

Biz

Aksi dan Kolaborasi

Pay & Transfer APPROVAL PROCESS Mobile

TUTORIALOCTOBIZ2024

KEJAR MIMPI



PAY & TRANSFER APPROVAL PROCESS

Approval Process - Approval Process is a module that is used when the approver approves the transaction:

- 1. Web
- 2. Mobile (Push Notification)
- 3. Mobile (via Mobile login)



20 via Task List Detail





via Task List Listing Page

via Task List Detail Page





via Task List Listing Page



Hard Token





via Task List Listing Page

Mobile Token

Hard Token

Approval Process - Mobile Token is used for users who have Mobile Token













2

Fill the **Password**

Click **Proceed**



6

STEP 02





Navigate to Footer Menu, Click **Task List**

2

Choose **Transaction** as Viewing



7

STEP



APPROVER









Choose Transaction that need to Approve



Click **Approve**



STEP

04









9

Mobile Token | APPROVAL PROCESS

Menu : Task List

10



If the transaction is Successful, the system will display the **Acknowledgement page**.





via Task List Listing Page

Mobile Token

Approval Process - Hard Token is used for users who have Hard-Token

Hard Token













2

Fill the **Password**

Click **Proceed**









Navigate to Footer Menu, Click **Task List**

2

Choose **Transaction** as Viewing





03

STEP

APPROVER









Choose Transaction that need to **Approve**



Click **Approve**















System will show **Approve Transaction Page**





STEP











Enter the Secure pin number



2

if the pin is correct, system will show **"APLLI"** on device Screen.

4

Click **"2" button** to go to Transaction Signing Feature.









Input the code that show on the Pop-up Box website



Click Play Button



17



07 APPROVER

STEP







Hard-Token device will show the **8-digit Code**



3

Input the code to Approve Transaction Pop up

Click Submit button



18

Hard Token | APPROVAL PROCESS

Menu : Task List

19



If the transaction is Successful, the system will display the **Acknowledgement page**.





via Task List Detail Page







via Task List Detail Page

Mobile Token

Hard Token

Approval Process - Mobile Token is used for users who have Mobile Token

























Navigate to Footer Menu, Click **Task List**

2

Choose **Transaction** as Viewing



24

O3

STEP

..II 🕆 🗖 9:41 9:41 Pending Approval (35) × Task List Select first 20 items 귩 Viewing **BI-FAST** Transfer To Own Account Transaction > 21073100000001 × Ref No. : 21073100000001 IDR 150,000,000.00 Details Activity Log Kristanto Haryadi Total Tasks (35) Status CIMB Bank 11235435435 12 Apr 2021 Creation Date Pending Approval (35) > Transfer To Other CIMB Account Transaction Group Ref No. : 21073100000999 2 IDR 500,000,000.00 From Account Payment Date Ricky Wijaya Amount CIMB Bank 11235432255 12 Apr 2021 Payment Mode To Account Ref No. : 21073100000888 IDR 500,000,000.00 Customer Reference No. Ricky Wijaya Other Payment Details Bank Negara Indonesia 11235435435 12 Apr 2021 Category Purpose Code BI-FAST > Ref No. : 2107310000777 ft. C IDR 150,000,000.00 3 Return Home Accounts Task List More Ricky Wijaya



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Choose Transaction that need to **Approve**



Review Transaction, and **Click Approve**









Mobile Token | APPROVAL PROCESS

Menu : Task List

26



If the transaction is Successful, the system will display the **Acknowledgement page**.





via Task List Detail Page

Mobile Token Hard Token

Approval Process - Hard Token is used for users who have Hard-Token





STEP









2

Fill the **Password**

Click **Proceed**



29

O2 Approver

STEP









Choose Transaction as **Viewing**

3

Click Pending Approval



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STEP

03

APPROVER



1 Choose Transaction that need to Approve



Click Approve



System will show **Approve** Transaction Page



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1 Turn on the Hard Token device by Clicking Play button



Enter the Secure pin number



if the pin is correct, system will show **"APLLI"** on device Screen.

4

Click **"2" button** to go to Transaction Signing Feature.









Input the code that show on the Pop-up Box website



Click Play Button











Hard-Token device will show the **8-digit Code**



Input the code to Approve Transaction Pop up



Click Submit button



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Hard Token | APPROVAL PROCESS 34





If the transaction is Successful, the system will display the **Acknowledgement page**.



