

# Biz

# Aksi dan Kolaborasi

### Service Manage Beneficiary

Mobile TUTORIALOCTOBIZ2024

**KEJAR MIMPI** 



Service Manage Beneficiary

 Service - Manage Beneficiary Fungsi ini digunakan untuk mengelola (membuat, mengedit, menghapus) Favorite Beneficiary
 Penambahan untuk SKN dan Domestic Online





# Create Transaction Manage Beneficiary







# Create Transaction Manage Beneficiary



















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#### LANGKAH







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#### LANGKAH



← Com	rirmation	~	2	
Beneficiary Nickname	Ве	neficiary C		/ .
Email Address	abc@	gmail.com		. en
Status		Activate	Submitted	for approval
Transaction Group	Transfer to o	ther Banks	Submitted	
BI-FAST			Reference No.	2107310000
Beneficiary Account	N Bank Negara	Marshanda Indonesia	Beneficiary Nickname	Beneficia
	200	123456912	Email Address	abc@gmail.
			Status	Acti
			Transaction Group	Transfer to other Ba
			<b>BI-FAST</b>	
			Beneficiary Account	Marsha Bank Negara Indon 200123450



JIka berhasil, sistem akan mengarahkan ke halaman **Submitted for Approval**, Klik **Done** 

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# Create Transaction Manage Beneficiary





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LANGKAH











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#### LANGKAH



÷	Confirmation	×	2	
Beneficiary Nicknam	e	Beneficiary C	~	<ul> <li>.</li> </ul>
Email Address	al	oc@gmail.com		. ter
Status		Activate	Submitted	for approval
Fransaction Group	Transfer to	o other Banks		
RTGS			Reference No.	210731000000
Beneficiary Account	Bank Neg	Marshanda Jara Indonesia	Beneficiary Nickname	Beneficiary
		1001100116	Email Address	abc@gmail.co
			Status	Activa
			Transaction Group	Transfer to other Bank
			RTGS	
			Beneficiary Account	Marshanc Bank Negara Indones 100110011
Save as dr	aft Subr	nit	D	one



Jlka berhasil, sistem akan mengarahkan ke halaman **Submitted for Approval**, Klik **Done** 

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# Create Transaction Manage Beneficiary







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MAKER















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#### LANGKAH











#### LANGKAH



#### MAKER





### 21

#### LANGKAH

### )4 MAKER

14:33 🕇	.11 5G 809	14:33 🕇
← Confirn	nation X	
Beneficiary Nickname	my fav skn bene	
Email Address	fav@gmail.com	
Transaction Group	Transfer to Other Banks	Submitted
SKN		
Beneficiary Name	Aldy Madani	Reference No.
Beneficiary Account No.	BANK RAYA INDONESIA 12345678900	Beneficiary Nickname Email Address
Beneficiary Citizenship	Indonesian	Transaction Group
Beneficiary Resident Status	Resident	
Beneficiary Type	Individual	SKN Beneficiary Name
		Beneficiary Account No.
		Beneficiary Citizenship
		Beneficiary Resident Statu
		Beneficiary Type
Save as Draft	Submit	D



fav@gmail.com

Aldy Madani

12345678900

Indonesian

Resident Individual

2

**Transfer to Other Banks** 

**BANK RAYA INDONESIA** 

#### Sistem akan menampilkan **halaman** Confirmation, Klik Submit

1

Jlka berhasil, sistem akan 2 mengarahkan ke halaman Submitted for Approval, Klik **Done** 



Done



# Create Transaction Manage Beneficiary







MAKER





Login sebagai **Maker** 



2

lsi **Password** 

Klik **Proceed** 



### 24

LANGKAH









#### LANGKAH



#### MAKER





#### LANGKAH



← Confirma	tion X		
Beneficiary Nickname	Beneficiary C		
Email Address	abc@gmail.com		
Transaction Group	Transfer to Other Banks	Submitted	for approval
Domestic Online		Submitted	
Beneficiary Name	Bene C	Reference No.	1032407240000
Beneficiary Account No.	Bank Danamon	Beneficiary Nickname	Benefic
	12545069	Email Address	abc@gmai
		Transaction Group	Transfer to Other I
		Domestic Online	
		Beneficiary Name	В
		Beneficiary Account No.	Bank Dan
			125

1 Sistem akan menampilkan **halaman** *Confirmation*, Klik *Submit* 

2 JIka berhasil, sistem akan mengarahkan ke halaman *Submitted for Approval*, Klik *Done* 





# Create Transaction Manage Beneficiary







MAKER









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#### LANGKAH

**D2** Maker









### 33

#### LANGKAH



←	Confirmation	~	2	
Beneficiary Nick	name	Beneficiary C	~	<ul> <li>.</li> </ul>
Email Address		abc@gmail.com		. en
Status Transaction Grou	p Tra	Activate nsfer within CIMB	Submitted	for approval
Other CIMB Niag	ga Account		Reference No.	21073100000
Beneficiary Acco	unt	Marshanda	Beneficiary Nickname	Beneficiary
		ank 200123430312	Email Address	abc@gmail.co
			Status	Activa
			Transaction Group	Transfer within CIM
			Other CIMB Niaga Account	
			Beneficiary Account	Marshan CIMB Bank 2001234569



2 JIka berhasil, sistem akan mengarahkan ke halaman *Submitted for Approval*, Klik *Done* 





# Create Transaction Manage Beneficiary





 Edit
 Manage Beneficiary

 Menu: More > Manage Beneficiary















2













#### LANGKAH





Sistem akan menampilkan halaman **Beneficiary Details** 



Tinjau ulang **Transaksi Details** 



Pilih *Transaction Type* yang ingin di *Edit* 



4

Klik **Edit** 

Tinjau **Detail Beneficiary**, Lalu Klik **Next** 



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#### LANGKAH

**05** 





### **40**

#### LANGKAH



Beneficiary Nickname		Beneficiary C	2	
Email Address	ab	c@gmail.com	~	. And the second s
Status		Activate	5	
Transaction Group	Transfe	r within CIMB	Submitted	for approval
Other CIMB Niaga Acco	ount		Reference No.	21073100000
Beneficiary Account	CIMB Bank	Marshanda 200123456912	Beneficiary Nickname	Beneficiar
			Email Address	abc@gmail.co
			Status	Activa
			Transaction Group	Transfer within CI
			Other CIMB Niaga Account	
			Beneficiary Account	Marshan CIMB Bank 2001234569



2 JIka berhasil, sistem akan mengarahkan ke halaman *Submitted for Approval*, Klik *Done* 





# Create Transaction Manage Beneficiary







MAKER















#### LANGKAH

**02** Maker







LANGKAH

9:41	.1	<b>≎</b> 🗖
← Benef	ficiary Details	×
Ber	neficiary C Marshanda	
Details Transact	ion Type	
Email Address Status	abc@gma Ac	il.com tivate
Transaction Group	Transfer within	СІМВ
Delete	Edit	
	9:41 General Bernel	Seneficiary Details     Beneficiary C     Marshanda  Details Transaction Type  Email Address Status Ac Transaction Group Transfer within  Delete Edit



Sistem akan menampilkan halaman **Beneficiary Details** 



Tinjau **Transaksi** yang ingin di **Delete** 

Klik **Delete** 



2

Sistem akan menampilkan **Popup Delete Biller**, Klik **Yes** 



### **45**



LANGKAH



Done







