

Biz

Aksi dan Kolaborasi

Service Manage Beneficiary

Mobile TUTORIALOCTOBIZ2024

KEJAR MIMPI



Service

Manage Beneficiary

This function is used to **manage (create, edit, delete) favorite beneficiary**

- Add on for SKN and Domestic Online





Create Transaction Manage Beneficiary







Create Transaction Manage Beneficiary















2

Fill in the **Password**

Click **Proceed**



S T E P 02 MAKER





STEP





s t e p **04**

MAKER







9

04 Maker

STEP

Confi	rmation	~	2	
Beneficiary Nickname	I	Beneficiary C		/ .
Email Address	abo	c@gmail.com	~	. en
Status		Activate	Submitted	for approval
Transaction Group	Transfer to	other Banks	Submitted	
BI-FAST			Reference No.	210731000000
Beneficiary Account	Bank Nega	Marshanda Indonesia	Beneficiary Nickname	Beneficiary
	2	00123456912	Email Address	abc@gmail.co
			Status	Activa
			Transaction Group	Transfer to other Banl
			BI-FAST	
			Beneficiary Account	Marshand Bank Negara Indones 2001234569



If Success, system will navigate to **Submitted for Approval Page**, Click **Done**

2





Create Transaction Manage Beneficiary





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2

Fill in the **Password**

Click **Proceed**



S T E P 02 MAKER





STEP

03





Choose **RTGS** as

Account Details

Fill in the

Details

Transaction

Click **Done**

04 MAKER .ul 🗢 🗖 9:41 Add New × Account Details ← BI-FAST 1 ← RTGS 1

STEP







15

S T E P 04 MAKER

for approval	Submitted	rmation X Beneficiary C abc@gmail.com Activate Transfer to other Banks	eneficiary Nickname nail Address atus ansaction Group
21073100000001 Beneficiary C abc@gmail.com Activate Transfer to other Banks Marshanda Bank Negara Indonesia 1001100116	Reference No. Beneficiary Nickname Email Address Status Transaction Group RTGS Beneficiary Account	Marshanda Bank Negara Indonesia 1001100116	TGS eneficiary Account
one	D	Submit	Save as draft



2

If Success, system will navigate to **Submitted for Approval**, Click **Done**





Create Transaction Manage Beneficiary





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OCTO Biz

Welcome

Maker James

8

Legin With Another User ID

Password login



2

Fill in the **Password**

Click Proceed



S T E P 02 MAKER





STEP







STEP

04

MAKER





STEP 04 MAKER

14:33 🕇	₁1 5G 809	
← Confir	mation X	<
Beneficiary Nickname	my fav skn ben	ne
Email Address	fav@gmail.com	m
Transaction Group	Transfer to Other Bank	cs
SKN		
Beneficiary Name	Aldy Madar	ni
Beneficiary Account No.	BANK RAYA INDONESI	(A
Den eficience Citizene el 1	1234567890	
Beneficiary Citizenship	Indonesia	in
Beneficiary Resident Status	Residen	nt
Beneficiary Type	Individua	al
Save as Draft	Submit	



my fav skn bene

fav@gmail.com

Aldy Madani

12345678900

Indonesian

Resident Individual

2

Transfer to Other Banks

BANK RAYA INDONESIA

System will navigate to **Confirmation**, Click Submit

1

If Success, system will 2 navigate to **Submitted** for Approval, Click Done



TUTORIALOCTOBIZ2024

Done



Create Transaction Manage Beneficiary















2

Fill in the **Password**

Click **Proceed**



S T E P 02 MAKER





STEP

Activate

03 MAKER 9:41 .ul 🗢 🔲 9:41 ուլ 🗢 🗖 Х × Add New \leftarrow Add New **Beneficiary Details Beneficiary Details** Beneficiary Nickname Beneficiary C Enter Beneficiary Nickname 3 Email Address 1 abc@gmail.com Enter Email Address Status Status





STEP









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STEP

04 Maker

Popofician, Nicknamo	Ponoficiary C		
Email Address	abc@gmail.com		
Transaction Group	Transfer to Other Banks		
Domestic Online		Submitted	for approval
Beneficiary Name	Bene C	Reference No.	103240724000002
Beneficiary Account No.	Bank Danamon	Beneficiary Nickname	Beneficia
	12345689	Email Address	abc@gmail.c
		Transaction Group	Transfer to Other Ba
		Domestic Online	
		Beneficiary Name	Ben
		Beneficiary Account No.	Bank Danan 12345



2 If Success, system will navigate to **Submitted for Approval**, Click **Done**





Create Transaction Manage Beneficiary















S T E P 02 MAKER





STEP







STEP



33

S T E P 04 MAKER

Beneficiary Nickname Email Address Status Transaction Group	Beneficiary C abc@gmail.com Activate Transfer within CIMB	Submitted	for approval
Other CIMB Niaga Account Beneficiary Account	Marshanda CIMB Bank 200123456912	Reference No. Beneficiary Nickname Email Address Status Transaction Group Other CIMB Niaga Account Beneficiary Account	2107310000001 Beneficiary C abc@gmail.com Activate Transfer within CIMB Marshanda CIMB Bank 200123456912
Save as draft	Submit	D	Pone



2 If Success, system will navigate to **Submitted for Approval**, Click **Done**





Create Transaction Manage Beneficiary

















2

Fill in the **Password**

Click **Proceed**



S T E P 02 MAKER





STEP

03 MAKER ով 🗢 🗖 9:41 ...l 🗢 🔲 9:41 .ul 🗢 🗖 9:41 × Beneficiary Details × **Beneficiary Details** ← **Transaction Type Details** \times Beneficiary C Beneficiary C Marshanda Marshanda Other CIMB Niaga Account CIMB 200123456912 Details Transaction Type Details Transaction Type Beneficiary Name Marshanda Email Address abc@gmail.com Other CIMB Niaga Account Beneficiary Account Marshanda + Marshanda > CIMB Bank 200123456912 CIMB Bank Status Activate 200123456912 Transaction Group Transfer within CIMB 1 **BI-FAST** ← Marshanda > Mobile No. 0123456789 2 3 4 Delet Delete Edit Edit Edit





04 MAKER

STEP







S T E P 05 MAKER





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S T E P 06 Maker

< com	IIIIation	^	2	
Beneficiary Nickname	Bene	ficiary C	~	 .
Email Address	abc@gn	nail.com		
Status Transaction Group	/ Transfer with	Activate iin CIMB	Submitted	for approval
Other CIMB Niaga Account		- 1		
Beneficiary Account	Ma	rshanda	Reference No.	21073100000
Beneficiary / ceoune	CIMB Bank 20012	3456912	Beneficiary Nickname	Beneficiar
			Email Address	abc@gmail.co
			Status	Activ
			Transaction Group	Transfer within CI
			Other CIMB Niaga Account	
			Beneficiary Account	Marshar CIMB Bank 200123456
Cause an dwaft				



System will navigate to **Confirmation Page**, Click **Submit**

2 If Success, system will navigate to **Submitted for Approval**, Click **Done**





Create Transaction Manage Beneficiary













2

Fill in the **Password**

Click **Proceed**



S T E P 02 MAKER







S T E P 03 MAKER

Beneficiary Details Beneficiary C Marshanda Details Transaction Type Email Address Status Activate Transaction Group Transfer within CIME	ر چ اند	41
Beneficiary C Marshanda Details Transaction Type Email Address abc@gmail.com Status Activate	y Details	Benefic
Details Transaction Type Email Address abc@gmail.com Status Activate Transaction Group Transfer within CIMP	iary C anda	Bene
Email Address abc@gmail.com Status Activate	ype	ails Transactio
Status Activate	abc@gmail.con	ail Address
Transaction Group Transfer within CIMB	Activat	tus
	Transfer within CIM	nsaction Group
Delete Edit	Edit	Delete



System will navigate to **Beneficiary Details**



Review Transaction Details that needed to **Delete**



Click **Delete**



System will show the **Delete Biller Pop-up**, Click **Yes**



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9:41	■ \$ الله ك
Submitted	for approval
Reference No.	2107310000001
Beneficiary Nickname	Beneficiary A
Email Address	abc@gmail.com
Status	Activate
Transaction Group	Transfer to other Banks
BI-FAST	
Beneficiary Account	Marshanda +6281323457890







