

Biz

Aksi dan Kolaborasi

Service Manage Beneficiary

Website TUTORIALOCTOBIZ2024

KEJAR MIMPI



Service Manage Beneficiary

This function is used to **manage (create, edit, delete) favorite beneficiary**

- Add on for SKN and Domestic Online



















Add







BY 🔁 CIMB NIAGA



F.





Click Proceed

2



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to **side menu**, Click **Services**



Click **Manage** Beneficiary





earch					
Benefi	clary Nickname			Beneficiary Name	
Enter				Enter	
Transa	ction Group				
Selec	t		~		
					Search
isting					
_					
	Beneficiary Nickname 💲	Beneficiary Name 🛟		Transaction Group	Transaction Type
	FEN NAME			Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
	Nekshx	Nsjdhx		Transfer within CIMB	Other CIMB Niaga Account
	NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1		Transfer within CIMB	Other CIMB Niaga Account
	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2		Transfer within CIMB	Other CIMB Niaga Account
	Testtttkkk	Djvfy		Transfer to Other Banks	BI-FAST
	Testtttueisjs	Along		Transfer to Other Banks	BLFAST
	TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1		Transfer to Other Banks	BI-FAST
	TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1		Transfer within CIMB	Other CIMB Niaga Account
	ZKCORPTESTMGBEN2	2KCORPTESTING2		Transfer to Other Banks	BI-FAST
	ZKCORPTESTMGBEN5	ZKCORPTESTING5		Transfer to Other Banks	BLFAST

System will navigate to Manage Beneficiary > Inquiry & Listing Page







S T E P 05 MAKER

Manage Beneficiary		
Beneficiary Nickname * sample nickname	Email Address * sample@email.com	Complete Manage
Status		Beneficia
Activate	~	
2		
ransaction Group *		
Select		







Transaction Group List X System will show the **Transaction Group List** Beneficiary Nickname Pop-Up sample nickname Transaction Group 💲 Transaction Group Description Choose **Transaction** 1 Group Transfer to Other Banks Transfer to Other Banks Transfer within CIMB Niaga Transfer within CIMB Niaga 2 Click **Select** 2 Select





STEP

sample nickname stata: Activate Activate Transaction Group * Select Transfer within CMB Niaga Transfer so Other Banks Transfer to Other CMB Niaga Account Select Transaction Type * Image: Constant Constant CMB Niaga Account Beneficiary Information Cher CMB Niaga Account Beneficiary Information Beneficiary Account Type * Enter	Beneficiary Nickname *		Email Address *	
Satus Activate Transaction Group * Select Transder within CLMB Naga Transder to Other Banks Select Transaction Type * Image: CLMB Naga Account Beneficiary Information Cher CLMB Naga Account Beneficiary Account Beneficiary Account Beneficiary Account Beneficiary Account Select	sample nickname		sample@email.com	
Activate Activate Transaction Group * Select Transaction Group Peac/tption Transaction Group Peac/tption Transfer within CLMB Niaga Transfer within CLMB Niaga Transfer to Other Banks Select Transaction Type * Image: CLMB Niaga Account Beneficiary Information Other CLMB Niaga Account Beneficiary Name * Beneficiary Name * Enter Select	Statue			
Transaction Group * Select Transaction Group * Transfer within CIMB Naga Transfer to Other Banks Transfer to Other Banks Select Transaction Type * Other CIMB Niaga Account Beneficiary Information Select Time * Beneficiary Account Type * Enter Select	Activate	*		
Transaction Group * Select Transaction Group Description Transfer within CIMB Naga Transfer to Other Banks Transfer to Other Banks Select Transaction Type * Other CIMB Niaga Account Beneficiary Information Beneficiary Comme * Beneficiary Name * Beneficiary Account Type * Enter				
Select Transaction Group Transfer within CIMB Niaga Transfer voltine Banks Select Transaction Type * Other CIMB Niaga Account Beneficiary Information Other CIMB Niaga Account Beneficiary Account Type * Enter Select	Transaction Group *			
Transaction Group Transaction Group Description Transfer within CLMB Niaga Transfer within CLMB Niaga Transfer to Other Banks Transfer to Other Banks Select Transaction Type * Other CLMB Niaga Account Beneficiary Information Other CLMB Niaga Account Beneficiary Name * Beneficiary Name * Beneficiary Name * Enter Select	Select			
Transaction Group Transaction Group Description Transfer within CIMB Niaga Transfer within CIMB Niaga Transfer to Other Banks Transfer to Other Banks Select Transaction Type *				
Transfer within CIMB Niaga Transfer to Other Banks Select Transaction Type * Other CIMB Niaga Account Beneficiary Information Other CIMB Niaga Account Beneficiary Name * Beneficiary Name * Beneficiary Account Type * Enter Select	Transaction Group		Transaction Group Description	
Transfer to Other Banks Select Transaction Type * Other CIMB Niaga Account Beneficiary Information Other CIMB Niaga Account Beneficiary Name * Beneficiary Name *	Transfer within CIMB Niaga		Transfer within CIMB Niaga	
Select Transaction Type * Image: Differ CIMB Niaga Account Beneficiary Information Other CIMB Niaga Account Beneficiary Name * Beneficiary Name * Beneficiary Account Type * Enter	Transfer to Other Banks		Transfer to Other Banks	
Beneficiary Information Other CIMB Niaga Account Beneficiary Name * Beneficiary Account Type * Enter Select	• Other CIMB Niaga Account	☐ BI-FAST	RTGS	
Other CIMB Niaga Account Beneficiary Name * Beneficiary Account Type * Enter Select	Beneficiary Information			
Beneficiary Name* Beneficiary Account Type * Enter Select	Other CIMB Niaga Account			
Enter	Beneficiary Name *		Beneficiary Account Type *	
	Enter		Select	









S T E P **08** Maker

lanage Beneficiary					
eneficiary Nickname		Email Address			
ample nickname		sample@email.com			
tatus					
ctivate					
Transaction Group		Transaction Group Description			
Transfer within CIMB Niaga		Transfer within CIMB Niaga			
Transfer to Other Banks		Transfer to Other Banks			
Selected Transaction Type Other CIMB Niaga Account Yes	BI-FAST No		rtgs No		
teneficiary Information					
Beneficiary Information				-	
Other CIMB Niaga Account					^
Beneficiary Name		Beneficiary Account Type			
sample bene		CIMB Niaga Account			
Beneficiary Account No. 990022313231				_	

System will navigate to **Review Details, Review Transaction**









Reference No. : 103240304000000988 Manage Beneficiary Beneficiary Nickname	Submitted On : 04 Mar 2024 13:54:08 V	лв	300
Manage Beneficiary Beneficiary Nickname			
Beneficiary Nickname			
and the second se		Email Address	
sample nickname		sampie@email.com	
Activate			
Transaction Group		Transaction Group Description	
Transfer within CIMB Niaga		Transfer within CIMB Niaga	
Selected Transaction Type			
Selected Hallsaction Type			
Other CIMB Niaga Account	BI-FAST	RTGS	
Yes	No	No	
Beneficiary Information			
Other CIMB Niaga Account			
Beneficiary Name		Beneficiary Account Type	
sample bene		CIMB Niaga Account	
Beneficiary Account No. 990022313231			
User Activities			
User	Activities	Date / Time	Remark
ZKMAUUSER1	Submit	04 Mar 2024 13:54:08 WIB	

System will navigate to **Acknowledgement page** after the **Submission is Success**





Add















F.





Click Proceed

2



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary





Manag	ge Beneficiary > Inquiry and Listing			
earch				
Benefic	iary Nickname		Beneficiary Name	
Enter			Enter	
Transa	tion Group			
Select		~		
				Search
Listing				
	Beneficiary Nickname 💲	Beneficiary Name 💲	Transaction Group	Transaction Type
	<u>FEN NAME</u>		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
	Nekshx	Nsjdhx	Transfer within CIMB	Other CIMB Niaga Account
	NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
	Testttikkk	Djv/ly	Transfer to Other Banks	BI-FAST
	Testtttueisjs	Along	Transfer to Other Banks	BLFAST
	TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1	Transfer to Other Banks	BI-FAST
	TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
	ZKCORPTESTMGBEN2	2KCORPTESTING2	Transfer to Other Banks	BI-FAST
	ZKCORPTESTMGBEN5	2KCORPTESTING5	Transfer to Other Banks	BI-FAST
				Add







S T E P 05 MAKER

Manage Beneficiary		
Beneficiary Nickname * sample nickname	Email Address * sample@email.com	Complet Manage
Status Activate	~	Details
2		2 Click Sel
ransaction Group * Select		











Manage Beneficiary		
Beneficiary Nickname *		Email Address *
sample nickname		sample@email.com
Status		
Activate	~	
Transaction Group *		
Transaction Group	,	Transaction Group Description
Transfer within CIMB Niaga		Transfer within CIMB Niaga
		Transfer to Other Banks
Select Transaction Type * BI-FAST		
Beneficiary Information	-	
Beneficiary Name *		Transfer Money Via *
Bene name		Bank Account
Beneficiary Bank Name *		Beneficiary Account No. *
HRDAIDJ1	٩	121213243454
ALLO BANK INDONESIA		Only allow numbers (0-9) in Beneficiary Account
Bark		Save as Draft

System will show the **Transaction Group List Pop-up**



Choose	Transaction	Туре
BI-FAST		









nage Beneficiary				
eficiary Nickname		Email Address		
•		• • • • • • • • • • • • • • • • • • • •		
ivate				
fransaction Group		Transaction Group Descriptio	n	
fransfer to Other Banks		Transfer to Other Banks		
fransfer within CIMB Niaga		Transfer within CIMB Niaga		
Selected Transaction Type				
Other CIMB Niaga Account No	BI-FAST Yes		rtgs No	
neficiary Information				
Beneficiary Information			_	
BI-FAST				^
Beneficiary Name		Transfer Money Via		
Bene name		Bank Account		
Beneficiary Bank Name		Beneficiary Account No.		
ALLO BANK INDONESIA - HRDAIDJ1		121213243454		

System will navigate to **Review Details Page,** Review Transaction







S T E P **09** MAKER

This has been sent for a	pproval Submitted On : 04 Mar 2024 13 <u>:56:52 WIB</u>		
Manage Beneficiary			
Beneficiary Nickname		Email Address	
sample nickname2		sample@email.com	
Status Activate			
Transaction Group		Transaction Group Description	
Transfer to Other Banks		Transfer to Other Banks	
Selected Transaction Type			
Other CMD Nines Associat	01 54 57	9765	
No	Yes	No	
Beneficiary Information			
Beneficiary Information			
BI-FAST			
Beneficiary Name		Transfer Money Via	
Bene name		Bank Account	
Beneficiary Bank Name		Beneficiary Account No.	
ALLO BANK INDONESIA - HRDAIDJ1		121213243454	
User Activities			
User	Attivities	Date / Time	Remark
	Submit	04 Mar 2024 13:56:52 WIB	
ZKMAUUSER1			

System will navigate to **Acknowledgement page** after the **Submission is Success**





Add





BY <mark>🔁 CIMB</mark> NIAGA



STEP



F.





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Click **Proceed**



O3 Maker

STEP



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary





STEP

Manag	ge Beneficiary > Inquiry and Listing			
Search				
Benefic	iary Nickname		Beneficiary Name	
Enter			Enter	
Transa	ction Group			
Select		•		
				Search
Listing				
П	Reneficiary Nickname	Reneficiary Name ^	Transaction Group	Transaction Type
	FEN NAME		Transfer to Other Banks Transfer within CIMB	BLFAST RTGS
	Nekshx	Nsjdhx	Transfer within CIMB	Other CIMB Niaga Account Other CIMB Niaga Account
	NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
	Testtttkkk	Djvfy	Transfer to Other Banks	BI-FAST
	Testtttueisjs	Along	Transfer to Other Banks	BI-FAST
	TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1	Transfer to Other Banks	BI-FAST
	TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
	ZKCORPTESTMGBEN2	2KCORPTESTING2	Transfer to Other Banks	BI-FAST
	ZKCORPTESTMGBEN5	ZKCORPTESTINGS	Transfer to Other Banks	BI-FAST
				Add







S T E P 05 MAKER

Manage Beneficiary		
Beneficiary Nickname * sample nickname	Email Address * sample@email.com	1 Complete the Manage
Status Activate	~	Details
		2 Click Select
ransaction Group *		







S T E P 07

	Select Transaction Type *	BI-FAST	RTGS			Syste Tran	em will show the Isaction Group List
	Beneficiary Information					Рор-	·Uр
Be	eneficiary Information						
R	TGS				^		Choose RTGS as
	Beneficiary Name *		Beneficiary Bank Name *				Transaction Type
	Yip Wan San		BANK DANAMON INDONESIA - BDINIDJA		~		
	Beneficiary Account No. *		Beneficiary Citizenship *				Complete the
	112233445566		Indonesian	Foreign Citizens	hip	2	Mandatory Field
-	Beneficiary Resident Status *		Beneficiary Type *				mandatory ricia.
	Resident	Non Resident	Individual	Company Gover	rnment		Click North
	Beneficiary Address *		Beneficiary City / District *			3	CIICK Next
	123		0100 - JAWA BARAT		~		
(
	DdLK			Save as Di	Next		
			TUTORIALO	OCTOBIZ2024			





nage Beneficiary			
eficiary Nickname nple nickname3 us		Email Address sample@email.com	
ivate			
Transaction Group		Transaction Group Description	
Transfer within CIMB Niaga		Transfer within CIMB Niaga	
Transfer to Other Banks		Transfer to Other Banks	
Selected Transaction Type			
Other CIMB Naga Account No	BLFAST No	RTGS Yes	
Other CIMB Naga Account No Ineficiary Information Beneficiary Information	BLFAST No	RTGS Yes	
Other CIMB Naga Account No neficiary Information Reneficiary Information	BLFAST No	RTGS Yes	*
Other CIMB Naga Account No Ineficiary Information Receiption Recei	BI:FAST No	RTGS Yes Beneficiary Bank Name BANK DANAMON INDONESIA - BDINIDJA	^
Chier CIMB Naga Account No Compared and Comp	BI:FAST No	RTGS Yes Beneficiary Bank Name BANK DANAMON INDONESIA - BDINIDJA Beneficiary Citeenship Indonesian	^
Coher CIMB Niaga Account No Ineficiary Information Resetficiary Information RtGs Beneficiary Name Yip Wan San Beneficiary Name Cimer Santas Beneficiary Name Santas Beneficiary Name Santas Beneficiary Name Santas	BLFAST No	RTGS Yes Beneficiary Bank Name BANK DANAMON INDONESIA - BDINIDJA Beneficiary Citizenship Indonesian Beneficiary Type Individual	^
Chier CIMB Naga Account No eneficiary Information Resolution Resolution Name Semeticary Account No. 112233445566 Beneficiary Address Resident Semeticary Address 123	BIFAST No	RTGS Yes Yes	*

System will navigate to **Review Details Page,** Review **Transaction**





09 Maker

STEP

	approval		
Reference No. : 103240304000000990	Submitted On : 04 Mar 2024 14:00:02 WiB		
Manage Beneficiary			
Beneficiary Nickname		Email Address	
Status		sampegemail.com	
Activate			
Transaction Group		Transaction Group Description	
Transfer to Other Banks		Transfer to Other Banks	
Selected Transaction Type			
Other CIMB Niaga Account	B5-FAST	RTGS	
No	No	Yes	
Beneficiary Information			
Beneficiary Information			_
Beneficiary Information Beneficiary Information TTCS			_
Beneficary Information Resultion Johnmatton Resultion Johnson Beneficary Johnson		Beneficary Bank Name BANK DANAMON INDONESIA - BOIMDJA	-
Beneficiary Information Exectificary Information Exectificary Information Exectificary Name. Type Van San Exectificary Name. Execution San	-	Beneficiary Bank Name BANK DANAMON INDONISSA - BDINIDJA Beneficiary Citerentry	-
Beneficiary Information ResetVisity Information ResetVisity Information ResetVisity Visity ResetVisity Visity ResetVisity Visity ResetVisity Visity Visity ResetVisity Visity Vis		Eardfory Davis Kame BANK DANAMON INDONESIA - BDINDJA Bendfory Citeraniyp Indonesian	-
Beneficiary Information Beneficiary Informati		Esentically Earch Marrie Esentically Ceterologia Esentically Ceterologia Esentically Ceterologia Esentically Ceterologia Esentically Type Endertically Ceterologia	-
Beneficiary Information section y Informatio		Estedicary Bask Hame BANK DANAMON INDONESIA - BDINIDJA Estedicary Ceterory Indonesian Estedicary Type Indonesia Estedicary Ceterory Indonesia	-
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Beneficiary Information Proceedings Johnnesson Beneficiary Johnnesson Vig Van San Beneficiary Account Ins 11223344556 Beneficiary Account Ins 123 Beneficiary Addens 123 Inserticus Addense 123 Inserticus Addense Inserticus		Exercitically Earch Harris Exercitically Cetterally Exercitically Cetterally Exercitically Exercitically Cetterally Exercitically E	
Beneficiary Information Pereficiary Information Pros Eensticary Johns Eensticary Account Ins 11223344556 Eensticary Account Ins 1123344556 Eensticary Address Eessificary Address 123 User Activities		Exercitically Earch Harris Exercitically Cetterally Exercitically Cetterally Exercitically Exercitically Cetterally Exercitically E	
Beneficiary Information Fore- Fore Sectors of the sector	Activites	Exerciticary Starts Name EXERCITICAR CONTRIBUTION Exerciticary Contentions Exerciticary Conf. Distance Exerciticary Conf. Distance Exerciticar	Rock
Beneficiary Information	Activities	Bereficiary Bank Name Exerciticary Bank Name Exerciticary Consensity Exerciticary Consensity Exerciticary Conf. Consensity Exerciticary Conf. Consensity Exerciticary Conf. Consensity Exerciticary Conf. C	Rock

System will navigate to **Acknowledgement page** after the **Submission is Success**





Add





BY 🔁 CIMB NIAGA




F.







2



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary





STEP

Mana	ge Beneficiary > Inquiry and Listing			
earch				
Benefi	ciary Nickname		Beneficiary Name	
Enter			Enter	
Transa	ction Group			
Selec	t	~		
				Search
isting				
	Beneficiary Nickname 💲	Beneficiary Name 💲	Transaction Group	Transaction Type
	FEN NAME		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
	Nekshx	Nsjdhx	Transfer within CIMB	Other CIMB Niaga Account
	NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
	NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
	Testtttkkk	Djvfy	Transfer to Other Banks	BLFAST
	Testtttueis)s	Along	Transfer to Other Banks	BL-FAST
	TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1	Transfer to Other Banks	BI-FAST
	TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
	ZKCORPTESTMGBEN2	ZKCORPTESTING2	Transfer to Other Banks	BI-FAST
	ZKCORPTESTMGBEN5	2KCORPTESTING5	Transfer to Other Banks	BI-FAST
				Add









S T E P 05 MAKER

Manage Beneficiary			
Beneficiary Nickname * sample nickname	Email Address * sample@email.com	Com Man	iplete t 1age
Status Activate	~	Ben Deta	eficia ails
		2 Click	Selec
Transaction Group *			
Select			
Back			





Beneficia sample	ary Nickname e nickname	Transaction Group List	×	System will show the Transaction Group List Pop-Up
	Transaction Group 💲	Transaction Group Description		Choose Transaction
	Transfer to Other Banks	Transfer to Other Banks		
	Transfer within CIMB Niaga	Transfer within CIMB Niaga		2 Click Select
			Select 2	







Aanage Beneficiary		
Beneficiary Nickname *		Email Address *
SKN Fav Bene		sample@email.com
Status		
Activate	~	·
Transaction Group *		
Select		
Transaction Group		Transaction Group Description
Transfer to Other Banks		Transfer to Other Banks
Beneficiary Information		
Beneficiary Information		
SKN		^
Beneficiary Name *		Beneficiary Bank Name *
Ricky Wijaya		BANK RAKYAT INDONESIA (BRI) - BRINIDJA 🗸
Beneficiary Account No. *		Beneficiary Citizenship *
1234567890		Indonesian Foreign Citizenship
Beneficiary Resident Status *		Beneficiary Type *
Resident	Non Resident	Individual Company Government
Beneficiary Resident Status * Resident	Non Resident	Beneficiary Type * Individual Company Government

System will show the **Transaction Group List Pop-Up**



Choose **SKN as Transaction Type**



Complete the **Mandatory Fields**



Click **Next**



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Manage Beneficiary			
Beneficiary Nickname SKN Fav Bene Status Activate		Email Address sample@email.com	
	_	T 4i C D	
Transfer to Other Banks		Transfer to Other Banks	nption
Selected Transaction	Туре		
Other CIMB Niaga Account No Domestic Online No	BI-FAST No	RTGS No	SKN Yes
Beneficiary Information			
Beneficiary Information Beneficiary Information SKN		_	_
Beneficiary Information Beneficiary Information SKN Beneficiary Name Ricky Wijaya		Beneficiary Bank Name BANK RAKYAT INDO	NESIA (BRI) - BRINIDJA
Beneficiary Information Beneficiary Information SKN Beneficiary Name Ricky Wijaya Beneficiary Account No. 1234567890		Beneficiary Bank Name BANK RAKYAT INDO Beneficiary Citizenship Indonesian	INESIA (BRI) - BRINIDJA
Beneficiary Information Beneficiary Information SKN Beneficiary Name Ricky Wijaya Beneficiary Account No. 1234567890 Beneficiary Resident Status Resident		Beneficiary Bank Name BANK RAKYAT INDO Beneficiary Citizenship Indonesian Beneficiary Type Individual	INESIA (BRI) - BRINIDJA

System will navigate to **Review Details Page, Review Transaction**









Submitted for a	approval 24000000796 (S sui	mitted On : 24 Jul 2024 10:13:43 W	18	\checkmark
Manage Beneficiary				
3eneficiary Nickname SKN Fav Bene		Email Address sample@email.com		
Activate				
Transaction Group		Transaction Group Desi	cription	
Transfer to Other Banks		Transfer to Other Banks		
Selected Transaction Ty	rpe			
Other CIMB Niaga Account No Domestic Online	BI-FAST No	rtgs No	SKN Yes	
Beneficiary Information				
Reneficiary Information				
SKN				
Beneficiary Name		Beneficiary Bank Name		
Ricky Wijaya		BANK RAKYAI INDO	JNESIA (BRI) - BRINIDJA	
1234567890		Indonesian		
Beneficiary Resident Status Resident		Beneficiary Type Individual		
User Activities				
User	Activities	Date / T	īme	Remark
			24.40.40.40.40	
Wan San Maker	Submit	24 Jul 20	124 10:13:43 WIB	

System will navigate to **Acknowledgement page** after the **Submission is Success**





Create Transaction Manage Beneficiary

Add















F.





Click Proceed

2



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary





STEP

Manag	ge Beneficiary > Inquiry and Listing			
earch				
Benefic	iary Nickname		Beneficiary Name	
Enter			Enter	
Transa	ction Group			
Selec		~		
				Search
isting				
8				
	Beneficiary Nickname 🗘	Beneficiary Name 💲	Transaction Group	Transaction Type
	<u>FEN NAME</u>		Transfer to Other Banks Transfer within CIMB	BI-FAST RTGS Other CIMB Niaga Account
	Nekshx	Nsjdhx	Transfer within CIMB	Other CIMB Niaga Account
	NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account
	NEWIHT3PTRBLBEN2	2KCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account
	Testtttkkk	Djvfy	Transfer to Other Banks	BLFAST
	Testtttueisjs	Along	Transfer to Other Banks	BLFAST
	TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1	Transfer to Other Banks	BLFAST
	TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account
	ZKCORPTESTMGBEN2	2KCORPTESTING2	Transfer to Other Banks	BLFAST
	ZKCORPTESTMGBEN5	2KCORPTESTING5	Transfer to Other Banks	BLFAST
				Add

System will navigate to Manage Beneficiary > Inquiry & Listing Page





S T E P 05 MAKER

Manage Beneficiary		Complete
Beneficiary Nickname *	Email Address *	Manage
sample nickname	sample@email.com	Beneficial
Status		Details
Activate	~	
ransaction Group *		
Select		





Benefici	iary Nickname e nickname	Transaction Group List	×	System will show the Transaction Group List Pop-Up
	Transaction Group 🖕	Transaction Group Description		Choose Transaction
	Transfer to Other Banks	Transfer to Other Banks		Group
	Transfer within CIMB Niaga	Transfer within CIMB Niaga		Click Salact
	,		Select 2	





	Beneficiary Nickname *	Email Address	
	DO Favourite	DOFavourite@email.com	
	Status		
	Activate	~	
	Transaction Group *		
	Transaction Group	Transaction Group Description	
	Transfer to Other Banks	Transfer to Other Banks	
	Select Transaction Type * BI-FAST SKN	Domestic Online	
Benefic	select Transaction Type * BI-FAST SKN	Domestic Online	
Benefic	select Transaction Type * B1-FAST SKN siary Information tic Online eficiary Name *	Domestic Online	
Benefit Domes Bene Ent	select Transaction Type * B1-FAST SKN ciary Information tic Online eficiary Name * er	Domestic Online	
Benefit Domes Bene Ent	select Transaction Type * BI-FAST SKN ciary Information tic Online effciary Name * er effciary Account No. *	Domestic Online RTGS Beneficiary Bank Name * Select	
Benefit Domes Bene Ent Bene	select Transaction Type * B1-FAST SKN clary Information tic Online eficiary Name * er eficiary Account No. * er		











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lanage beneficially				
eneficiary Nickname		Email Address		
O Favourite		DOFavourite@email	.com	
tatus				
ctivate				
Transaction Group		Transaction Group Desc	ription	
Transfer to Other Banks		Transfer to Other Banks		
Selected Transaction Type	0			
Selected Hunsdellon Typ	C			
Other CIMB Niaga Account	BI-FAST	RTGS	SKN	
No Domestic Online	Νο	No	No	
Yes				
an fision. Information				
eneficiary Information				
Beneficiary Information				
Beneficiary Information Domestic Online		_		^
Beneficiary Information Domestic Online Beneficiary Name		Beneficiary Bank Name		^
Beneficiary Information Domestic Online Beneficiary Name Kris Haryadi		Beneficiary Bank Name Bank KB Syariah Bu	kopin - 521	^
Beneficiary Information Domestic Online Beneficiary Name Kris Haryadi Beneficiary Account No. 12121212131		Beneficiary Bank Name Bank KB Syariah Bu	kopin - 521	^
Beneficiary Information Domestic Online Beneficiary Name Kris Haryadi Beneficiary Account No. 12121212131		Beneficiary Bank Name Bank KB Syariah Bu	kopin - 521	~

System will navigate to **Review Details Page,** Review Transaction









	Oproval			 ✓
Manage Beneficiary				
Beneficiary Nickname		Email Address		
DO Favourite		DOFavourite@email.c	om	
itatus Activate				
Turner the Course		Transation Course Devel		
mansaction group		mansaction group besch		
Transfer to Other Banks		Transfer to Other Banks		
Selected Transaction Type	2			
Other CIMP Nises Account	DIESCT	PTGS	SVA	
No	No	No	No	
Domestic Online				
Beneficiary Information				
Beneficiary Information Beneficiary Information			_	
Beneficiary Information Beneficiary Information Domestic Online	_	_	_	
Beneficiary Information Beneficiary Information Domestic Online Beneficiary Name	-	Benefickury Bank Name	-	
Beneficiary Information Beneficiary Information Domestic Online Beneficiary Name Kris Haryadi		Beneficiary Bank Name Bank KB Syariah Buke	opin - 521	
Beneficiary Information Beneficiary Information Demetic Online Demetic Online Demetic Online Demeticary Name Kris Haryadl Demeticary Account No.		Bendfulry Sark Kane Bank KB Syariah Buki	opin - 521	
Beneficiary Information Reseficiary Information Demestic Online Beneficiary Name Kris Haryadi Beneficiary Access No. 1212121212131		Bendiciang Stark Name Bank KB Syariah Buko	əpin - 521	
Beneficiary Information Beneficiary Information Demestic Online Beneficiary Name Kris Haryadi Beneficiary Account No. 12121212131		Bendiciang Slank Name Banik Kiti Syariah Buke	əpin - 521	
Beneficiary Information Beneficiary Information Denestic Online Beneficiary Name Kris Haryadi Beneficiary Account No. 12121212131 User Activities		Bentificiary Bank Name Bank KB Syariah Buke	əpin - 521	
Beneficiary Information Beneficiary Information Demetsic Online Beneficiary tame Kris Haryadi User Activities User	Activities	Bendicity Stark Kame Bank KB Syariah Bulo	opin - 521 ma	Remark
Beneficiary Information Beneficiary Information Demetic Online Beneficiary Xame Kris Haryadi Diser Activities VSMAXEE: VWM Son Maker	Activities Submit	Benediciany Stark Rame Bank KB Syariah Buke Over / TT 22 Aug 2	9 51 - 521 mt	Remark
Beneficiary Information Beneficiary Information Denestic Online Denesticy Vanne Kris Haryadi Denesticy Activities User Activities VSMAEER - Wan San Maker	Activities Submit	Bendicity Stark Kame Bank KB Syariah Budo Otar / T 22 Aug 2	opin - 521 me	Remark

System will navigate to **Acknowledgement page** after the **Submission is Success**





Create Transaction Manage Beneficiary







STEP

01

MAKER

BY 🔁 CIMB NIAGA



F.





2

Click Proceed



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary



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System will navigate to Manage Beneficiary > Inquiry & Listing Page





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anage Beneficiary				
eficiary Nickname		Email Address		
WIHT3PTRBLBEN2		testing@gmail.com		
tus				
tivate				
Transaction Group		Transaction Group Descript	tion	
Transfer within CIMB		Transfer within CIMB		
Selected Transaction Type				
Other CIMB Niaga Account	BI-FAST		RTGS	
Yes	No		No	
eneficiary Information				
Beneficiary Information				
Other CIMB Niaga Account				^
Beneficiary Name		Beneficiary Account Type		
ZKCORPTESTRBLNEWBEN2		CIMB Niaga Account		
Beneficiary Account No.				
760937442500				

System will navigate to **Details Page**





S T E P **06** Maker

Manage Beneficiary		
Beneficiary Nickname NEWIHT3PTRBLBEN2	Email Address * testing@gmail.com	
Status		
Transaction Group *		
Transaction Group	Transaction Group Description	
Transfer within CIMB	Transfer within CIMB	Edit Transa
Ficiary Information		
		Click Next
neficiary Information		
neficiary Information ther CIMB Niaga Account		^ Click Next
neficlary Information ther CIMB Niaga Account Beneficiary Name *	Beneficiary Account Type *	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2	Beneficiary Account Type * CIMB Niaga Account	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. *	Beneficiary Account Type * CIMB Niaga Account	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. * 760937442500	Beneficiary Account Type * CIMB Niaga Account	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. * 760937442500 Only allow numbers (I-9) in Beneficiary Account	Beneficiary Account Type * CIMB Niaga Account	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. * 760937442500 Only allow numbers (0-9) in Beneficiary Account	Beneficiary Account Type * CIMB Niaga Account	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. * 760937442500 Only allow numbers (ID-8) in Beneficiary Account Back	Beneficiary Account Type * CIMB Niaga Account Save as Draft	Click Next
neficiary Information ther CIMB Niaga Account Beneficiary Name * ZKCORPTESTRBLNEWBEN2 Beneficiary Account No. * 760937442500 Only allow numbers (I-B) In Beneficiary Account Back	Beneficiary Account Type * CIMB Niaga Account Save as Draft	Click Next

61

BY 📔 CIMB NIAGA

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STEP 07 MAKER

anage Beneficiary					
neficiary Nickname WIHT3PTRBLBEN2		Email Address testing@gmail.com			
rtus :tivate					
Transaction Group		Transaction Group Description			
Transfer within CIMB		Transfer within CIMB			
Selected Transaction Type					
Other CIMB Niaga Account Yes	BL-FAST No		RTGS No		
eneficiary Information					
Beneficiary Information					
Other CIMB Niaga Account					^
Beneficiary Name ZKCORPTESTRBLNEWBEN3		Beneficiary Account Type CIMB Niaga Account			
Beneficiary Account No. 760937442500				_	

Review Transaction



Click **Submit**



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08 Maker

STEP

	proval		$\langle \checkmark \rangle$
Reference No. : 103240304000000991	Submitted On : 04 Mar 2024 14:03:49 WIB		
Manage Beneficiary			
Beneficiary Nickname		Email Address	
NEWIHT3PTRBLBEN2		testing@gmail.com	
Status			
Activate			
Transaction Group		Transaction Group Description	
Transfer within CIMB		Transfer within CIMB	
Selected Transaction Type			
Scietted Humatelon Type			
Other CIMB Niaga Account	BI-FAST	RTGS	
Yes	No	No	
Beneficiary Information			
Beneficiary Information			
Other CIMB Niaga Account		Banafiring Account Tune	
Other CIMB Niaga Account Beneficiary Name		Denencially recourse type	
Other CIMB Niaga Account Beneficiary Name ZKCORPTESTRBLNEWBEN3		CIMB Niaga Account	
Other CIMB Niaga Account Beneficiary Name ZKCORPTESTRBLNEWBEN3 Beneficiary Account No. 760937442500		CIMB Niaga Account	
Other CIMB Naga Account Bendficary Name ZKCOPTESTBLNEVBEN3 Bineficary Account No. 760937442500		CIMB Niaga Account	
Other (IMI Nuga Account Beneficity Name ZCCOPPTSTRALEWBEN3 Beneficity Account No. 769937442500 User Activities		CIMB Niga Account	
Other CUM Nuga Account Beneficiny Name ZacCoRPTSTRUELVBURM3 Beneficiny Account No. 760937442500 User Activities User	Activities	Date/Time	Remark
Other CIUM Nuga Account Beordfory Name ZXCCOPTISTRUELVBURM3 Beordfory Account No. 760937442509 User Activities User ZXXXXXXEE1	Achilles Submit	Ctub Nigg Account	Renark

System will navigate to Acknowledgement page after the Submission is Success





Create Transaction Manage Beneficiary







STEP

01

MAKER

BY 🔁 CIMB NIAGA



F.





Click Proceed

2



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Services**



Click Manage Beneficiary



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earch					
Beneficiary Nickname		Beneficiary Name	Beneficiary Name		
Enter		Enter			
Transaction Group					
Select		~			
			Search		
sting					
Beneficiary Nickname 🗘	Beneficiary Name 💲	Transaction Group	Transaction Type		
		Transferate Others Danier	BI-FAST		
FEN NAME		Transfer within CIMB	RTGS Other CIMB Niaga Account		
Nekshx	Nsjdhx	Transfer within CIMB	Other CIMB Niaga Account		
NewIHT3PTBENE1	ZKCORPTESTIHT3PTRLB1	Transfer within CIMB	Other CIMB Niaga Account		
NEWIHT3PTRBLBEN2	ZKCORPTESTRBLNEWBEN2	Transfer within CIMB	Other CIMB Niaga Account		
Testtttkkk	Djvfy	Transfer to Other Banks	BI-FAST		
Testtttueisjs	Along	Transfer to Other Banks	BI-FAST		
TESTTXNGPRBL2	TESTBIFASTTXNGRPRBL1	Transfer to Other Banks	BI-FAST		
TESTTXNGPRBLI3P1	TESTIHT3PTTRXNGPRBL1	Transfer within CIMB	Other CIMB Niaga Account		
ZKCORPTESTMGBEN2	ZKCORPTESTING2	Transfer to Other Banks	BI-FAST		
ZKCORPTESTMGBEN5	2KCORPTESTING5	Transfer to Other Banks	BI-FAST		







05

STEP

MAKER Manage Beneficiary > Details Manage Beneficiary Beneficiary Nickname Email Address NEWIHT3PTRBLBEN2 testing@gmail.com Status Activate Transaction Group Description Transaction Grou System will navigate to Transfer within CIMB Transfer within CIMB **Details Page** Selected Transaction Type Other CIMB Niaga Account BI-FAST RTGS Click **Delete** No No Yes 1 Click Yes 2 **Beneficiary Information** Beneficiary Information Delete Other CIMB Niaga Account Are you sure you want to delete this item? Beneficiary Name Beneficiary Account Type ZKCORPTESTRBLNEWBEN2 CIMB Niaga Account 2 No Beneficiary Account No. Yes 760937442500 Delete Edit Back







Reference No.: 103240304000000992 ③ Sult	DVal mitted On : 04 Mar 2024 14:23:37 W/B		- C
Manage Beneficiary			
Beneficiary Nickname Testtitikkk Status Activate		Email Address -	
Transaction Group		Transaction Group Description	
Transfer to Other Banks		Transfer to Other Banks	
Selected Transaction Type			
Other CIMB Niaga Account	BL-FAST Yes	RTGS No	
Beneficiary Information			
Beneficiary Information		_	
Beneficiary Name Djyfy		Transfer Money Via No. Rekening Bank	
Beneficiary Bank Name BANK CENTRAL ASIA SYARIAH - SYCAIDJ1		Beneficiary Account No. 25286586568	
User Activities			
	Activities	Date / Time	Remark
User			

System will navigate to **Acknowledgement page** after the **Submission is Success**





Create Transaction Manage Beneficiary





Saved Task List | Manage Beneficiary

Menu : Services > Manage Beneficiary

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BY 🔁 CIMB NIAGA



STEP
Saved Task List | Manage Beneficiary Menu : Services > Manage Beneficiary



STEP





2



TUTORIALOCTOBIZ2024

Saved Task List | Manage Beneficiary Menu : Services > Manage Beneficiary



S T E P 03 MAKER



System will show the **Dashboard Page**



Navigate to side menu, Click **Transaction**



Choose Transaction



S T E P 04 MAKER

Transaction Group		Saved Templates		
Transaction Group *				
Transfer within CIMB Niaga	*			
Sender Details				
Torus Automatical		Promote Made 1		
703196574000-IDR BANGUN PERSADA SEKALI	Q	Populein mode*		
Payment Date *		Recurring transfer		
Beneficiary Details		Saved Beneficiary	1	Click Saved Beneficia
Account Type *		Beneficiary Account No. *		on Create Transactio
CIMB Niaga Account	~			fields
Transaction Details				
Transaction Currency * Amount *				
IDR - INDONESIA RUPIAH 🗸 Enter				
Other Details				
Customer Reference No. 💿		Other Payment Details		
Enter		Enter		
Payment Advice				
No Advice Simple Advice				
		Add Another Transaction Save as Draft Next		



Menu : Services > Manage Beneficiary

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After Transaction is Successfully Load, All of the Transaction Details will Automatically Fill





Click Search



S T E P **06** Maker

rch By		Name	
Beneficiary Nickname	Name	faldo	
			Search
Beneficiary Listing			
Beneficiary Nickname	Beneficiary Name 🗘	Beneficiary Bank Name 💲	Beneficiary Account No. 💲
Faldo Test	faldo	CIMB Niaga	1515184848121



Menu : Services > Manage Beneficiary



Saved Task List | Manage Beneficiary Menu : Services > Manage Beneficiary

S T E P 07 MAKER

Account Type *		Beneficiary Account No. *	
CIMB Niaga Account	~	800000332500	
Beneficiary Name		Beneficiary Account Currency	
ANJAR ASMORO HERYANTO		IDR - INDONESIAN RUPIAH	~
ansaction Details			
Transaction Currency * Amount *			
IDR - INDONESIA RU 🗸 Enter			
her Details			
Customer Reference No. 🕦		Other Payment Details 🜒	
Enter		Enter	

System will **automatically** show the **Beneficiary Details**





Create Transaction Manage Beneficiary





Menu : Services > Manage Beneficiary

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BY 🔁 CIMB NIAGA



STEP

Menu : Services > Manage Beneficiary



S T E P 02 MAKER

F.







2



TUTORIALOCTOBIZ2024

Menu : Services > Manage Beneficiary

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System will show the **Dashboard Page**



Navigate to side menu, Click **Transaction**



Choose Transaction that Needed



~

2

83

Menu : Services > Manage Beneficiary



STEP







Review Transaction

1

Click **Submit**

Menu : Services > Manage Beneficiary

84



STEP

Transaction Group			
Transaction Group Transfer within CIMB Niaga			
Sender Details			
irom Account DE BANGUN PERSADA SEKALI - 7031965 Nayment Date J4 Mar 2024	774000	Payment Mode Other CIMB Niaga Account	
Beneficiary Details			
Account Type CIMB Niaga Account Beneficlary Name TWUWWMX RTTRRTLMZXT UTPLLMUWU		Beneficiary Account No. IDR 760937442500 Beneficiary Account Currency IDR - INDONESIA RUPPAH	
Transaction Details			
ransaction Currency DR - INDONESIA RUPIAH	Amount 210,000.00	Bank Charges IDR 0.00	
Other Details			
Lustomer Reference No.		Other Payment Details	
Back			



Save to Task List | Manage Beneficiary Menu : Services > Manage Beneficiary



Submitted for approva	Submitted On : 04 Mar 2024 14:27:43 WIB		
Transaction Group			
ransaction Group ransfer within CIMB Niaga			
ender Details			
rom Account De BANGUN PERSADA SEKALI - 7031965740 Jayment Date 14 Mar 2024	00	Payment Mode Other CIMB Niaga Account	
Beneficiary Details			
kcount Type IMB Niaga Account Beneficiary Name WUWVMX RTTRRTLMZXT UTPLLMUWU		Beneficiary Account No. IDR 7669937442500 Beneficiary Account Currency IDR - INDONESIA RUPIAH	
Transaction Details			
ransaction Currency DR - INDONESIA RUPIAH	Amount 210,000.00	Bank Charges IDR 0.00	
Other Details			
ustomer Reference No.		Other Payment Details	
		Print s Save As Beneficiary ake Another	Transaction

System will navigate to Acknowledgement page after the Submission is Success



Click Save as Beneficiary





	Save As Beneficiary	×
Beneficiary Name * TWUWVMX RTTRRTLMZXT UTPLLMUWU	Beneficiary Nickname * sab sample	
	can 2 sut	omit









		Save As Beneficiary		×
Submitted for approval	Submitted On : 04 Mar 2024 14:28:25 WIB			
Beneficiary Details				
Beneficiary Name TWUWVMX RTTRRTLMZXT UTPLLMUWU		Beneficiary Nickname sab sample		
			Done	

System will navigate to **Acknowledgement page** after the **Submission is Success**





Approval Process Manage Beneficiary

Non-Transactional

Transactional





Approval Process **Non- Transaction**

Approval Process pada kegiatan Non-Transaksional seperti Add, Edit, dan Delete



Menu : Task List

90



F.







sтер **02**

APPROVER





Approve Transaction | Manage Beneficiary



Navigate to Side Menu, Click Task List

2





Menu : Task List

Menu : Task List

03 APPROVER

STEP

Transaction Status : Pending Approval			
04 Mar 2024 14:28:25 WIB		bhriy Lag	
Manage Beneficiary			
Beneficiary Nichname sab sample Stimus	Emil/Address -		
Transaction Group	Transaction Group Description		
Transfer within CIMB Noga	Transfer within CIMD Naga		Review Transactic
Selected Transaction Type			
Other CIMB Nisga Account BEFAS Yes No	17 8105 No		
			Click Approv
Beneficiary Information			
Beneficiary Information			
Other CEMB Niaga Account	Brieficiary Account Yose		Click Vos
TWUWVMX RTTRRTLMZXT UTPLLMUWU	CIMB Niaga Account		
760937442500		Approve	
User Activities		Ale you sure you want to approve ansitem:	
liser Artholise	Date/Time M	Yes 2	
ZKMAUUSER1 Submit	04 Mar 2024 14:20:25 WB -		
Remarks			
Remarks			
Maximum 100 characters			
	Return Roles		



Menu : Bill Payment > Bill Payment

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	oroved On : 04 Mar 2024 14:34:56 WIB		
anage Beneficiary			
eficiary Mickname sample uss sivate		Email Address	
Transaction Group		Transaction Group Description	
Transfer within CIMB Niaga		Transfer within CIMB Niaga	
Selected Transaction Type			
Other CIMB Niaga Account Yes	BI-FAST No	RTGS No	
neficiary Information			
neficiary Information	_		^
neficiary Information Beneficiary Enformation Other CMB Naga Account Beneficiary Name TWUWYMX RTTRRTLMZXT UTPLLMUWU	-	Beneficiary Account Type CIMB Niaga Account	^
neficiary Information Beneficiary Information Other CIMB Nage Account Beneficiary Name TWUWVIXX RTTRRTLM2XT UTPLLMUWU Beneficiary Account No. 760937442300		Beneficiary Account Type CIMB Niaga Account	^
neficiary Information Beneficiary Information Other CIMB Naga Account Beneficiary Name TWUWWWX ITERRETINEXT UTPLLMUWU Beneficiary Account No. 760937442500 er Activities		Beneficiary Account Type CIMB Niaga Account	^
neficiary Information Browficiary Information Other CMB Naga Account Browficiary Anne TWUWWAX RTTRRTLMZXT UTPLLMUWU Browficiary Account Ns. 760937442500 er Activities User	Activities	Beneficiary Account Type CIMB Niaga Account	Aemark
neficiary Information Beneficiary Information Other CIMB Niaga Account Beneficiary Name TWUWVMX RTIRRIMIZYT UTPLLMUWU Beneficiary Account No. 760937442500	ActvMHes Submit	Beneficiary Account Type CIMB Niaga Account Dete / Trme 2016/22121222101	∧ Remark
neficiary Information Breneficiary Information Other CIMB Naga Account Breneficiary Anne TWUWYMX RTTRRTLMZXT UTPLLMUWU Breneficiary Account Na. Teosyst44260 Anne Activities Date Data Date Data Data Date Data Data	Activities Submit Approve	Beneficiary Account Type CIMB Niaga Account Date / Time 04 Mar 2024 14:28:25 WIB 04 Mar 2024 14:34:56 WIB	Aemark

If **Transaction is Success**, System will navigate to **Acknowledgement**





Approval Process Transaction

Mobile Token

Hard Token





Approval Process Transaction

Mobile Token

Approval Process - Mobile Token is used for users who have Mobile Token







F.







Menu : Task List

Approve Transaction | Manage Beneficiary

S T E P 02 APPROVER





Menu : Task List

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Transaction Status : Pending Approv	al						
Creation Date:	Reference N	No.					
25 Jul 2024 08:57:51 WIB	ISK24072	500000001					
Transaction Group							
Transaction Group							
Transfer to Other Banks							
Sender Details							
From Account	Payment Mode	Payment Date					
703200873600-IDR CIKI	SKN	25 Jul 2024					
Beneficiary Details						Rovie	W Trans
Resolution Rick Mappin	Republican Account No.	Resolution Name	-			IVENIE	
BANK RAKYAT INDONESIA (BRI) - BRINIDJ	A 123123123	Kris Haryadi					
Beneficiary Citizenship Indonesian	Beneficiary Resident Status Resident	Beneficiary Type Individual					
Transaction Details							Click Ap
Transaction Currency Amount	Bank Charges			-			
IDR - INDONESIA 2,000,000.00 RUPIAH	IDR 2,900.00			Approve			
				Are you sure you want to appro	ove this item?		
Other Details						2	Click Yes
Customer Reference No.	Other Payment Details	Charges Borne by			Yes		
No Advice							
			-				
User Activities			-				
User A	ctivities	Date / Time Remark					
WSMAKER - Wan San Maker S	ubmit	25 jul 2024 08:57:51 WIB					
Remark							
Remarks			-				
Enter							
Maximum 100 characters							
Back		App	rove				
DdCK	Retu	Reject					



Menu : Task List



1

2

System will show **Approve** Transaction pop up on Web

2

System also will send Mobile Notification. Open the device, **Click Notification Bar**.



TUTORIALOCTOBIZ2024

Approve Transaction | Manage Beneficiary STEP Menu : Task List 05 11 5G 68 APPROVER 10:05 ┥ Secure Token (Software) × Ô **Approve Transaction** 2 Time Remaining : 44 Second(s) × Click Approve Button Company ID ZKCORP ****** User ID WSAPPROVER2 25 Jul 2024 09:04:26 WIB Date and Time **Enter PIN** To Account Kris Haryadi Input the 6-Digit Pin 2 BANK RAKYAT INDONESIA (BRI) Please enter a 6-digit PIN. 123123123 0 0 0 0 0 0 From Account IDR 703200873600 CIKI 25 Jul 2024 Payment Date Payment Mode SKN IDR 2,000,000.00 Amount



100

Note

Reject

Approve

Menu : Task List

101





If Transaction is Success,, System will navigate to **Acknowledgement Page**





SKN Approve Transaction

Hard Token

Approval Process - Hard Token is used for users who have Hard-Token





103



F.







Menu : Task List







Menu : Task List



Task List > Details						
Transaction Status : Pending Approval	1		_			
Creation Date: 25 Jul 2024 08:57:51 WIB	Referer ISK24	rce No. 0725000000001				
Transaction Group						
Transaction Group						
Transfer to Other Banks					~	
Sender Details				Approve Transaction	^	
From Account	Payment Mode	Payment Date	-			
'03200873600-IDR CIKI	SKN	25 Jul 2024	Step 1	F	CIMBNIAGA	Poviow the Transacti
Beneficiary Details			Turn on the device a	ind press number 2.	2	
Beneficiary Bank Name	Beneficiary Account No.	Beneficiary Name	-		4) 59 68	-
BANK RAKYAT INDONESIA (BRI) - BRINIDJA	123123123	Kris Haryadi				
Beneficiary Citizenship Indonesian	Beneficiary Resident Status Resident	Beneficiary Type Individual	Step 2		CIMBNIAGA	Click Approve
			Enter the following r	number into your device.		
Transaction Details			35710833		000	
Transaction Currency Amount	Bank Charges				000	
RUPIAH	10R 2,900.00					System will show
Other Details			Step 3		CIMBNIAGA	🖅 Annrove Transa
			Enter the 8-digit cod	le here.	2345678	
Customer Reference No.	Other Payment Details	Charges Borne by	Enter 9 dinit a			Pop Up
Payment Advice			Enter 8-digit co	lode	0 0 0	
No Advice				G	000	
					80	
User Activities						
			-	s	ubmit	
User Act	tivities	Date / Time Remark			usine	
WSMAKER - Wan San Maker Sub	bmit	25 Jul 2024 08:57:51 WIB				
Remark						
Remarks						
Enter						
Monimum 108 characters						
	_					
Back		Approve				



STEP 04 APPROVER







Turn on the Hard Token 4 device by **Clicking Play** button

Approve Transaction | Manage Beneficiary

Enter the Secure pin number



4

2

Click "2" button to go to **Transaction Signing** Feature.



106

Menu : Task List

Menu : Task List

107







Input the code that show on the Pop-up Box website



Click Play Button



Menu : Task List

108





	Approve Transaction	×
Step 1 Turn on the device	and press number 2.	
Step 2 Enter the following 82365544	number into your device.	
Step 3 Enter the 8-digit co	de here.	
83356232	2	
	E	Submit



Hard-Token device will show the **8-digit Code**



Input the code to Approve Transaction Pop up



Click Submit button


Approve Transaction | Manage Beneficiary

Menu : Task List

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4

Successful			
Reference No. : ISK24072500000	0001 (S Approved On : 25 Jul 20		
	0.11		
Note: Refer to Transaction Status Ir	nguiry Module for latest details u	ndated status.	
Transaction Group			
Transaction Group			
Transfer to Other Banks			
Sender Details			
From Account	Payment Mode	Payment Date	
703200873600-IDR CIKI	SKN	25 Jul 2024	
Beneficiary Details			
Beneticiary Bank Name BANK RAKYAT INDONESIA (BRI) - BRIN	IDJA 123123123	Beneficiary Name Kris Haryadi	
Reneficiary Citizenshin	Beneficiary Desident Status	Reneficiary Type	
Indonesian	Resident	Individual	
Transaction Details			
Transaction Currency Amount	Bank Charges		
IDR - INDONESIA 2,000,000.00 RUPIAH	IDR 2,900.00		
Other Details			
Customer Reference No.	Other Payment Details	Charges Borne by	
Payment Advice			
No Advice			
User Activities			
	Activities	Date / Time	Re
User		25 Jul 2024 08:57:51 WIB	
User WSMAKER - Wan San Maker	Submit		
User WSMAKER - Wan San Maker WSAPPROVER2 - Wan San Approver User 2	Submit	25 jul 2024 09:08:59 WIB	
User WSMAKER - Wan San Maker WSAPPROVER2 - Wan San Approver User 2	Submit Approve	25 Jul 2024 09:08:59 WIB	

If Transaction is Success, System will navigate to Acknowledgement



TUTORIALOCTOBIZ2024

