 Jika sudah sesuai, klik **Approve**

2 Klik **Yes**

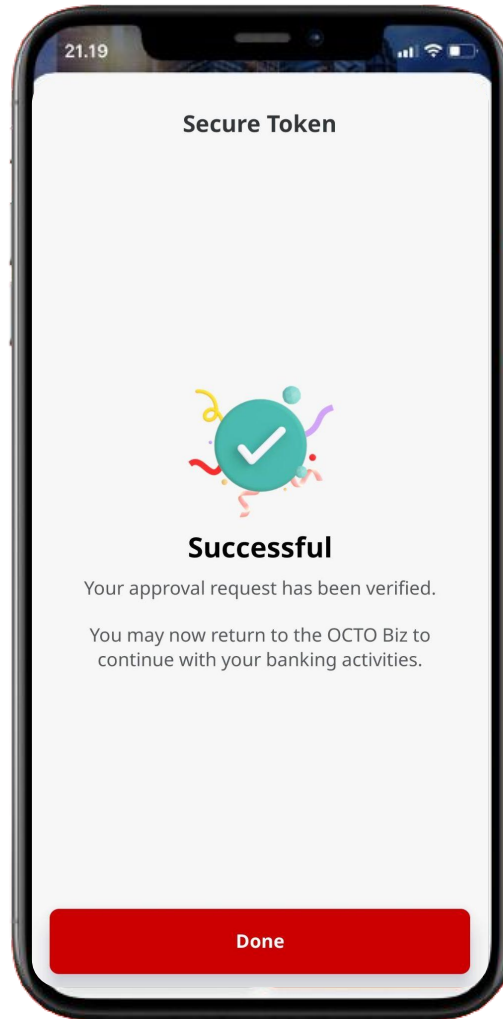


- 1 Sistem akan menampilkan **Pop-Up Approver transaksi** pada **Website**
- 2 Sistem akan **mengirimkan notifikasi** di perangkat *mobile*. Buka perangkat *mobile*, **Klik Bar Notifikasi**



1 Klik Tombol **Approve**

2 Isi **6-Digit Pin**



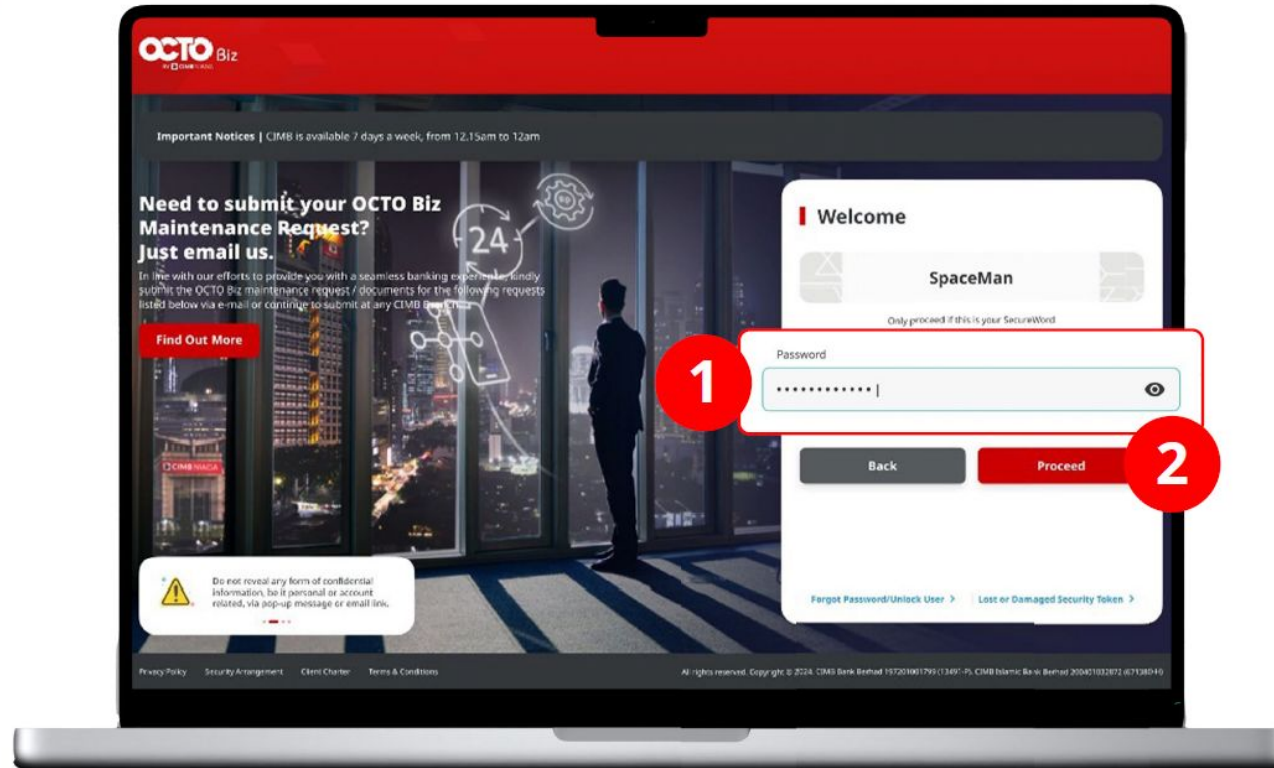
Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**



SKN Approve Transaction

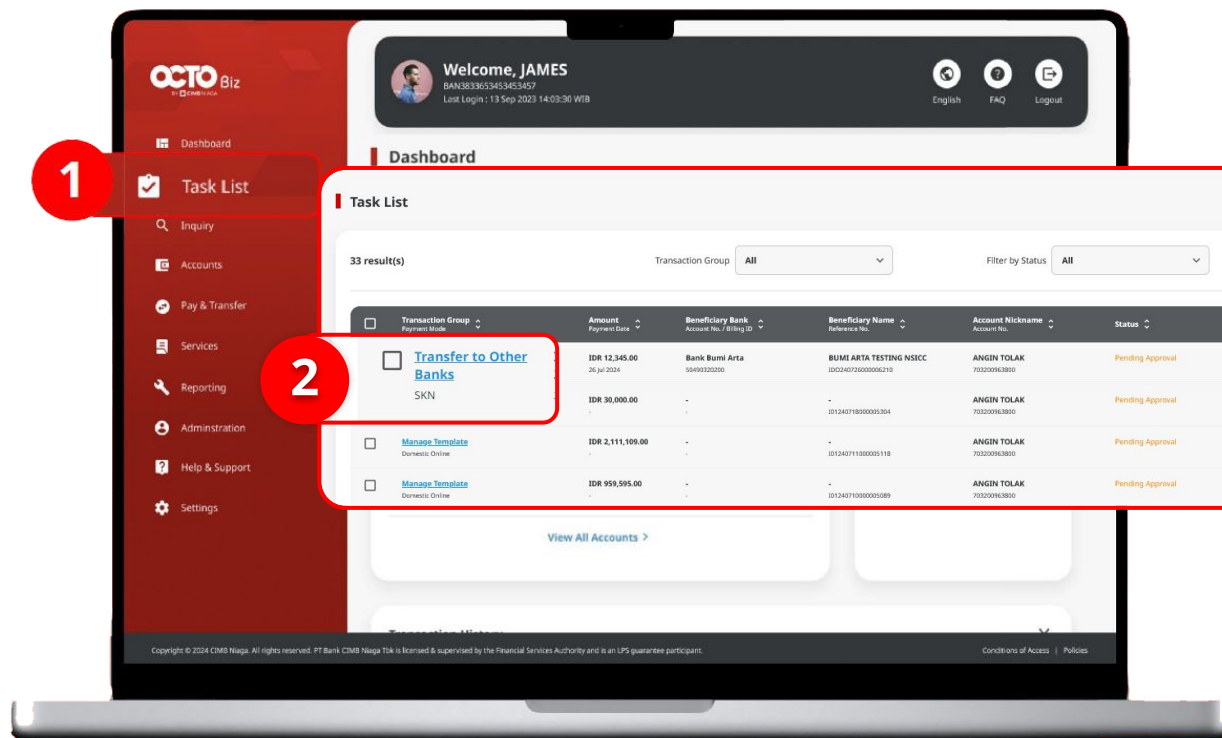
Hard Token

Approval Process - Hard Token modul ini digunakan untuk User yang memiliki Hard-Token



Login sebagai **Approver**

- 1 Isi **Password**
- 2 Klik **Proceed**



1

Arahkan pada menu disamping, klik **Task List**

2

Klik **Hyperlink** transaksi yang diinginkan

Task List > Details

Transaction Status : Pending Approval

Creation Date

Reference No.

25 Jul 2024 08:57:51 WIB

ISK24072500000001

Transaction Group

Transfer to Other Banks

Sender Details

From Account

Payment Mode

Payment Date

703200873600-IDR CICI

SKN

25 Jul 2024

Beneficiary Details

Beneficiary Bank Name

Beneficiary Account No.

Beneficiary Name

BANK RAKYAT INDONESIA (BRI) - BRENDJA

123123123

Kris Haryadi

Beneficiary Citizenship

Beneficiary Resident Status

Beneficiary Type

Indonesian

Resident

Individual

Transaction Details

Transaction Currency

Amount

Bank Charges

IDR - INDONESIA RUPIAH

2,000,000.00

IDR 2,900.00

Other Details

Customer Reference No.

Other Payment Details

Charges Borne by

-

-

-

Payment Advice

No Advice

User Activities

User	Activities	Date / Time	Remark
WISMAKER - Wan San Maker	Submit	25 Jul 2024 08:57:51 WIB	-

Remark

Enter

Minimum 100 characters

Back

Return

Approve

Approve Transaction

Step 1

Turn on the device and press number 2.

2

Step 2

Enter the following number into your device.

35710833

Step 3

Enter the 8-digit code here.

Enter 8-digit code

Submit

2

Tinjau ulang transaksi yang telah di kirim **Maker**,

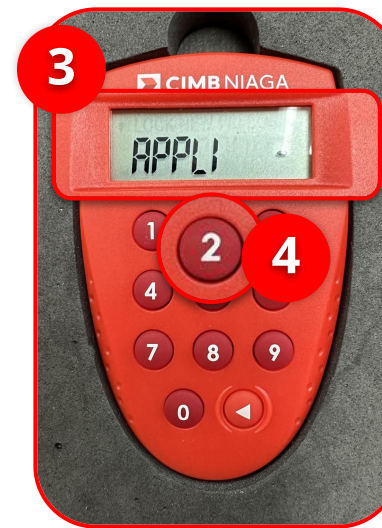
1 Jika sudah sesuai, klik **Approve**

2 Sistem akan memunculkan **Box Approve Transaction**

LANGKAH

04

APPROVER



- 1 Hidupkan Perangkat dengan Klik tombol **Play** pada perangkat **Hard-Token**
- 2 Masukkan **Secure Pin Number**
- 3 Jika **Pin Benar**, sistem akan menampilkan **"APPLI"** pada layar perangkat.
- 4 Klik **Tombol 2** untuk masuk ke fitur **Transaction Signing**

Step 2

Enter the following number into your device.

35710833



1 Masukan **Kode** yang muncul di **Pop-Up Box Website**

2 Klik **Tombol Play**



×

Approve Transaction

Step 1

Turn on the device and press number 2.

Step 2

Enter the following number into your device.

82365544

Step 3

Enter the 8-digit code here.

83356232

2

3

Submit

- 1 Perangkat **Hard Token** akan menampilkan 8-Digit Kode
- 2 Masukkan **Kode** ke **Box Approve Transaction**
- 3 Klik **Submit**

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BY CIMB NIAGA

Task List > Acknowledgement

Successful

Reference No. : 15K240725000000001
Approved On : 25 Jul 2024 09:09:16 WIB

Note: Refer to Transaction Status Inquiry Module for latest details updated status.

Transaction Group

Transaction Group:
Transfer to Other Banks

Sender Details

From Account

703200873600-IDR CICI

Payment Mode

SKN

Payment Date

25 Jul 2024

Beneficiary Details

Beneficiary Bank Name

BANK RAKYAT INDONESIA (BRI) - BRINIDJA

Beneficiary Account No.

123123123

Beneficiary Name

Kris Haryadi

Beneficiary Citizenship

Indonesian

Beneficiary Resident Status

Resident

Beneficiary Type

Individual

Transaction Details

Transaction Currency

IDR - INDONESIA RUPIAH

Amount

2,000,000.00

Bank Charges

IDR 2,900.00

Other Details

Customer Reference No.

*

Other Payment Details

*

Charges Borne by

*

Payment Advice

No Advice

User Activities

User	Activities	Date / Time	Remark
WSMAKER - Wan San Maker	Submit	25 Jul 2024 08:57:51 WIB	-
WSAPPROVER2 - Wan San Approver User 2	Approve	25 Jul 2024 09:08:59 WIB	-

Print
Done

Jika **Transaksi Berhasil**, sistem akan menampilkan **halaman Acknowledgement**



OCTO Biz
BY  **CIMB NIAGA**

