

The OCTO Biz logo, with 'OCTO' in a large, bold, white sans-serif font and 'Biz' in a smaller, white sans-serif font.

Account & Dashboard

Portfolio Foreign Currency Account

Mobile

TUTORIALOCTOBIZ2025

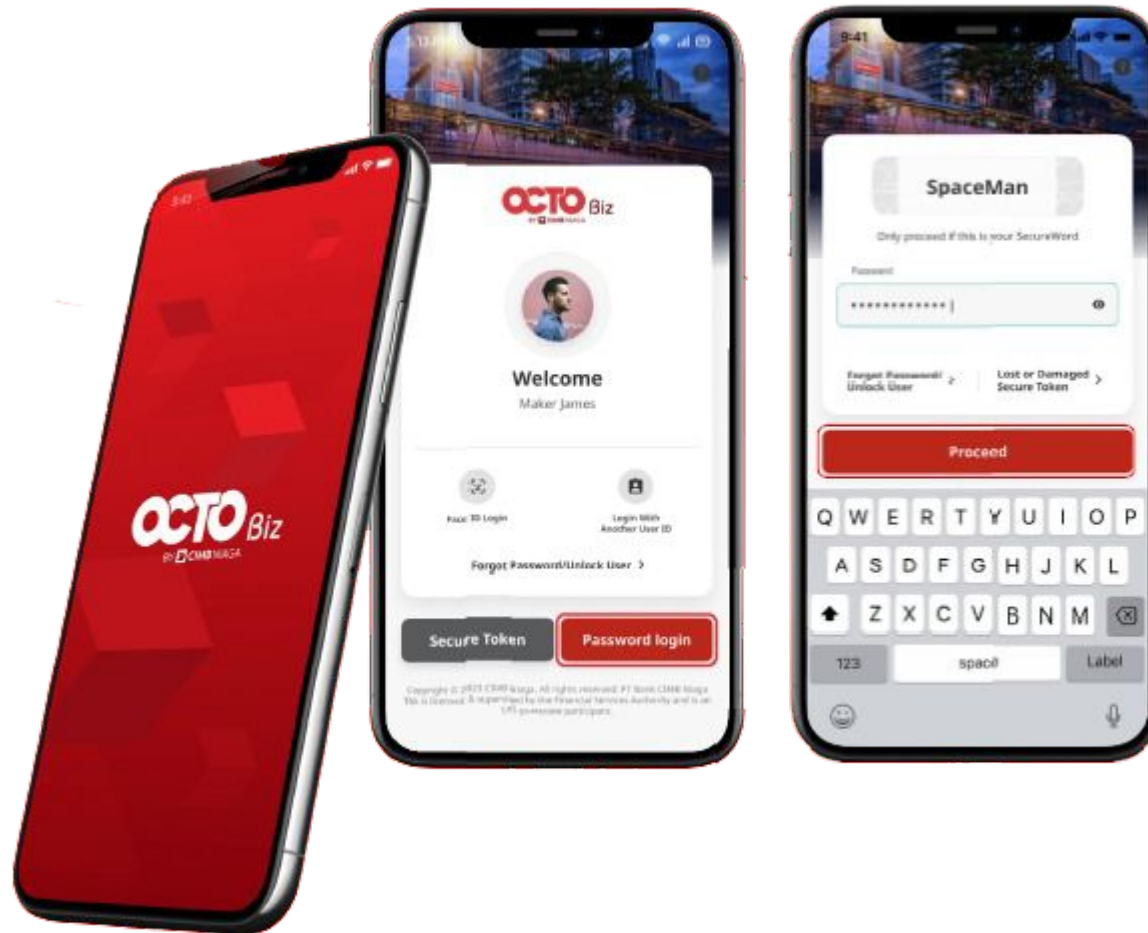
KEJAR MIMPI

Account & Dashboard

Portfolio Foreign Currency Account

Account & Dashboard – Portfolio Foreign Currency Account berfungsi untuk memeriksa akun ***Foreign Currency*** pada Portfolio

Account & Dashboard - Portfolio Foreign Currency Account is used to check the ***Foreign Currency Account*** activity on portfolio



Login menggunakan **Password**

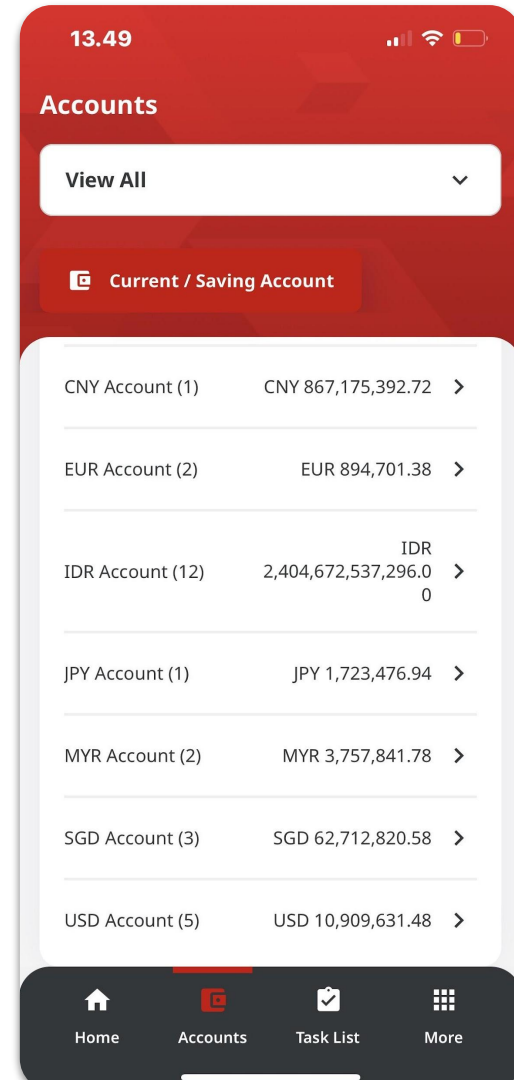
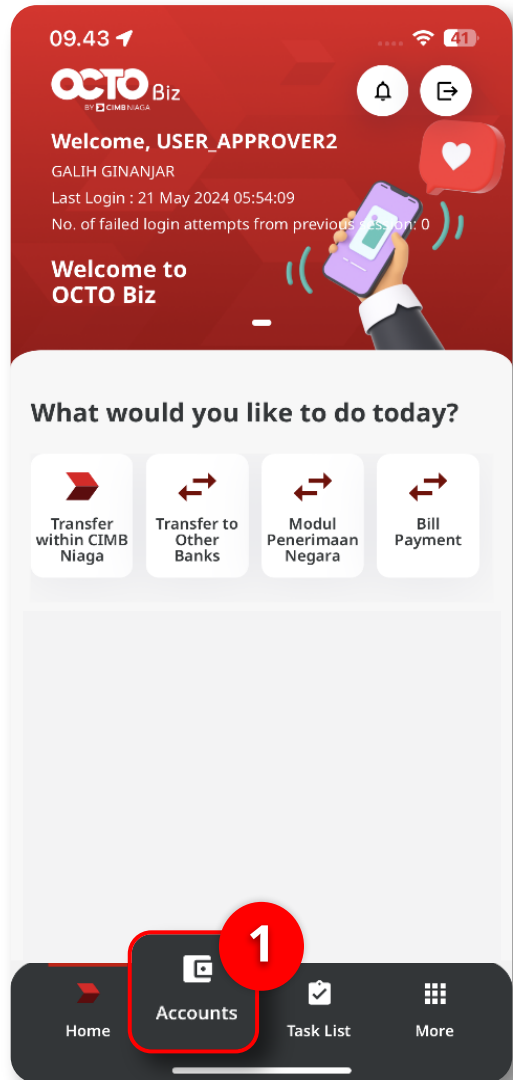
Login using **Password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**



Sistem akan menampilkan halaman **Dashboard**

*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*

Tab Pada

Portfolio Overview

Current Account/Saving Account

Financing

E-Statement

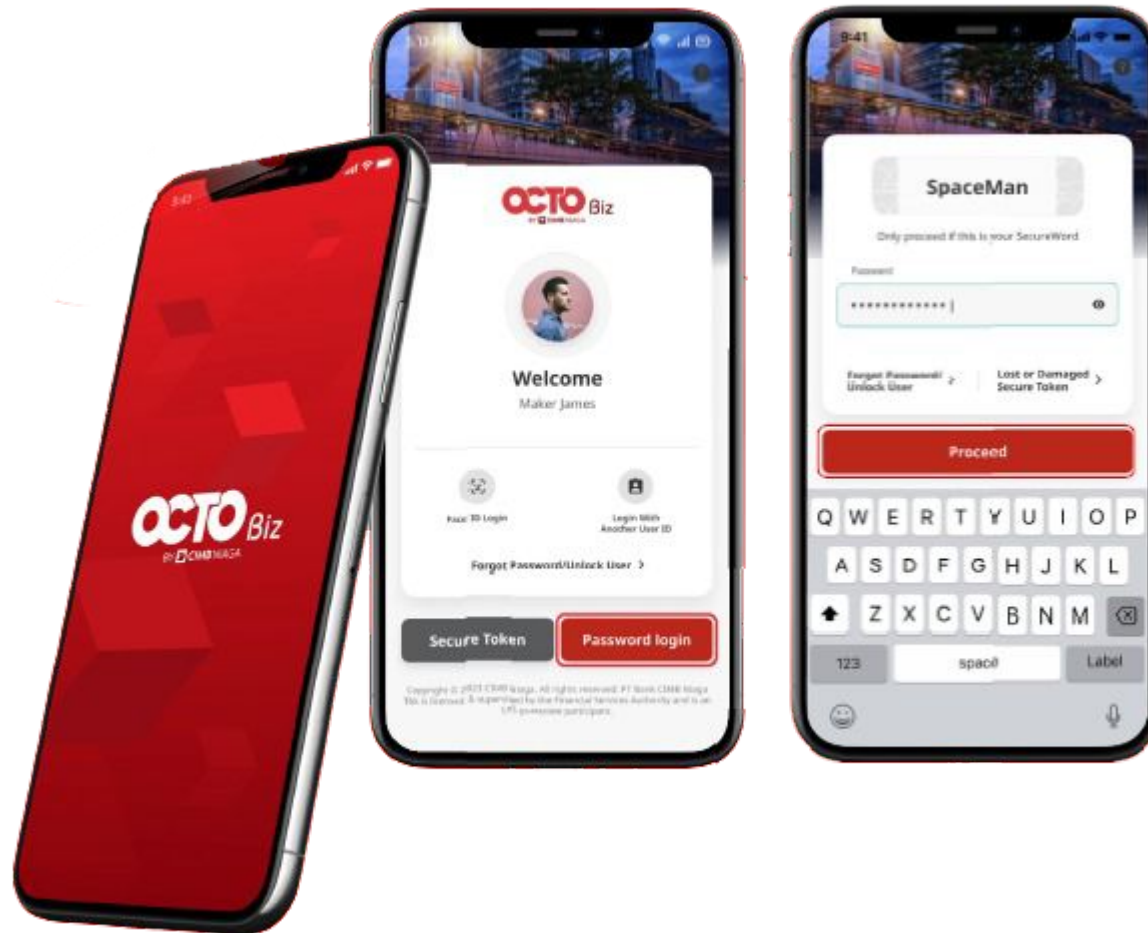
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Login menggunakan **Password**

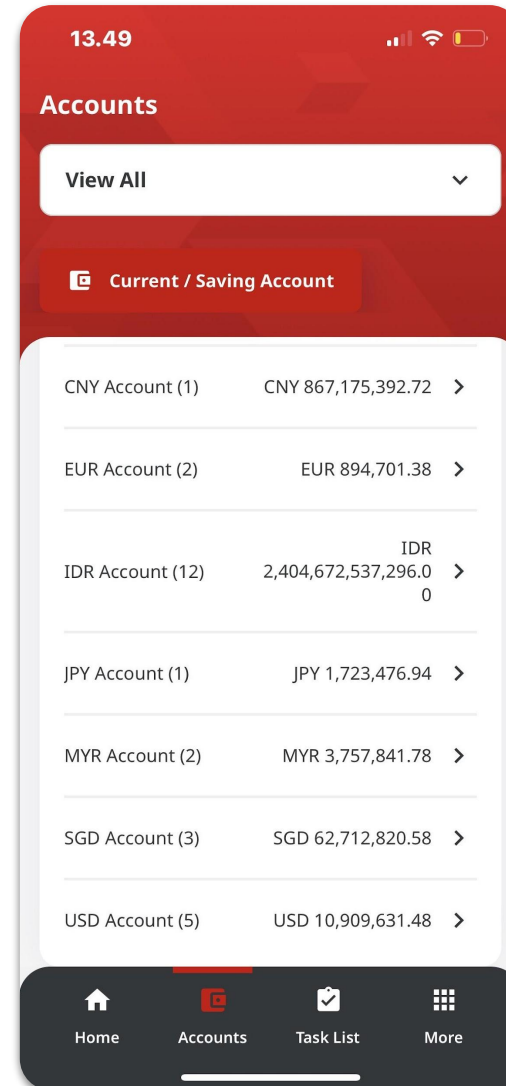
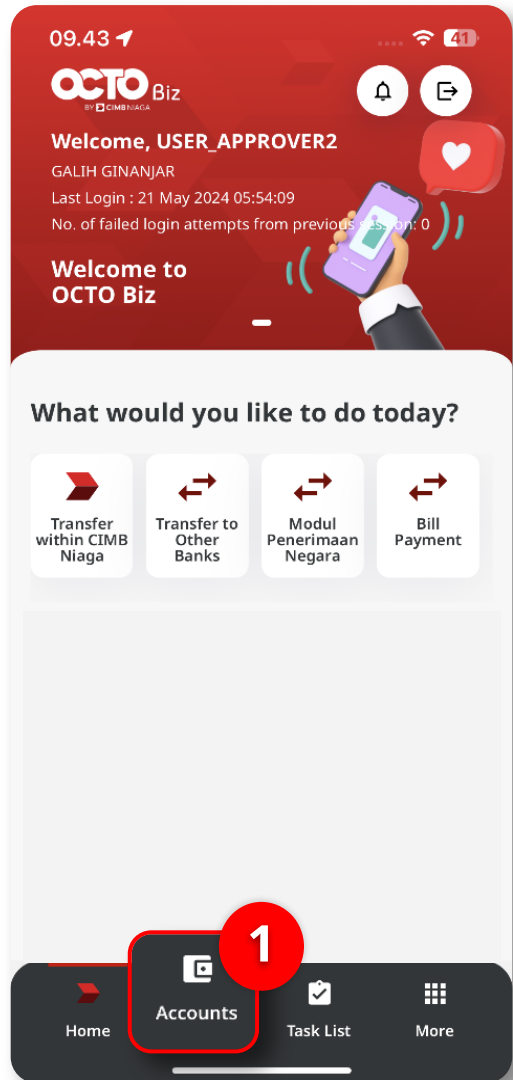
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Sistem akan menampilkan halaman **Dashboard**

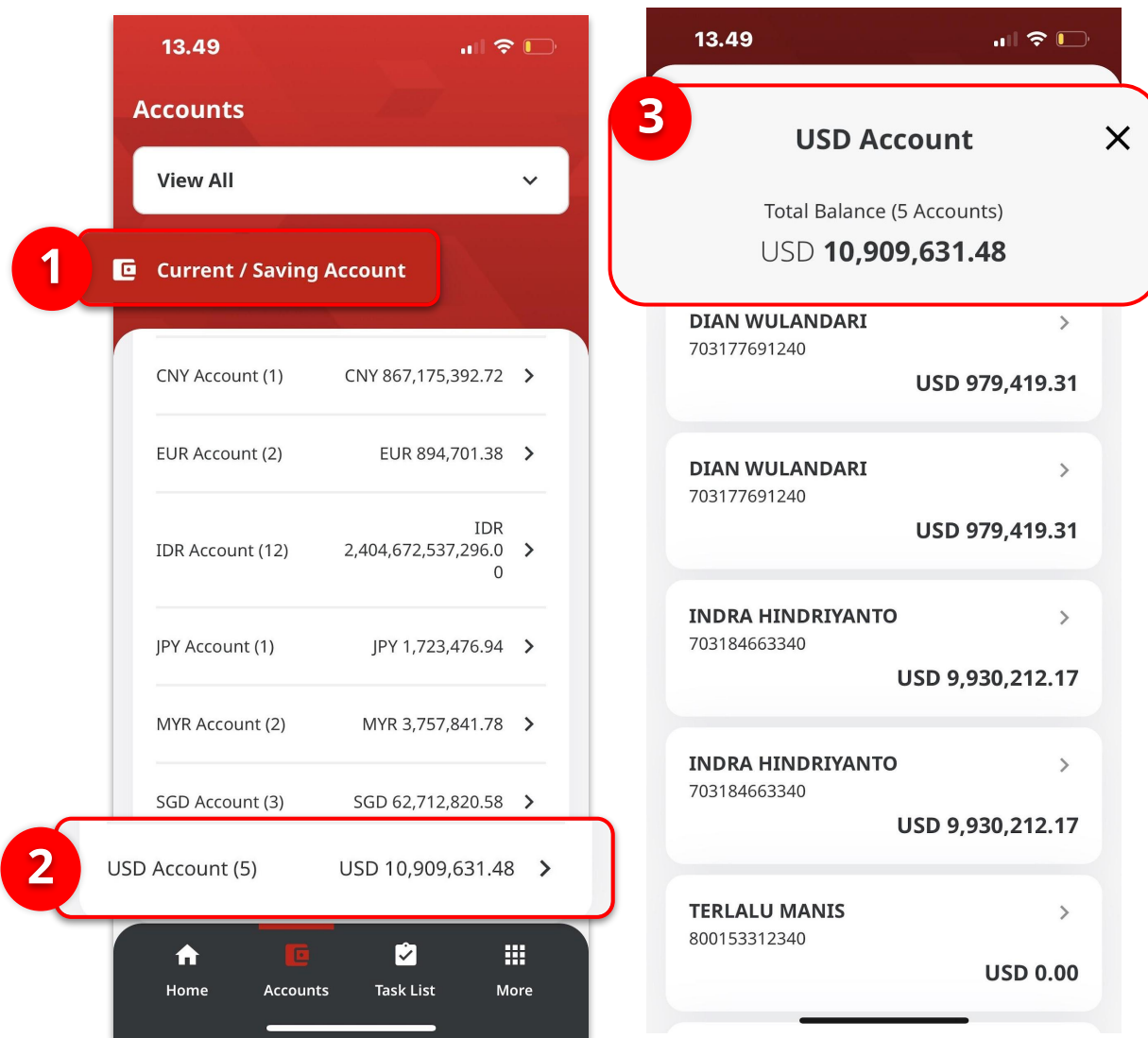
*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*



1 Klik **Current Account / Saving Account Tab**

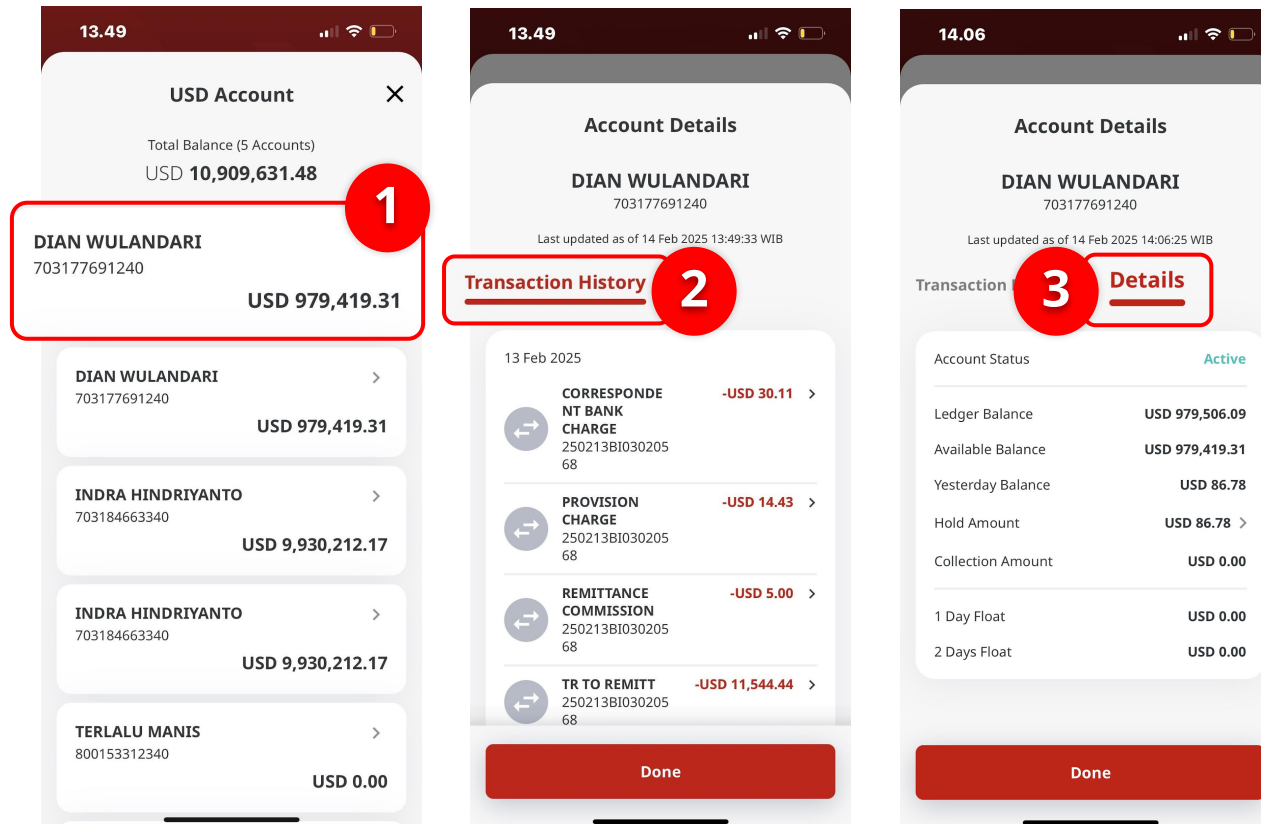
*Click **Current Account / Saving Account tab***

2 Pilih **Currency** yang ingin di lihat

*Choose **Currency***

3 Sistem akan menampilkan **halaman Akun**

*System will show the **account list page***



1 Klik bagian **Account**

*Click **Account***

2 Sistem akan menampilkan halaman **Accounts Detail** di **tab Transaction History**

*System will show the **Account Details** page in **Transaction History** tab*

3 Klik **Detail Tab** untuk melihat **halaman Detail**

*Click **Detail** tab to see the **Detail** page*

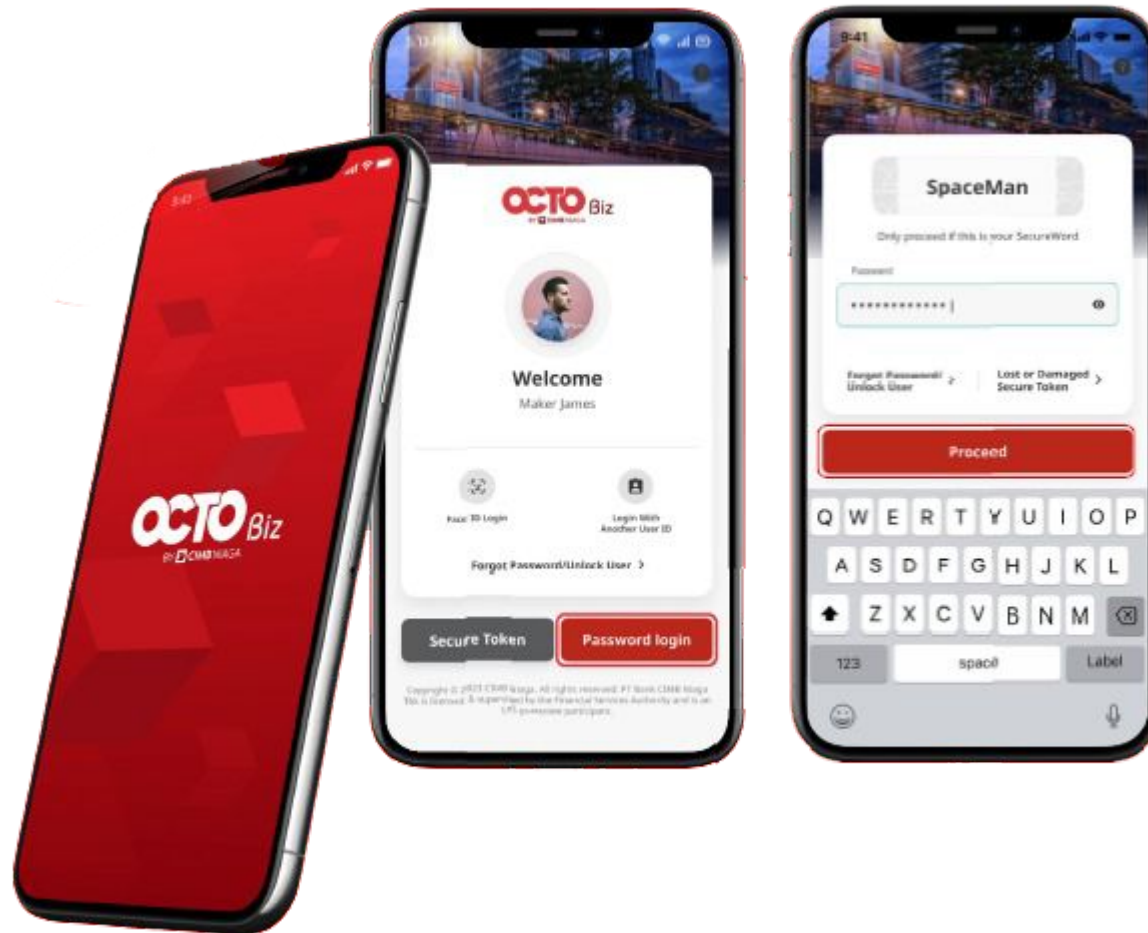
Tab Pada

Portfolio Overview

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E-Statement



Login menggunakan **Password**

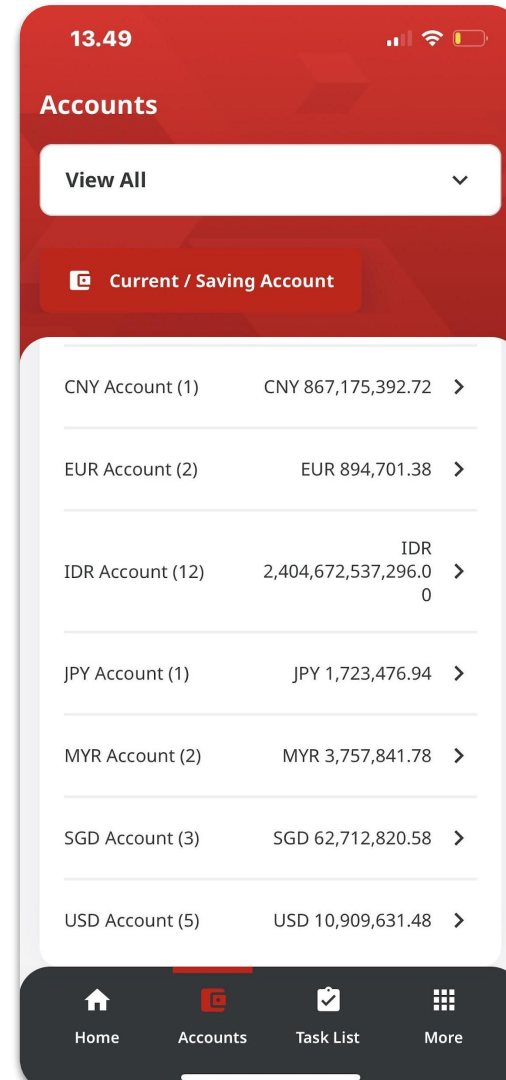
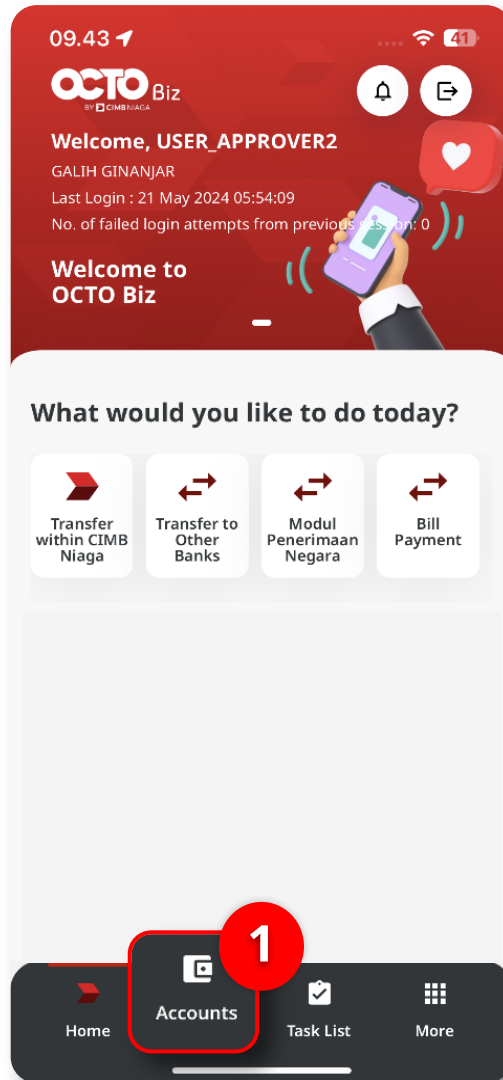
Login using Password

1 Isi **Password**

Input Password

2 Klik **Proceed**

Click Proceed



Sistem akan menampilkan halaman **Dashboard**

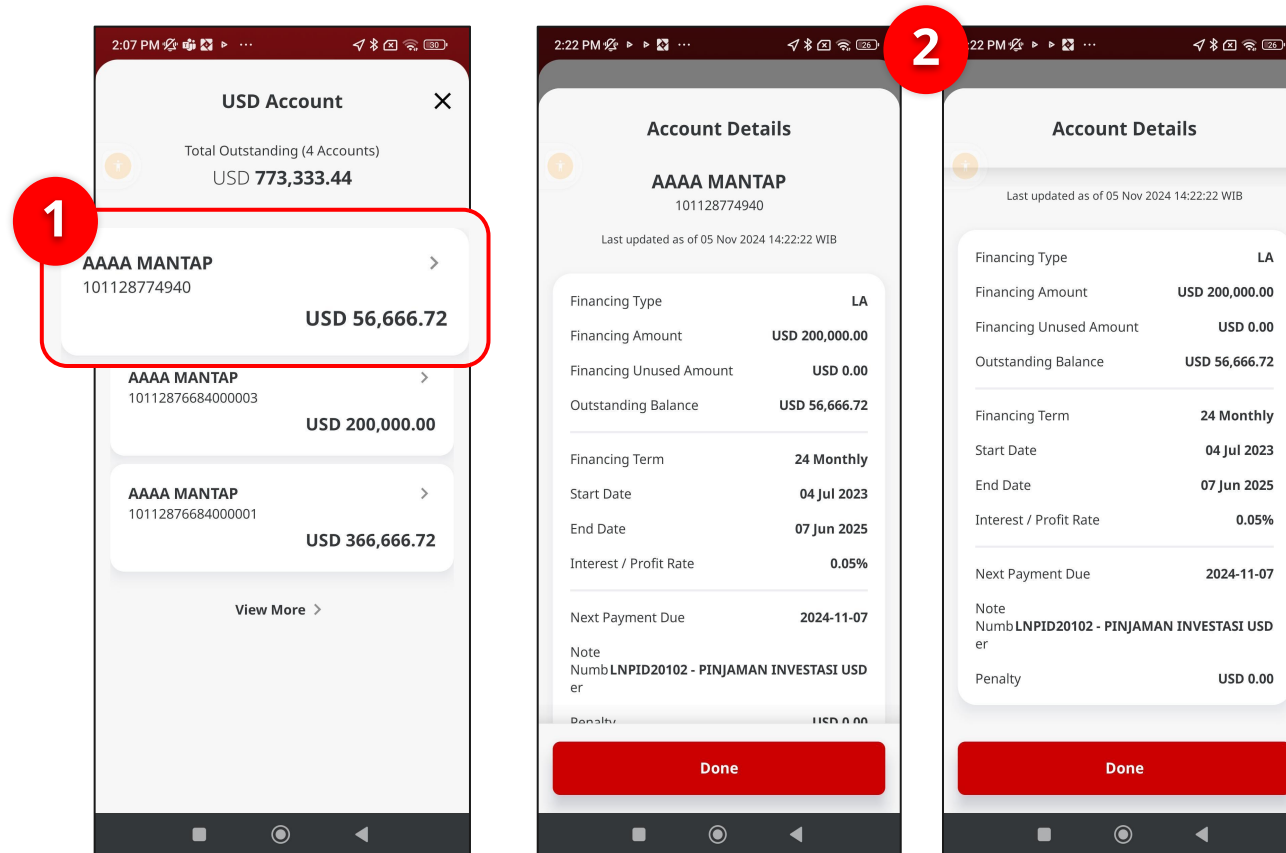
*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*



Sistem akan menampilkan
Halaman Account listing

System will show the Account Listing page

1 Klik **Salah satu akun**

Click Account

2 Sistem akan menampilkan
halaman **Account Details**

System will show the Account Details page

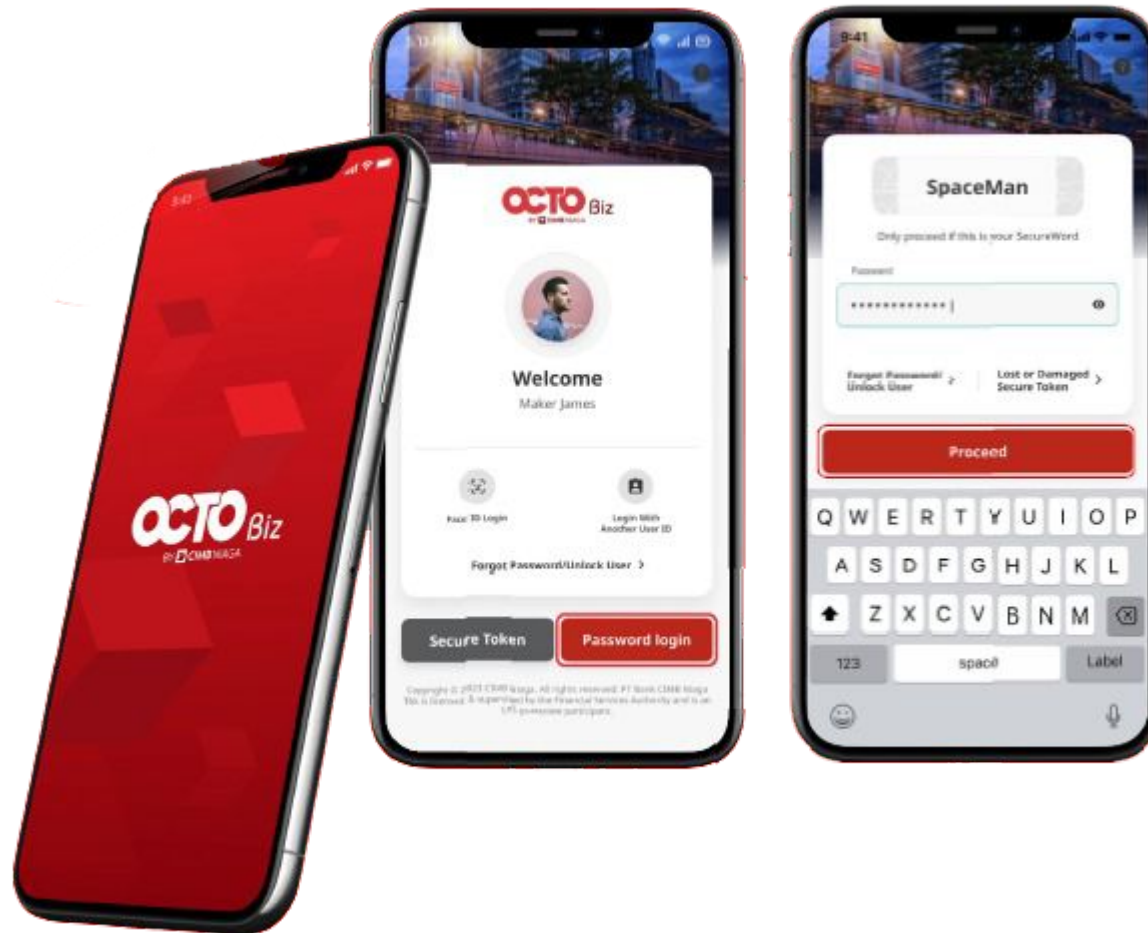
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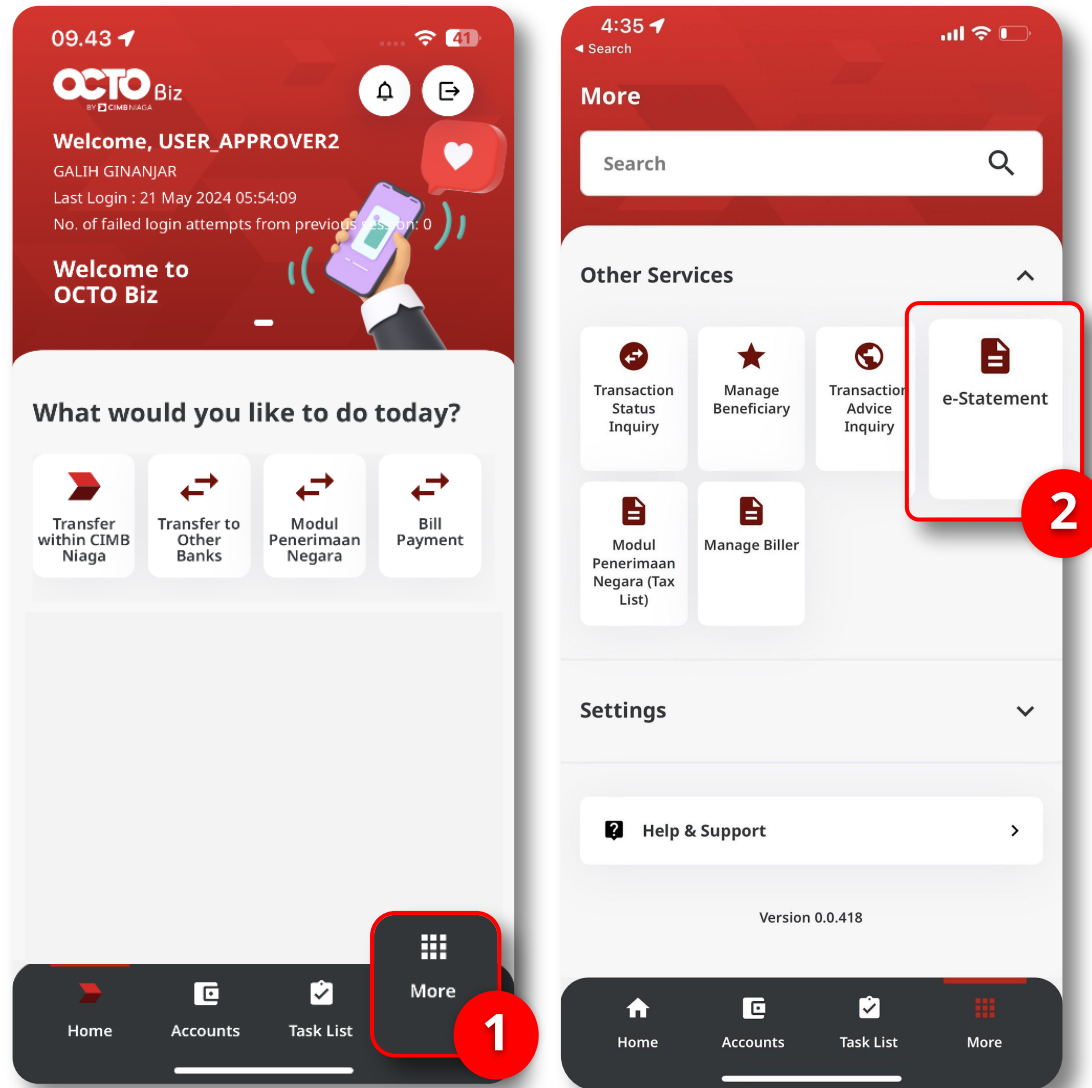
Login using **Password**

1 Isi **Password**

Input **Password**

2 Klik **Proceed**

Click **Proceed**



Sistem akan menampilkan halaman **Dashboard**

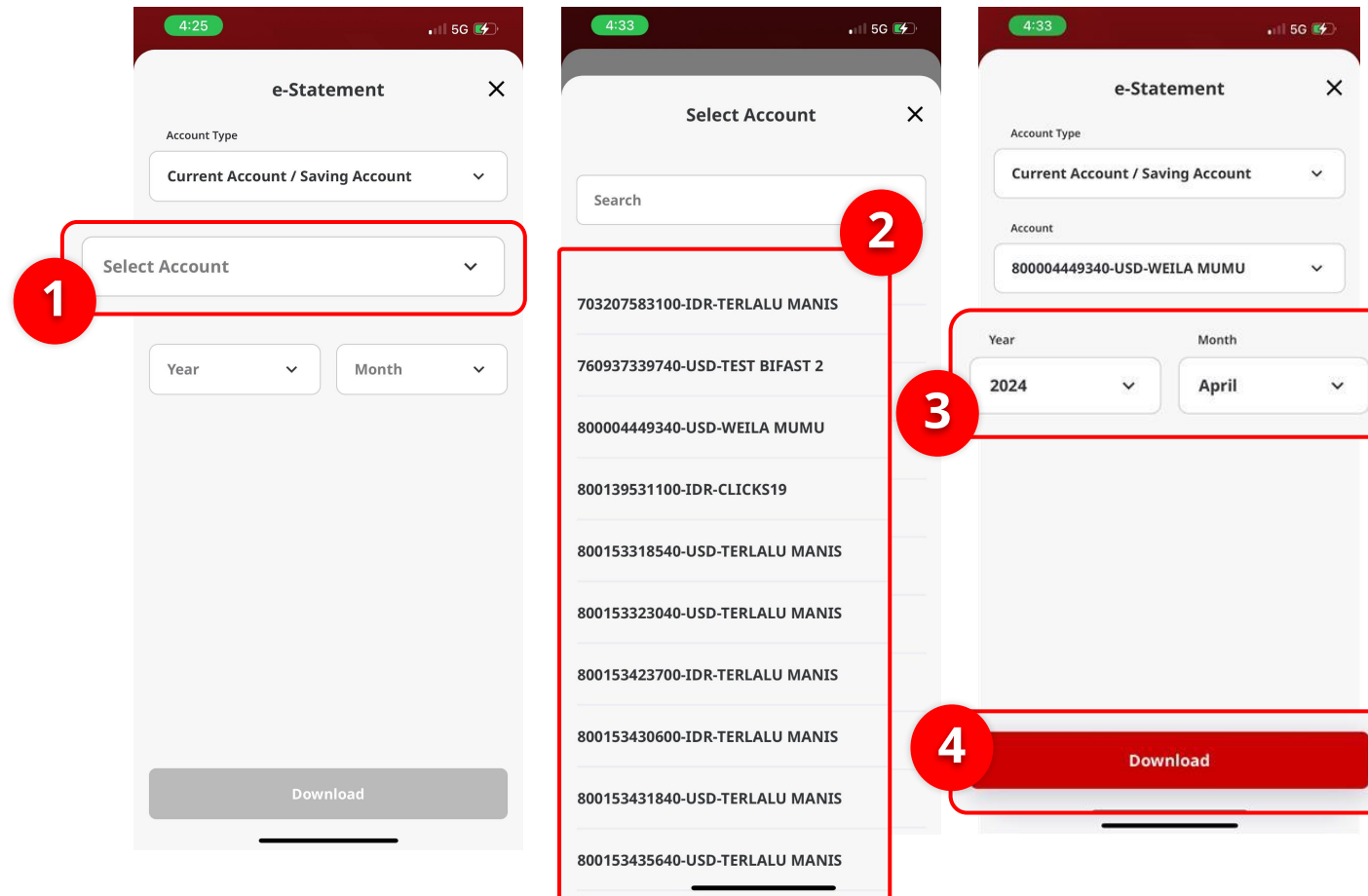
*System will show the **Dashboard** page*

1 Klik menu **Account**

*Click **Account** Menu*

2 Sistem akan menampilkan halaman **Account**

*System will show the **Account** page*



Sistem akan menampilkan **Halaman E-Statement**

System will show the E-statement page

1 Klik **Select Account**

Click Select Account

2 Pilih **Account** dari **List**

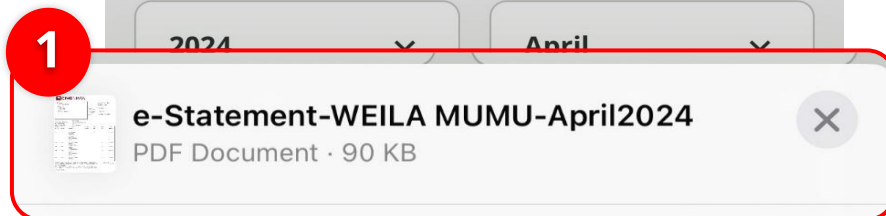
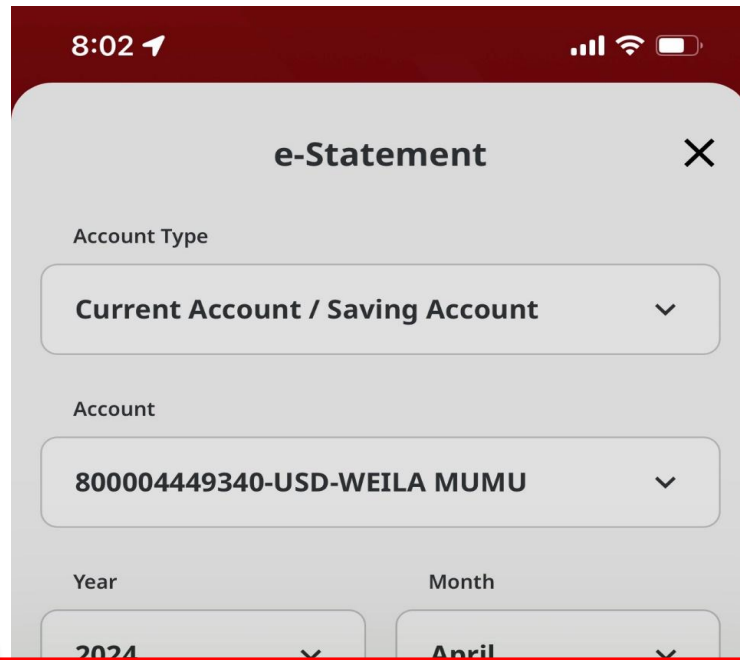
Choose Account from List

3 Pilih **Tanggal dan Bulan**

Choose Date

4 Klik **Download**

Click Download



Sistem akan menampilkan
Notifikasi Downloaded

System will show the **Notification pop up**

1 Klik **Downloaded E-Statement** untuk melihat **Report**

Click **Downloaded E-Statement on pop up** to see the report directly

2 Bentuk **Report** yang berhasil di **download**

Report example



OCTO Biz
BY  **CIMB NIAGA**

