

OCTO Biz

How-to-get Started

TRANSFER TO OWN ACCOUNT

Mobile

TUTORIALOCTOBIZ2024

*Aksi dan
Kolaborasi*





PAY & TRANSFER

TRANSFER TO OWN ACCOUNT

Pay & Transfer - Transfer to Own Account This function is the payment mode for customers to perform Internal Transfer to Own CIMB Account

PAGE

03 Website

PAGE

57 Mobile



Transfer to Own Account

MOBILE

STEP

01

MAKER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

4



1 Click **Password Login**

2 Input the **Password**

3 Click **Proceed**

STEP

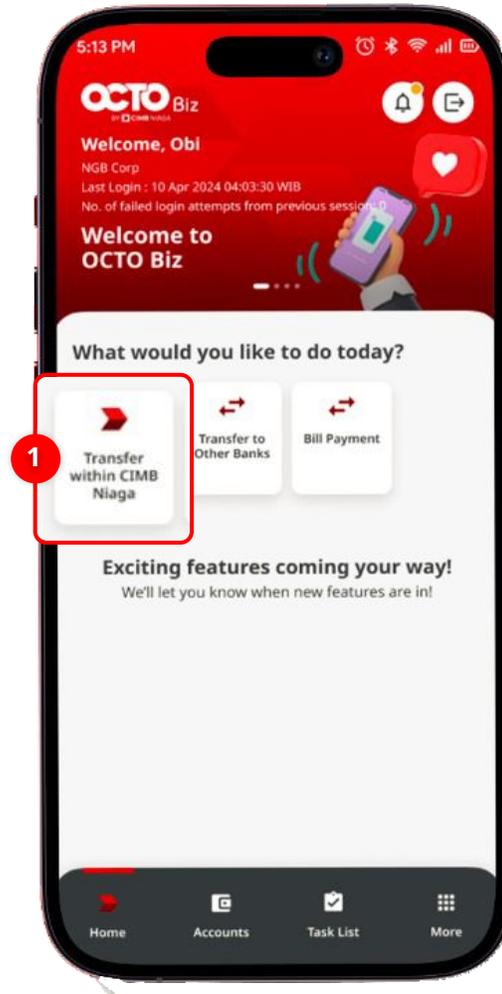
02

MAKER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

5



1 Click **Transfer within CIMB**

STEP

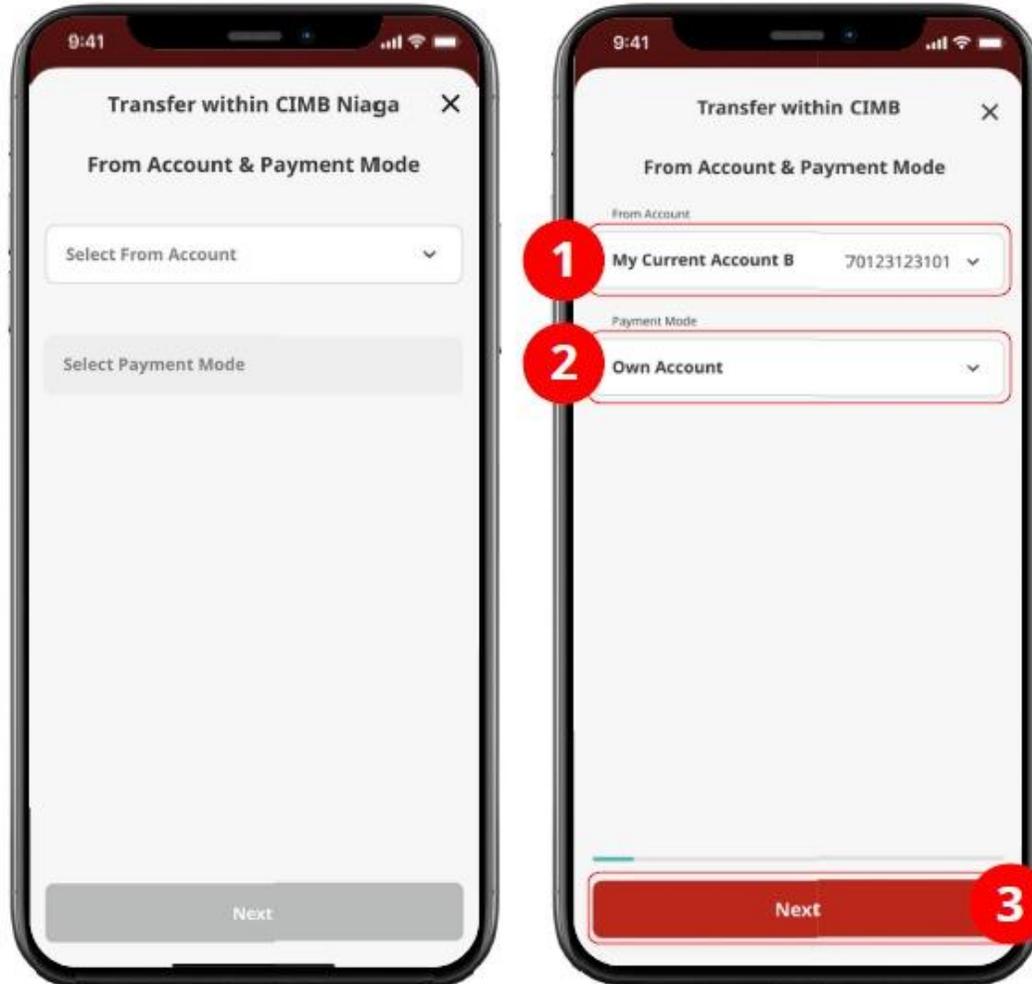
03

MAKER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

6



- 1 Choose **From Account**
- 2 Choose Transaction Type - **Inhouse Transfer to Own Account**
- 3 Click Tombol **Next**

STEP

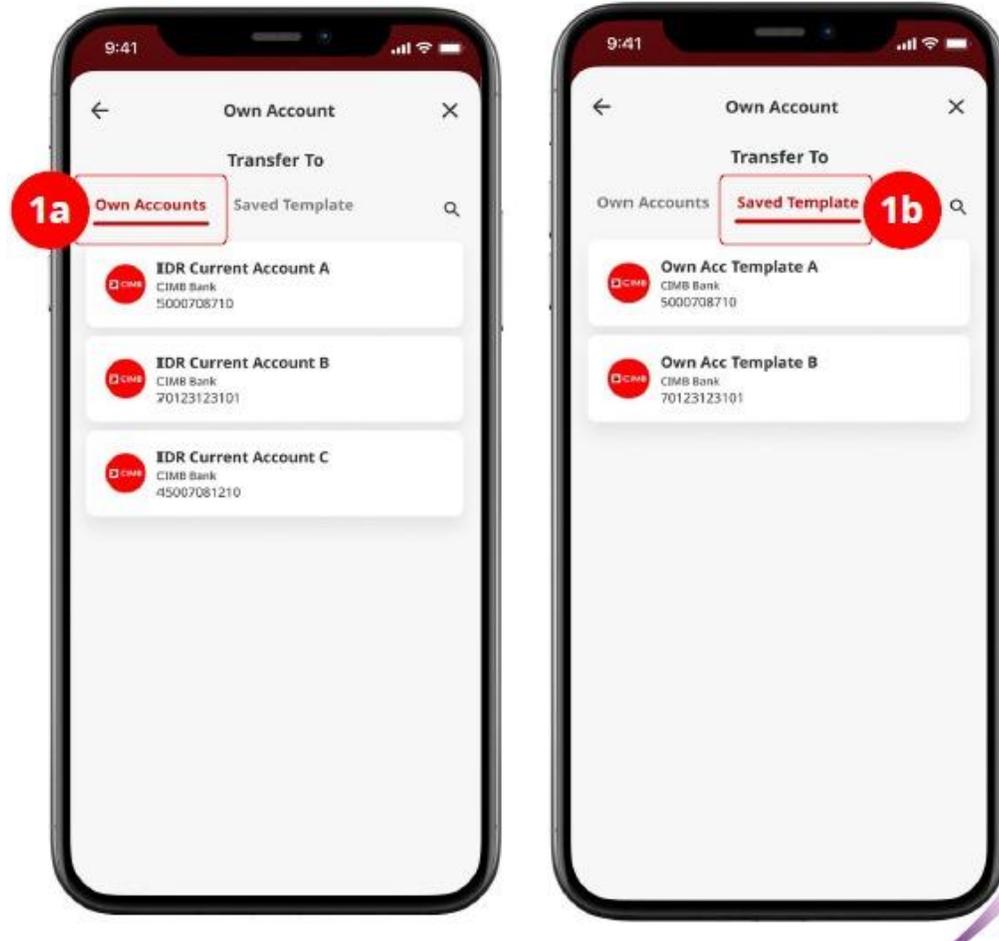
04

MAKER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

7



Choose between

- 1 Transfer to Account from Own Account
- 2 Saved Template Listing

STEP

05

MAKER



- 1 Choose **Method**
- 2 Choose **Payment Date**
- 3 Click **Next**

STEP

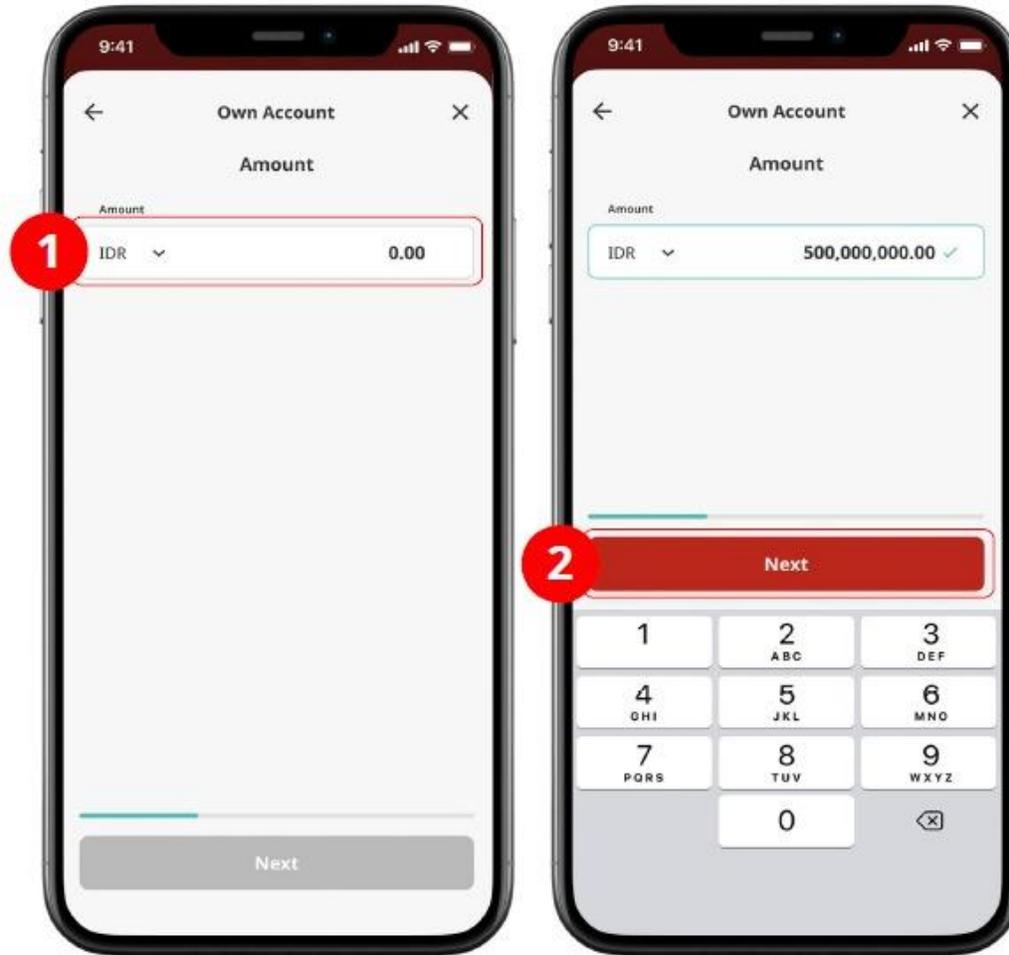
06

MAKER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

9



1 Choose **Currency** and Input the **Transfer Amount**

2 Click **Next**

STEP

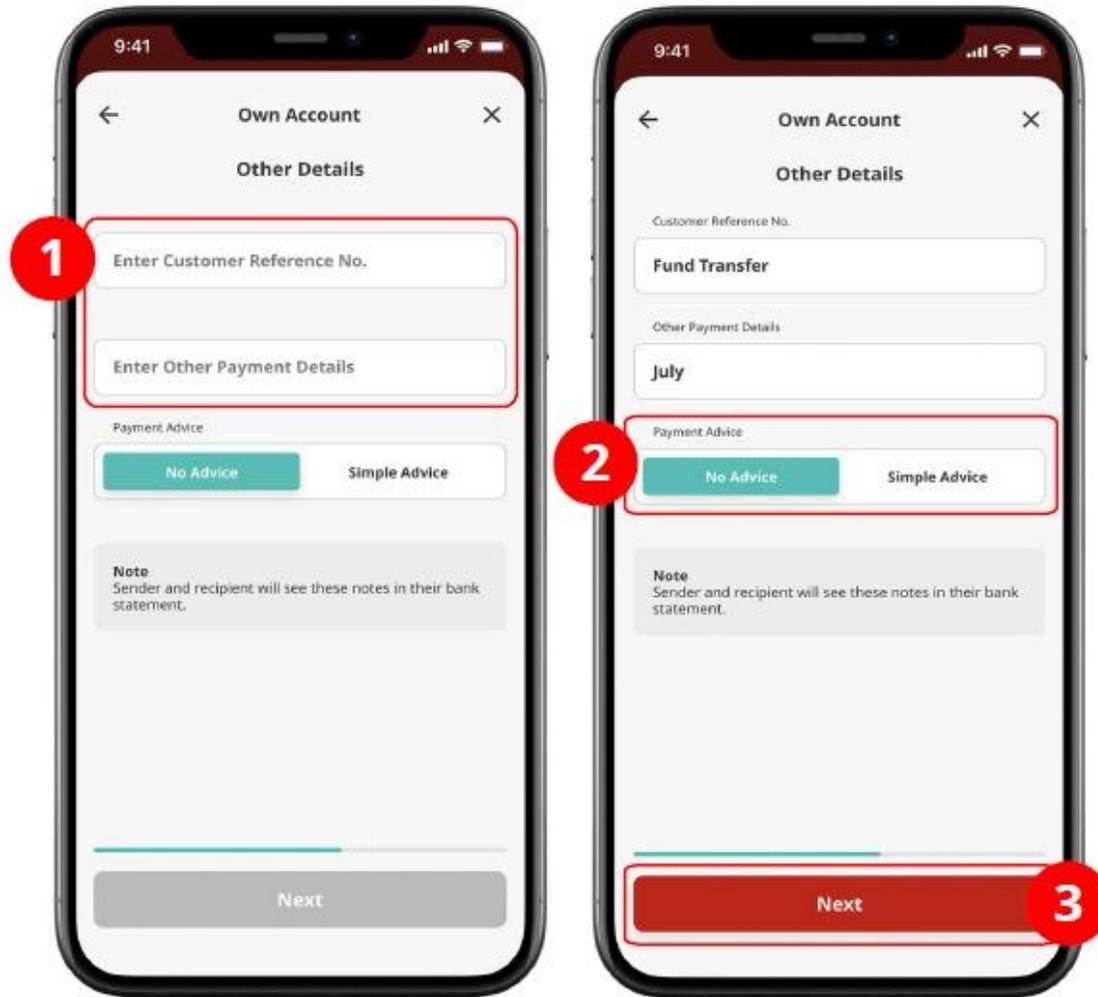
07

MAKER

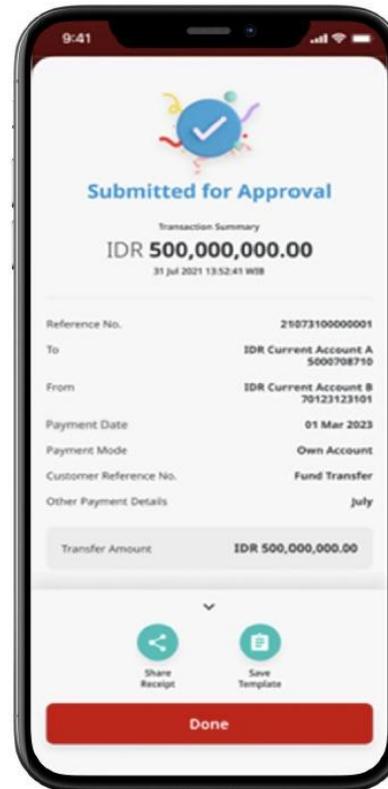
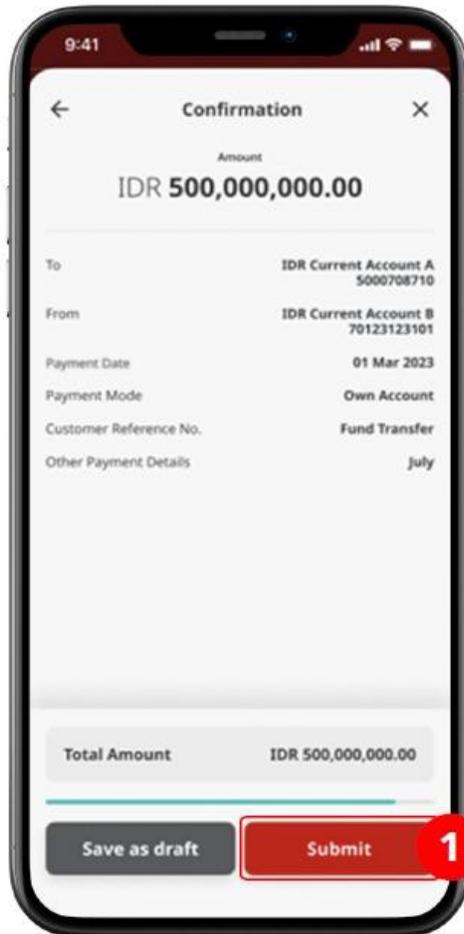
TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

10



- 1 Fill in the **Other Details**
- 2 Choose **Payment Advice**
- 3 Click **Next**



Review Transaction Details

1 Click *Submit*

System will show the
Acknowledgement page



TRANSFER TO OWN ACCOUNT

Approve Transaction

Mobile Token

Hard Token



TRANSFER TO OWN ACCOUNT

Approve Transaction

Mobile Token

Approval Process - Mobile Token is used for users who have **Mobile Token**

STEP

01

APPROVER

Login as **Approver**

- 1 Click **Password Login**
- 2 Input the **Password**
- 3 Click **Proceed**

STEP

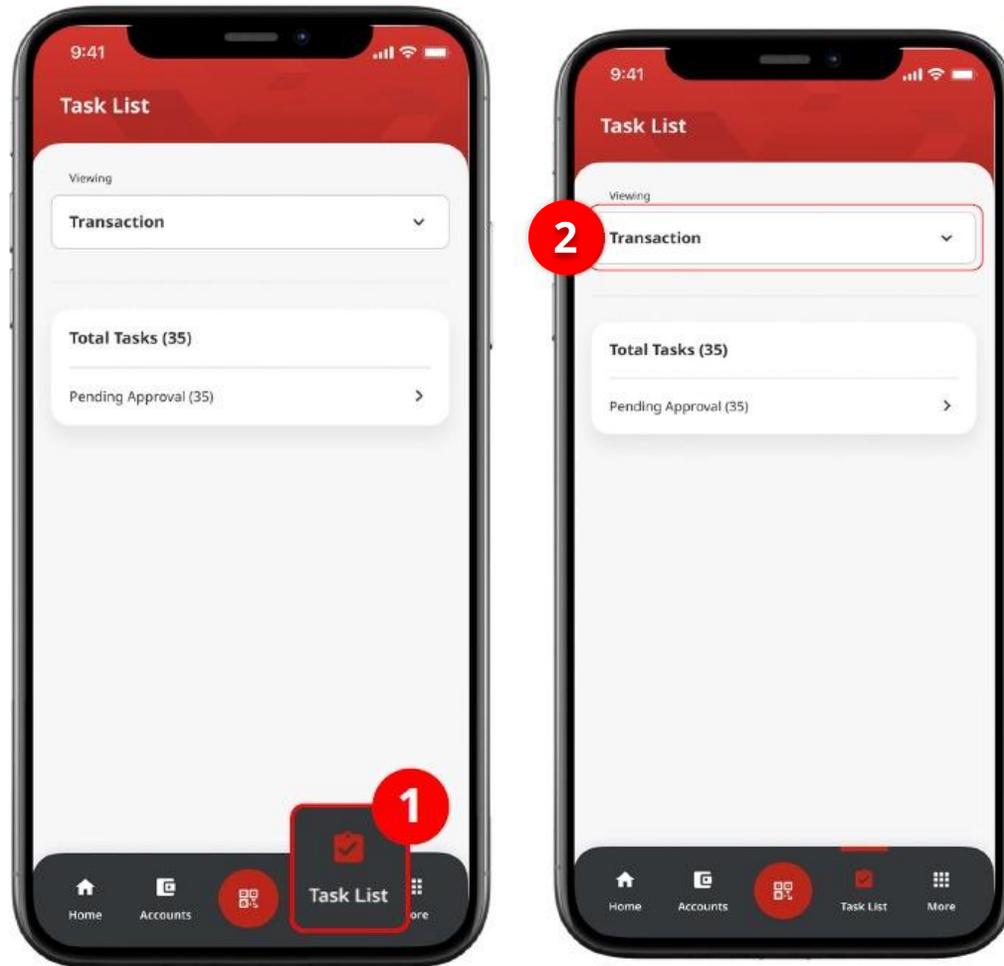
02

APPROVER

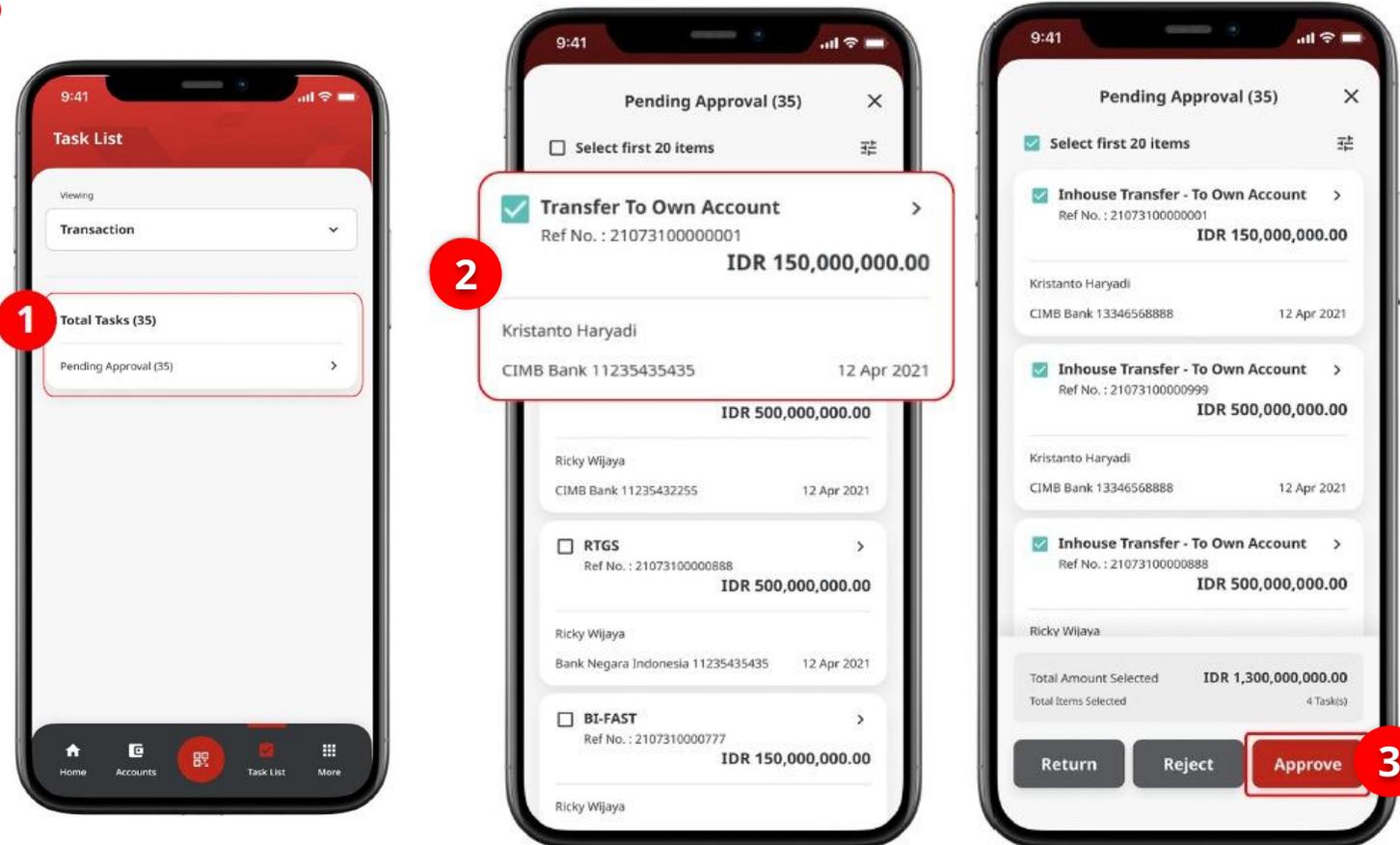
TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

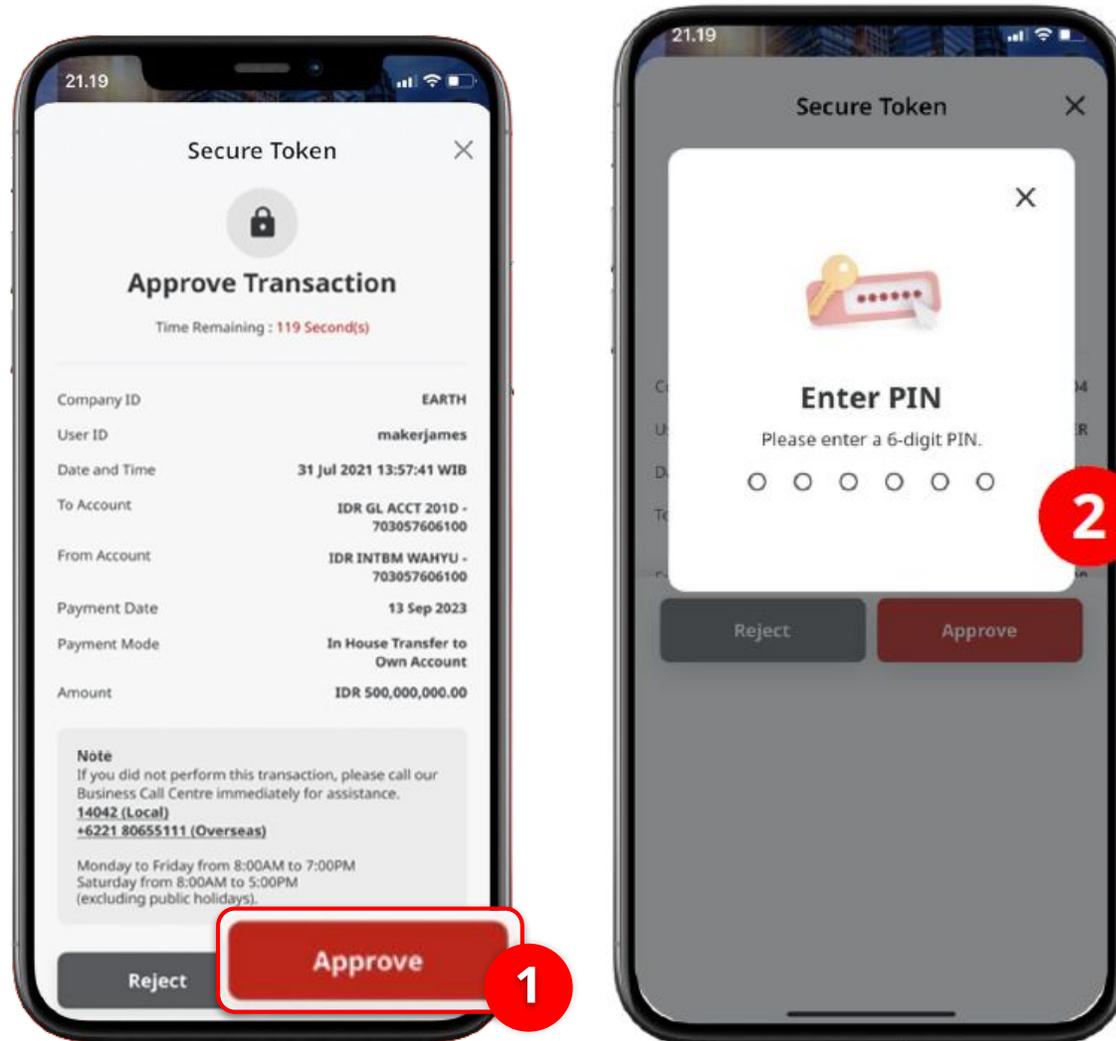
15



- 1 Click **Task List** Menu
- 2 Choose **Transaction** as **Viewing**



- 1 Choose **Pending Approval**
- 2 Choose **Transaction**
- 3 Click **Approve**



- 1 Click **Approve**
- 2 Input the **Pin**

STEP

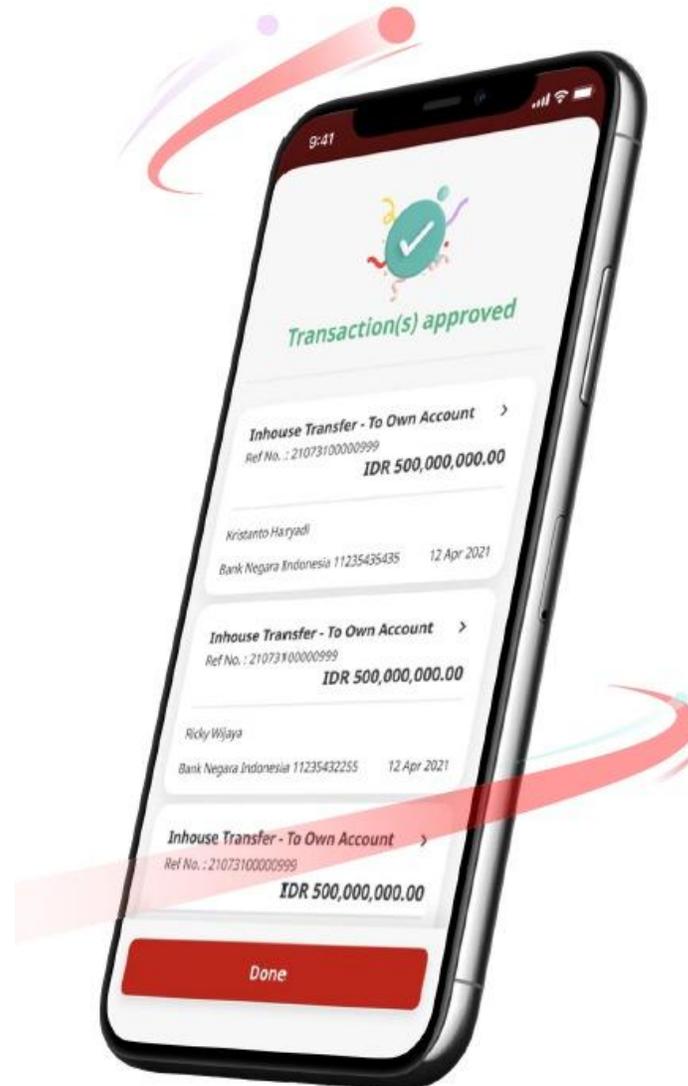
05

APPROVER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

18



If Transaction is success,
system will navigate to
Acknowledgement Page



RTGS

Approve Transaction

Hard Token

Approval Process - Hard Token is used for users who have Hard-Token

STEP

01

APPROVER

Login as **Approver**

- 1 Click **Password Login**
- 2 Input the **Password**
- 3 Click **Proceed**

STEP

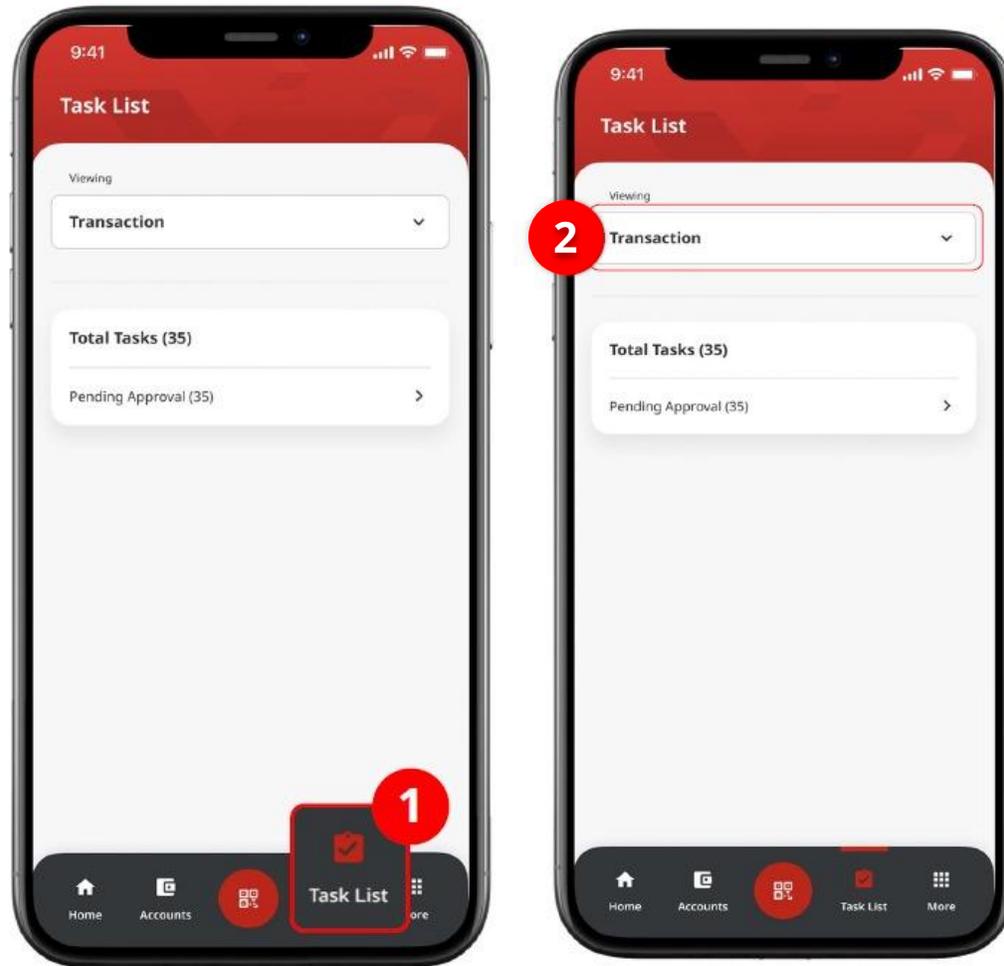
02

APPROVER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

21

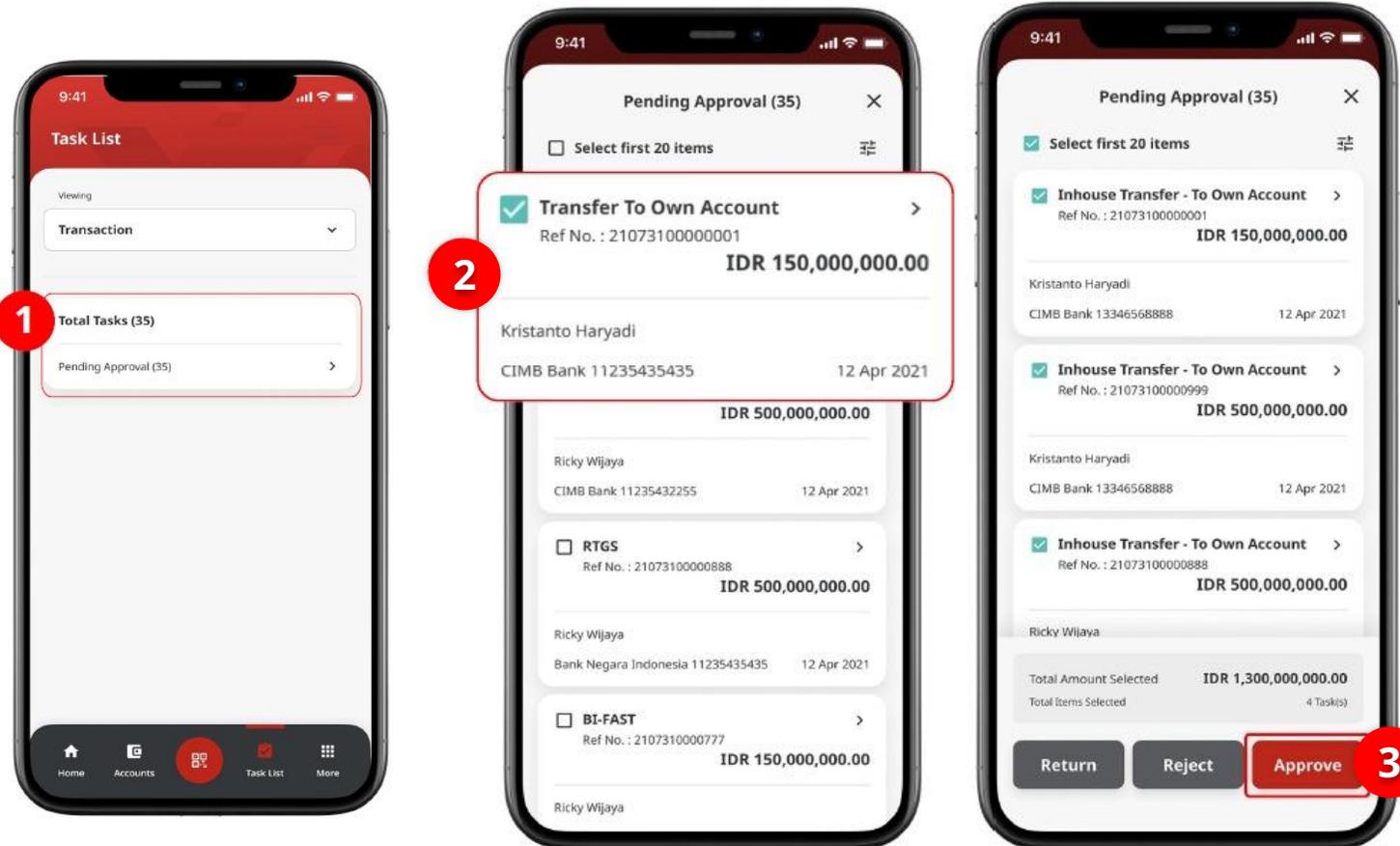


1

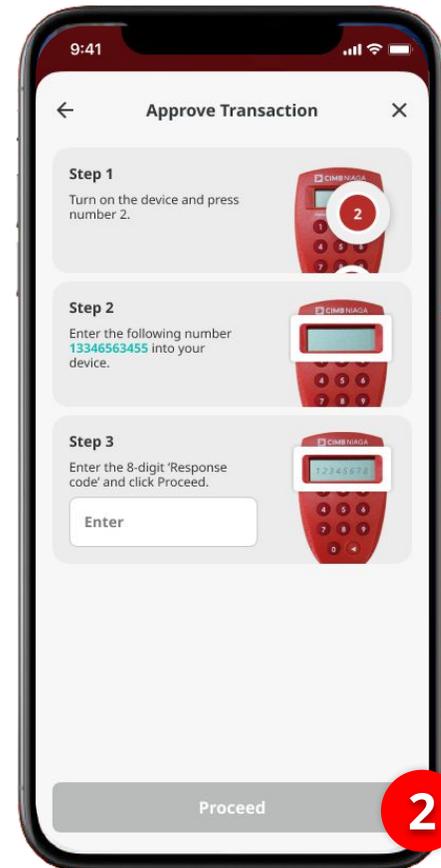
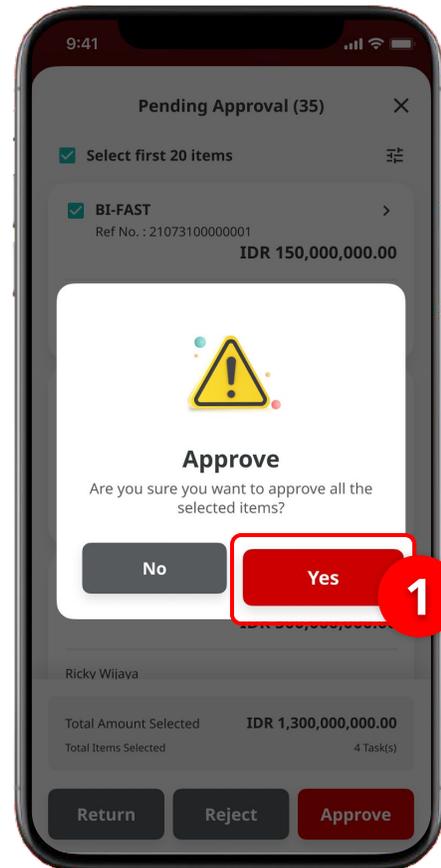
Click *Menu task List*

2

Choose *Transaction* as *Viewing*



- 1 Choose Pending Approval
- 2 Choose Transaction
- 3 Click Approve



- 1 Click **Yes**
- 2 System will show the **Approve Transaction Page**

STEP

05

APPROVER

TRANSFER TO OWN ACCOUNT

Menu : Pay & Transfer > Own Account

24



- 1 Choose Transaction that need to **Approve**
- 2 Click **Approve**
- 3 System will show **Approve Transaction Page**

STEP

06

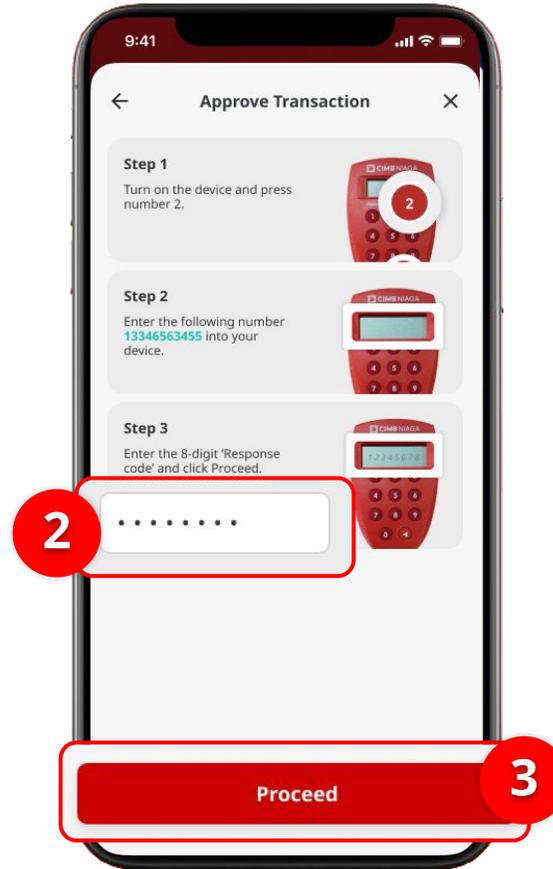
APPROVER

Step 2

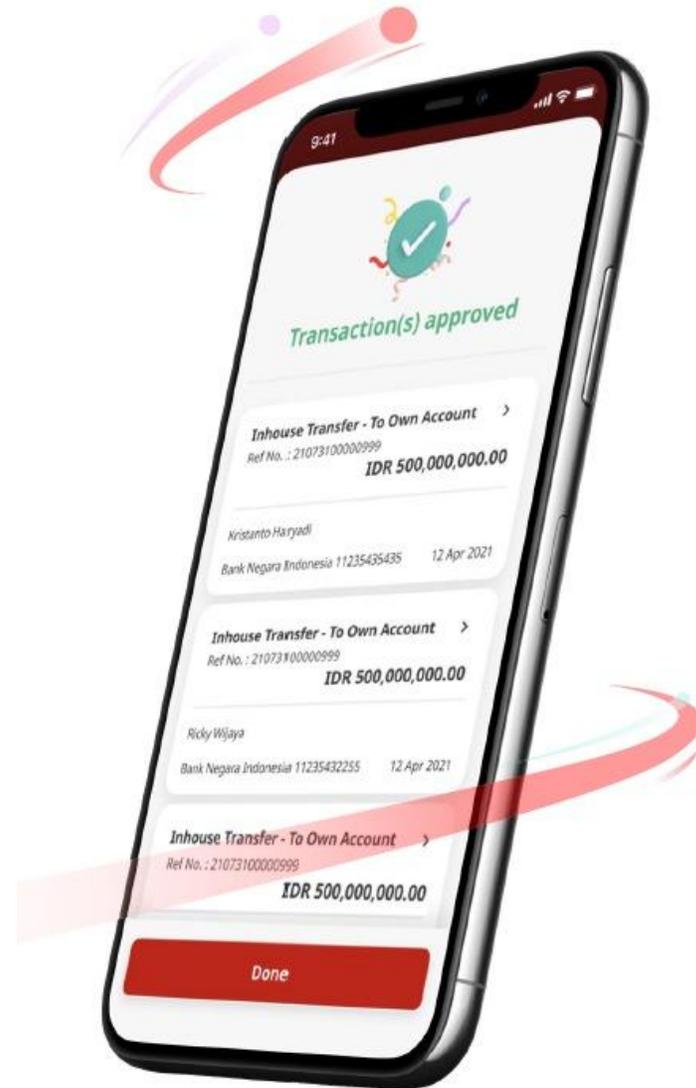
Enter the following number
13346563455 into your
device.



- 1 **Input the code** that show on the **Pop-up Box website**
- 2 **Click Play Button**



- 1 Hard-Token device will show the **8-digit Code**
- 2 **Input the code to Approve Transaction Pop up**
- 3 Click **Submit button**



If Transaction is success,
system will navigate to
Acknowledgement Page



OCTO Biz
BY  **CIMB NIAGA**

