

Biz

Dashboard Personalized Dashboard

TUTORIALOCTOBIZ2024

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Dashboard – Personalized Dashboard - This function is used for CFO User to manage Widget allocation. Can Edit Widget and Edit Template

PAGE PAGE **03** Edit Widget **13** Edit Template





Edit Widget

Edit Template





Edit Widget

Edit Template





s t e p

1







7

STEP **03**





8

STEP



System will show the **Dashboard page**





STEP

05



System will show the **Edit Dashboard**





10

s t e p









11

s t e p





Widget can be

moved to

Dashboard

For example,

Task list &

History

Click **Save**

Click **Yes**

Transaction

12







STEP **09**

			aveu				
Reference	e No. : 11324031900	0000081	Saved On : 19 Mar	r 2024 14:36:18 WIB			
sk List							Ø
2	0	or 11	2	0		0	0
	Draft	Pen	ding Approval	Pending Verifi	ication	Recalled	Returned
Product / Funct	tion		Reference No.	Value Date	Amount		Status
User Status and	d Secure Token Maint	enance	I15240318000001474		IDR 0.00		Pending Approval
					IDR 0.00		Dending Approval
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Manage Notific	cations		Go t Transaction H	o Task list >			renowy opprover
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Manage Notific	cations		Go t Transaction At Account 703196574000	o Task list > listory livity Incoming T	ransaction	~	
Manage Notific	cations		Go t Transaction H Transaction Act Account 703196574000 Posting Date	o Task list > istory ivity Incoming Tr >JDR-BANGUN PER: Payment Type	ransaction SADA SEKALI Sender / Beneficiary	v Y Name Debi	resung approver
Manage Notific	cations		Go t Transaction H Transaction Act Account 703196574000 Posting Date 15 Mar 2024	o Task list > istory istory DIR-BANGUN PERS Payment Type OVERBOOKING FROM CA	ransaction SADA SEKALI Sender / Beneficiary 2403158103002529	V Name Debi	t Credit 52,000.00

System will show the **Dashboard** with the **Acknowledgement message**





Edit Widget

Edit Template





STEP

01



Biz

16

STEP

02

1







17

s t e p





18

s t e p



System will show the **Dashboard**





Menu: Dashboard

19

STEP **05**



System will show the Edit page





Choose **Template** if there are **another available option**



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STEP





s t e p



System will show the **Dashboard** with **Acknowledgement message**



