

Biz

How-to-get Started TRANSFER TO 3rd PARTY

Website TUTORIALOCTOBIZ2024



Aksi dan Kolaborasi



PAY & TRANSFER TRANSFER TO 3RD PARTY

Pay & Transfer – Transfer to 3rd Party adalah modul untuk melakukan mode pembayaran bagi nasabah untuk melakukan transfer ke rekening CIMB lainnya & OCTO Pay

O3 Create **Create Create Create**





TRANSFER TO 3RD PARTY Create Transaction

Other CIMB Niaga Account

OCTO Pay





TRANSFER TO 3RD PARTY Create Transaction

Other CIMB Niaga Account

OCTO Pay





Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH



Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account







Klik Transfer within CIMB



Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account

O3 Maker

LANGKAH







Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account

LANGKAH









Other CIMB Niaga Account × Payment Date & Recurring ayment Date 2 2 2 2 3 Mar 2023	9:41	• \$ lb.
Payment Date & Recurring Payment Date ayment Date 11 Mar 2023	Other CIMB Nia	aga Account X
Aethod Payment Date Recurring ayment Date 2 D1 Mar 2023 •	Payment Date	& Recurring
ayment Date	Nethod Payment Date	Recurring
01 Mar 2023	Payment Date	2
	01 Mar 2023	



Menu : Pay & Transfer > Other CIMB Niaga Account



Pilih **Method**





Klik **Next**



Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account











Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH



Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account

LANGKAH



Confirmation	×
Armount	
1011000,000,000.00	
VINN/ 2001	A SEPTINI 23456912
IDR Current A 701	Account B 23123101
Date 01	Mar 2023
Node Other CIN	IB Niaga Account
Reference No. Fund	l Transfer
ment Details	July
Amount IDR 500,000,0	000.00
	_



Tinjau ulang **Detail transaksi** pada halaman Konfirmasi



Klik **Submit**

Selanjutnya sistem akan menampilkan Halaman **Acknowledgement**



Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account

09

9:41	
3	2
Submitted	for Approval
Trensor	San Summary
IDR 500,	000,000.00
leference No.	21073100000001
60	VINNA SEPTINI 200123456012
irom	IDR Current Account B 70123123101
Nayment Date	01 Mar 2023
Agement Mode	Other CIMB Niaga Account
Customer Reference No.	Fund Transfer
Other Payment Details	July
Transfer Amount	IDR 500,000,000.00
	~
Shere	Seve Seve
Receipt To	Beneficiary
	lone







Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH







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Other CIMB Niaga Account | Transfer to 3rd Party

Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH



Verifikasi Detail pada Halaman **Confirmation**







Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**



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Menu : Pay & Transfer > Other CIMB Niaga Account



TRANSFER TO 3RD PARTY Create Transaction

Other CIMB Niaga Account

OCTO Pay



01 MAKER

LANGKAH





Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH





Klik Transfer within CIMB



Menu : Pay & Transfer > Other CIMB Niaga Account

O3 Maker

LANGKAH



 Pilih From Account
 Pilih Payment Mode - Other CIMB Niaga Account
 Klik Tombol Next



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TUTORIALOCTOBIZ2024

OCTO Pay | Transfer to 3rd Party Menu : Pay & Transfer > Other CIMB Niaga Account



Menu : Pay & Transfer > Other CIMB Niaga Account







Menu : Pay & Transfer > Other CIMB Niaga Account

LANGKAH





Menu : Pay & Transfer > Other CIMB Niaga Account



LANGKAH







Menu : Pay & Transfer > Other CIMB Niaga Account

LANGKAH



Confirmation	×
Amount IDR 500,000,000.00	
VINNA SEF +6212345	7TINI 6789
IDR Current Accou 7012312	unt B 3101
ent Date 01 Mar	2023
ent Mode Other CIMB N Acc	liaga ount
nt Type OCTO) Pay
mer Reference No. Fund Tra	nsfer
Payment Details	July
al Amount IDR 500,000,000.0	00
	1
Save as draft Submit	



Tinjau ulang **Detail transaksi** pada halaman Konfirmasi



Klik **Submit**

Selanjutnya sistem akan menampilkan Halaman **Acknowledgement**



Menu : Pay & Transfer > Other CIMB Niaga Account

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LANGKAH



Menu : Pay & Transfer > Other CIMB Niaga Account





Next

÷	Save Template	
	Other Details	
Customer I	Reference No.	
Other C	IMB Niaga Account	
Other Payr	nent Details	
July		
Payment A	dvice	
N	lo Advice Simple	e Advice
Note Sender ad statemen	nd recipient will see these notes it.	in their bar
	Next	_





Menu : Pay & Transfer > Other CIMB Niaga Account





Verifikasi Detail pada Halaman **Confirmation**



Klik **Submit**



Menu : Pay & Transfer > Other CIMB Niaga Account

LANGKAH

MAKER



Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**





TRANSFER TO 3RD PARTY Approve Transaction

Mobile Token

Hard Token





TRANSFER TO 3RD PARTY Approve Transaction

Mobile Token

Approval Process - Mobile Token ini digunakan untuk User yang memiliki **Mobile Token**



Approve Transaction | Transfer to 3rd Party Menu : Pay & Transfer > RTGS



LANGKAH

APPROVER





TUTORIALOCTOBIZ2024

Approve Transaction | Transfer to 3rd Party

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Menu : Pay & Transfer > RTGS



LANGKAH

9:41	1 ? -				
ask List		Task List			
Serving		Meeting			
ransaction	<u> </u>	Transaction	-		
īotal Tasks (35)		Total Tasks (35)			
Pending Approval (35)	>	Pending Approval (35)	>	1	Klik Menu task List
				2	Pilih Transaction
					sebagai Viewing
↑ 🖸 👩 Task List			Task List More		
omė Accounts	ore				









2

3



Menu : Pay & Transfer > RTGS

Pilih **Transaksi yang telah di submit**



Approve Transaction | Transfer to 3rd Party

Klik *Approve*



Menu : Pay & Transfer > RTGS



Secure T	oken (Software) X
Approv	e Transaction
Time Rem	naining : <mark>59 Second(s)</mark>
Company ID	EARTH
User ID	makerjames
Date and Time	31 Jul 2021 13:57:41 WIB
To Account	IDR BANGUN PERSADA SEKALI - 800152204200
From Account	IDR INTBM WAHYU - 703057606100
Payment Date	14 Sep 2023
Payment Mode	Other CIMB Niaga Account
Amount	IDR 600,000,000.00
Note If you did not perforr Business Call Centre <u>14042 (Local)</u> +6221 80655111 (Ov	n this transaction, please call our immediately for assistance. erseas) m 8-004M to 7-00PM
Saturday from 8:00Al (excluding public hol	M to 5:00PM
Defect	Approve







Menu : Pay & Transfer > RTGS

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Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**





RTGS Approve Transaction

Hard Token

Approval Process - Hard Token modul ini digunakan untuk User yang memiliki Hard-Token





Label

Klik **Proceed**

3



APPROVER





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TUTORIALOCTOBIZ2024



Approve Transaction | Transfer to 3rd Party

Menu : Pay & Transfer > RTGS

02 APPROVER

LANGKAH

9:41l 🗢 🗖	9:41 .ul 🗢 🖿		
Viewing Transaction	Viewing 2 Transaction		
Total Tasks (35) Pending Approval (35)	Total Tasks (35) Pending Approval (35)	1	Klik Menu task List
		2	Pilih Transaction sebagai Viewing
Home Accounts	Accounts ★ E ★ E ★ E ★ Task List More		



Approve Transaction | Transfer to 3rd Party

Menu : Pay & Transfer > RTGS

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LANGKAH











2

Pilih **Pending Approval**

Pilih **Transaksi yang** telah di submit



Klik *Approve*



Approve Transaction | Transfer to 3rd Party

Menu : Pay & Transfer > RTGS

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LANGKAH









Akan muncul **Halaman** *Approve Transaction*









1 Hidupkan Perangkat dengan Klik tombol *Play* pada perangkat **Hard-Token**

Approve Transaction | Transfer to 3rd Party



2 Masukan *Secure Pin Number*

Menu : Pay & Transfer > RTGS

3 Jika **Pin Benar**, sistem akan menampilkan **"APPLI"** pada layar perangkat.

4

Klik **Tombol 2** untuk masuk ke fitur *Transaction SIgning*



Menu : Pay & Transfer > RTGS

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Masukan **Kode** yang muncul di **Pop-Up Box Website**





Approve Transaction | Transfer to 3rd Party

Menu : Pay & Transfer > RTGS

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2 Masukan Kode ke Box Approve Transaction





Menu : Pay & Transfer > RTGS

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Jika transaksi Berhasil, sistem akan menampilkan **halaman Acknowledgement**



